SIGMA SOLVE
Enterprise Software Solutions

PRESS RELEASE
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SIGMA SOLVE LIMITED

PAT Skyrockets 143% YoY to ₹12.58 Cr as Sigma Solve Charges Ahead in Its Transformation into an AI-Powered Solutions Powerhouse

Sigma Solve Limited (NSE: SIGMA, BSE: 543917), a global enterprise software solutions provider, yesterday announced its unaudited consolidated financial results for the first quarter of FY27, ended June 30, 2026, reporting a strong start to the fiscal year marked by robust revenue growth, sharp margin expansion, and record profitability.

Q1 FY27 Consolidated Financial Highlights

On a consolidated basis, the Company delivered its strongest-ever quarterly performance, with revenue from operations growing 11.5% year-on-year to ₹2,303.22 lakh, while total income rose 40.4% YoY to ₹3,200.39 lakh. Profit before tax more than doubled to ₹1,647.79 lakh, up 141.4% YoY, and net profit after tax surged 142.6% YoY to ₹1,257.53 lakh. Basic and diluted earnings per share came in at ₹1.22, up from ₹0.50 in the corresponding quarter last year, underscoring the Company's ability to convert top line momentum into strong, sustained shareholder value.

Particulars (₹ in Lakh)	Q1 FY27 (30.06.2026)	Q1 FY26 (30.06.2025)	Q4 FY26 (31.03.2026)	YoY Growth
Revenue from Operations	**2,303.22**	2,065.60	2,464.38	**+11.5%**
Total Income	**3,200.39**	2,280.14	2,385.53	**+40.4%**
Profit Before Tax (PBT)	**1,647.79**	682.60	676.01	**+141.4%**
Net Profit After Tax (PAT)	**1,257.53**	518.39	536.44	**+142.6%**
Total Comprehensive Income	**1,252.43**	509.94	762.64	**+145.6%**
EPS - Basic & Diluted (₹)	**1.22**	0.50	0.52	**+144.0%**

Figures pertain to consolidated results for the quarter ended June 30, 2026.

Commentary from Management

Commenting on the results, Mr. Prakash R. Parikh, Chairman and Managing Director of Sigma Solve Limited, said the quarter reflects the strength and scalability of the Company's business model, and gives management continued confidence as it heads into the rest of FY27. He noted that the sustained double-digit revenue growth across the Company's enterprise software and technology services portfolio, combined with disciplined cost management, has translated into meaningfully higher profitability and healthy comprehensive income for shareholders. Mr. Parikh added that the Company is actively transforming its product and service portfolio around AI-driven capabilities, and that this shift toward AI-powered solutions is expected to be a key growth driver in the coming quarters.

Management further stated that the Company's consolidated performance benefited from the continued execution of Sigma Solve Inc. and Rish Info Logistics Private Limited, its subsidiaries, both of which contributed to a well-diversified and resilient revenue base during the quarter.

FY27 Outlook

Building on the momentum generated in Q1 FY27, management remains confident in the Company's growth trajectory for the remainder of the fiscal year. Sigma Solve continues to see healthy demand across its enterprise software, ERP, and technology consulting offerings, supported by its expanding global client base and deepening capabilities across international markets. The Company intends to continue investing in talent, technology, and its subsidiary operations to strengthen its long-term competitive position, while remaining focused on operating discipline aimed at sustaining margin gains achieved in the current quarter. Management believes the Company is well-positioned to deliver another year of profitable growth in FY27, supported by a strong order pipeline and its diversified, global service delivery model.

About Sigma Solve Limited

Sigma Solve Limited is an Ahmedabad-headquartered, publicly listed enterprise software solutions company, offering a diversified range of technology services through its operations and subsidiaries, including Sigma Solve Inc. and Rish Info Logistics Private Limited. The Company is listed on the NSE (Symbol: SIGMA) and BSE (Scrip Code: 543917).

Safe Harbour Statement

This press release may contain certain forward-looking statements concerning Sigma Solve Limited's future business prospects and financial performance. Such statements are based on management's current expectations and are subject to risks and uncertainties that could cause actual results to differ materially from those expressed or implied. The Company undertakes no obligation to publicly update or revise any forward-looking statements, except as required under applicable law or regulation.

For further information, please contact:

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