retaggio
INDUSTRIES LIMITED

To,

BSE Limited,

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai - 400 001

Scrip code: 544391

Subject: Outcome of Board Meeting

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., 05th November, 2026, has inter alia considered and approved the following matters:

1. Un-Audited Financial Results (Standalone & Consolidated) of the Company for the first half year ended 30th September, 2026, together with the Limited Review report (Standalone & Consolidated) for the first half year ended 30th September, 2026 prepared in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, is attached herewith.

The meeting commenced at 05:30 p.m. and concluded at 06:50 p.m.

Kindly take the same on record.

FOR RETAGGIO INDUSTRIES LIMITED

SAVINAY LODHA
Digitally signed by SAVINAY LODHA
Date: 2026.11.05 19:09:25 +05'30'

(Savinay Lodha)

Managing Director

DIN: 02634124

Date: November 05, 2026

Place: Mumbai

GOPAL AGARWAL AND COMPANY
CHARTERED ACCOUNTANTS
Prop. : CA. Gopal Chand Agarwal, B.Com, F.C.A.

11/202, Near Mahadev Ji Ki Chatri,
Agarsen Bazar, Beawar 305901 (Raj.)
Ph. 9636350660, 01462-255964
E-mail : gopal_agarwal_1901@yahoo.co.in
E-mail : gopalagarwal1901@gmail.com

Independent Auditor's Review Report on Standalone unaudited financial results of Retaggio Industries Limited for the 1st Half year ended and quarter ended 30th September, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors of
Retaggio Industries Limited

1. We have reviewed the accompanying statement of unaudited standalone Financial Results of Retaggio Industries Limited ("the Company") for the 1st Half year ended and quarter ended 30th September 2026 ("the statement"). This statement is being submitted to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. (Listing Regulations).

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India and in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act

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Ph. 9636350660, 01462-255964
E-mail : gopal_agarwal_1901@yahoo.co.in
E-mail : gopalagarwal1901@gmail.com

and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GOPAL AGARWAL AND COMPANY
Chartered Accountant
(Firm Regn No.: 000383C)

Gopal Agarwal & Co. BEAWAR Chartered Accountants

(GOPAL CHAND AGARWAL)
PROPRIETOR
Membership No: 014228

Place : Beawar
Date : 05.11.2026
UDIN : 26014228GGNWII5262

RETAGGIO INDUSTRIES LIMITED

CIN: L36990MH2022PLC374614

Regd Office: Unit-204, Options Primo, Mumbai City-400093

Email: info@retaggioindustries.com **Website:** retaggioindustries.com

STANDALONE STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. in Lakhs)

	PARTICULARS	Half Year Ended			Year Ended
		30.09.2026	31.03.2026	30.09.2025	31.03.2026
		Unaudited	Audited	Audited	Audited
(A)	**Revenue:** Revenue from Operations	4,341.43	5,362.47	3,038.27	8,398.45
	Other Income	1.20			
	Total Revenue (A)	**4,342.63**	**5,362.47**	**3,038.27**	**8,398.45**
(B)	**Expenses:**				
	a) Cost of material consumed				
	b) Purchase of stock-in-trade	3,708.12	4,179.08	2,845.83	7,034.72
	c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	-339.92	376.12	-426.34	-61.81
	d) Employee benefit expenses	47.81	31.96	33.07	61.75
	e) Finance Costs	35.37	85.16	53.19	139.77
	f) Depreciation and amortization expenses	4.98	4.50	3.71	8.98
	g) Other Expenses	59.56	121.67	96.45	162.48
	Total Expenses (B)	**3,515.92**	**4,798.49**	**2,605.91**	**7,345.89**
	Profit (+)/Loss (-) before Exceptional items and tax	**826.71**	**563.98**	**432.36**	**1,052.56**
	Exceptional Items	-	-	-	-
(C)	**Profit (+)/Loss (-) before tax (C = A-B)**	**826.71**	**563.98**	**432.36**	**1,052.56**
(D)	**Income Tax Expenses**				
	1) Current Tax	124.25	84.59	74.19	157.88
	2) Deffered Tax	-	-	-	-
	Total Tax Expenses/ (Income) (D)	**124.25**	**84.59**	**74.19**	**157.88**
(E)	**Profit (+)/Loss (-) for the period (E = C- D)**	**702.46**	**479.39**	**358.17**	**894.68**
	Other Comprehensive Income (after tax)	**-**	**-**	**-**	**-**
	Total Comprehensive Income for the period	**702.46**	**479.39**	**358.17**	**894.68**
	Earnings per equity share (Face Value Rs. 10) (Not annualised)				
	Basic Earning per share	**3.43**	**2.63**	**2.30**	**4.92**
	Diluted Earning per share	**3.43**	**2.63**	**2.30**	**4.92**
	Paid up Equity Share Capital (Face Value Rs. 10/- Each)	**2,048.81**	**1,816.82**	**1,556.61**	**1,816.82**

