Mefcom Capital Markets Ltd.
5th Floor, Sanchi Building, 77, Nehru Place, New Delhi-110019.
Phone: +91(11)46500500 Fax: +91(11)4650 0550
E-mail: info@mefcom.in website www.mefcom.in
CIN: L74899DL1985PLC019749

Date: 13.08.2026

To
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai -400001

Scrip Code: 531176

Subject: Outcome of Board Meeting – Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30, 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company at its Meeting held on Thursday, 13th August, 2026, at registered office of company located at Flat No.18, 5th Floor, 77 Sanchi Building, Nehru place, New Delhi -110019 at 004:30 P.M. concluded at 6:00 PM. The Board considered and approved the following business:

1. Unaudited Financial Results (Standalone and Consolidated) of the Company for the Quarter ended June 30, 2026. A copy of the Unaudited Financial Results (Standalone and Consolidated) duly approved by the Board of Directors along with the Limited Review Report is enclosed herewith.

2. Pursuant to the approvals received from BSE vide letter dated 23.03.2026 and NSE vide letter dated 23.04.2026 for change in Shareholding of Mefcom Securities Limited (Trading Member of BSE & NSE) and in consideration of approval by the shareholders of Mefcom Capital Markets Limited at their Annual General Meeting held on 08.08.2026, the Board of Directors has approved the sale and transfer of its entire shareholding in its subsidiary company M/s. Mefcom Securities Limited, to Mr. Vijay Mehta, Promoter and Managing Director of the Company on the basis of Valuation Report dated 13.08.2026 prepared by M/s Satya Prakash Garg & Co., Statutory Auditors of the Company, considering the Audited Financial Statements of Mefcom Securities Limited as at 31.03.2026. The value per share of Mefcom Securities Limited has been determined at ₹8.58 (Rupees Eight and Fifty-Eight Paise only) per equity share. Accordingly, the Company shall transfer 29,99,800 equity shares of Mefcom Securities Limited to Mr. Vijay Mehta at the aforesaid price.

The above information is also available on the website of the Company at www.mefcom.in

You are requested to take the same on your record.

Thanks & Regards,

For **Mefcom Capital Markets Limited**

RACHITA AGGARWAL
Digitally signed by RACHITA AGGARWAL
Date: 2026.08.13 19:32:35 +05'30'

Rachita Aggarwal
Company Secretary & Compliance Officer

Satya Prakash Garg & Co.
H. O. - 529, Ground Floor, Block-A, Sector-19, Noida, Uttar Pradesh-201301
Ph: +91-120-3542410 Email: contact@spgarg.co.in

Independent Auditor's Review Report on the Un- audited Standalone Financial Results of the Company for the Quarter ended 30th June 2026 Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to
The Board of Directors
MEFCOM Capital Markets Limited

1. We have reviewed the accounting statement of unaudited standalone financial results of **M/s MEFCOM Capital Markets Limited** (the Company) for the quarter ended June 30, 2026 (the Statement) attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulation") as amended, including relevant circular issued by SEBI from time to time.
2. The Company's Management is responsible for the preparation of the Statement in according with the recognition and measurement principles laid down in India Accounting Standard 34, (Ind AS 34) " Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of listing regulations. The statement has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, " Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquire of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement. Our conclusion on the statement is not modified in respect of the above matters

For M/s Satya Prakash Garg & Co.
(Chartered Accountants)

Satya Prakash Garg & Co. UTTAR PRADESH Chartered Accountant

(Satya Prakash Garg)
Partner
M.No.083816
FRN:017544N
UDIN: 26083816ZZTRXQ5180

DATE: 13.08.2026
PLACE: NOIDA

Mefcom Capital Markets Limited
CIN- L74899DL1985PLC019749
Regd. Office : 5th Floor, Sanchi Building, 77, Nehru Place, New Delhi - 110 019
Email:- info@mefcom.in

Statement of Standalone Un-Audited Financial Results for the Quarter ended June 30, 2026

(₹ In lakhs, except per share data)

