Brahmaputra Infrastructure Ltd.

Registered Office: Brahmaputra House, A-7, Mahipalpur (NH 8-Mahipalpur Crossing), New Delhi-110037
Phones: 91-11-42290200 (50 Lines) Fax: 91-11-41687880, 26787068
E-mail: delhi@brahmaputragroup.com web: www.brahmaputragroup.com
CIN:L55204DL1998PLC095933

Date: 02.11.2026

To,

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code: 535693

Dear Sir / Madam,

Sub: **Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Financial Highlights of the company**

Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find enclosed herewith the Financial Highlights of Brahmaputra Infrastructure Limited ("the Company") for the quarter and half-year ended September 30, 2026.

No unpublished price sensitive information is proposed to be shared during the interaction beyond what is contained in the enclosed presentation and other information already available in the public domain.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For Brahmaputra Infrastructure Limited

RAKTIM ACHARJEE

Raktim Acharjee
Whole Time Director
Din:06722166

Brahmaputra Infrastructure Limited

Q2 & H1 FY27 Investor Update

Quarter & half year ended 30 September 2026 • Standalone & Consolidated • Unaudited

Who we are

- Infrastructure EPC company incorporated in 1998, with operational roots in Guwahati, Assam — a leading contractor in North-East India
- Builds bridges, flyovers, highways, airports, river-bank protection and buildings for government & PSU clients
- Real Estate division earns annuity-style income from the City Centre mall (rentals) and Industrial Park

28+
Years in EPC

₹2,000 Cr+
Order book*

₹369 Cr
FY26 total income

₹381 Cr
Net worth, Sep-26

2
Business segments

2.90 Cr
Equity shares (FV ₹10)

Listed on BSE (535693) & NSE (BRAHMINFRA) • CIN L55204DL1998PLC095933

*As stated by management on the Q1 FY27 earnings call

Q2 FY27 at a Glance — Standalone

Q2 FY27 vs Q2 FY26

Strongest quarter in the last four: profit grew more than twice as fast as revenue

REVENUE FROM OPERATIONS

104.63 ₹ Cr

▲ +16.0% YoY ▲ +12.0% QoQ

EBITDA

27.07 ₹ Cr

▲ +21.6% YoY ▲ +21.5% QoQ

PROFIT BEFORE TAX

23.89 ₹ Cr

▲ +39.1% YoY ▲ +20.4% QoQ

NET PROFIT (PAT)

19.64 ₹ Cr

▲ +34.2% YoY ▲ +20.6% QoQ

EPS (NOT ANNUALISED)

₹6.77 per share

▲ +34.3% YoY ▲ +20.7% QoQ

PAT MARGIN

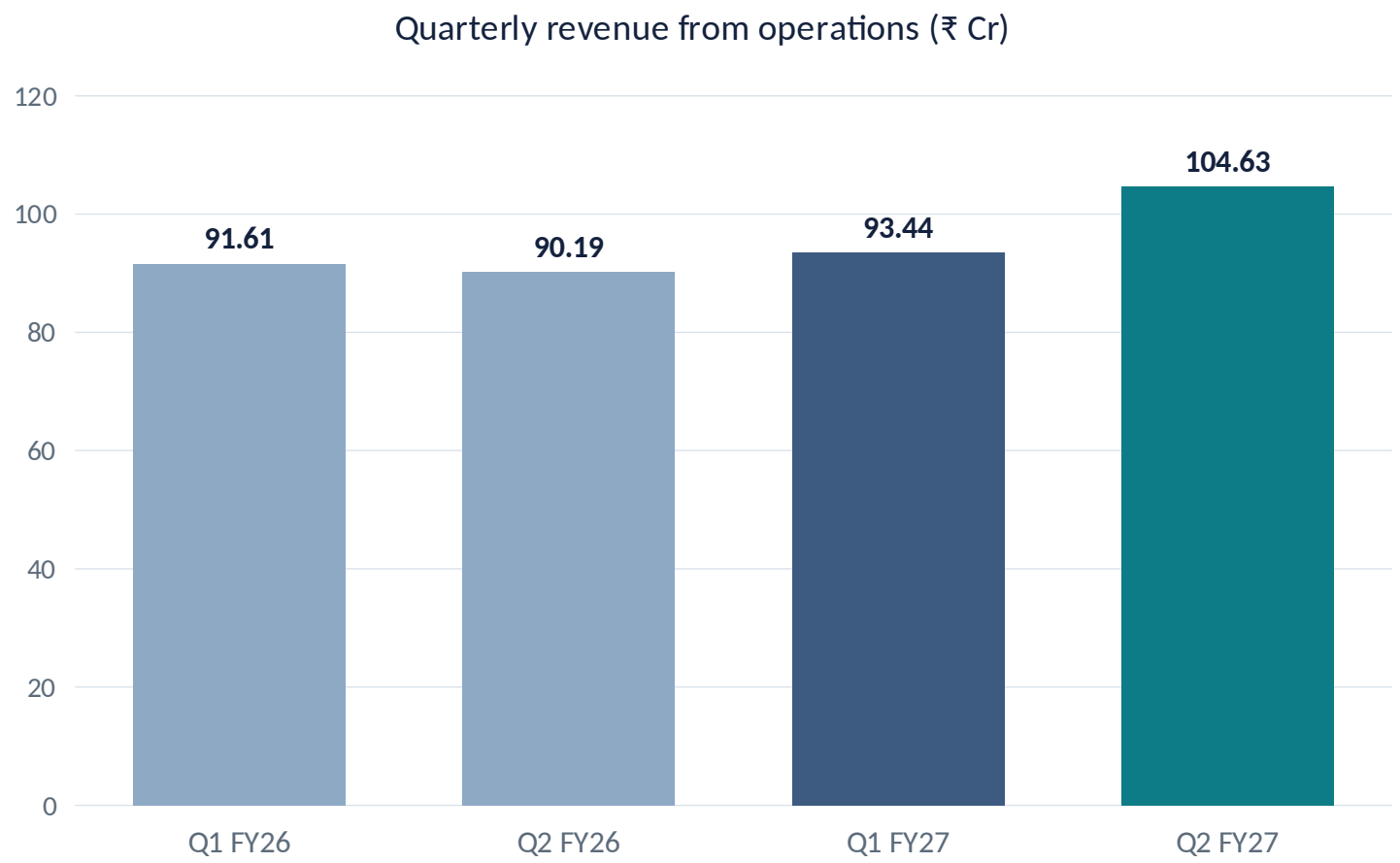
18.6% of total income

▲ +2.5% pts YoY

Revenue Momentum Building Every Quarter

Standalone

Revenue from operations crossed ₹100 Cr in a quarter, led by faster EPC execution



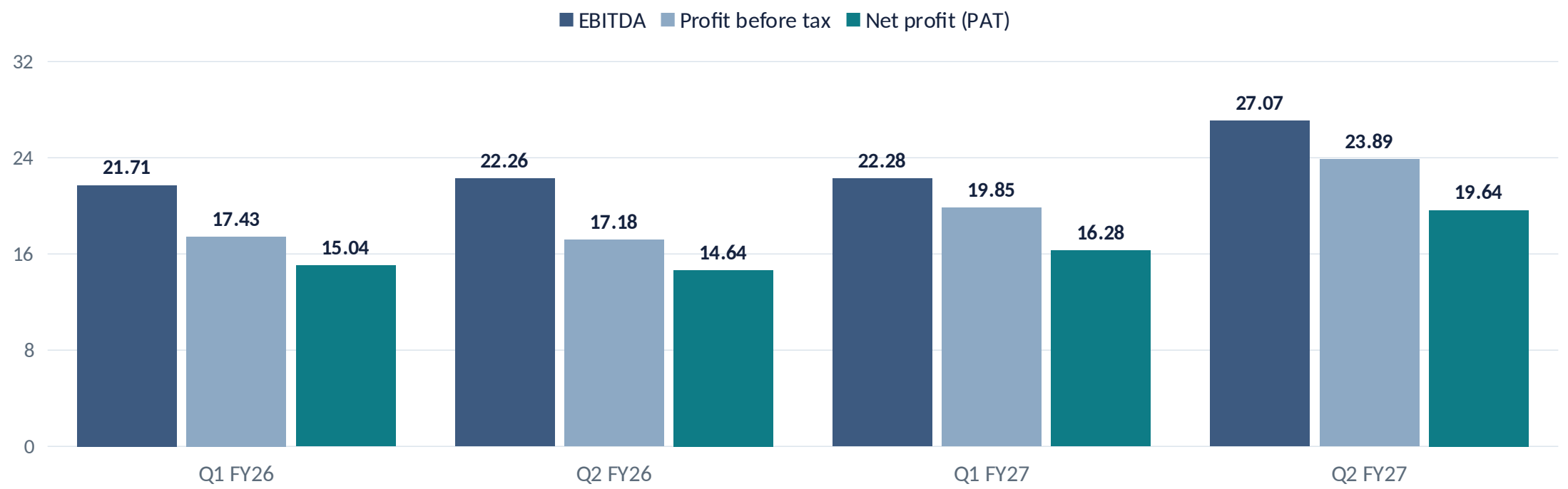
What drove it

- Q2 revenue ₹104.63 Cr — +16.0% YoY and +12.0% QoQ
- EPC division revenue up +17.7% YoY to ₹100.72 Cr
- H1 FY27 revenue ₹198.07 Cr, +8.9% over H1 FY26
- H1 already equals 54% of full-year FY26 revenue (₹365.47 Cr)

