Date: 17.08.2026

To,
The Manager,
Listing Department,
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai – 400001
Scrip Code: 540097

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting of Gamco Limited ("the Company") held on Monday, August 17, 2026.

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ["SEBI (LODR) Regulations"]

With reference to the captioned subject and prior intimation dated Wednesday, August 12, 2026 and in accordance with the provisions of Regulation 30 read with Schedule III of the SEBI (LODR) Regulations, we would like to inform you that the Board of Directors of the Company at their meeting held today *i.e.* Monday, August 17, 2026 have *inter-alia* considered and approved the following businesses:

1. **Issuance of Equity Shares on a Preferential basis to allottees belonging to the Non-Promoter Category:**

   Subject to the approval of members of the Company and such other regulatory/ governmental authorities as may be required, the Board has approved to offer, issue and allot by way of a preferential issue of up to 43,05,960 (Forty-Three Lakhs Five Thousand Nine Hundred Sixty) equity shares of face value of Rs. 2/- (Rupees Two Only) each, at an issue price of Rs. 50/- (Rupees Fifty Only) each, including a premium of Rs. 48/- (Rupees Forty-Eight Only) each, for an aggregate cash consideration of Rs. 21,52,98,000/- (Rupees Twenty-One Crores Fifty-Two Lakhs Ninety-Eight Thousand Only), or such other price as may be determined in accordance with the provisions of Regulation 164 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ["**SEBI (ICDR) Regulations**"], as amended and other applicable rules, regulations and guidelines of SEBI and applicable provisions of the Companies Act, 2013 to allottees belonging to the Non-Promoter Category, as detailed in **Annexure A**, on a preferential basis on such terms and condition as may be determined by the Board.

   The requisite disclosures and information with respect to the aforementioned preferential issue as required under Regulation 30 of the SEBI (LODR) Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are annexed herewith marked as **Annexure I.**

2. The Board has approved the draft Notice of the Annual General Meeting (“**AGM”**) of the members of the Company for obtaining the approval of the members with respect to the aforementioned Special business and transacting other business. The AGM of the Company will be held on Wednesday, September 16, 2026. The notice shall be sent to the eligible shareholders of the Company in due course.

3. The Board has fixed Monday, August 17, 2026, being the day 30th day prior to Wednesday, September 16, 2026, i.e. the date on which the AGM of the members is being convened as the Relevant Date, for determining the Floor Price for the aforesaid preferential issue in accordance with the provisions of Regulation 161 of SEBI ICDR Regulations.

4. Upon recommendation of Audit Committee M/s V Singhi & Associates, Peer Review Chartered Accountants (FRN: 311017E & Peer Review Certificate No. 016400) has been appointed as the Internal Auditor of the Company for the FY 2026-27.

   Necessary Disclosure as per SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is attached in Annexure B

5. The meeting of the Board of Directors commenced at 1:00 PM and concluded at 7:30 PM

The aforesaid intimation is also being hosted on the website of the Company at https://www.gamco.co.in/

Kindly take the above information on record and acknowledge.

Thanking you,

Yours faithfully,

For Gamco Limited

Monika Kedia Digitally signed by Monika Kedia Date: 2026.08.17 20:30:33 +05'30'

