



Regency Fincorp Limited

(Formerly Known as: Regency Investments Limited)

Corp & Regd Office: SCO-6 Upper Ground Floor LA MER, PR-7, Airport Road,
Zirakpur140603, Punjab.

Contact No: +91 7717593645, Web: www.regencyfincorp.co.in

E-mail: regencyinvestmentsltd@gmail.com

Date: 16th October, 2026

To
The Listing Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai, Maharashtra – 400001

Sub: Outcome of Board Meeting held today i.e. 16th October, 2026

Ref: Regency Fincorp Limited (Scrip Code: 540175)

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that the meeting of the Board of Directors of the Company commenced at 10:00 A.M. and concluded at 11: 00 A.M. on Friday, 16th October, 2026, has inter alia has considered and approved the following agenda items:

1. The Board has approved Monday, 12th October, 2026 as the Relevant date in terms of explanation to Regulation 161 of Chapter V of SEBI Issue of Capital and Disclosure Requirements) Regulations, 2018 for the purpose of calculation of issue price with respect to proposed preferential issue of Equity shares and Share Warrants Convertible into Equity Shares. Further, the Board considered and took note of the Valuation Report dated 15th October, 2026 issued by Mr. Sandeep Agrawal, a Registered Valuer registered with the Insolvency and Bankruptcy Board of India ("IBBI") having Membership No. IBBI/RV/06/2020/13344 and ICAI RVO Enrolment No. ICAIRVO/06/RV-P00070/2020-2021, for determining the issue price of the equity shares proposed to be issued on a preferential basis.
2. The Board considered and approved Increase in Authorized share capital of the Company pursuant to the provisions of Section 13, 61, 64 and other applicable provisions, if any of the Companies Act, 2013 and in accordance with the Articles of Association of the Company from the existing Authorized share Capital of Rs. 95,00,00,000/- (Rupees Ninety Five Crore Only) divided into 95000000 (Nine Crore Fifty Lakhs) Equity shares of Rs.10/- each to Rs. 152,00,00,000/- (Rupees One Hundred Fifty Two Crore Only) divided into 152000000 (Fifteen Crore Twenty Lakhs) Equity shares of Rs.10/- each and accordingly to amend Clause V of the Memorandum of Association of the Company subject to the approval of the shareholders of the Company in the forthcoming 2nd Extra Ordinary General Meeting for the Financial Year 2026-27.

The information in connection with the increase in Authorized Share Capital pursuant to Regulation 30 of the SEBI Listing Regulations read with Clause 14 of Para A of Part A of Schedule III of SEBI Listing Regulations and with SEBI circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30th, 2026 is enclosed herewith and marked as **ANNEXURE- I**.

3. Issuance of 1,42,66,412 (One Crore Forty Two Lakhs Sixty Six Thousand Four Hundred Twelve) Equity Shares of the Company having face value of INR 10/- (Indian Rupees Ten Only) each, at a price of INR 50.50/- (Indian Rupees Fifty and Fifty Paise Only) including a premium of INR 40.50/- (Indian Rupees Forty and Fifty Paise Only) per share to Promoters and Non-Promoters/Public shareholders aggregating to INR 72,04,53,806/- (Indian Rupees Seventy Two Crore Four Lakhs Fifty Three Thousand Eight Hundred Six Only), for cash/consideration other than cash on preferential basis in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and subject to other applicable laws and the approval of Shareholders of the Company at the forthcoming 2nd Extra Ordinary General Meeting for the Financial Year 2026-27.



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The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with Disclosure under Regulation 30 of SEBI Listing Regulations read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and with SEBI circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30th, 2026 is enclosed herewith and marked as **ANNEXURE-II**.

4. Issuance of 4,75,46,030 (Four Crore Seventy Five Lakhs Forty Six Thousand and Thirty Only) Warrants Convertible into equivalent number of Equity Shares of face value of Rs 10/- each, at a price of INR 50.50/- (Indian Rupees Fifty and Fifty Paise Only) including a premium of INR 40.50/- (Indian Rupees Forty and Fifty Paise Only) per share warrant to Promoter and Non-Promoters/Public shareholders aggregating to INR 2,40,10,74,515/- (Indian Rupees Two Hundred Forty Crore Ten Lakhs Seventy Four Thousand Five Hundred Fifteen Only), for cash consideration on preferential basis in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and subject to other applicable laws and the shareholders of the Company at the forthcoming 2nd Extra Ordinary General Meeting for the Financial Year 2026-27.