Notes:

1) The aforesaid unaudited financial results for the quarter and half year ended 30th September ,2026 has been prepared in accordance with Companies (Indian Accounting Standard) Rule, 2015 as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of Regulation 33 and Regulation 52 of SEBI (Listing Obltigation and disclosure Requirements) Regulations, 2015, as amended.

2) The Company has two reportable segment i.e (i) Retail of agro produce (ii) Resort & property development. In accordance with Indian Accounting Standards (Ind-AS 108), the Company has disclosed Segment results in the Financial Results.

3)Items of Incomes/Expenses/Assets/Liabilities including borrowings/advances, provision for various taxes,common administrative expenses,etc.,which are not directly attributable/identifiable/allocable to an operating segment have been shown as Unallocable items.

4) The figures for the previous period have been regrouped and/or rectassified wherever necessary.

By Order of the Board of Directors

For RETAGGIO INDUSTRIES LIMITED

SAVINAY LODHA Digitally signed by SAVINAY LODHA Date: 2026.11.05 18:41:09 +05'30'

Savinay Lodha

Managing Director

DIN: 02634124

Place: Mumbai

Date: 05/11/2026

RETAGGIO INDUSTRIES LIMITED
CIN: L36990MH2022PLC374614
Regd Office: Unit-204, Options Primo, Mumbai City-400093
Email: info@retaggioindustries.com **Website:** retaggioindustries.com

STANDALONE STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. in Lakhs)

	PARTICULARS	Quarter Ended			Six Month Ended		Year Ended
		30.09.2026	30.09.2025	30.06.2026	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
(A)	**Revenue:** Revenue from Operations	3,026.25	2,771.07	1,315.18	4,341.43	3,038.27	8,398.45
	Other Income	1.20			1.20		
	Total Revenue (A)	**3,027.45**	**2,771.07**	**1,315.18**	**4,342.63**	**3,038.27**	**8,398.45**
(B)	**Expenses:**						
	a) Cost of material consumed						
	b) Purchase of stock-in-trade	2,207.97	2,025.32	1,500.15	3,708.12	2,845.83	7,034.72
	c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	64.60	197.04	-404.52	-339.92	-426.34	-61.81
	d) Employee benefit expenses	24.06	17.14	23.75	47.81	33.07	61.75
	e) Finance Costs	17.31	23.12	18.06	35.37	53.19	139.77
	f) Depreciation and amortization expenses	2.82	1.86	2.16	4.98	3.71	8.98
	g) Other Expenses	28.80	60.37	30.76	59.56	96.45	162.48
	Total Expenses (B)	**2,345.56**	**2,324.85**	**1,170.36**	**3,515.92**	**2,605.91**	**7,345.89**
	Profit (+)/Loss (-) before Exceptional items and tax	**681.89**	**446.22**	**144.82**	**826.71**	**432.36**	**1,052.56**
	Exceptional Items						
(C)	**Profit (+)/Loss (-) before tax (C = A-B)**	**681.89**	**446.22**	**144.82**	**826.71**	**432.36**	**1,052.56**
(D)	**Income Tax Expenses**						
	1) Current Tax	102.53	66.93	21.72	124.25	74.19	157.88
	2) Deffered Tax						
	Total Tax Expenses/ (Income) (D)	**102.53**	**66.93**	**21.72**	**124.25**	**74.19**	**157.88**
(E)	**Profit (+)/Loss (-) for the period (E = C- D)**	**579.36**	**379.29**	**123.10**	**702.46**	**358.17**	**894.68**
	Other Comprehensive Income (after tax)	-	-	-	-	-	-
	Total Comprehensive Income for the period	**579.36**	**379.29**	**123.10**	**702.46**	**358.17**	**894.68**
	Earnings per equity share (Face Value Rs. 10) (Not annualised)						
	Basic Earning per share	**2.83**	**2.44**	**0.68**	**3.43**	**2.30**	**4.92**
	Diluted Earning per share	**2.83**	**2.44**	**0.68**	**3.43**	**2.30**	**4.92**
	Paid up Equity Share Capital (Face Value Rs. 10/- Each)	**2,048.81**	**1,556.61**	**1,816.82**	**2,048.81**	**1,556.61**	**1,816.82**

