July 14, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

Scrip Code - **533137**

National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G- Block
Bandra - Kurla Complex
Bandra (East), Mumbai - 400 051

Trading Symbol – **DEN**

Dear Sir(s),

Sub: Investors' Presentation

Please find enclosed Investors' Presentation on Unaudited Financial Results for the quarter ended June 30, 2026, for your record.

Thanking you,

Yours faithfully,

For **DEN NETWORKS LIMITED**

HEMA KUMARI

Digitally signed by HEMA KUMARI
Date: 2026.07.14 17:07:02 +05'30'

Hema Kumari
Company Secretary & Compliance Officer

Encl: As above

DEN Networks Limited

Investor Update

Q1 FY26-27

14th July 2026

Disclaimer

The information in the presentation may contain "forward-looking statements" which are statements that refer to expectations and plans for the future and include, without limitation, statements regarding DEN's future results of operations, financial condition or business prospects as well as other statements based on projections, estimates and assumptions. In some cases, these statements can be identified by terms such as "expect," "intend," "plan," "believe," "estimate," "may," "will," "should" and comparable words (including the negative of such words). These forward-looking statements, reflect the current expectations and plans of the directors and management of DEN, which may not materialize or may change.

These forward-looking statements are not guarantees of future performance and you are cautioned not to place undue reliance on these statements. DEN undertakes no obligation to update any forward-looking statements, whether as a result of new information or any subsequent change, development or event. All forward-looking statements in above are qualified by reference to this paragraph.

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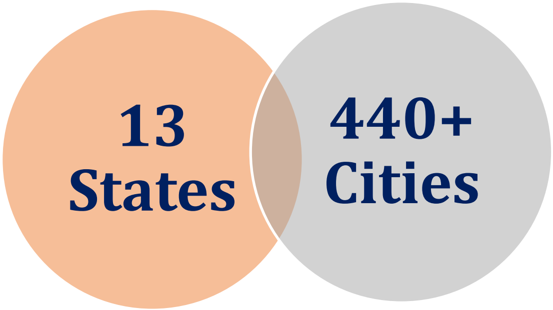
Business Overview

Business Overview

Cable Business

- Incorporated in 2007 and having registered office in the State of Maharashtra, Den Networks is a leading Cable TV Distribution company in the country with a wide gamut of services.

- DEN's Cable operations covers over **440+ cities/towns** across **13 key states** (Delhi, Uttar Pradesh, Karnataka, Maharashtra, Gujarat, Rajasthan, Haryana, Kerala, West Bengal, Jharkhand, Bihar, Madhya Pradesh and Uttarakhand) in India.



Broadband Business

- DEN Broadband Limited was incorporated in 2011. The Company is having its registered office in New Delhi.

- The Company holds Unified License and is wholly owned subsidiary of DEN Networks Limited.

Business Highlights

Key Highlights Q1 FY26-27

Zero Gross Debt

Healthy Cash balances of Rs. 3,383 crores

PAT stands at Rs. 35 crores

97% online Collection including subsidiaries

Financial Highlights: Q1 FY26-27

Consolidated
Total Revenue
at
Rs.243 Cr

Consolidated
EBITDA
at
Rs.13 Cr

Consolidated
PAT
at
Rs.35 Cr

Cash & Cash
Equivalents
at
Rs. 3,383 Cr

Consolidated Financial Highlights

Consolidated Financial Highlights

Particulars (INR Crore)	Q1' FY 26-27	Q4' FY 25-26	Q1' FY 25-26	Q1' FY 26-27 V/s Q4' FY 25-26	Q1' FY 26-27 V/s Q1' FY 25-26
Subscription	91	92	105	(2%)	(14%)
Placement/ Marketing Income	134	142	129	(6%)	3%
Other operating Income	16	5	4	236%	296%
Activation Income	2	2	2	4%	(17%)
Revenue	**243**	**241**	**241**	**1%**	**1%**
Content Cost	165	155	150	7%	10%
Personnel Cost	15	15	19	(4%)	(24%)
Other Opex	48	48	50	(1%)	(4%)
Provision for doubtful debts	2	7	1	(66%)	78%
Total Cost	**230**	**225**	**220**	**2%**	**4%**
EBIDTA	**13**	**15**	**21**	**(17%)**	**(39%)**
EBIDTA %	**5%**	**6%**	**9%**		
Dep & Amort	20	21	24		
Finance Costs	0	0	1		
Other Income	55	53	71		
Share of profit / (loss) of associates	(1)	2	(2)		
PBT	**46**	**49**	**65**	**(6%)**	**(28%)**
Tax Expense	12	13	11		
PAT	**35**	**36**	**54**	**(5%)**	**(36%)**
Other Comprehensive Income	0	(1)	0		
TCI	**35**	**36**	**54**	**(2%)**	**(35%)**

Consolidated Balance Sheet

Particulars (INR Crore)	30-06-2026	31-03-2026
Share Capital	477	477
Reserves & Surplus	3,345	3,308
Net Worth	**3,822**	**3,785**
Minority Interest	39	41
Deffered Revenue	37	39
Trade Payables	417	286
Other Liabilities	119	132
Total Equity & Liabilities	**4,434**	**4,283**
Fixed Assets, Net	239	254
Capital work-in-progress	9	8
Goodwil on Consolidation	150	150
Fixed Assets	**398**	**412**
Non-Current Investment	65	66
Trade Receivables	256	171
Cash & Cash Equivalents	3,383	3,283
Other Assets	332	351
Total Assets	**4,434**	**4,283**

Contact Information

Thank You

Hema Kumari

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DEN Networks Ltd.

(CIN No. L92490MH2007PLC344765)