TRITON
Touching Lives. Moving India.®

50 YEARS
Honouring the past Inspiring the future

August 13, 2026

To
The General Manager
Listing Department
BSE Limited
Department of Corporate Services
PJ towers, Dalal Street, Mumbai -400 001
BSE Symbol: 505978

Dear Sirs,

Sub.: Regulation 33(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Unaudited Financial Results (Standalone & Consolidated) of the Company for the quarter ended 30th June, 2026.

In compliance with Regulation 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Unaudited Financial Results (Standalone & Consolidated) of the Company for the quarter ended June 30, 2026 along with Limited Review Report of the Auditors.

The meeting of the Board of Directors commenced at 02:30 PM (IST) and concluded at 06.31 PM (IST)

This aforesaid intimation is also being made available on the Company's website at www.tritonvalves.com.

Kindly take the above information on record.

Thanking you.

Yours truly,
For Triton Valves Limited

BIBHUTI MISHRA
Digitally signed by BIBHUTI MISHRA
Date: 2026.08.13 20:48:53 +05'30'

Bibhuti Bhusan Mishra
Company Secretary & Compliance Officer

Encl.: as above

TÜV NORD ISO 14001 / ISO 45001
TÜV NORD IATF 16949

Deloitte Haskins & Sells LLP

Chartered Accountants
Prestige Trade Tower, Level 19
46, Palace Road, High Grounds
Bengaluru – 560 001
Karnataka, India

Tel: +91 80 6188 6000
Fax: +91 80 6188 6011

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE UNAUDITED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF TRITON VALVES LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of Triton Valves Limited (the "Company"), for the quarter June 30, 2026 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Deloitte Haskins & Sells LLP**
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)

Ghanekar

Shreedhar Ghanekar
Partner
(Membership No. 210840)
(UDIN: 26210840NHUYYB8983)

Place: Bengaluru
Date: August 13, 2026
SMG/LS/Q1/2026-27

TRITON VALVES LIMITED
Regd. Office: Sunrise Chambers, 22 Ulsoor Road, Bengaluru - 560 042
CIN : L25119KA1975PLC002867
Ph: + 91 80 2558 8965/2558 8966/ 2558 8968 | Fax: +91 80 2558 6483
Email: investors@tritonvalves.com | web: www.tritonvalves.com

Statement of Standalone Unaudited Financial Results for the Quarter Ended June 30, 2026

(Rs. In lakhs except EPS)

Sl No.		Particulars	3 months ended 30-06-2026 (Unaudited)	3 months ended 31-03-2026 (Refer Note 2 & Note 5)	3 months ended 30-06-2025 (Unaudited) (Refer Note 2)	For the year ended 31-03-2026 (Audited) (Refer Note 2)
I		Revenue from operations (Refer Note 8)	10,760.90	11,761.98	10,429.56	43,533.98
II		Other income	141.67	96.06	158.41	521.94
III		**Total income (I + II)**	**10,902.57**	**11,858.04**	**10,587.97**	**44,055.92**
IV		**Expenses**				
	a)	Cost of materials consumed (Refer Note 8)	8,251.49	8,202.04	8,058.49	32,395.41
	b)	Changes in inventories of finished goods, stock-in-trade and work-in-progress (Refer Note 8)	(721.36)	490.92	(157.91)	(256.39)
	c)	Employee benefits expense	754.59	679.81	663.79	2,679.95
	d)	Finance costs	217.92	241.03	218.73	874.67
	e)	Depreciation and amortization expense	238.68	266.43	250.04	985.84
	f)	Other expenses	1,823.22	1,670.11	1,468.25	6,466.89
		Total expenses (IV)	**10,564.54**	**11,550.34**	**10,501.39**	**43,146.37**
V		**Profit before exceptional item and tax (III - IV)**	**338.03**	**307.70**	**86.58**	**909.55**
VI		**Exceptional item**				
		Impact of Labour codes (Refer Note 6)	-	-	-	142.56
VII		**Profit before tax (V-VI)**	**338.03**	**307.70**	**86.58**	**766.99**
VIII		**Tax expense**				
	a)	Current tax	16.07	76.79	77.72	382.70
	b)	Deferred tax (Refer Note 2)	(425.94)	5.39	(21.66)	(95.29)
		Total tax expense (VIII)	**(409.87)**	**82.18**	**56.06**	**287.41**
IX		**Profit for the period / year (VII - VIII)**	**747.90**	**225.52**	**30.52**	**479.58**
X		**Other comprehensive (loss) / income**				
		Items that will not be reclassified to profit or loss				
		i) Remeasurements of the net defined benefit assets	-	(3.70)	-	14.87
		ii) Income tax on above	-	0.93	-	(3.74)
		Total other comprehensive (loss) / income for the period / year (X)	**-**	**(2.77)**	**-**	**11.13**
XI		**Total comprehensive income (IX + X)**	**747.90**	**222.75**	**30.52**	**490.71**
XII		Paid up equity share capital (Face value Rs. 10 per share)	512.20	128.05	120.05	128.05
XIII		Other equity				11,865.70
XIV		Earnings per equity share (Nominal value of share Rs. 10) (Refer Note 3 and Note 7)				
		Basic	14.60	4.40	0.64	9.66
		Diluted	14.60	4.40	0.60	9.66