Profits Accelerating Faster Than Revenue

Standalone

Q2 PAT of ₹19.64 Cr is the highest in the last four quarters — up +34.2% YoY



+21.6%
EBITDA growth YoY

+39.1%
PBT growth YoY

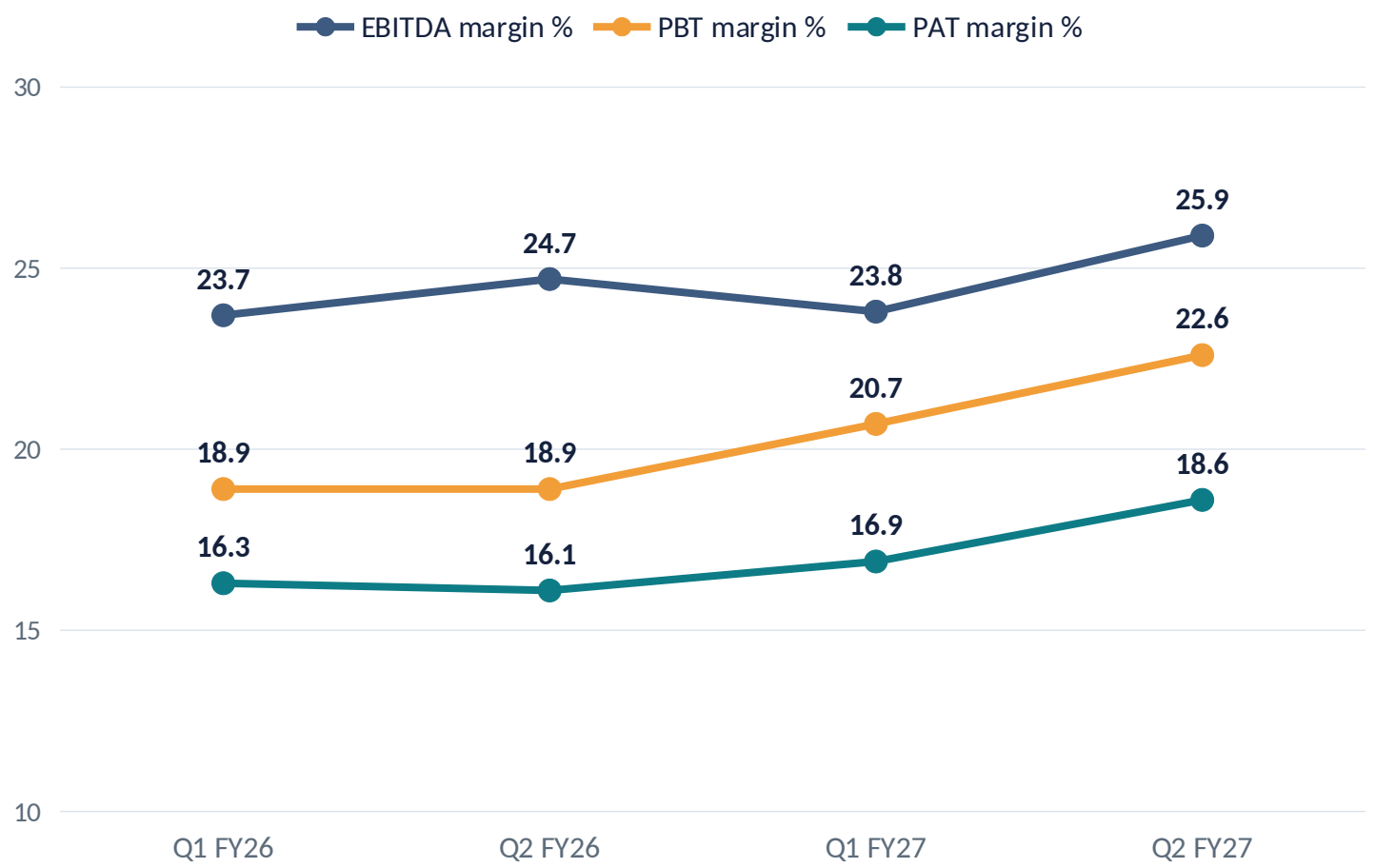
+34.2%
PAT growth YoY

+20.6%
PAT growth QoQ

Margin Expansion Across the Board

Standalone

Better project mix and lower interest cost lifted PBT margin by 3.7 percentage points YoY