S. No.	Particulars	Quarter ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Un-Audited	Audited	Un-Audited	Audited
I	Revenue from Operations	4,579.47	2,097.51	4,671.52	10,855.88
II	Other Income	3.55	11.05	2.66	27.73
III	**Total Income**	**4,583.02**	**2,108.56**	**4,674.17**	**10,883.61**
IV	**Expenses**				
	a) Purchases of stock-in-trade	3,773.84	2,607.63	5,017.32	11,231.19
	b) Changes in inventories of stock-in-trade	1.36	(304.35)	(960.61)	(887.62)
	c) Employees benefit expenses	117.52	86.92	49.46	294.99
	d) Finance cost	27.89	37.75	24.48	100.81
	e) Depreciation and amortisation expense	1.50	2.77	1.19	6.36
	f) Other expenses	56.70	135.61	51.66	323.01
	Total Expenses	**3,978.80**	**2,566.33**	**4,183.49**	**11,068.74**
V	**Profit/(loss) before exceptional items and tax**	**604.22**	**(457.77)**	**490.68**	**(185.13)**
VI	Exceptional items	-	-	-	-
VII	**Profit/(loss) before tax**	**604.22**	**(457.77)**	**490.68**	**(185.13)**
VIII	**Tax expense**				
	a) Current tax	-	-	-	-
	b) Deferred tax	-	-	-	-
	c) Income Tax Earlier years(Written Back of Income Tax provision etc)	-	-	-	-
	Total Tax expenses	-	-	-	-
IX	**Profit/(loss) for the period**	**604.22**	**(457.77)**	**490.68**	**(185.13)**
X	**Other Comprehensive Income (net of tax)**				
	(i) Items that will not be reclassified to profit or loss (ii) Income tax relating to items that will not be reclassified to profit or loss	**105.74**	**(54.35)**	**80.96**	**(71.04)**
XI	**Total Comprehensive Income for the period (comprising Profit/(loss) for the period and Other Comprehensive Income (net of tax))**	709.96	(512.13)	571.64	(256.18)
XII	**Paid up Equity Share Capital**	914.02	914.02	914.02	914.02
XIII	**Reserves (excluding Revaluation Reserve)**	**1,552.98**	-	-	**843.02**
XIV	**Face value per equity share**	2.00	2.00	2.00	2.00
XV	**Earnings per equity share**				
	1) Basic	1.32	(1.00)	1.07	(0.41)
	2) Diluted	1.32	(1.00)	1.07	(0.41)

Notes :-

1. The above results have been reviewed by the Audit Committee at its meeting held on Aug 13, 2026 and approved by the Board of Directors of the Company .

2. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS), prescribed under section 133 of the Companies Act, 2013, and other recognized accounting practices and policies to the extent applicable.

Place: New Delhi
Date: Aug 13, 2026

Vijay Mehta
Managing Director
DIN: 00057151

Debashis K Mohanty
Chief Financial Officer

MEFCOM CAPITAL MKT. LTD. New Delhi

UDIN: 26083816ZZTRXQ5180

Mefcom Capital Markets Limited
CIN- L74899DL1985PLC019749
Regd. Office : 5th Floor, Sanchi Building, 77, Nehru Place, New Delhi - 110 019
Email:- info@mefcom.in

Segment wise Standalone Audited Revenue, Results, Liabilities and Capital Employed for the Quarter ended June 30, 2026

(Amount in ₹ Lakh)

S. No.	Particulars	Quarter ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Un-Audited	Audited	Un-Audited	Audited
1	**Segment Revenue**				
	(a) Trading in Shares & Securities	4564.47	1896.78	4553.52	10,177.28
	(b) Merchant Banking Service	15.00	200.73	118.00	678.68
	Total Revunue	4,579.47	2,097.51	4671.52	10,855.96
2	**Segment Results**				
	(a) Trading in Shares & Securities	789.27	(406.52)	496.81	(166.30)
	(b) Merchant Banking Service	(115.41)	18.93	51.46	206.88
	Total	673.86	(387.58)	548.28	40.58
	(c) Other Income/Expenses (Unallocated)	(69.64)	(70.20)	(57.60)	(225.72)
	Profit / (Loss) for the year	604.22	(457.77)	490.68	(185.13)
3	**Segment Assets**				
	(a) Trading in Shares & Securities	3,853.94	3,467.05	4,056.45	3,467.05
	(b) Merchant Banking Service	154.00	283.86	99.10	283.86
	(c) Unallocated	18.49	19.14	87.10	19.14
					-
	Total Segment Assets	4,026.42	3,770.05	4,242.64	3,770.05
4	**Segment Liabilities**				
	(a) Trading in Shares & Securities	1512.27	1,963.90	1,602.26	1,963.90
	(b) Merchant Banking Service	24.71	39.88	30.59	39.88
	(c) Unallocated	22.44	9.22	24.93	9.22
					-
	Total Segment Liabilities	1,559.42	2,013.01	1,657.78	2,013.01
	Total Capital Employed	2,467.00	1,757.04	2,584.86	1,757.04

Note :-

1 The Company's operating segments are established on the basis of those components of the Company that are evaluated regularly by the 'Chief Operating Decision Maker' as defined in Ind AS 108 -'Operating Segments'

2 In computing the segment information, certain estimates and assumptions have been made by the management, which have been relied upon by the Statutory Auditor.

