



**JTL  
DEFENCE  
LIMITED**  
COPPER & ALLOYS  
(Erstwhile RCI Industries & Technologies Ltd.)

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**Dated: 06.05.2026**

To,  
The Manager  
Corporate Relationship Department,  
BSE Limited, 25<sup>th</sup> Floor, P.J. Towers,  
Dalal Street, Mumbai-400001  
**Scrip Code: 537254**

**SUBJECT: EARNINGS PRESS RELEASE ON AUDITED FINANCIAL RESULTS FOR THE FOURTH QUARTER AND FINANCIAL YEAR ENDED MARCH 31, 2026**

Dear Sir/Ma'am,

Pursuant to Regulation 30 and other applicable provisions, if any, of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith detailed Earnings Press Release on Audited Financial Results for the Fourth Quarter and Financial year ended March 31, 2026.

Kindly take the same on record.

Thanking you,  
Yours Sincerely,

**For JTL Defence Limited  
(Erstwhile RCI Industries & Technologies Limited)**

**Ankit Singla  
Company Secretary and Compliance Officer  
Membership No.: A69926**

## REVENUE

**Rs. 152 Mn  
IN Q4 FY26**

**75x  
YoY**

**29x  
QoQ**

**Chandigarh, 6<sup>th</sup> May 2026:** JTL Defence Limited (formerly RCI Industries and Technologies Limited) (“JTL” or “the Company”) (BSE: 537254), a manufacturer of non-ferrous metal products and diversified engineering solutions, announced its audited financial results for the quarter and year ended 31<sup>st</sup> March 2026.

## Q4&FY26 – KEY HIGHLIGHTS

### 1. Q4FY26:

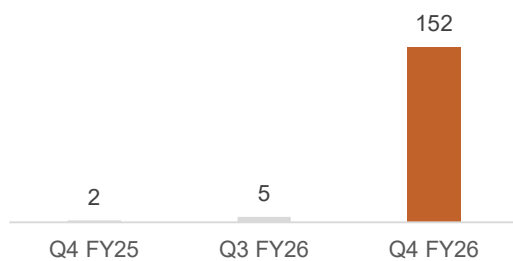
- Revenue from Operations of **Rs. 152 Mn** in Q4 FY26, reflecting a sharp scale-up in operations on both YoY and QoQ basis
- EBITDA **improved to Rs. 37 Mn** in Q4 FY26 as compared to Rs. 12 Mn in Q3 FY26 and a loss of Rs. 7 Mn in Q4 FY25
- PAT **turned positive at Rs. 17 Mn** in Q4 FY26 as compared to a loss of Rs. 3 Mn in Q3 FY26 and a loss of Rs. 20 Mn in Q4 FY25
- Total sales volume stood at **164 MT** in Q4 FY26, along with job work volume of **58 MT**, taking total processing volume to **222 MT** during the quarter; total production of finished goods stood at **206 MT**

### 2. FY26:

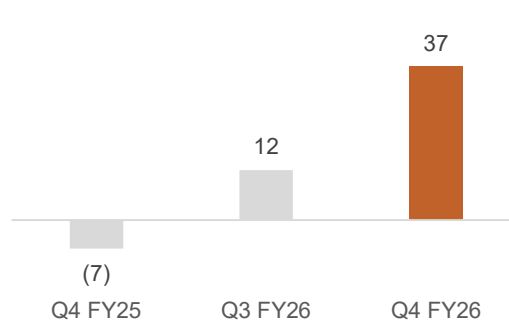
- Revenue from Operations of **Rs. 193 Mn** in FY26, compared to Rs. 10 Mn in FY25, reflecting a strong **~18.3x YoY growth**
- EBITDA **turned positive to Rs. 42 Mn** in FY26, as compared to a loss of Rs. 12 Mn in FY25, reflecting a **significant improvement of Rs. 54 Mn YoY**
- PAT **turned positive at Rs. 3 Mn** in FY26, as compared to a loss of Rs. 64 Mn in FY25, **reflecting a substantial improvement of Rs. 67 Mn YoY**