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1) The Unaudited financial results for the quarter and half year ended 30th September, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 03rd November 2026. The Statutory Auditors of the Companry have carried out a Limited Review of the aforesaid results

1) The aforesaid unaudited financial results for the quarter and half year ended 30th September ,2026 has been prepared in accordance with Companies (Indian Accounting Standard) Rule, 2015 as prescribed under Section 133 of

3) The unaudited results for the quarter and half year ended 30 September, 2026 have been subjected to limited review by the Statutory Auditors of the Company.

2) The Company has two reportable segment i.e (i) Retail of agro produce (ii) Resort & property development. In accordance with Indian Accounting Standards (Ind-AS 108), the Company has disclosed Segment results in the

3)Items of Incomes/Expenses/Assets/Liabilities including borrowings/advances, provision for various taxes,common administrative expenses,etc.,which are not directly attributable/identifiable/allocable to an operating segment

4) The figures for the previous period have been regrouped and/or rectassified wherever necessary.

By Order of the Board of Directors
For RETAGGIO INDUSTRIES LIMITED

SAVINAY LODHA
Digitally signed by SAVINAY LODHA
Date: 2026.11.05 18:41:34 +05'30'

Savinay Lodha
Managing Director
DIN: 02634124

Place: Mumbai
Date: 05/11/2026

RETAGGIO INDUSTRIES LIMITED

Regd Office: Unit-204, Options Primo, Mumbai City-400093

Email: info@retaggioindustries.com Website: retaggioindustries.com

Standalone Statement of Assets and Liabilites as at September 30, 2026

(Rs in Lakhs)

Particulars	Note No.	As at 30 Sept 2026	As at 31 March 2026
ASSETS			
Non-current assets			
Property, Plant and Equipment	1	228.26	227.49
Capital W.I.P		-	-
Financial Assets	2	-	-
i Investments		-	-
Deferred tax assets (net)	3	-	-
Other non-current assets	4	320.00	320.00
Current assets			
Inventories	5	2,057.00	1,717.07
Financial Assets			
i Trade receivables	6	7,729.06	4,936.55
ii Cash and cash equivalents	7	0.97	0.94
iii Loans and advances	8	566.47	1,558.36
Other Current Assets	9	48.00	93.60
Total ASSETS		**10,949.76**	**8,854.01**
EQUITY AND LIABILITIES			
Equity			
Equity Share capital	10	2,048.81	1,816.82
Other Equity	11	4,457.63	3,383.86
Money Received against share warrant	12	922.22	1,073.04
Liabilities			
Non Current Liabilities			
Other non-current liabilities		-	
Long term borrowings	13	363.92	679.20
Deferred Tax Liabilities (net)		4.84	4.84
Provisions		-	1.92
Current liabilities			
Financial Liabilities			
Short-term borrowings	14	1,674.07	1,216.93
Trade payables	15	564.13	424.96
Other current liabilities	16	614.14	51.44
Provisions	17	300.00	201.00
Total EQUITY AND LIABILITIES		**10,949.76**	**8,854.01**

On Behalf of the Board

For Retaggio Industries Limited

(CIN: L36990MH2022PLC374614)

SAVINAY LODHA

Digitally signed by SAVINAY LODHA
Date: 2026.11.05 18:41:51 +05'30'

(Savinay Lodha)

