

Date : 25th September 2026

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
[Symbol: USHAMART]

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001
[Scrip Code: 517146]

Societe de la Bourse de
Luxembourg
35A Boulevard Joseph II
L-1840, Luxembourg
[Scrip Code: US9173002042]

Dear Sir/Madam,

Sub : Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) – Execution of Business Transfer Agreement for sale of Business Undertaking of U M Cables Limited (“wholly-owned subsidiary”)

In continuation of our earlier intimation dated 24th September 2026 and pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Listing Regulations and consequent upon approval of shareholders of U M Cables Limited (“wholly owned subsidiary”), we would like to inform you that Usha Martin Limited (“the Company”), U M Cables Limited (“Seller”) and R R Kabel Limited (“Purchaser”), have executed a Business Transfer Agreement (“BTA”) on 25th September 2026 for the sale and transfer of business undertaking of U M Cables Limited to R R Kabel Limited on a going-concern basis, by way of a slump sale.

The disclosure, as required under Regulation 30 read with Para A of Part A of Schedule III of the Listing Regulations and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026, has already been made to the Stock Exchanges on 24th September 2026.

This disclosure is also being made available on the website of the Company i.e. www.ushamartin.com.

Kindly take this on record.

Thanking you,

Yours faithfully,
For Usha Martin Limited

Manish Agarwal
Company Secretary and Compliance Officer