DELOITTE HASKINS & SELLS LLP CHARTERED ACCOUNTANTS BENGALURU

TRITON VALVES LIMITED BANGALORE

Notes:

1 The standalone financial results for the quarter ended June 30, 2026 have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. These standalone financial results have been reviewed and recommended by the Audit committee and thereafter approved by the Board of Directors of the Company at their respective meetings held on August 13, 2026. The Statutory auditors have issued an unmodified limited review conclusion on the standalone financial results for the quarter ended June 30, 2026.

2 The Board of Directors of the Company at its meeting held on September 04, 2023 had approved the draft Scheme of Amalgamation (“the Scheme”) of TritonValves Climatech Private Limited ("TVCT") with Triton Valves Limited and their respective shareholders pursuant to the provisions of Section 230 to 232 of the Companies Act, 2013, with Appointed Date as April 1, 2023 (within the meaning of sub section (6) of section 232 of the Companies Act, 2013). The Company filed necessary documents with the relevant authorities on March 31, 2024.

In January 2026, in accordance with the suggestions of the Official Liquidator, the Appointed Date was revised from April 1, 2023 to April 1, 2025, and this revised Appointed Date has been formally filed with the National Company Law Tribunal (‘NCLT’). The final order of the NCLT was received on May 29, 2026. The Company filed the merger order with the Registrar of Companies on June 27, 2026 (being the Effective Date within the meaning of Sec. 232).

TVCT has brought forward tax losses amounting to Rs. 1,715.49 lakhs pertaining to AY 2022-23 to AY 2025-26. No deferred tax asset on such losses was previously recorded by TVCT considering its recurring and accumulated losses. Pursuant to the merger of TVCT with the Company, based on an assessment of future taxable profits and the expected availability of such losses for set-off, the Company, based on the principles of Ind AS 12 and relevant guidance issued by Ind AS Transition Facilitation Group (ITFG) of the Institute of Chartered Accountants of India, recognized deferred tax asset aggregating Rs. 431.79 lakhs during the quarter ended June 30, 2026. The Company is of the view that it has satisfied all the conditions under the relevant sections of the Income Tax Act, 1961 and would accordingly be able to claim the losses of TVCT in the ensuing/future tax filings.