DIN: 02634124

Managing Director

Date :05/11/2026

Place :Mumbai

RETAGGIO INDUSTRIES LIMITED

Standalone Cash Flow Statement for the half year ended 30th September, 2026

Regd Office: Unit-204, Options Primo, Mumbai City-400093

Email: info@retaggioindustries.com Website: retaggioindustries.com

(Rs. In Lakhs)

PARTICULARS		For the half year ended Sept 30, 2026	For the half year ended Sept 30, 2025
(A) Cash flows from Operating Activities			
Profit for the Year		826.71	432.36
Adjustments to reconcile net profit to net cash provided by operating activities			
Depreciation and Amortization		4.98	3.71
Gratuity		-	-
Interest Income		-	-
Finance costs		35.37	53.19
Operating profit / (loss) before working capital changes		**867.06**	**489.26**
Changes in assets and liabilities:			
Increase in Inventories		-339.92	-426.34
Increase in Trade receivables		-1271.86	-1,589.13
Increase in Trade Payable		125.17	-107.69
Increase in Other Current Liabilities		314.65	-94.12
Increase in Other Current Assets		-4.02	16.57
Increase in Short-Term Loans & Advances		-312.54	-29.16
Net Cash Generated From/ (Used in) operations		**-621.46**	**-1,740.60**
Tax paid (net of refunds)		-	-9.00
Net Cash From/(Used in) Operating Activities	**(A)**	**-621.46**	**-1,749.60**
(B) Cash Flows from Investing Activities			
Purchase of Fixed Assets		-0.77	-2.89
Capital W.I.P		-	-
Net cash from/(Used in) Investing Activities	**(B)**	**-0.77**	**-2.89**
(C) Cash flows from Financing Activities			
Finance cost		-35.37	-53.19
Increase in Share Capital		232.00	1,549.50
Proceeds from Convertible warrants		-	-
Proceeds from Long term borrowings		306.70	408.63
Proceeds from Short term borrowings		118.92	-
Repayment of Short term borrowings		-	-149.92
Net cash from/(Used in) Financing Activities	**(C)**	**622.25**	**1,755.02**
Increase in Cash and Cash Equivalents during the year	**(A+B+C)**	0.02	2.53
Cash and Cash Equivalents at the beginning of the year		0.95	1.26
Cash and Cash Equivalents at the end of the year		**0.97**	**3.79**

On Behalf of the Board
For Retaggio Industries Limited
(CIN: L36990MH2022PLC374614)

SAVINAY LODHA
Digitally signed by SAVINAY LODHA
Date: 2026.11.05 18:42:06 +05'30'

(Savinay Lodha)
DIN: 02634124
Managing Director

Date : 05/11/2026
Place : Mumbai

GOPAL AGARWAL AND COMPANY
CHARTERED ACCOUNTANTS
Prop. : CA. Gopal Chand Agarwal, B.Com, F.C.A.

11/202, Near Mahadev Ji Ki Chatri,
Agarsen Bazar, Beawar 305901 (Raj.)
Ph. 9636350660, 01462-255964
E-mail : gopal_agarwal_1901@yahoo.co.in
E-mail : gopalagarwal1901@gmail.com

Independent Auditor's Limited Review Report on Consolidated unaudited financial results of Retaggio Industries Limited for the 1st Half year ended and quarter ended 30th September, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors of
Retaggio Industries Limited

1. We have reviewed the accompanying statement of unaudited standalone Financial Results of Retaggio Industries Limited ("the Company") for the 1st half year ended and quarter ended 30th September 2026 ("the statement"). This statement is being submitted to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. (Listing Regulations).

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ‘Interim Financial Reporting' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India and in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become

GOPAL AGARWAL AND COMPANY
CHARTERED ACCOUNTANTS
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Ph. 9636350660, 01462-255964
E-mail : gopal_agarwal_1901@yahoo.co.in
E-mail : gopalagarwal1901@gmail.com

aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following subsidiary(s):

Lodha Heritage Private Limited	Subsidiary Company

5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GOPAL AGARWAL AND COMPANY
Chartered Accountant
(Firm Regn No.: 000383C)