The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with Disclosure under Regulation 30 of SEBI Listing Regulations read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and with SEBI circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30th, 2026 is enclosed herewith and marked as **ANNEXURE-III**.

5. Appointment of “Infomerics Valuation and Rating Limited” as Monitoring Agency for issuance of Equity Shares and Warrants Convertible into Equity Shares on Preferential Basis.
6. The Board has given a brief regarding the utilization of the funds proposed to be raised from present issue as detailed below:

7.

Particulars of Fund Utilization	Tentative Amounts	Tentative Timelines
Acquisition of Company having Digital Lending Platform	Upto Rs. 120.00 Cr	1 year
Acquisition of Company having Gold Loan Business	Upto Rs 75.00Cr	6 months
Onward Lending Purposes- MSME Loans	Upto Rs. 65.00 Cr	2 year
General Corporate Purposes	Upto Rs. 52.15 Cr	2 years
Total	312.15 Cr	

8. Pursuant to Regulation 30 read with Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), this is to inform that based on the recommendation of Nomination and Remuneration Committee (“Committee”) in its meeting held on 15th October, 2026, the Board of Directors today at their meeting held on 16th October, 2026, subject to the approval of the shareholders of the Company and such other regulatory/statutory approvals as may be necessary, have considered and approved the formulation and implementation of employee stock option scheme i.e. Regency Fincorp Limited- Employee Stock Option Scheme 2026 (“ESOP 2026” / “Scheme”), in terms of the Securities and Exchange Board of India (Share



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Based Employee Benefits and Sweat Equity) Regulation, 2021.

Details as required under Regulation 30 of the Listing Regulations, read with Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, in relation to the above, is enclosed herewith as **ANNEXURE-IV**.

9. Considered and approved the appointment of Mr. Devender Singh (M. No: A76094; CoP: 28056) Proprietor of M/s Devender Singh and Associates, a peer reviewed Practicing Company Secretary Firm as Scrutinizer for the purpose of conducting remote e-voting process and Ballot Process at the time of Extra-Ordinary General Meeting of the Company.

Considered and approved the Notice of 2nd Extra-Ordinary General Meeting for the Financial Year 2026-27 of the Company to be held on Wednesday, 11th November, 2026 at 1:00 P.M. at the registered office of the Company.

10. Considered and approved the Calendar of Events for the purpose of 2nd Extra-Ordinary General Meeting for the Financial Year 2026-27 of the Company;

The Calendar of Events for the 2nd Extra-Ordinary General Meeting for the Financial Year 2026-27 is attached herewith and marked as **ANNEXURE-V**.

This is for your kind information and record.

Thanking You

For Regency Fincorp Limited

ABHIMANYU Digitally signed by ABHIMANYU
Date: 2026.10.16 11:54:09
+05'30'

Abhimanyu
Company Secretary & Compliance officer
M. No. 49176



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Annexure I

Disclosure under Regulation 30 read with Clause 14 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026.

A brief detail of the proposed altered clause of Memorandum of Association pursuant to Increase in Authorized Share Capital of the Company is as follows:

“The Board in its meeting has considered and approved the alteration in Clause V of the Memorandum of Association of the Company by increasing the authorized share capital of the company by Rs. 60,00,00,000 (Sixty Crores). The details have been set out as under:

“The Authorized Share Capital of the Company is Rs. 152,00,00,000/- (Rupees One Hundred Fifty-Two Crore Only) divided into 152000000 (Fifteen Crore Twenty Lakhs) Equity shares of Rs.10/- each.”

The above alteration is subject to the approval of the members in the ensuing Extra-Ordinary General Meeting of the Company.