3 Segment information for the previous periods has been restated/regrouped/re-classified wherever necessary, to confirm to the current period presentation.

Place: New Delhi
Date: Aug 13, 2026

Vijay Mehta
Managing Director
DIN: 00057151

MEFCOM CAPITAL MKT. LTD. New Delhi

Debashis K Mohanty
Chief Financial Officer

UDIN: 26083816ZZTRXQ5180

Mefcom Capital Markets Limited
Statement of Profit and Loss for the Quarter ended June 30, 2026
CIN- L74899DL1985PLC019749

(₹ In lakhs, except per share data)

S. No.	Particulars	For the Quarter ended Jun 30, 2026	For the Year ended Mar 31, 2026
I.	Revenue from operations	4,579.47	10,855.88
II.	Other income	3.55	27.73
III.	**Total Income (I+II)**	**4,583.02**	**10,883.61**
IV.	**Expenses :**		
	Purchase of shares/ securities (stock-in-trade)	3,773.84	11,231.19
	Change in Stock in Trade of shares / securities	1.36	(887.62)
	Employee benefit expense	117.52	294.99
	Finance cost	27.89	100.81
	Depreciation and amortisation expense	1.50	6.36
	Other expenses	56.70	323.01
	Total expenses (IV)	**3,978.80**	**11,068.74**
V.	**Profit/(Loss) before tax (III-IV)**	604.22	(185.13)
VI.	**Exceptional and Extraordinary Items**	-	-
VII.	**Profit/(Loss) before tax (V-VI)**	604.22	(185.13)
VIII.	**Tax Expense:**		
	Current Tax	-	-
	Deferred Tax	-	-
	Income tax earlier years (Written Back of Income Tax provision etc)	-	-
	Total tax expense (VIII)	-	-
IX.	**Profit/(Loss) for the year (VII-VIII)**	604.22	(185.13)
X.	**Other Comprehensive Profit/ (Loss)**		
(A)	**Items that will not be reclassified to profit or loss**		
	(i) Equity instruments through other comprehensive income	105.74	(71.04)
	(ii) Income tax (expense)/credit relating to above items		
	Total Other Comprehensive Profit/(Loss) (X)	105.74	(71.04)
XI.	**Total Comprehensive Income for the year (IX+X)**	709.96	(256.18)
XII.	Earnings per equity share of ₹ 2 each		
	- Basic	1.32	(0.41)
	- Diluted	1.32	(0.41)

As per our report of even date

For Satya Prakash Garg & Co.
Chartered Accountants
Firm's registration No. 017544N

Satya Prakash Garg
Partner
M. No. 083816

Satya Prakash Garg
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Date: 2026.08.13 16:12:37 +05'30'

Satya Prakash Garg & Co. Chartered Accountant UTTAR PRADESH

Place : New Delhi
Date : Aug 13, 2026

For and on behalf of the Board of Directors
Mefcom Capital Markets Limited

Vijay Mehta
Managing Director
DIN: 00057151

MEFCOM CAPITAL MKT. LTD. New Delhi

Debashis K Mohanty
Chief Financial Officer

UDIN: 26083816ZZTRXQ5180

Mefcom Capital Markets Limited
Balance Sheet as at June 30, 2026
CIN- L74899DL1985PLC019749