(Rs. In lakhs)

Particulars*	**Quarter ended**				**Year ended**	
	3/31/2026	**3/31/2026**	**6/30/2025**	**6/30/2025**	**3/31/2026**	**3/31/2026**
	Reported	**Restated**	**Reported**	**Restated**	**Reported**	**Restated**
	(Unaudited) (Refer note 5)	**(Unaudited) (Refer note 5)**	**(Unaudited)**	**(Unaudited)**	**(Audited)**	**(Audited)**
Total income	11,988.79	11,858.04	10,564.24	10,587.97	44,248.79	44,055.92
Profit before tax	356.82	307.70	257.28	86.58	1,251.44	766.99
Profit for the period / year	267.49	225.52	192.44	30.52	937.76	479.58
Total comprehensive income for the period / year	264.72	222.75	192.44	30.52	948.89	490.71

*The financial information of TVCT for the quarter ended June 30, 2025 and quarter and year ended March 31, 2026 have been reviewed/audited, as applicable, by other auditors, who have issued an unmodified conclusion/opinion on the same vide their reports dated August 12, 2025 and May 27, 2026 respectively. The statutory auditors have relied on the same and the amounts and disclosures included in the Statement for the comparative periods, in respect of TVCT are based solely on the reports of the other auditors.

3 EPS for the quarters are not annualized.

4 Segment information:
As provided under Ind AS 108 - Operating Segments, the segment information/disclosures have been made in the consolidated financial results of the Company for the quarter ended June 30, 2026.

5 The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of full financial year ended March 31, 2026 and the unaudited published year-to-date figures up to December 31, 2025 being the date of the end of the third quarter of the financial year which were subject to limited review by the auditors. Also refer Note 2.

6 The Government of India (“GoI”) implemented the four Labour Codes viz. the Code on Wages, 2019, Code on Social Security, 2020, Occupational Safety, Health and Working Conditions Code, 2020 and the Industrial Relations Code, 2020 effective from November 21, 2025. The Labour Codes, amongst other things introduces changes, including a uniform definition of wages and enhanced benefits relating to leave. The Company assessed the financial implications of these changes and estimated an increase in gratuity liability arising out of past service cost by Rs. 142.56 lakhs.

Considering the impact arising out of an enactment of the new legislation is an event of non-recurring nature, the Company presented this incremental amount as “Exceptional Item” in the Statement of Standalone Profit and Loss the year ended March 31, 2026. The Company continues to monitor the developments pertaining to Labour Codes and will evaluate impact, if any, on the measurement of liability pertaining to employee benefits.

DELOITTE HASKINS & SELLS LLP
CHARTERED ACCOUNTANTS
BENGALURU

TRITON VALVES LIMITED
BANGALORE

7 The Board of Directors at its meeting held on February 12, 2026 recommended issuance of bonus shares in the ratio of 3:1 i.e. 3 (three) fully paid-up bonus equity shares of Rs 10 each for every 1 (one) fully paid-up equity shares held. The shareholders of the Company, at its extra ordinary meeting held on March 21, 2026, approved the increase of authorized equity share capital from 50,00,000 equity shares of Rs.10 each to 1,00,00,000 equity shares of Rs.10 each and allotment of 38,41,581 bonus shares. The Company received the trading and listing approval for the said bonus shares from Bombay Stock Exchange on April 06, 2026. The Company utilized an amount of Rs 384.16 lakhs from its securities premium account in accordance with Section 52 of the Companies Act 2013 towards issuance of such bonus shares.

Consequently, in line with Ind AS 33 – Earnings Per Share, the Company retrospectively adjusted and presented the basic and diluted earnings per share for all the periods presented in the financial results by considering the new number of equity shares.

8 The Company enters into transactions with Tritonvalves Future Tech Private Limited (TVFT), a wholly-owned subsidiary, for the sale of brass borings (by-product) and purchase of brass rods from TVFT at arms-length price. Upto March 31, 2026, these transactions were undertaken between the parties on a principal to principal basis whereby TVFT had discretion to sell the brass rods either to the Company or to third parties, based on market price. Effective April 1, 2026, the Company entered into a 'conversion' agreement with TVFT under which, the Company retains ownership and control of the underlying brass borings and TVFT acts as a processor of brass borings into brass rods. The change in the operating model has been implemented by the Company to enhance inventory management, improve supply chain visibility and planning and mitigate risks associated with volatility in brass prices.