Monika Kedia

Company Secretary & Compliance Officer

ACS 26726

Enclosed: As stated,

Annexure-I

Disclosure of event and information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sr. No	Particulars	Description
1	Type of Securities Proposed to be Issued	Equity Shares.
2	Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement preferential allotment etc.)	Preferential allotment in accordance with Chapter V of the SEBI (ICDR) Regulations and other applicable laws.
3	Total number of Securities proposed to be issued or the total amount for which the securities will be issued (Approximately)	Upto 43,05,960 (Forty-Three Lakhs Five Thousand Nine Hundred and Sixty) Equity Shares of the Company of face value of Rs. 2/- (Rupees Two Only), each at an Issue Price of Rs. 50/- (Rupees Fifty Only) each (Including a premium of Rs. 48/- per equity share) for a cash consideration aggregating an amount of Rs. 21,52,98,000/- (Rupees Twenty-One Crores Fifty-Two Lakhs Ninety-Eight Thousand Only).
4	**In case of preferential issue, the listed entity shall disclose the following additional details to the Stock Exchange:**	
a)	Names of the Investors	The details of the Proposed Allottees are as per Annexure A.
b)	Post allotment of securities– outcome of the subscription	Details of the shareholding of the Proposed Allottees in the Company prior to and after the Preferential Issue are marked as **Annexure A.**
c)	Issue Price/ allotted price (in case of convertibles)	Issue Price of Rs. 50/- (Rupees Fifty Only) per equity share (Including a premium of Rs. 48 per equity share).

Thanking you.

Yours faithfully,

For Gamco Limited

Monika Kedia Digitally signed by Monika Kedia Date: 2026.08.17 20:30:54 +05'30'

Monika Kedia

Company Secretary & Compliance Officer

ACS 26726

Annexure A

Details of proposed Allottees in the Preferential Issue, belonging to the Non-Promoter category:

Sl. No.	Name of the Proposed Allottee	Category	Pre-Preferential allotment shareholding		Allotment$		Post-Preferential allotment shareholding*$	
			No.	%	No.	%	No.	%
1.	DA Tradetech Pvt Ltd	Non-Promoter	65551	0.12	184000	0.32	249551	0.43
2.	Ashish Daruka	Non-Promoter	0	0.00	50000	0.09	50000	0.09
3.	Chancellor Commodeal Pvt Ltd	Non-Promoter	0	0.00	46000	0.08	46000	0.08
4.	Eragon Sales Private Limited	Non-Promoter	0	0.00	200000	0.34	200000	0.34
5.	Akansha Banquet LLP	Non-Promoter	0	0.00	200000	0.34	200000	0.34
6.	Ujesh Banquets Private Limited	Non-Promoter	0	0.00	200000	0.34	200000	0.34
7.	Harshit Goyal	Non-Promoter	0	0.00	50000	0.09	50000	0.09
8.	Divya Vincom Pvt Ltd	Non-Promoter	0	0.00	23000	0.04	23000	0.04
9.	Drolia Agencies Pvt Ltd	Non-Promoter	0	0.00	200000	0.34	200000	0.34
10.	Carnation Realcon Pvt Ltd	Non-Promoter	0	0.00	92000	0.16	92000	0.16
11.	Inter Globe Overseas Ltd	Non-Promoter	0	0.00	184000	0.32	184000	0.32
12.	Jenuine Advisory Pvt Ltd	Non-Promoter	0	0.00	300000	0.51	299999	0.51
13.	Vyaparik Pratisthan Ltd	Non-Promoter	0	0.00	101200	0.17	101200	0.17
14.	Pashupati Laminators Pvt Ltd	Non-Promoter	0	0.00	100000	0.17	100000	0.17
15.	Pushpak Financial Services Pvt Ltd	Non-Promoter	0	0.00	50600	0.09	50600	0.09