S. No.	Particulars	As at June 30,2026	As at March 31,2026
I.	ASSETS		
	Non-Current Assets		
	(a) Property, plant and equipment	18.48	19.14
	(b) Intangible assets	0.01	0.00
	(c) Financial assets		
	(i) Investments	792.36	663.07
	(d) Deferred tax assets (net)	-	-
	Total Non-Current Assets	810.85	682.21
	Current Assets		
	(a) Financial assets		
	(i) Stock In trade	2,801.12	2,802.47
	(ii) Trade receivables	260.65	91.35
	(iii) Cash and Bank Balances	5.15	42.61
	(iv) Bank Balances other than (ii) above	-	-
	(v) Short-term loans and advances	31.04	31.02
	(vi) Other financial assets	-	-
	(b) Other current assets	35.50	28.38
	(c) Current tax assets (net)	82.12	92.00
	Total Current Assets	3,215.57	3,087.84
	Total Assets	4,026.42	3,770.05
II.	EQUITY AND LIABILITIES		
	Equity		
	(a) Equity share capital	914.02	914.02
	(b) Other equity	1,552.98	843.02
	Total Equity	2,467.00	1,757.04
	Liabilities		
	Non-current liabilities		
	(a) Borrowings	-	-
	(b) Provisions	-	-
	Total Non-Current Liabilities	-	-
	Current liabilities		
	(a) Financial liabilities		
	(i) Borrowings / Advances from Director	1,512.27	1,955.85
	(ii) Trade Payables		
	- Due to micro enterprises and small enterprises	-	-
	- Due to creditors other than micro enterprises and small enterprises	-	8.05
	(iii) Other Financial Liabilities	38.83	11.75
	(b) Other current liabilities	8.31	37.35
	(c) Current Tax liabilities	-	-
	Total Current Liabilities	1,559.42	2,013.01
	Total Liabilities	1,559.42	2,013.01
	TOTAL EQUITY AND LIABILITIES	4,026.42	3,770.05

As per our report of even date

For Satya Prakash Garg & Co.
Chartered Accountants
Firm's registration No. 017544N

Satya Prakash Garg
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Date: 2026.08.13 16:12:56 +05'30'

Satya Prakash Garg
Partner
M. No. 083816

Satya Prakash Garg & Co. Chartered Accountant UTTAR PRADESH

Place : New Delhi
Date : Aug 13, 2026

For and on behalf of the Board of Directors
Mefcom Capital Markets Limited

Vijay Mehta
Managing Director
DIN: 00057151

MEFCOM CAPITAL MKT. LTD. New Delhi

Debashis K Mohanty
Chief Financial Officer

UDIN: 26083816ZZTRXQ5180

Independent Auditor's Review Report on the Un- audited Consolidated Financial Results of the Company for the Quarter ended 30th June 2026 Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
MEFCOM CAPITAL MARKETS LIMITED

1. We have reviewed the accompanying Statement of unaudited Consolidated Financial Results of **M/s MEFCOM Capital Markets Limited** ("the Holding Company") and **its subsidiary i.e. M/s MEFCOM Securities Limited** (the Holding and its subsidiary together referred to as 'the Group'), and its share of the net loss of its subsidiary for the quarter ended June 30, 2026 (the " Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations, 2015") including relevant circular issued by SEBI from time to time.

2. This Statement, which is the responsibility of the Holding company's Management and approved by the Holding company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India read with the Circular. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, " Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Regulations, to the extent applicable. The Statement includes the results of the following entity:
   i. MEFCOM Capital Markets Limited (HOLDING)
   ii. MEFCOM Securities Limited (SUBSIDIARY)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles

Satya Prakash Garg & Co.
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Ph: +91-120-3542410 Email: contact@spgarg.co.in

generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of 1 subsidiary, whose unaudited interim financial results include total revenues of Rs. 424.23 Lakhs, total net profit of Rs. 118.74 Lakhs and total comprehensive income of Rs. 118.74 Lakhs for the quarter ended June 30, 2026, as considered in the Statement which have been reviewed.

7. The independent auditor's reports on interim financial results of these entities have been furnished to us by Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries, is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

8. Our conclusion on the Statement in respect of matters stated in paragraph 6 is not modified with respect to our reliance on the work done and the reports of the auditors and the financial results/financial information certified by the Management.

9. This paragraph will not modify the auditor's conclusion but will explicitly state: "We draw attention to Note 1,4,6 and any other relevant point of the consolidated financial results, it is to be noted that as per recent AGM held on 08th August 2026 it is decided by the shareholders that the entire stake in the subsidiary is to sold/dissolved by the company, resulting in having no subsidiary and the need for consolidated financials in subsequent quarter."