### Quarterly Financial Performance

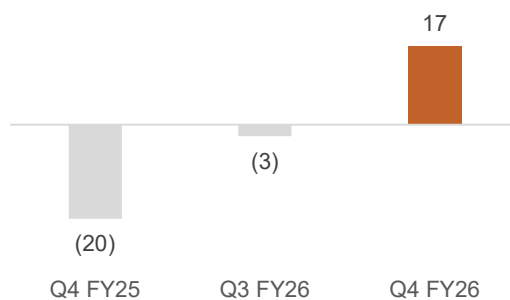
#### Revenue from Operations (Rs. Mn)



#### EBITDA (Rs. Mn)

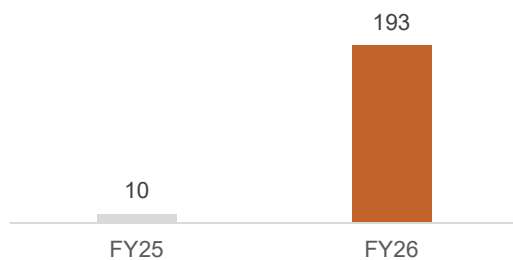


#### PAT (Rs. Mn)

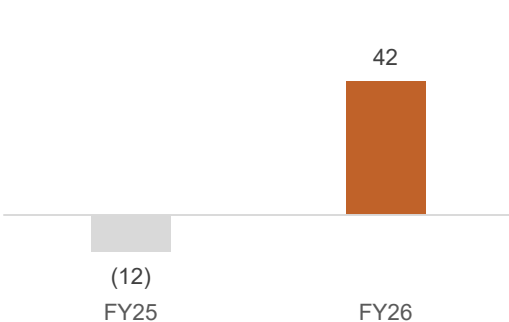


### Annual Financial Performance

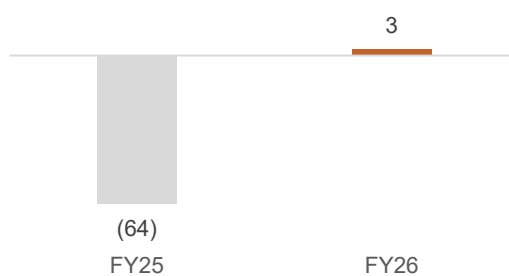
#### Revenue from Operations (Rs. Mn)



#### EBITDA (Rs. Mn)



#### PAT (Rs. Mn)



Commenting on the performance, Mr. Pranav Singla, Managing Director of JTL Defence said:

*“The performance during the quarter marks a significant milestone for the Company, being the first full quarter of operations following the successful completion of the NCLT process and the transition to new management. The Company reported profitability in Q4 FY26, reflecting a strong turnaround driven by focused execution and a calibrated ramp-up of operations.*

*During the quarter, the Company witnessed a sharp improvement in scale, supported by higher capacity utilisation and improved operating efficiencies. The management remains focused on optimising plant operations and enhancing throughput, which has contributed to the improvement in profitability during the period.*

*The quarter also represents the first phase of the Company’s transformation under the new management, with a clear emphasis on strengthening operational capabilities, improving product mix and building a sustainable growth platform. The Company is actively working towards increasing the share of value-added products in its overall portfolio, which is expected to support margin expansion over the medium term.*

*Looking ahead, the Company remains focused on further improving capacity utilisation, expanding its presence across key customer segments and driving growth through a higher contribution from value-added products. With a strengthened operational base and strategic direction in place, the management is confident of delivering sustained improvement in performance going forward.”*

## About JTL Defence Limited

JTL Defence Limited (formerly RCI Industries and Technologies Limited) is engaged in the manufacturing of non-ferrous metal products. The Company operates its manufacturing facility at Baddi, Himachal Pradesh. It offers a diversified portfolio of copper, brass and alloy-based products, including copper strips and foils, brass strips, stainless steel foils and phosphorous bronze strips. The Company caters to a wide range of electrical, automotive and industrial applications, with a presence across domestic and international markets, including the Middle East and Africa.

For further information, please contact:



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Company Secretary & Compliance Officer

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*DISCLAIMER: Certain statements in this document that are not historical facts are forward looking statements. Such forward looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. JTL Defence Ltd. shall not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*