16.	Resource Vincom Pvt Ltd	Non-Promoter	0	0.00	55200	0.09	55200	0.09
17.	Sajjan Kumar Goenka	Non-Promoter	0	0.00	46000	0.09	46000	0.08
18.	Sanjay Sureka HUF	Non-Promoter	0	0.00	100000	0.17	100000	0.17
19.	Munisuvrat Venture Pvt Ltd	Non-Promoter	0	0.00	100000	0.17	100000	0.17
20.	Thermic Steel Co Pvt Ltd	Non-Promoter	0	0.00	400200	0.69	400200	0.69
21.	U. Y. Fincorp Limited	Non-Promoter	0	0.00	92000	0.16	92000	0.16
22.	Abhyudaya Housing and Constructions Pvt Ltd	Non-Promoter	0	0.00	50000	0.09	50000	0.09
23.	Vishal Video & Appliances Pvt Ltd	Non-Promoter	0	0.00	50000	0.09	50000	0.09
24.	Value Plus Retail Pvt Ltd	Non-Promoter	0	0.00	50000	0.09	50000	0.09
25.	Pulkit Agarwal	Non-Promoter	0	0.00	50000	0.09	50000	0.09
26.	Askaran Roop Chand Choraria	Non-Promoter	0	0.00	37720	0.06	37720	0.06
27.	Hardik Choraria	Non-Promoter	0	0.00	37720	0.06	37720	0.06
28.	Sundeep Choraria HUF	Non-Promoter	0	0.00	37720	0.06	37720	0.06
29.	Khushi Choraria	Non-Promoter	0	0.00	37720	0.06	37720	0.06
30.	Shagun Choraria	Non-Promoter	0	0.00	37720	0.06	37720	0.06
31.	Sundeep Kumar Choraria	Non-Promoter	0	0.00	37720	0.06	37720	0.06
32.	Tanuja Choraria	Non-Promoter	0	0.00	37720	0.06	37720	0.06
33.	Vanshikha Choraria	Non-Promoter	0	0.00	37720	0.06	37720	0.06
34.	India Fast Forward Advisory Services Pvt Ltd	Non-Promoter	0	0.00	50000	0.09	50000	0.09
35.	Ram Krishna Agarwal	Non-Promoter	0	0.00	400000	0.69	400000	0.69

36.	Dipika Bafna	Non-Promoter	0	0.00	100000	0.17	100000	0.17
37.	Dadi-Ma Steels (India) Pvt Ltd	Non-Promoter	0	0.00	100000	0.17	100000	0.17
38.	Utkarsh Metal Industries Pvt Ltd	Non-Promoter	0	0.00	100000	0.17	100000	0.17
39.	Uttam Kumar Gupta	Non-Promoter	0	0.00	50000	0.09	50002	0.09
40.	Anju Gupta	Non-Promoter	0	0.00	50000	0.09	50002	0.09
41.	Manmohan Shubhkaran Goenka	Non-Promoter	0	0.00	50000	0.09	50000	0.09
42.	Hindcon Solutions Private Limited	Non-Promoter	0	0.00	50000	0.09	50016	0.09
43.	Daulat Jain	Non-Promoter	0	0.00	30000	0.05	30000	0.05
44.	Pratik Kayal	Non-Promoter	0	0.00	50000	0.09	50000	0.09
	Total		**65551**	**0.12**	**4305960**	**7.38**	**4371511**	**7.49**

**The above post-issue shareholding is prepared assuming issue is fully subscribed.*

$Calculated on post allotment capital of 58337460 equity shares

Note: Changes in percentage is due to rounding off.

Thanking you.

Yours faithfully,

For Gamco Limited

Monika Kedia
Digitally signed by Monika Kedia
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Monika Kedia

Company Secretary & Compliance Officer

ACS 26726

Annexure B

Disclosure as per SEBI Master Circular No. HO/49/14/14(7)2025-CFD- POD2/I/3762/2026 dated January 30, 2026

Sl. No	Particulars	Internal Auditor
1	**Name of the Auditor**	M/s V Singhi & Associates
2	**Reason for change viz. appointment, ~~resignation, removal, death or otherwise~~**	Appointment
3	**Date of appointment/~~cessation~~ & term of appointment**	17th August, 2026 for Financial Year 2026-2027
4	**Brief Profile (in case of appointment)**	V. Singhi & Associates is one of the acclaimed Chartered Accountancy firms in India with a large team of committed and experienced Professionals across disciplines. The Firm has proven credibility and pedigree of almost 5 decades.

Thanking you.

Yours faithfully,

For Gamco Limited

Monika Kedia Digitally signed by Monika Kedia Date: 2026.08.17 20:31:29 +05'30'

Monika Kedia

Company Secretary & Compliance Officer

ACS 26726