(GOPAL CHAND AGARWAL)
PROPRIETOR
Membership No: 014228

Place : Beawar
Date : 05.11.2026
UDIN : 26014228DMRLFU3050

RETAGGIO INDUSTRIES LIMITED

CIN: L36990MH2022PLC374614

Regd Office: Unit-204, Options Primo, Mumbai City-400093

Email: info@retaggioindustries.com **Website:** retaggioindustries.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. in Lakhs)

	PARTICULARS	Half Year Ended			Year Ended
		30.09.2026	31.03.2026	30.09.2025	31.03.2026
		Unaudited	Audited	Audited	Audited
(A)	**Revenue:** Revenue from Operations	4,341.43	5,362.47	3,038.27	8,398.45
	Other Income	1.20			
	Total Revenue (A)	**4,342.63**	**5,362.47**	**3,038.27**	**8,398.45**
(B)	**Expenses:**				
	a) Cost of material consumed				
	b) Purchase of stock-in-trade	3,708.12	4,179.08	2,845.83	7,034.72
	c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	-339.92	376.12	-426.34	-61.81
	d) Employee benefit expenses	47.81	31.96	33.07	61.75
	e) Finance Costs	35.37	85.16	53.19	139.77
	f) Depreciation and amortization expenses	4.98	4.50	3.71	8.98
	g) Other Expenses	60.25	121.67	96.45	162.48
	Total Expenses (B)	**3,516.61**	**4,798.49**	**2,605.91**	**7,345.89**
	Profit (+)/Loss (-) before Exceptional items and tax	**826.02**	**563.98**	**432.36**	**1,052.56**
	Exceptional Items	-	-	-	-
(C)	**Profit (+)/Loss (-) before tax (C = A-B)**	**826.02**	**563.98**	**432.36**	**1,052.56**
(D)	**Income Tax Expenses**				
	1) Current Tax	124.25	84.59	74.19	157.88
	2) Deffered Tax	-	-	-	-
	Total Tax Expenses/ (Income) (D)	**124.25**	**84.59**	**74.19**	**157.88**
(E)	**Profit (+)/Loss (-) for the period (E = C- D)**	**701.77**	**479.39**	**358.17**	**894.68**
	Other Comprehensive Income (after tax)	-	-	-	-
	Total Comprehensive Income for the period	**701.77**	**479.39**	**358.17**	**894.68**
	Earnings per equity share (Face Value Rs. 10) (Not annualised)				
	Basic Earning per share	**3.42**	**2.63**	**2.30**	**4.92**
	Diluted Earning per share	**3.42**	**2.63**	**2.30**	**4.92**
	Paid up Equity Share Capital (Face Value Rs. 10/- Each)	**2,050.21**	**1,816.82**	**1,556.61**	**1,816.82**

Notes:

1) The aforesaid unaudited financial results for the quarter and half year ended 30th September ,2026 has been prepared in accordance with Companies (Indian Accounting Standard) Rule, 2015 as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of Regulation 33 and Regulation 52 of SEBI (Listing Obltigation and disclosure Requirements) Regulations, 2015, as amended.

2) The Company has two reportable segment i.e (i) Retail of agro produce (ii) Resort & property development. In accordance with Indian Accounting Standards (Ind-AS 108), the Company has disclosed Segment results in the Financial Results.

3)Items of Incomes/Expenses/Assets/Liabilities including borrowings/advances, provision for various taxes,common administrative expenses,etc.,which are not directly attributable/identifiable/allocable to an operating segment have been shown as Unallocable items.

4) The figures for the previous period have been regrouped and/or rectassified wherever necessary.

By Order of the Board of Directors

For RETAGGIO INDUSTRIES LIMITED

SAVINAY LODHA Digitally signed by SAVINAY LODHA Date: 2026.11.05 18:42:25 +05'30'

Savinay Lodha

Managing Director

DIN: 02634124

Place: Mumbai

Date: 05/11/2026

RETAGGIO INDUSTRIES LIMITED
CIN: L36990MH2022PLC374614
Regd Office: Unit-204, Options Primo, Mumbai City-400093
Email: info@retaggioindustries.com **Website:** retaggioindustries.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. in Lakhs)