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Annexure II

DETAILS REGARDING PREFERENTIAL ISSUE

A. Category- Equity Shares

Particulars	Details of Securities Allotted
Type of securities proposed to be issued	Equity Shares
Type of issuance	Preferential Issue
Total number of securities proposed to be issued ~~or the total amount for which the securities will be issued (approximately)~~	Maximum of 1,42,66,412 (One Crore Forty Two Lakhs Sixty Six Thousand Four Hundred Twelve)
Issue Price	Rs. 50.50/- per share (including Rs. 40.50/- as premium) calculated in accordance with Regulation 164 read with 166A of the SEBI ICDR Regulations by the Registered Valuer.
Additional information in case of preferential issue:	
Name and number of the Investor(s)	As per the list Enclosed below.
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	N.A.
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	

LIST OF PROPOSED ALLOTTEE

S.no.	Name	Category	Maximum No. of Equity shares to be Allotted
1	Annaya Management Consultancy Private Limited	PROMOTER	8,62,693.00
2	Regency Digitrade Investment Private Limited	PROMOTER	12,03,782.00
3	Max Bio biosciences Private Limited	PUBLIC	25,63,683.00
4	Pushpender	PUBLIC	1,00,000.00
5	Hardik B Parmar	PUBLIC	1,00,000.00
6	Jimmy Hasmukhbhai Patel HUF	PUBLIC	1,50,000.00
7	Amit Gupta	PUBLIC	3,96,039.00
8	AV Arka Enterprises LLP	PUBLIC	1,00,000.00
9	Baani Khanna	PUBLIC	1,98,019.00



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10	Cosmos Investfi Asset management LLP	PUBLIC	19,80,198.00
11	Deepak Gupta	PUBLIC	19,801.00
12	Dilsher Khanna	PUBLIC	99,009.00
13	Gurdial Singh Riar	PUBLIC	99,009.00
14	Harsh Paresh Shah	PUBLIC	1,00,000.00
15	Kopal Sah	PUBLIC	1,00,000.00
16	Mahabir Tradeventures LLP	PUBLIC	2,50,000.00
17	Manju Agarwal	PUBLIC	1,98,019.00
18	Mariamamma Joseph	PUBLIC	2,50,000.00
19	Monika Gupta	PUBLIC	1,00,000.00
20	Pooja Narula	PUBLIC	39,603.00
21	Rishav Sood	PUBLIC	3,50,000.00
22	Sanath Gandhi	PUBLIC	2,50,000.00
23	Shivani Mittal	PUBLIC	1,98,019.00
24	Sudesh Rani	PUBLIC	51,485.00
25	Sunil Chandak	PUBLIC	1,00,000.00
26	Tushar Gupta	PUBLIC	1,00,000.00
27	Vikas Sharma	PUBLIC	3,96,039.00
28	Viraj Mehta	PUBLIC	1,00,000.00
29	Zeal Global Opportunities Fund	PUBLIC	2,50,000.00
30	Kul Bhushan Gupta	PUBLIC	1,00,000.00
31	Beena Gupta	PUBLIC	1,00,000.00
32	Jignesh R Shah HUF	PUBLIC	1,00,000.00
33	Shalki Chatrath	PUBLIC	1,00,000.00
34	Naveen Parashar	PUBLIC	9,90,099.00
35	Akansha Singh Naruka	PUBLIC	19,801.00
36	Sparsh Goyal	PUBLIC	50,247.00
37	Madhu Bala	PUBLIC	2,22,094.00
38	Vivek Mahajan	PUBLIC	19,801.00
39	Atul Gupta	PUBLIC	2,00,000.00
40	Atul Gupta (HUF)	PUBLIC	2,00,000.00
41	Nikunj Gupta	PUBLIC	50,000.00



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42	Jayant Batra	PUBLIC	1,50,000.00
43	Amita Gulati	PUBLIC	9,900.00
44	Ramesh Chander Gulati (HUF)	PUBLIC	29,702.00
45	Ramesh Chander Gulati	PUBLIC	63,366.00
46	Anju Bajaj	PUBLIC	25,742.00
47	Deepak Bajaj	PUBLIC	19,801.00
48	Mugdha Pachnanda	PUBLIC	79,207.00
49	Manoj Bajaj	PUBLIC	1,18,811.00
50	Anil Gupta (HUF)	PUBLIC	2,21,000.00
51	Corpure Management Consultancy LLP	PUBLIC	50,000.00
52	Nisha Garg	PUBLIC	20,000.00
53	Ram Kumar	PUBLIC	27,722.00
54	Shubhankit	PUBLIC	7,920.00
55	Shyam Sunder Garg	PUBLIC	20,000.00
56	Anil Kumar Gupta	PUBLIC	4,01,000.00
57	Kusum Aggarwal	PUBLIC	65,000.00
58	Daud Kamal	PUBLIC	20,000.00
59	Mukesh Garg	PUBLIC	10,000.00
60	Gaurav Jain	PUBLIC	50,000.00
61	Srishti Abrol	PROMOTER	19,801.00
	Total		1,42,66,412.00