EBITDA MARGIN

25.9% from 24.7%

▲ +1.2 pts YoY

PBT MARGIN

22.6% from 18.9%

▲ +3.7 pts YoY

PAT MARGIN

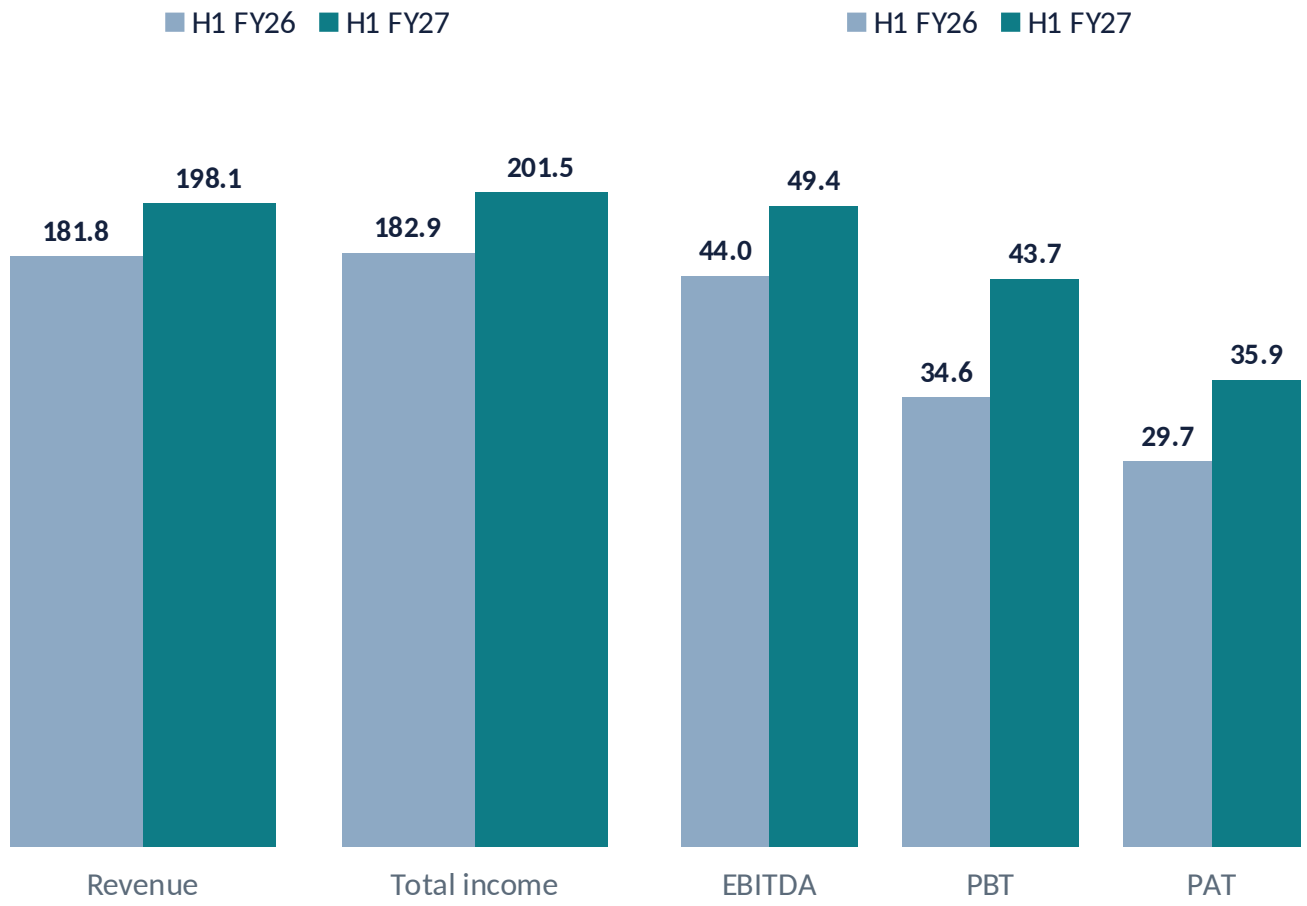
18.6% from 16.1%

▲ +2.5 pts YoY

Half-Year Scorecard: H1 FY27 vs H1 FY26

Standalone • H1

Every headline metric up year-on-year; net profit up +21.1%



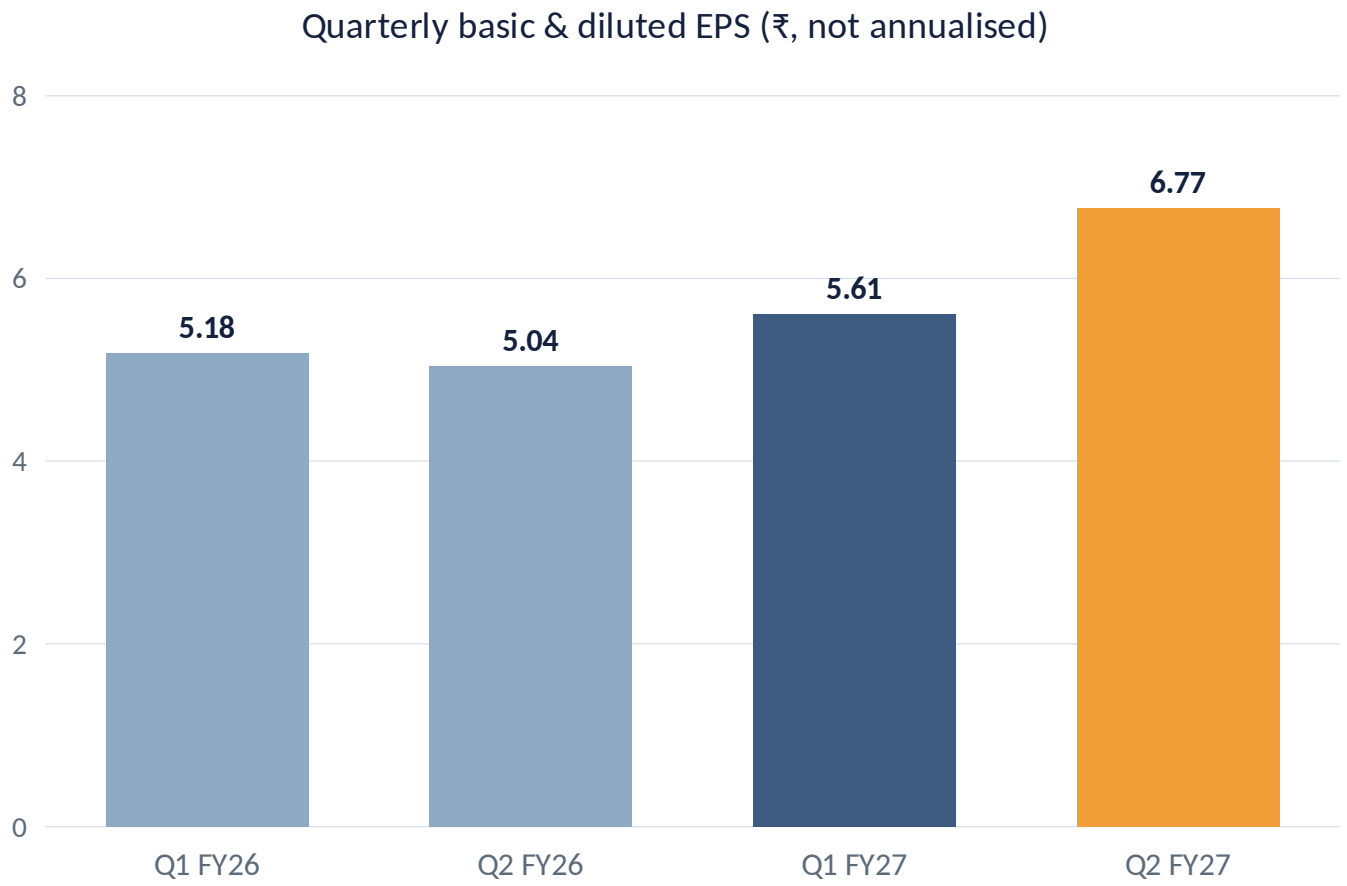
₹ Cr	H1 FY26	H1 FY27	Growth
Revenue from operations	181.80	**198.07**	▲ +8.9%
Total income	182.91	**201.52**	▲ +10.2%
EBITDA	43.96	**49.35**	▲ +12.3%
Profit before tax	34.61	**43.74**	▲ +26.4%
Net profit (PAT)	29.67	**35.93**	▲ +21.1%
EPS (₹)	10.23	**12.38**	▲ +21.0%

Finance costs fell 14.2% to ₹8.40 Cr, adding directly to the bottom line.

Earnings Per Share on a Rising Path

Standalone

Q2 EPS of ₹6.77 — up +34.3% YoY; H1 EPS ₹12.38 vs ₹10.23



₹12.38
H1 FY27 EPS
+21.0% vs H1 FY26

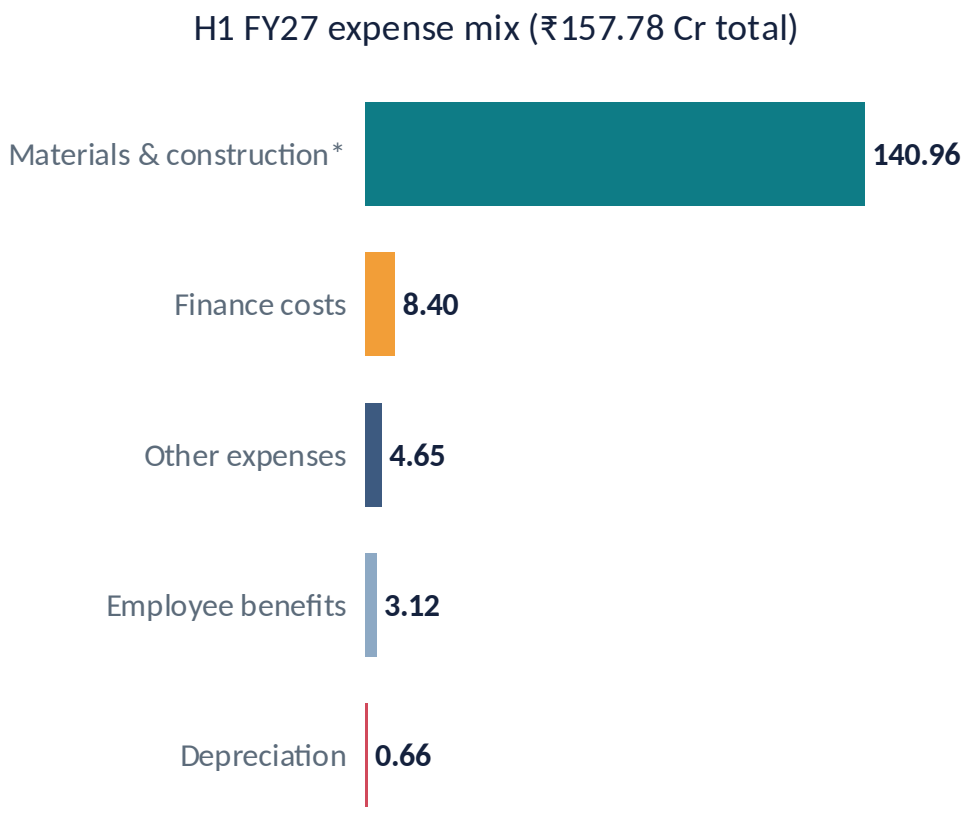
₹20.54
FY26 full-year EPS
H1 FY27 already 60% of it