9 Previous period figures have been regrouped / reclassified wherever necessary to conform to the current period presentation / classification.

DELOITTE HASKINS & SELLS LLP
CHARTERED ACCOUNTANTS
BENGALURU

For and on behalf of the Board of Directors

TRITON VALVES LIMITED
BANGALORE

Place: Bengaluru
Date: August 13, 2026

Aditya M. Gokarn
Chairman and Managing Director
DIN: 00185458

Deloitte Haskins & Sells LLP

Chartered Accountants
Prestige Trade Tower, Level 19
46, Palace Road, High Grounds
Bengaluru – 560 001
Karnataka, India

Tel: +91 80 6188 6000
Fax: +91 80 6188 6011

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED UNAUDITED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF TRITON VALVES LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Triton Valves Limited (the "Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as the "Group") for the quarter ended June 30, 2026 (the "Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

- Triton Valves Limited (Parent)
- Triton Valves Future Tech Private Limited (Subsidiary)
- Triton Valves Hong Kong Limited (Subsidiary)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Regd Office :31st Floor, Tower 3, One International Center, Senapati Bapat Marg, Elphinstone Road (West), Mumbai – 400013

6. We did not review the interim financial information of two subsidiaries included in the consolidated unaudited financial information, whose interim financial information reflects total revenues of Rs. 10,448.83 Lakhs for the quarter ended June 30, 2026, total net profit after tax of Rs. 207.11 Lakhs for the quarter ended June 30, 2026 and other comprehensive income of Rs. Nil for the quarter ended June 30, 2026 as considered in the Statement. These interim financial information have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of this matter.

For **Deloitte Haskins & Sells LLP**
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)

Shreedhar Ghanekar
Partner
(Membership No. 210840)
(UDIN:26210840WULDID1784)

Place: Bengaluru
Date: August 13, 2026
SMG/LS/Q1CONSOL/2026-27

TRITON VALVES LIMITED
Regd. Office: Sunrise Chambers, 22 Ulsoor Road, Bengaluru - 560 042
CIN : L25119KA1975PLC002867
Ph:- + 91 80 2558 8965/2558 8966/ 2558 8968 | Fax: +91 80 2558 6483
Email: investors@tritonvalves.com | web: www.tritonvalves.com

Statement of consolidated unaudited financial results for the quarter ended June 30, 2026

(Rs. in lakhs except EPS)

