



GUJARAT THEMIS BIOSYN LIMITED

CIN: L24230GJ1981PLC004878

REGD. OFFICE & FACTORY: 69/C GIDC INDUSTRIAL ESTATE,
VAPI – 396 195, DIST. VALSAD, GUJARAT, INDIA

TEL: 0260-2430027 / 2400639, E-mail: hrm@gtbl.in.net

August 28, 2026

To,

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block-G

Bandra Kurla Complex

Bandra East, Mumbai 400051

Symbol: GUJTHEM

Department of Corporate Services

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street

Mumbai - 400001

Scrip Code: 506879

Dear Sir/Madam,

Re: Qualified institutions placement (“QIP” or “Issue”) of equity shares of face value of Rs. 1 each (the “Equity Shares”) to qualified institutional buyers (“QIBs”)

Sub: Outcome of the meeting of the Fund-Raising Committee.

In furtherance to our earlier intimation with respect to the Issue which opened on August 25, 2026 and closed on August 28, 2026, we wish to inform you that the Fund Raising Committee of the Company at its meeting held today, i.e. August 28, 2026, approved the issue and allotment of 2,11,86,440 Equity Shares, to eligible QIBs at the issue price of Rs. 354 per Equity Share (including a premium of Rs. 353 per Equity Share), which includes a discount of Rs. 18.57 ie 4.98% of the floor price, as determined in terms of SEBI ICDR Regulations)], aggregating to Rs. 749,99,99,760, pursuant to the QIP.

Pursuant to the allotment of Equity Shares under the QIP, the paid-up equity share capital of the Company stands increased from Rs. 10,89,65,265 consisting of 10,89,65,265 Equity Shares of face value of Rs. 1 each to Rs. 13,01,51,705 consisting of 13,01,51,705 Equity Shares of face value of Rs. 1 each. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The information as required under Regulation 30 of the SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations to read with the Securities and Exchange Board of India circular no. SEBI/HO/CFD/CFDPoD1/P/CIR/2023/123 dated July 13, 2023, SEBI master circular no. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026 is as follows:

Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement

Total no. of securities issued or the total amount for which the securities have been issued (approximately)	2,11,86,440 Equity Shares at an issue price of Rs. 354 per Equity Share (including a premium of Rs. 353 per Equity Share).
Total amount for which securities were issued	Rs. 749,99,99,760/-

The Fund-Raising Committee meeting commenced at 10:15 p.m. and the meeting was concluded at 10:30 p.m.

Further find attached herewith the list of allottees who have been allotted more than 5 per cent of the Equity Shares of the Issue size marked as **Annexure A**.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you

Yours faithfully
For Gujarat Themis Biosyn Limited

Vineet Gawankar
Company Secretary & Compliance Officer

Encl.: As above

Annexure A

**LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF
THE EQUITY SHARES OFFERED IN THE QIP**

Sr No	Name of the Allottees	No. of Shares Allotted	% of Total Issue	Category
1	QUANT MUTUAL FUND - QSIF EQUITY EX TOP 100 LONG-SHORT FUND	15,00,000	7.08%	MUTUAL FUND - MF
2	QUANT MUTUAL FUND - QSIF HYBRID LONG- SHORT FUND	5,75,100	2.71%	MUTUAL FUND - MF
3	QUANT MUTUAL FUND - QSIF ACTIVE ASSET ALLOCATOR LONG - SHORT FUND	7,50,000	3.54%	MUTUAL FUND - MF
4	QUANT MUTUAL FUND - QSIF SECTOR ROTATION LONG - SHORT FUND	93,000	0.44%	MUTUAL FUND - MF
5	QUANT MUTUAL FUND - QUANT EQUITY SAVINGS FUND	1,18,644	0.56%	MUTUAL FUND - MF
6	QUANT MUTUAL FUND - QUANT SMALL CAP FUND	54,37,833	25.67%	MUTUAL FUND - MF
7	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	28,24,859	13.33%	INSURANCE COMPANY REGISTERED WITH IRDAI
8	BANK OF INDIA MANUFACTURING & INFRASTRUCTURE FUND	2,82,486	1.33%	MUTUAL FUND - MF
9	BANK OF INDIA SMALL CAP FUND	8,47,458	4.00%	MUTUAL FUND - MF
10	BANK OF INDIA FLEXI CAP FUND	7,06,215	3.33%	MUTUAL FUND - MF
11	BANK OF INDIA MULTI CAP FUND	2,82,486	1.33%	MUTUAL FUND - MF
12	CAPRI GLOBAL CAPITAL LIMITED	14,12,430	6.67%	SI - NBFC
13	SAINT CAPITAL FUND	11,29,944	5.33%	FOREIGN PORTFOLIO INVESTOR (CORPORATE)
14	AYUSHMAT LTD	24,01,130	11.33%	FOREIGN PORTFOLIO INVESTOR (CORPORATE)

For Gujarat Themis Biosyn Limited

Vineet Gawankar
Company Secretary & Compliance Officer