₹131
Book value per share
vs ₹119 at Mar-26

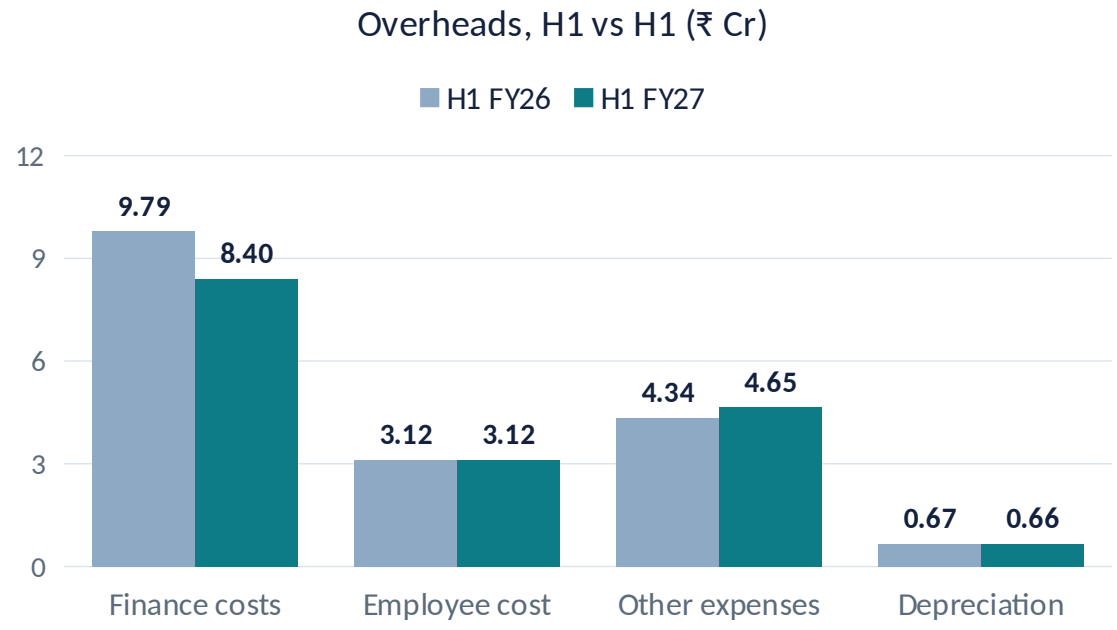
Leaner Cost Structure

Standalone • H1

Total expenses grew only +6.4% while total income grew +10.2%



**incl. change in WIP inventories; 89% of total expenses*



-14.2%
Finance costs H1 YoY

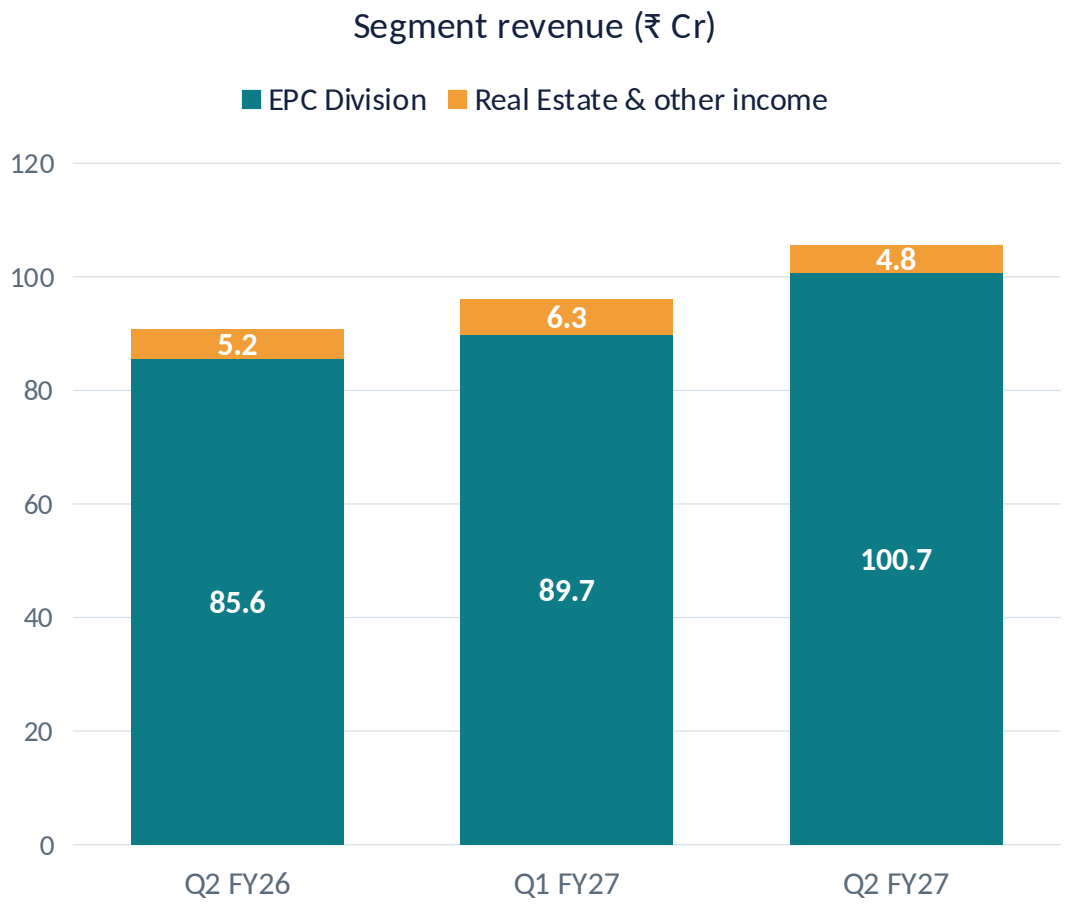
-30.6%
Finance costs Q2 YoY

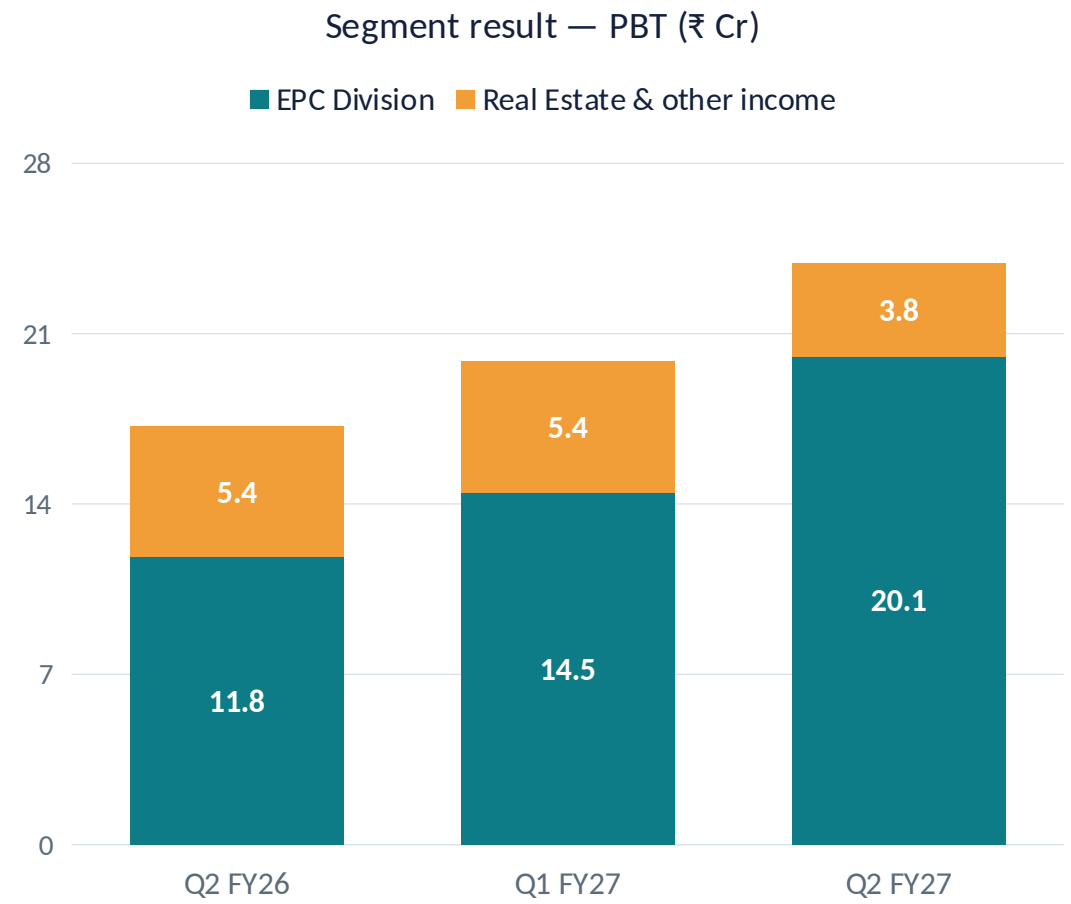
78.3%
Expenses / income (H1)