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Annexure II

DETAILS REGARDING PREFERENTIAL ISSUE

A. Category- Warrants convertible into Equity Shares

Particulars	Details of Securities Allotted
Type of securities proposed to be issued	Warrants convertible into Equity Shares
Type of issuance	Preferential Issue
Total number of securities proposed to be issued ~~or the total amount for which the securities will be issued (approximately)~~	Maximum of 4,75,46,030 (Four Crore Seventy Five Lakhs Forty Six Thousand and Thirty Only)
Issue Price	Rs. 50.50/- per share (including Rs. 40.50/- as premium) calculated in accordance with Regulation 164 read with 166A of the SEBI ICDR Regulations by the Registered Valuer.
Additional information in case of preferential issue:	
Name and number of the Investor(s)	As per the list Enclosed below.
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles) In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	The Issue Price of the warrants convertible into Equity Shares is Rs. 50.50/- including premium of Rs. 40.50/- determined as per the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. Each Warrant is convertible into One (1) equity share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable. Option for conversion of warrants shall be available upon payment of full price of warrant before such exercise of option. The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, demerger/ realignment, rights issue or undertakes consolidation/ sub-division/ reclassification of equity shares or such other similar events or circumstances requiring adjustments.



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ANNEXURE-III.

LIST OF PROPOSED ALLOTTEES FOR WARRANTS CONVERTIBLE INTO EQUITY SHARES

S.no.	Name	Category	Maximum No. of Equity shares to be Allotted
1	Gaurav Kumar	PROMOTER	35,64,356.00
2	Neha Abrol	PROMOTER	35,64,356.00
3	Regency Digitrade Investment Private Limited	PROMOTER	39,60,396.00
4	Aastha Sukhija	PUBLIC	49,504.00
5	Aakarshit Sapra	PUBLIC	1,98,019.00
6	Abhineet Sapra	PUBLIC	3,96,039.00
7	Alok Kumar Agarwal	PUBLIC	99,009.00
8	Gaurav Bhatia	PUBLIC	49,504.00
9	Gaurav Bhatia (HUF)	PUBLIC	99,009.00
10	Gowhar P Mallick	PUBLIC	99,009.00
11	Growfast Securities & Credit Private Limited	PUBLIC	20,00,000.00
12	Mahabir Tradeventures LLP	PUBLIC	2,50,000.00
13	Mukul Kumar Gupta	PUBLIC	12,00,000.00
14	Mukesh Sukhija	PUBLIC	1,98,019.00
15	Mukesh Sukhija (HUF)	PUBLIC	99,009.00
16	Neelam Bhatia	PUBLIC	49,504.00
17	Pooja Bhatia	PUBLIC	1,98,019.00
18	Raama Finance Limited	PUBLIC	9,90,099.00
19	Radha Sapra	PUBLIC	3,96,039.00
20	Rally Infra Private Limited	PUBLIC	5,94,059.00
21	Rashmi Sukhija	PUBLIC	49,504.00
22	Rohit Behal	PUBLIC	2,50,000.00