For M/s Satya Prakash Garg & Co.
(Chartered Accountants)

Satya Prakash Garg & Co. UTTAR PRADESH Chartered Accountant

(Satya Prakash Garg)
Partner
M.No.083816
FRN:017544N
UDIN: 26083816ZZTRXQ5180

DATE: 13.08.2026
PLACE: NOIDA

Mefcom Capital Markets Limited
CIN- L74899DL1985PLC019749
Regd. Office : 5th Floor, Sanchi Building, 77, Nehru Place, New Delhi - 110 019
Email:- info@mefcom.in

Statement of Consolidated Un-Audited Financial Results for the Quarter ended June 30, 2026

(₹ In lakhs, except per share data)

Sr. No.	Particulars	Quarter ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Un-Audited	Audited	Un-Audited	Audited
I	Revenue from operations	4,999.26	2,137.27	4,896.60	11,368.72
II	Other Income	7.99	18.29	5.35	44.88
III	**Total Income**	**5,007.26**	**2,155.56**	**4,901.95**	**11,413.60**
IV	**Expenses**				
	a) Purchases of stock-in-trade	4,145.02	2,656.14	5,235.33	11,726.44
	b) Changes in inventories of finished goods, work -in-progress and stock-in-trade	(80.14)	(300.92)	(980.95)	(866.86)
	c) Employees benefit expenses	123.21	92.59	53.95	314.46
	d) Finance cost	27.89	37.75	24.48	100.82
	e) Depreciation and amortisation expense	1.66	2.93	1.35	7.01
	f) Other expenses	66.64	140.28	59.43	355.03
	Total Expenses	**4,284.29**	**2,628.77**	**4,393.60**	**11,636.90**
V	**Profit/(loss) before exceptional items and tax**	722.97	(473.20)	508.36	(223.30)
VI	Exceptional items (gain)	-	-	-	-
VII	**Profit/(loss) before tax**	722.97	(473.20)	508.36	(223.30)
VIII	**Tax expense**	-			
	a) Current tax	-	-	-	-
	b) Deferred tax	-	-	-	-
	c) Income Tax Earlier years(Written Back of Income Tax provision etc)	-	-	-	-
	Total Tax expenses	-	-	-	-
IX	**Profit/(loss) for the period**	722.97	(473.20)	508.36	(223.30)
X	**Share of Profit/(Loss)of Associates**	-	-	-	-
XI	**Profit/(Loss) after tax and share of Profit/(Loss) of Associates & Joint Ventures**	722.97	(473.20)	508.36	(223.30)
XII	**Other Comprehensive Income (net of tax)**				
	(i) Items that will not be reclassified to profit or loss (net of tax)	105.74	(54.35)	80.96	(71.04)
XIII	**Total other Comprehensive Income (net of tax)**	105.74	(54.35)	80.96	(71.04)
XIV	**Total Comprehensive Income**	828.71	(527.55)	589.33	(294.34)
XV	**Net profit attributable to:-**				
	Owners of the Company	675.47	(467.03)	501.29	(208.03)
	Non- controlling interest	47.50	(6.18)	7.07	(15.27)
XVI	**Other Comprehensive Income attributable to:-**				
	Owners of the Company	105.74	(54.35)	80.96	(71.04)
	Non- controlling interest	-	-		-
XVII	**Total Comprehensive Income attributable to :**	-			
	Owners of the Company	781.21	(521.38)	582.25	(279.08)
	Non- controlling interest	47.50	(6.18)	7.07	(15.27)
XVIII	**Paid up Equity Share Capital (Face value of Rs 2/- per share)**	914.02	914.02	914.02	914.02
XIX	**Reserves (excluding Revaluation Reserve) as shown in the Balance Sheet of the previous year**	1,731.97			903.27
XX	**Earnings per equity share (Face value of Rs 2/- each)**				
	1) Basic	1.48	(1.02)	1.10	(0.46)
	2) Diluted	1.48	(1.02)	1.10	(0.46)

Note :-

1 The above results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors and also reviewed by the Statutory Auditor at its meeting held on Aug 13, 2026.

2 The statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 prescribed under Section 133 of the Companies Act, 2013, and other recognized accounting practices and policies to the extent applicable.