Segment Performance — EPC Leads the Charge

Standalone

EPC segment result up +69.7% YoY in Q2; Real Estate provides steady annuity income





Consolidated Performance

Group = BIL + BCPL (100%) + BCBPL (52.38%) + JCC Infraprojects-BIL JV & Pawan-Brahmaputra JV (49% each)

₹118.12 Cr
Q2 revenue

+31.0%
Revenue growth YoY

₹20.11 Cr
Q2 net profit

+37.4%
PAT growth YoY

Q2 FY27 at a Glance — Consolidated

Q2 FY27 vs Q2 FY26

JV execution adds ₹13.5 Cr of revenue on top of the standalone business this quarter

REVENUE FROM OPERATIONS

118.12 ₹ Cr

▲ +31.0% YoY | ▲ +9.2% QoQ

EBITDA

27.48 ₹ Cr

▲ +23.5% YoY | ▲ +21.9% QoQ

PROFIT BEFORE TAX

24.30 ₹ Cr

▲ +41.4% YoY | ▲ +20.8% QoQ

NET PROFIT (PAT)

20.11 ₹ Cr

▲ +37.4% YoY | ▲ +22.0% QoQ

EPS (NOT ANNUALISED)

₹6.93 per share

▲ +37.5% YoY | ▲ +22.0% QoQ

TOTAL INCOME

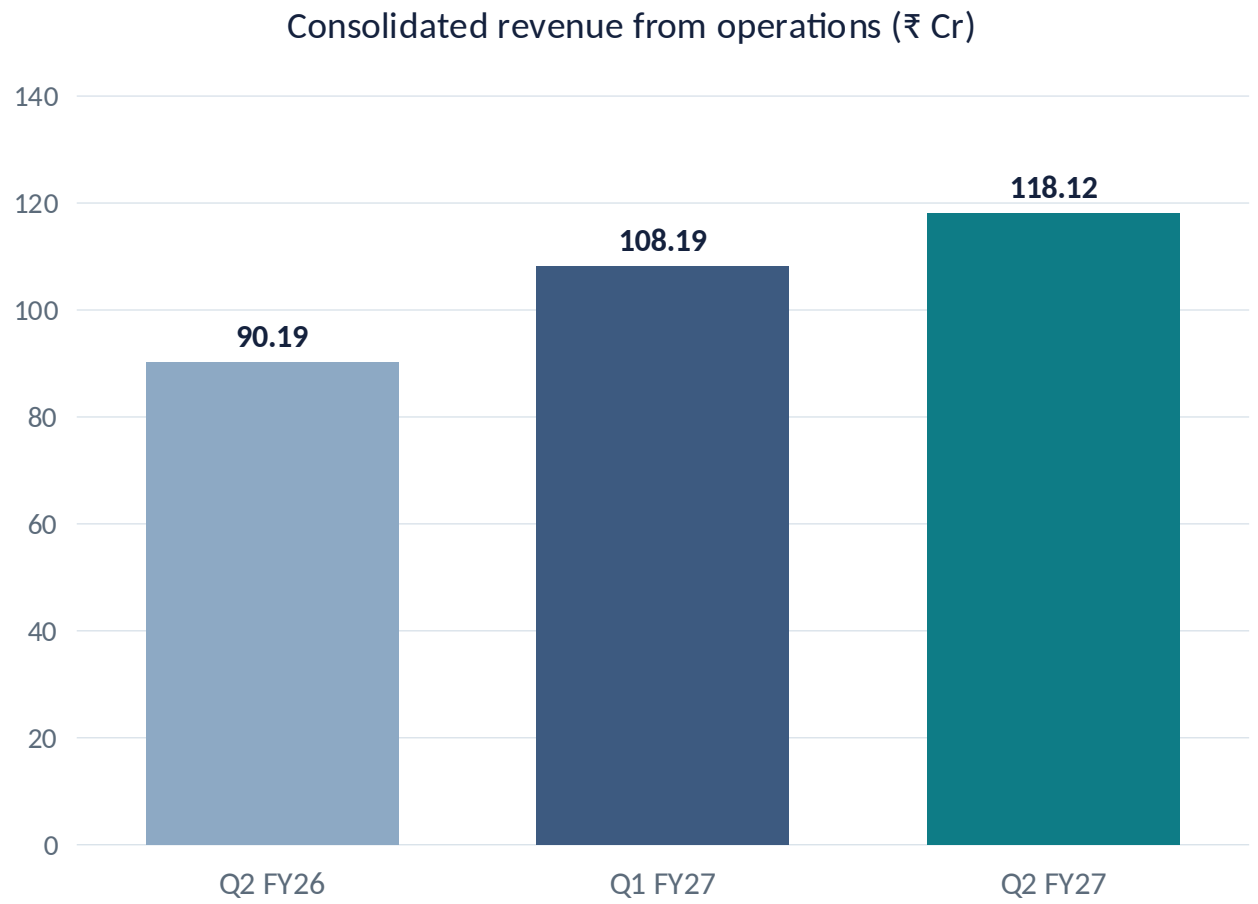
118.96 ₹ Cr

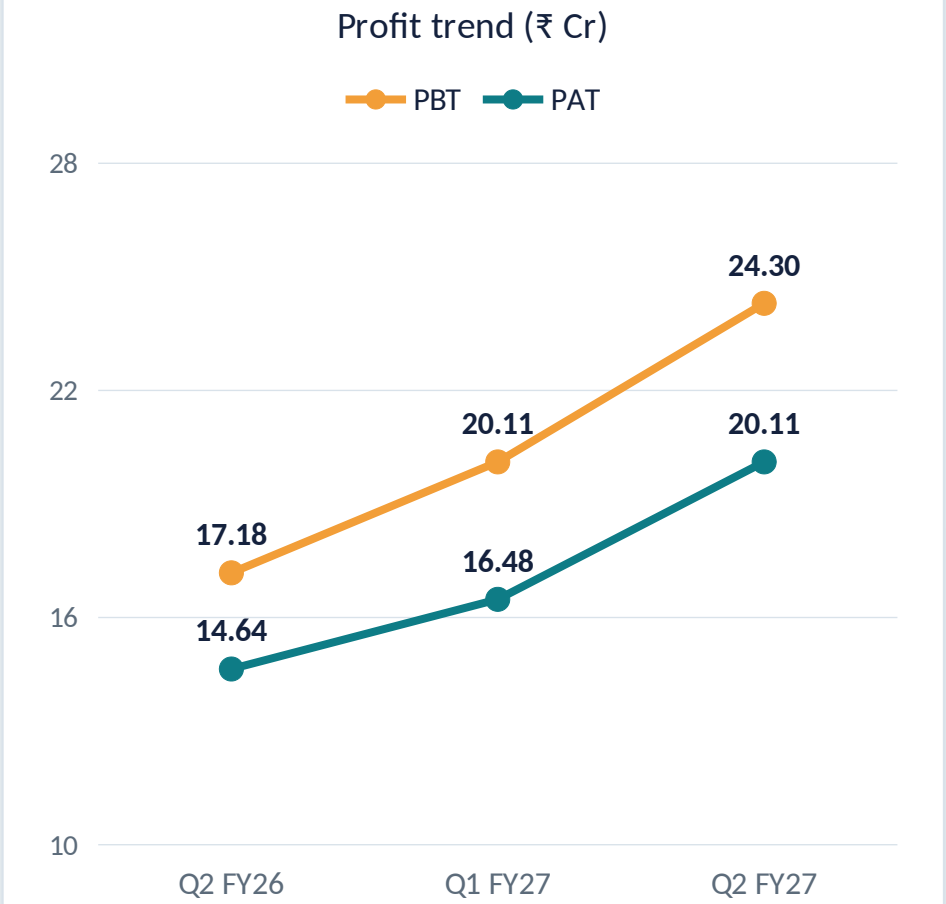
▲ +31.1% YoY | ▲ +7.4% QoQ

Consolidated Revenue & Profit Trend