Sl No.		Particulars	3 months ended 30-06-2026 (Unaudited)	3 months ended 31-03-2026 (Refer Note 6)	3 months ended 30-06-2025 (Unaudited)	For the year ended 31-03-2026 (Audited)
I		Revenue from operations (Refer Note 9)	18,659.50	15,932.97	13,473.12	57,841.80
II		Other income	19.76	(21.84)	36.52	52.44
III		**Total income (I + II)**	**18,679.26**	**15,911.13**	**13,509.64**	**57,894.24**
IV		**Expenses**				
	a)	Cost of materials consumed (Refer to Note 9)	16,389.57	12,476.74	9,856.35	44,157.59
	b)	Changes in inventories of finished goods, stock-in-trade and work-in-progress (Refer Note 9)	(2,235.58)	(621.96)	119.89	(1,559.48)
	c)	Employee benefits expense	938.42	839.88	831.49	3,243.64
	d)	Finance costs	324.43	321.78	348.72	1,336.81
	e)	Depreciation and amortisation expense	301.36	335.63	300.59	1,214.91
	f)	Other expenses	2,346.02	2,084.97	1,818.21	7,978.95
		Total expenses (IV)	**18,064.22**	**15,437.04**	**13,275.25**	**56,372.42**
V		**Profit before tax (III - IV)**	**615.04**	**474.09**	**234.39**	**1,521.82**
VI		**Exceptional item**				
		Impact of Labour codes (Refer Note 5)	-	-	-	151.78
VII		**Profit before tax (V-VI)**	**615.04**	**474.09**	**234.39**	**1,370.04**
VIII		**Tax expense**				
	a)	Current tax	63.99	109.89	104.19	497.48
	b)	Deferred tax (Refer Note 7)	(427.87)	4.07	(23.62)	(98.90)
		Total tax expense (VIII)	**(363.88)**	**113.96**	**80.57**	**398.58**
IX		**Profit for the period / year (VII - VIII)**	**978.92**	**360.13**	**153.82**	**971.46**
X		**Other comprehensive income / (loss)**				
		Items that will not be reclassified to profit or loss				
		i) Remeasurements of the net defined benefit assets	-	(8.61)	-	15.11
		ii) Income tax on items that will not be reclassified to the profit or loss	-	1.82	-	(3.78)
		Items that will be reclassified to profit or loss:				
		i) Exchange difference on translation of foreign operations	0.20	1.00	0.84	1.86
		ii) Income tax on items that will be reclassified to the profit or loss	(0.05)	(0.25)	(0.21)	(0.47)
		Total other comprehensive income / (loss) (X)	**0.15**	**(6.04)**	**0.63**	**12.72**
XI		**Total comprehensive income (IX + X)**	**979.07**	**354.09**	**154.45**	**984.17**
XII		Paid up equity share capital (Face value Rs. 10 per share)	512.20	128.05	120.05	128.05
XIII		Other equity				12,702.84
XIV		Earnings per equity share (Nominal value of share Rs. 10) (Refer Note 3 and Note 8)				
		Basic	19.11	7.03	3.20	19.58
		Diluted	19.11	7.03	3.00	19.58

DELOITTE HASKINS & SELLS LLP CHARTERED ACCOUNTANTS BENGALURU

TRITON VALVES LIMITED BANGALORE

Notes to consolidated financial results for the quarter ended June 30, 2026

1 The consolidated financial results for the quarter ended June 30, 2026 have been prepared in accordance with the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. These consolidated financial results have been reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors of the Company at their respective meetings held on August 13, 2026. The statutory auditors have expressed an unmodified limited review conclusion on the consolidated financial results for the quarter ended June 30, 2026.

2 These consolidated financial results include the results of Triton Valves Limited ('Parent' or 'the Company') and its wholly owned subsidiaries viz. Triton Valves Hong Kong Limited and Tritonvalves Future Tech Private Limited (Parent and its wholly owned subsidiaries collectively referred to as "Group").

3 EPS for the quarters are not annualised.

4 The Management of the Group, has determined and disclosed the following operating segments, based on the Chief Operating Decision Maker's (CODM) focus on the business activities:
1.Automotive - Includes tyre & tube valves, tubeless valves, EV valves, TPMS valves, and valve cores
2.Climate Control - Includes Service valves, Charging valves, Ball valves, Parts and accessories
3.Metals - Focuses on manufacturing of Brass rods and coils, Special alloys (e.g., hollow rods)

The details are as provided in **Annexure-A**.

5 The Government of India ("GoI") implemented the four Labour Codes viz. the Code on Wages, 2019, Code on Social Security, 2020, Occupational Safety, Health and Working Conditions Code, 2020 and the Industrial Relations Code, 2020 effective from November 21, 2025. The Labour Codes, amongst other things introduces changes, including a uniform definition of wages and enhanced benefits relating to leave. On May 8, 2026, the GoI notified the final rules in relation to the Labour Codes. The Group has assessed the financial implications of these changes and has estimated an increase in gratuity liability arising out of past service cost by Rs. 151.78 Lakhs.

Considering the impact arising out of an enactment of the new legislation is an event of non-recurring nature, the Group has presented this incremental amount under "Exceptional Item" in the Statement of Consolidated Financial Results for the year ended March 31, 2026. The Group continues to monitor the developments pertaining to Labour Codes and will evaluate impact, if any, on the measurement of liability pertaining to employee benefits.