Place : New Delhi
Date : Aug 13, 2026

Vijay Mehta
Managing Director
DIN : 00057151

Debashis K Mohanty
Chief Financial Officer

MEFCOM CAPITAL MKT. LTD. New Delhi

UDIN: 26083816ZZTRXQ5180

Mefcom Capital Markets Limited
CIN- L74899DL1985PLC019749
Regd. Office : 5th Floor, Sanchi Building, 77, Nehru Place, New Delhi - 110 019
Email:- info@mefcom.in

Segment wise Consolidated Un-audited Revenue, Result, Liabilities & Capital Employed for the Quarter ended June 30, 2026

(Amount in ₹ Lakh)

Sr. No.	Particulars	Quarter ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Un-Audited	Audited	Un-Audited	Audited
1	**Segment Revenue**				
	(a) Trading in Shares & Securities	4,984.26	1,936.55	4,778.60	10,690.13
	(b) Merchant Banking Service	15.00	200.73	118.00	678.68
		-			
	Total Revenue	**4,999.26**	**2,137.27**	**4,896.60**	**11,368.80**
2	**Segment Results**				
	(a) Trading in Shares & Securities	919.38	(418.68)	524.22	(169.46)
	(b) Merchant Banking Service	(115.42)	18.93	51.46	206.88
	Total	**803.97**	**(399.75)**	**575.69**	**37.42**
	(c) Other Income/Expenses (Unallocated)	(81.00)	(73.46)	(67.32)	(260.72)
	Profit / (Loss) for the year	**722.97**	**(473.21)**	**508.36**	**(223.30)**
3	**Segment Assets**				
	(a) Trading in Shares & Securities	3,969.60	3,459.01	4,020.58	3,459.01
	(b) Merchant Banking Service	154.00	283.86	119.44	283.86
	(c) Unallocated	85.99	124.25	255.64	124.25
	Total Segment Assets	**4,209.59**	**3,867.12**	**4,395.66**	**3,867.12**
4	**Segment Liabilities**				
	(a) Trading in Shares & Securities	1,512.27	1,963.90	1,602.26	1,963.90
	(b) Merchant Banking Service	24.71	39.88	30.59	39.88
	(c) Unallocated	26.61	46.05	61.85	46.05
	Total Segment Liabilities	**1,563.59**	**2,049.84**	**1,694.70**	**2,049.84**
5	**Total Capital Employed**	**2,645.99**	**1,817.28**	**2,700.96**	**1,817.28**

Note :-

1. The Company's operating segments are established on the basis of those components of the Company that are evaluated regularly by the 'Chief Operating Decision Maker' as defined in Ind AS 108 -'Operating Segments'
2. In computing the segment information, certain estimates and assumptions have been made by the management, which have been relied upon by the Statutory Auditor.
3. Segment information for the previous periods has been restated/regrouped/re-classified wherever necessary, to conform to the current period presentation.

Place: New Delhi
Date : Aug 13, 2026

Vijay Mehta
Managing Director
DIN : 00057151

Debashis K Mohanty
Chief Financial Officer

MEFCOM CAPITAL MKT. LTD.
New Delhi

UDIN: 26083816ZZTRXQ5180

Mefcom Capital Markets Limited
Consolidated Statement of Profit and Loss for the Quarter ended June 30, 2026
CIN- L74899DL1985PLC019749

(₹ In lakhs, except per share data)

	Particulars	For the Quarter ended June 30, 2026	For the Year ended March 31, 2026
I.	Revenue from operations	4,999.26	11,368.72
II.	Other income	7.99	44.88
III.	**Total Income (I+II)**	**5,007.26**	**11,413.60**
IV.	**Expenses :**		
	Purchase of stock-in-trade of shares/ securities	4,145.02	11,726.44
	Change in stock-in-trade of shares/ securities	(80.14)	(866.86)
	Employee benefit expense	123.21	314.46
	Finance cost	27.89	100.82
	Depreciation and amortisation expense	1.66	7.01
	Other expenses	66.64	355.03
	Total expenses (IV)	**4,284.29**	**11,636.90**
V.	**Profit/(loss) before tax (III-IV)**	**722.97**	**(223.30)**
VII.	**Tax Expense:**		
	Current tax	-	-
	Deferred tax	-	-
	Income tax earlier years	-	-
	Total tax expense (VII)	-	-
VIII.	**Profit/ (loss) after Tax for the year (III-IV)**	**722.97**	**(223.30)**
IX.	**Exceptional Item**		
	Loss on Derecognition of Subsidiary		
IX.	**Total Profit/(Loss) After Tax for the year**	**722.97**	**(223.30)**
X.	**Other Comprehensive Income**		
(A)	Items that will be reclassified to profit or loss		
(B)	Items that will not be reclassified to profit or loss		
	(i) Equity instruments through other comprehensive income	105.74	(71.04)
	(ii) Income tax (expense)/credit relating to above items		
	Total Other comprehensive income/(loss) (X)	**105.74**	**(71.04)**
XI.	**Total Comprehensive Income/(loss) for the year (X+XI)**	**828.71**	**(294.34)**
	Profit/(loss) for the year attributable to: -		
	Owners of the Company	675.47	(208.03)
	Non-controlling interest	47.50	(15.27)
	Other comprehensive income/(loss) attributable to: -		
	Owners of the Company	105.74	(71.04)
	Non-controlling interest	-	-
XII.	**Earnings per equity share of Rs. 2 each**		
	- Basic	1.48	(0.46)
	- Diluted	1.48	(0.46)