Consolidated

Two consecutive quarters of group revenue above ₹100 Cr





Consolidated H1 FY27 Scorecard

Consolidated • H1

Group revenue up +24.5% and net profit up +23.3% over H1 FY26

REVENUE

226.31

H1 FY26: 181.80

▲ +24.5% YoY

TOTAL INCOME

229.76

H1 FY26: 182.91

▲ +25.6% YoY

PBT

44.40

H1 FY26: 34.61

▲ +28.3% YoY

PAT

36.59

H1 FY26: 29.67

▲ +23.3% YoY

EPS (₹)

12.61

H1 FY26: 10.22

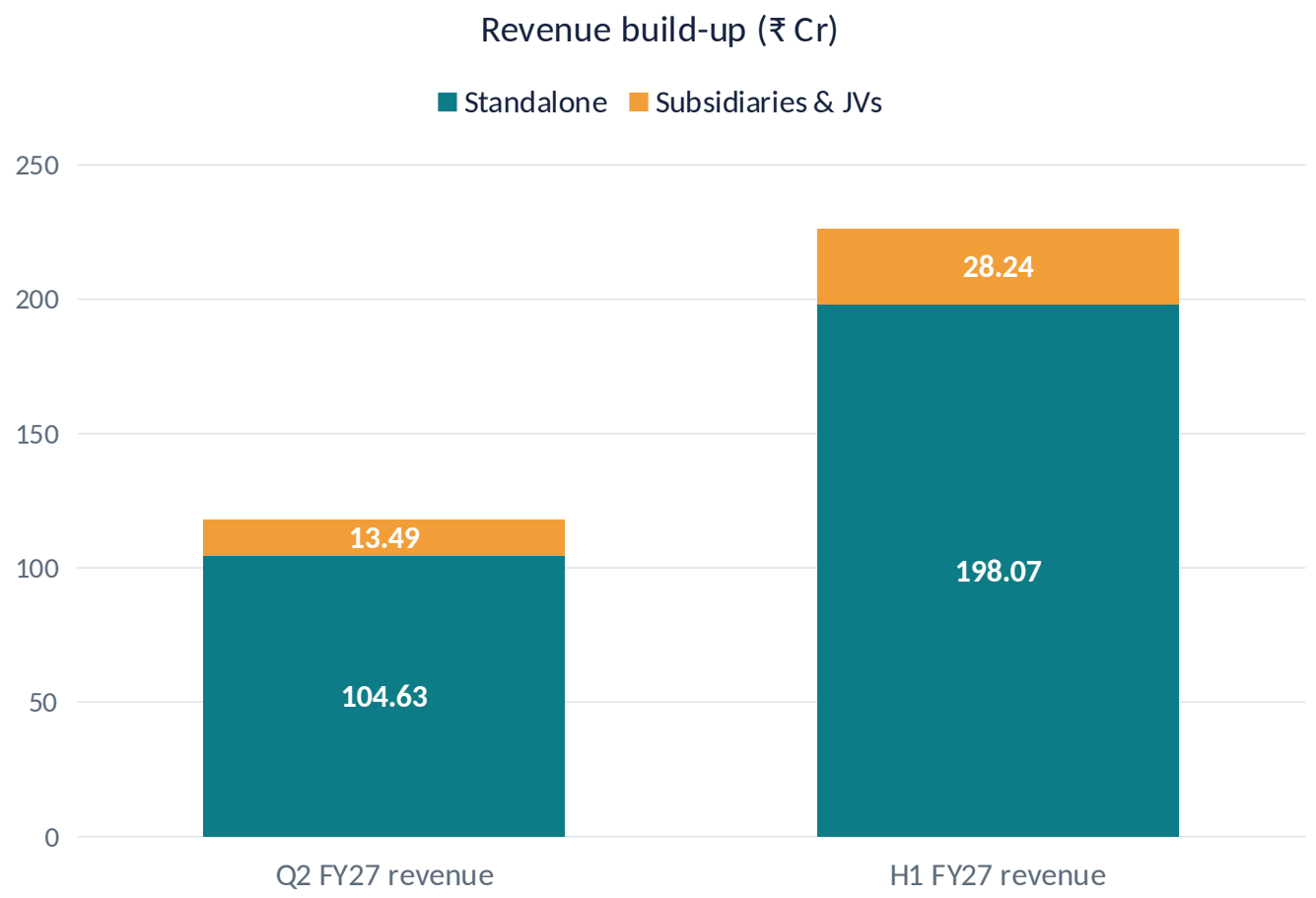
▲ +23.4% YoY



Standalone vs Consolidated — Group Value Add

H1 FY27

Subsidiaries & JVs contributed ₹28.24 Cr of revenue in H1 FY27, all in the EPC segment



H1 FY27, ₹ Cr	Standalone	Consol.
Revenue from operations	198.07	**226.31**
Total income	201.52	**229.76**
Profit before tax	43.74	**44.40**
Net profit (PAT)	35.93	**36.59**
EPS (₹)	12.38	**12.61**
Net worth (Sep-26)	381.23	**387.73**
Total assets (Sep-26)	725.93	**784.15**

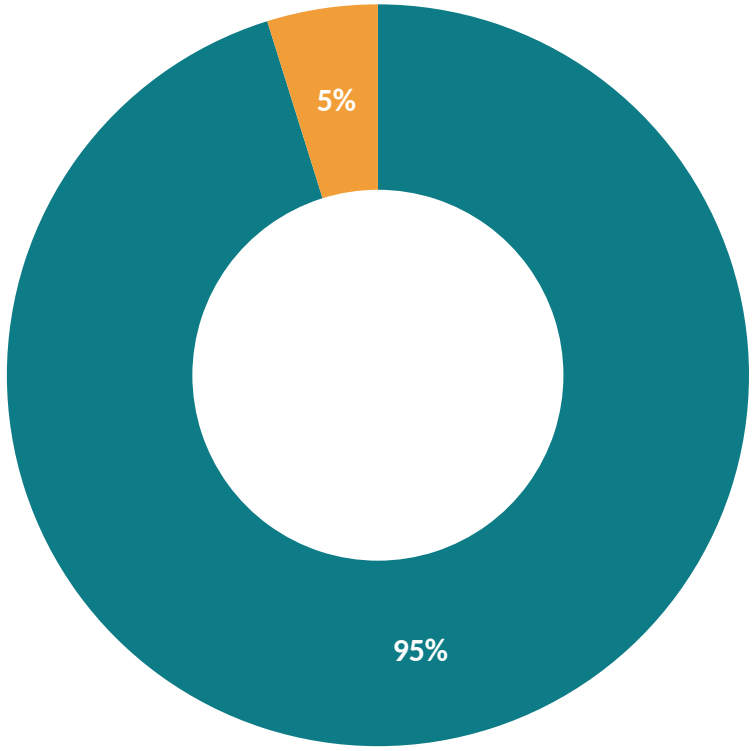
Group net worth includes non-controlling interest of ₹6.34 Cr.