6 The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of full financial year ended March 31, 2026 and the unaudited published year-to-date figures up to December 31, 2025 being the date of the end of the third quarter of the financial year which were subject to limited review by the auditors.

7 The Board of Directors of the Company at its meeting held on September 04, 2023 had approved the draft Scheme of Amalgamation ("the Scheme") of TritonValves Climatech Private Limited ("TVCT") with Triton Valves Limited and their respective shareholders pursuant to the provisions of Section 230 to 232 of the Companies Act, 2013, with Appointed Date as April 1, 2023 (within the meaning of sub section (6) of section 232 of the Companies Act, 2013). The Company filed necessary documents with the relevant authorities on March 31, 2024.

In January 2026, in accordance with the suggestions of the Official Liquidator, the Appointed Date was revised from April 1, 2023 to April 1, 2025, and this revised Appointed Date has been formally filed with the National Company Law Tribunal ('NCLT'). The final order of the NCLT was received on May 29, 2026. The Company filed the merger order with the Registrar of Companies on June 27, 2026 (being the Effective Date within the meaning of Sec. 232).

TVCT has brought forward tax losses amounting to Rs. 1,715.49 lakhs pertaining to AY 2022-23 to AY 2025-26. No deferred tax asset on such losses was previously recorded by TVCT considering its recurring and accumulated losses. Pursuant to the merger of TVCT with the Company, based on an assessment of future taxable profits and the expected availability of such losses for set-off, the Company, based on the principles of Ind AS 12 and relevant guidance issued by Ind AS Transition Facilitation Group (ITFG) of the Institute of Chartered Accountants of India, recognized deferred tax asset aggregating Rs. 431.79 lakhs during the quarter ended June 30, 2026. The Company is of the view that it has satisfied all the conditions under the relevant sections of the Income Tax Act, 1961 and would accordingly be able to claim the losses of TVCT in the ensuing/future tax filings.

8 The Board of Directors at its meeting held on February 12, 2026 recommended issuance of fully paid-up bonus shares in the ratio of 3:1 i.e. 3 (three) fully paid-up bonus equity shares of Rs 10 each for every 1 (one) fully paid-up equity shares held.

The shareholders of the Company, at its extra ordinary meeting held on March 21, 2026, approved the increase of authorised equity share capital from 50,00,000 equity shares of Rs.10 each to 1,00,00,000 equity shares of Rs.10 each and allotment of 38,41,581 fully paid-up bonus shares. The Company received the trading and listing approval for the said bonus shares from Bombay Stock Exchange on April 06, 2026. The Company utilized an amount of Rs 384.16 lakhs from its securities premium account in accordance with Section 52 of the Companies Act 2013 towards issuance of such bonus shares.

Consequently, in line with Ind AS 33 – Earnings Per Share, the Company retrospectively adjusted and presented the basic and diluted earnings per share for all the periods presented in the financial results by considering the new number of equity shares.

9 The Company enters into transactions with Tritonvalves Future Tech Private Limited (TVFT), a wholly-owned subsidiary, for the sale of brass borings (by-product) and purchase of brass rods from TVFT at arms-length price. Upto March 31, 2026, these transactions were undertaken between the parties on a principal to principal basis whereby TVFT had discretion to sell the brass rods either to the Company or to third parties, based on market price. Effective April 1, 2026, the Company entered into a 'conversion' agreement with TVFT under which, the Company retains ownership and control of the underlying brass borings and TVFT acts as a processor of brass borings into brass rods. The change in the operating model has been implemented by the Company to enhance inventory management, improve supply chain visibility and planning and mitigate risks associated with volatility in brass prices.

10 Previous period figures have been regrouped / reclassified wherever necessary to conform to the current period presentation / classification.