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23	Sabina Mallick	PUBLIC	99,009.00
24	Sarfaraz Mallick	PUBLIC	87,12,871.00
25	Somesh Arora	PUBLIC	6,93,069.00
26	Sunny Mittal	PUBLIC	2,50,000.00
27	Pallvi	PUBLIC	1,48,514.00
28	Parvinder Kaur Kohli	PUBLIC	3,16,831.00
29	AMRC VENTURES LLP	PUBLIC	19,80,198.00
30	LC Growth Debt Fund-II	PUBLIC	9,90,099.00
31	Rakesh Kumar	PUBLIC	99,009.00
32	Cosmos Investfi Asset management LLP	PUBLIC	9,90,099.00
33	SKG Assets and Holdings Private Limited	PUBLIC	9,90,099.00
34	Vikas Gupta HUF	PUBLIC	3,96,039.00
35	Kush Gupta	PUBLIC	3,96,039.00
36	Priyanka Jain	PUBLIC	3,96,039.00
37	Rakesh Gupta (HUF)	PUBLIC	3,96,039.00
38	Luv Gupta HUF	PUBLIC	3,96,039.00
39	Vinay Sharma	PUBLIC	19,80,198.00
40	Salim Akbar Khan	PUBLIC	19,801.00
41	Ecomatix Solutions Private Limited	PUBLIC	24,75,247.00
42	Boolean Ventura Private Limited	PUBLIC	24,75,247.00
43	Max Bio biosciences Private Limited	PUBLIC	9,90,099.00
44	Amit Kasturilal Thakur	PUBLIC	7,920.00
45	Moidul Islam	PUBLIC	7,920.00
46	Rajesh Pandurang Bavdane	PUBLIC	7,920.00
47	Satish Kumar Agarwal	PUBLIC	7,920.00
48	Sovereign Global Markets Private Limited	PUBLIC	3,96,039.00



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49	Uday Pratap Singh	PUBLIC	7,920.00
50	Amit Gupta	PUBLIC	3,96,039.00
51	PRATEEK SHARMA	PUBLIC	99,009.00
52	RAJ KANTA	PUBLIC	49,504.00
53	SHILPA BHATIA	PUBLIC	49,504.00
54	Sunrise Gilts & Securities Private Limited	PUBLIC	9,90,099.00
55	SUNRISE INVESTMENT OPPORTUNITIES FUND	PUBLIC	19,80,198.00
56	Radhey Shayam Pandey	PUBLIC	2,000.00
	Total		4,75,46,030.00

Annexure – IV

S. No	Particulars	Details
1	Brief details of options granted	Currently, no grants are made since ESOP 2026 is subject to approval of the shareholders. However, a pool of 1,00,00,000(One Crore only) employee stock options (“Options”) to be granted under ESOP 2026, which shall entitle 1 (one) fully paid-up equity share of face value of Rs. 10/- (Rupees Ten only) each against each Option exercised (will be proportionately adjusted due to corporate action(s), if any).
2	Whether the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (if applicable)	Yes, ESOP 2026 is in the compliance with SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.
3	Total number of shares covered by these options	1,00,00,000 (One Crore only) Options exercisable into not more than 1,00,00,000 (One Crore only) equity shares of face value of Rs. 10/- (Rupees Ten only) each fully paid-up.
4	Pricing Formula	The exercise price per Option shall be equal to the market price of the shares as on the relevant date, provided that such exercise price shall not be less than the face value of the shares.
5	Options Vested	Not applicable at this stage.
6	Time within which options may be exercised	The exercise period for vested Options shall be a maximum of 10 (ten) years from the date of each Vesting of such Options.
7	Options exercised	Not applicable at this stage.
8	Money realized by exercise of options	Not applicable at this stage.



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9	The total number of shares arising as a result of exercise of option	Not applicable at this stage.
10	Options lapsed	Not applicable at this stage.
11	Variation of terms of options	Not applicable at this stage.
12	Brief details of significant terms	Significant terms will be disclosed as explanatory statement forming part of the Notice of 2 nd Extra-Ordinary General Meeting. Same will be made available on the website of the Company.
13	Subsequent changes or cancellation or exercise of such options	Not applicable at this stage.
14	Diluted earnings per share pursuant to issue of equity shares on exercise of options	Not applicable at this stage.

ANNEXURE-V

CALENDAR OF EVENTS

Sr. No.	Events	Dates
1.	Date of BENPOS for sending of notice	16 th October, 2026
2.	Date of completion of dispatch of notice	Monday, 19 th October, 2026
3.	Cut of date for E-Voting	Thursday, 05 th November, 2026
4.	Voting Start Date & time	Sunday, 08 th November, 2026 (9:00 A.M.)
5.	Voting End Date & time	Tuesday, 10 th November, 2026 (5:00 P.M.)
6.	Date & time of EGM	Wednesday, 11 th November, 2026 at 1:00 P.M.
7.	Date of declaration of EGM results	Latest by Friday, 13 th November, 2026
8.	Scrutinizer's name	Mr. Devender Singh M. No: A76094; CoP: 28056