Consolidated Segment Mix

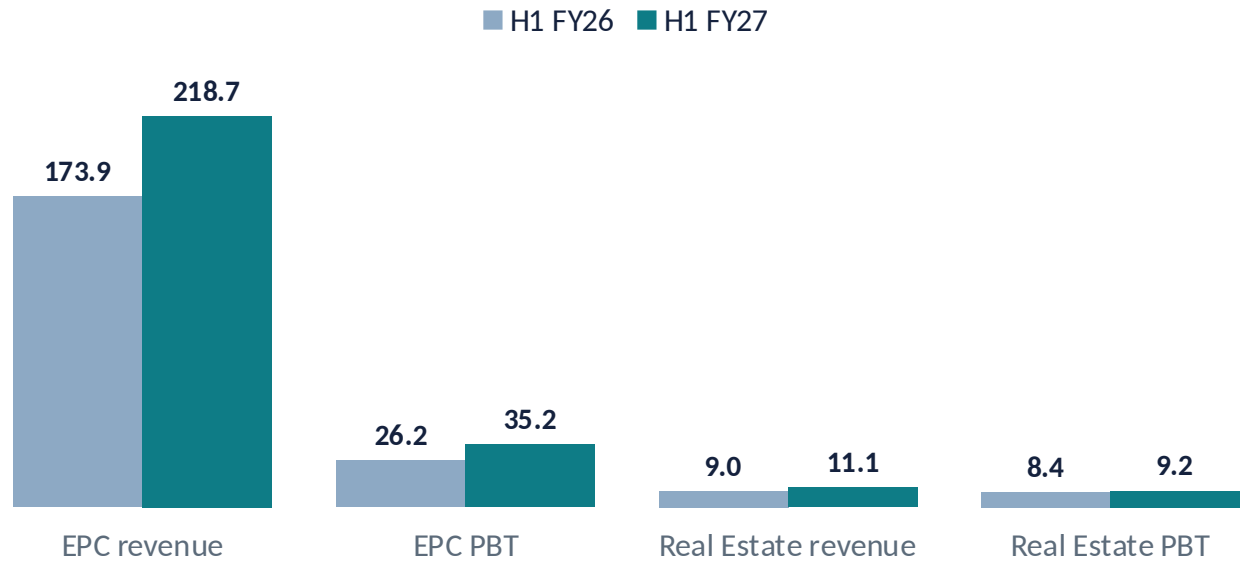
Consolidated • H1

EPC is 95% of group income; Real Estate adds a high-margin, recurring stream

H1 FY27 segment revenue



Segment revenue & PBT, H1 vs H1 (₹ Cr)



+25.8%
EPC revenue YoY

+34.4%
EPC PBT YoY

83.2%
Real Estate PBT margin

A Stronger Balance Sheet

Sep-26 vs Mar-26

Net worth up ₹35.9 Cr in six months; leverage comfortably low at 0.35x debt-to-equity

NET WORTH

381.23 ₹ Cr

▲ +10.4% vs Mar

DEBT / EQUITY

0.35x

from 0.37x at Mar-26

BOOK VALUE / SHARE

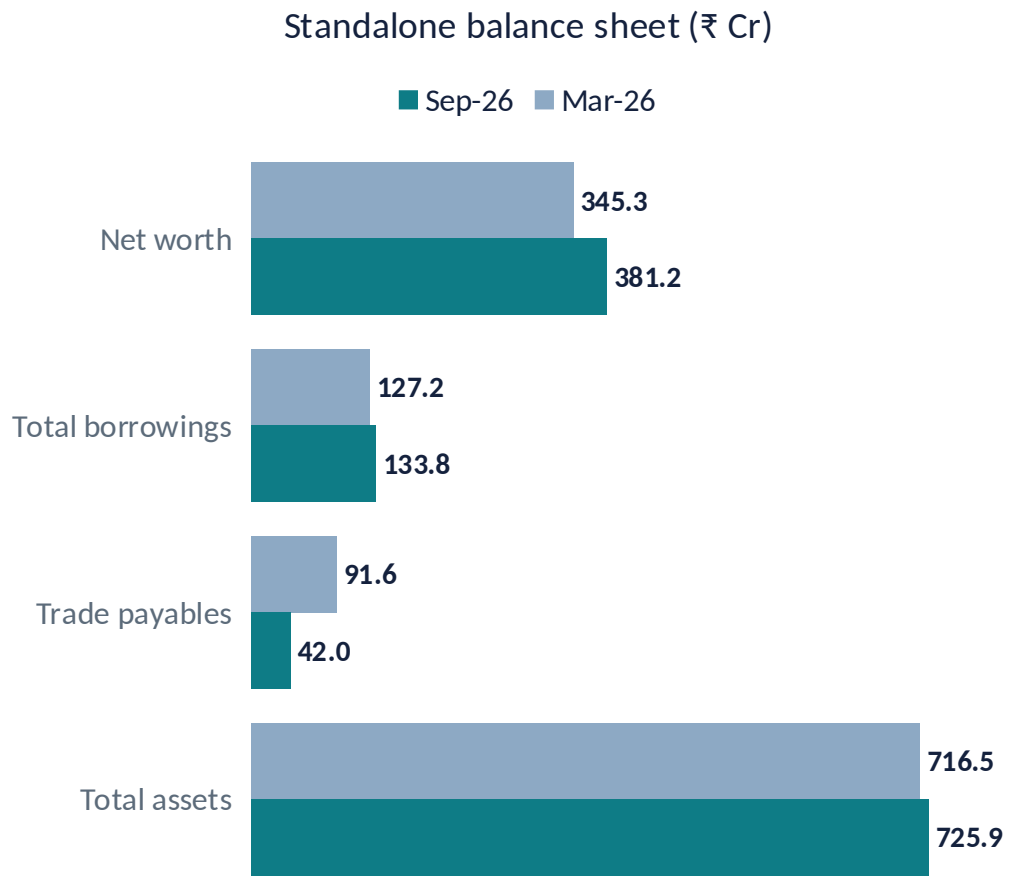
₹131.4

▲ +10.4% vs Mar

ROE (H1, ANNUALISED)