11 Key financial information of standalone financial results for the quarter ended June 30, 2026-

(Amount in Rs. Lakhs)

Particulars	**3 months ended 30-06-2026 (Unaudited)**	**3 months ended 31-03-2026 (Refer note 6)**	**3 months ended 30-06-2025 (Unaudited)**	**For the year ended 31-03-2026 (Audited)**
Total income	10,902.57	11,858.04	10,587.97	44,055.92
Profit before tax	338.03	307.70	86.58	766.99
Profit after tax	747.90	225.52	30.52	479.58
Total comprehensive income	747.90	222.75	30.52	490.71

For and on behalf of the Board of Directors

CHARTERED ACCOUNTANTS
DELOITTE HASKINS & SELLS LLP
BENGALURU

TRITON VALVES LIMITED
BANGALORE

Aditya M. Gokarn
Chairman and Managing Director
DIN: 00185458

Place: Bengaluru
Date: August 13, 2026

TRITON VALVES LIMITED
Regd. Office: Sunrise Chambers, 22 Ulsoor Road, Bengaluru - 560 042
CIN : L25119KA1975PLC002867
Ph:- + 91 80 2558 8965/2558 8966/ 2558 8968 | Fax: +91 80 2558 6483
Email: investors@tritonvalves.com | web: www.tritonvalves.com

i) Segment-wise revenue and results are as follows:

Annexure - A
(Rs. In Lakhs)

Particulars	3 months ended 30-06-2026 (Unaudited)	3 months ended 31-03-2026 (Refer note 6)	3 months ended 30-06-2025 (Unaudited)	For the year ended 31-03-2026 (Audited)
1. Revenue from contracts with customers				
Automotive	10,570.39	11,815.65	10,330.49	43,427.05
Metals	10,448.83	10,603.72	8,503.55	38,305.13
Climate Control	389.41	435.79	631.78	1,718.12
Total	**21,408.63**	**22,855.16**	**19,465.82**	**83,450.30**
Inter-segment				
Automotive	198.81	3,198.37	2,531.00	11,157.41
Metals	2,550.23	3,723.73	3,280.96	14,231.77
Climate Control	0.09	0.09	180.74	219.32
Total	**2,749.13**	**6,922.19**	**5,992.70**	**25,608.50**
Segment revenue (net of inter-segment revenue)				
Automotive	10,371.58	8,617.28	7,799.49	32,269.64
Metals	7,898.60	6,879.99	5,222.59	24,073.36
Climate Control	389.32	435.70	451.04	1,498.80
Total	**18,659.50**	**15,932.98**	**13,473.12**	**57,841.80**
2. Segment results				
Automotive	441.33	352.88	256.84	1,240.50
Metals	253.06	185.30	145.46	627.09
Climate Control	(106.31)	(52.08)	(170.43)	(499.50)
Consolidation adjustments	26.96	(12.01)	2.52	1.94
Profit before tax	**615.04**	**474.09**	**234.39**	**1,370.04**
3. Tax expense	**(363.88)**	**113.96**	**80.57**	**398.58**
Profit for the period / year	**978.92**	**360.13**	**153.82**	**971.46**

ii) Segment-wise assets and liabilities are as follows:

(Rs.in Lakhs)

Particulars	**As at**	
	June 30, 2026 (Unaudited)	**March 31, 2026 (Audited)**
1.Segment assets		
Automotive	23,417.53	21,366.23
Metals	10,084.46	9,191.61
Climate Control	1,793.19	2,005.04
Consolidation adjustments	(55.66)	(78.82)
Total assets	**35,239.52**	**32,484.06**
2.Segment liabilities		
Automotive	29,409.86	27,319.43
Metals	8,391.06	7,527.07
Climate Control	(2,505.75)	(2,283.62)
Consolidation adjustments	(55.66)	(78.82)
Total liabilities	**35,239.52**	**32,484.06**

DELOITTE HASKINS & SELLS LLP CHARTERED ACCOUNTANTS BENGALURU

TRITON VALVES LIMITED BANGALORE