As per our report of even date

For Satya Prakash Garg & Co.
Chartered Accountants
Firm's registration No. 017544N

Satya Prakash Garg
Partner
M. No. 083816

Satya Prakash Garg

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Satya Prakash Garg & Co. ★ Chartered Accountant ★ UTTAR PRADESH

Place : New Delhi
Date : Aug 13, 2026
UDIN: 26083816ZZTRXQ5180

For and on behalf of the Board of Directors
Mefcom Capital Markets Ltd

Vijay Mehta
Managing Director
DIN: 00057151

MEFCOM CAPITAL MKT. LTD. New Delhi

Debashis K Mohanty
Chief Financial Officer

Mefcom Capital Markets Limited
Consolidated Balance Sheet as at June 30, 2026
CIN- L74899DL1985PLC019749

	Particulars	Note No.	As at June 30, 2026	As at March 31, 2026
I.	**ASSETS**			
	Non-current assets			
	(a) Property, plant and equipment	3	23.43	24.25
	(b) Goodwill		22.92	22.92
	(c) Intangible assets	4	0.06	0.06
	(d) Financial assets		-	-
	(i) Investments	5	399.85	270.56
	(ii) Loans		-	-
	(e) Deferred tax assets (net)	6	-	-
	(f) Other non-current assets		-	-
	Total non-current assets		**446.26**	**317.79**
	Current assets			
	(b) Financial assets			
	(i) Stock in trade	7	3,066.30	2,986.17
	(ii) Trade receivables	8	263.01	124.10
	(iii) Cash and Bank Balances	9	9.34	46.00
	(iv) Bank Balances other than (iii) above	9(a)	48.75	48.75
	(v) Short term loans advances		31.04	31.02
	(vi) Other financial assets	10	208.79	177.24
	(b) Other current assets	11	46.74	36.82
	(c) Current tax assets (net)	12	89.36	99.24
	Total current assets		**3,763.33**	**3,549.34**
	Total assets		**4,209.59**	**3,867.12**
II.	**EQUITY AND LIABILITIES**			
	Equity			
	(a) Equity share capital	13	914.02	914.02
	(b) Other equity	14	1,529.28	748.07
	(c) Non-controlling interests		202.69	155.19
	Total Equity		**2,645.99**	**1,817.28**
	Liabilities			
	Non-current liabilities			
	(a) Borrowings	15	-	
	(b) Provisions	16	-	32.75
	Total non-current liabilities		**-**	**32.75**
	Current liabilities			
	(a) Financial liabilities			
	(i) Borrowings/ Advances fro Directors	17	1,512.27	1,955.85
	(ii) Trade payables			
	- due to micro enterprises and small enterprises		-	-
	- due to creditors other than micro and small enterprises	18	-	8.05
	(iii) Other financial liabilities	19	38.83	11.75
	(b) Other current liabilities	20	12.49	41.43
	(c) Current Tax Liabilities (Net)	21	-	
	Total current liabilities		**1,563.59**	**2,017.09**
	Total Liabilities		**1563.59**	**2049.84**
	TOTAL EQUITY AND LIABILITIES		4,209.59	3,867.12

As per our report of even date

For Satya Prakash Garg & Co.
Chartered Accountants
Firm's registration No. 017544N

Satya Prakash Garg
Partner
M. No. 083816

Satya Prakash Garg

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Satya Prakash Garg & Co. UTTAR PRADESH Chartered Accountant

Place : New Delhi
Date : Aug 13, 2026

UDIN: 26083816ZZTRXQ5180

For and on behalf of the Board of Directors
Mefcom Capital Markets Limited

Vijay Mehta
Managing Director
DIN: 00057151

MEFCOM CAPITAL MKT. LTD. New Delhi

Debashis K Mohanty
Chief Financial Officer