19.8%

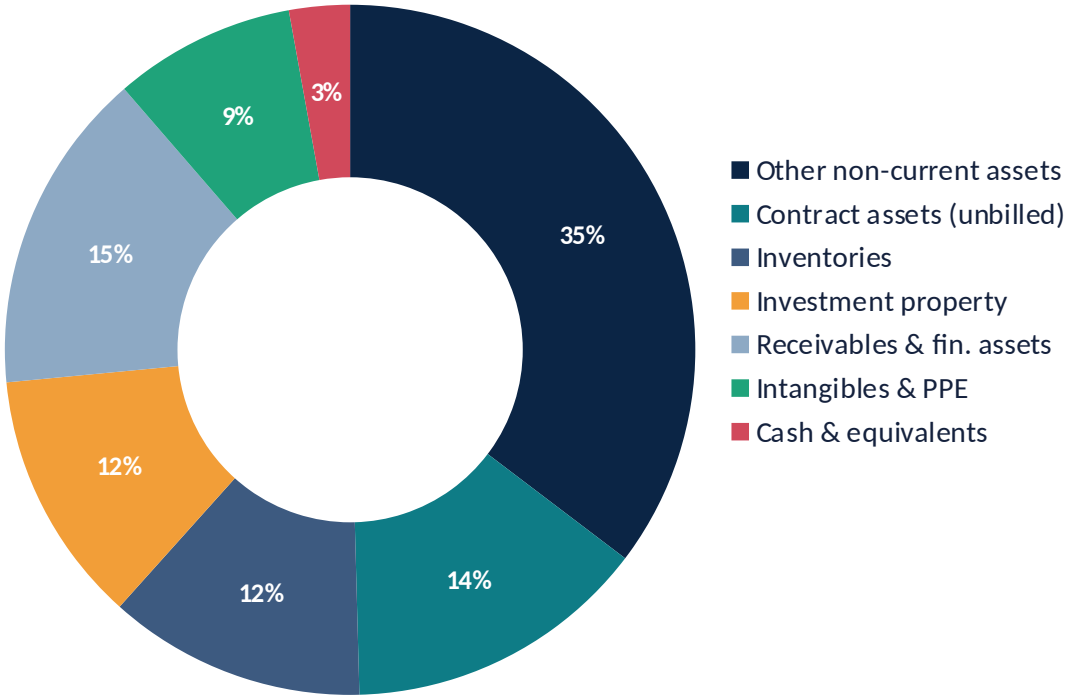
on average net worth

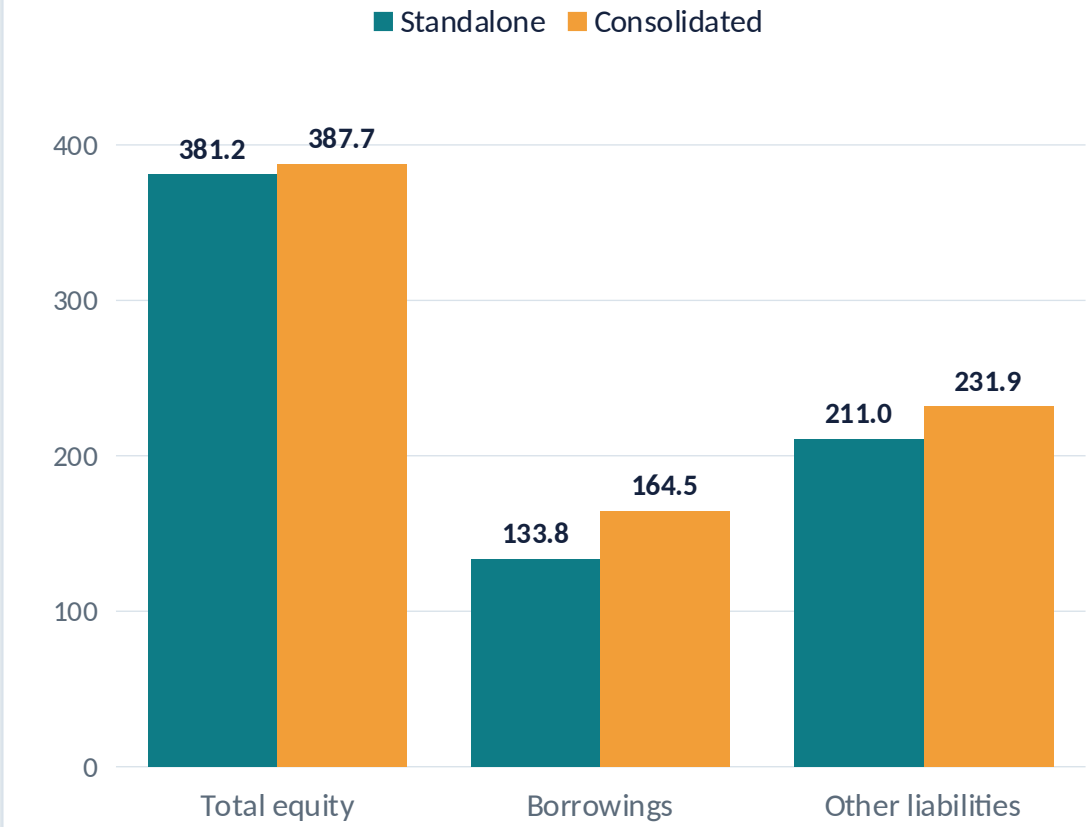


Asset Base Backed by Projects & Real Estate

As at 30 Sep 2026

Standalone total assets ₹725.93 Cr; consolidated ₹784.15 Cr

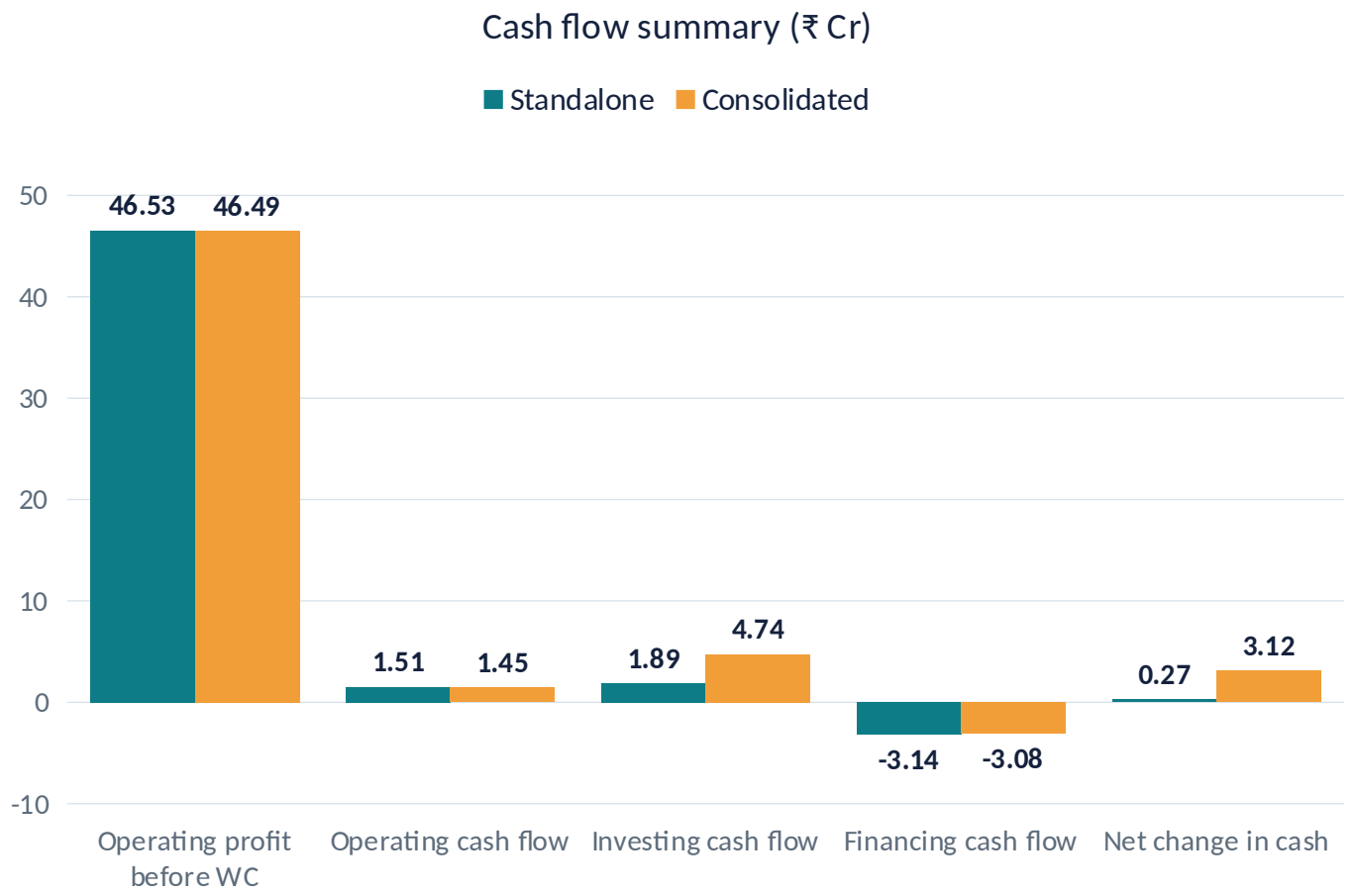




H1 FY27 Cash Flow

H1 FY27

₹49.6 Cr of trade payables cleared from internal accruals while cash stayed above ₹20 Cr



Working capital in H1

- Trade payables reduced by ₹49.59 Cr — vendors paid down
- Inventories released ₹14.43 Cr; receivables collected ₹9.60 Cr
- Unbilled revenue (contract assets) up ₹11.87 Cr on faster execution
- Closing cash: ₹20.56 Cr standalone / ₹23.42 Cr consolidated

Key Takeaways

Q2 & H1 FY27

Growth with discipline — higher profits, lower interest, stronger equity

01

Record quarter

Standalone Q2 revenue ₹104.63 Cr (+16.0% YoY) and PAT ₹19.64 Cr (+34.2% YoY)

02

Group scale-up

Consolidated Q2 revenue ₹118.12 Cr (+31.0% YoY) with JVs adding EPC capacity

03

Margin expansion

PBT margin 22.6% vs 18.9% a year ago; EPC segment margin at 19.9%

04

Lower interest burden

H1 finance costs down 14.2% YoY to ₹8.40 Cr

05

Stronger balance sheet

Net worth ₹381 Cr, debt-to-equity 0.35x, book value ₹131 per share

06

Visibility

Order book above ₹1,600 Cr (as per Q1 FY27 call) — ~4x FY26 revenue

Thank You

Brahmaputra Infrastructure Limited • BSE: 535693 • NSE: BRAHMINFRA • www.brahmaputragroup.com

Disclaimer: Figures are unaudited standalone and consolidated results for the quarter and half year ended 30 September 2026, in ₹ crore unless stated. EBITDA, margins, ROE, D/E and book value are derived from the reported figures. This presentation may contain forward-looking statements that involve risks and uncertainties; actual results may differ. It is for information only and is not an offer or solicitation to buy or sell securities.