	PARTICULARS	Quarter Ended			Six Month Ended		Year Ended
		30.09.2026	30.09.2025	30.06.2026	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
(A)	**Revenue:** Revenue from Operations	3,026.25	2,771.07	1,315.18	4,341.43	3,038.27	8,398.45
	Other Income	1.20			1.20		
	Total Revenue (A)	**3,027.45**	**2,771.07**	**1,315.18**	**4,342.63**	**3,038.27**	**8,398.45**
(B)	**Expenses:**						
	a) Cost of material consumed						
	b) Purchase of stock-in-trade	2,207.97	2,025.32	1,500.15	3,708.12	2,845.83	7,034.72
	c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	64.60	197.04	-404.52	-339.92	-426.34	-61.81
	d) Employee benefit expenses	24.06	17.14	23.75	47.81	33.07	61.75
	e) Finance Costs	17.31	23.12	18.06	35.37	53.19	139.77
	f) Depreciation and amortization expenses	2.82	1.86	2.16	4.98	3.71	8.98
	g) Other Expenses	29.25	60.37	31.00	60.25	96.45	162.48
	Total Expenses (B)	**2,346.01**	**2,324.85**	**1,170.60**	**3,516.61**	**2,605.91**	**7,345.89**
	Profit (+)/Loss (-) before Exceptional items and tax	**681.44**	**446.22**	**144.58**	**826.02**	**432.36**	**1,052.56**
	Exceptional Items						
(C)	**Profit (+)/Loss (-) before tax (C = A-B)**	**681.44**	**446.22**	**144.58**	**826.02**	**432.36**	**1,052.56**
(D)	**Income Tax Expenses**						
	1) Current Tax	102.53	66.93	21.72	124.25	74.19	157.88
	2) Deffered Tax						
	Total Tax Expenses/ (Income) (D)	**102.53**	**66.93**	**21.72**	**124.25**	**74.19**	**157.88**
(E)	**Profit (+)/Loss (-) for the period (E = C- D)**	**578.91**	**379.29**	**122.86**	**701.77**	**358.17**	**894.68**
	Other Comprehensive Income (after tax)	-	-	-	-	-	-
	Total Comprehensive Income for the period	**578.91**	**379.29**	**122.86**	**701.77**	**358.17**	**894.68**
	Earnings per equity share (Face Value Rs. 10) (Not annualised)						
	Basic Earning per share	**2.82**	**2.44**	**0.68**	**3.42**	**2.30**	**4.92**
	Diluted Earning per share	**2.82**	**2.44**	**0.68**	**3.42**	**2.30**	**4.92**
	Paid up Equity Share Capital (Face Value Rs. 10/- Each)	**2,050.21**	**1,556.61**	**1,816.82**	**2,050.21**	**1,556.61**	**1,816.82**

Notes:

1) The Unaudited financial results for the quarter and half year ended 30th September, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 03rd November 2026. The Statutory Auditors of the Companry have carried out a Limited Review of the aforesaid results

1) The aforesaid unaudited financial results for the quarter and half year ended 30th September ,2026 has been prepared in accordance with Companies (Indian Accounting Standard) Rule, 2015 as prescribed under Section 133 of

3) The unaudited results for the quarter and half year ended 30 September, 2026 have been subjected to limited review by the Statutory Auditors of the Company.

2) The Company has two reportable segment i.e (i) Retail of agro produce (ii) Resort & property development. In accordance with Indian Accounting Standards (Ind-AS 108), the Company has disclosed Segment results in the

3)Items of Incomes/Expenses/Assets/Liabilities including borrowings/advances, provision for various taxes,common administrative expenses,etc.,which are not directly attributable/identifiable/allocable to an operating segment

4) The figures for the previous period have been regrouped and/or rectassified wherever necessary.

By Order of the Board of Directors
For RETAGGIO INDUSTRIES LIMITED

SAVINAY LODHA

Digitally signed by SAVINAY LODHA
Date: 2026.11.05 18:42:45 +05'30'

Savinay Lodha
Managing Director
DIN: 02634124

Place: Mumbai
Date: 05/11/2026

RETAGGIO INDUSTRIES LIMITED

Regd Office: Unit-204, Options Primo, Mumbai City-400093

Email: info@retaggioindustries.com Website: retaggioindustries.com

Consolidated Statement of Assets and Liabilites as at September 30, 2026

(Rs in Lakhs)

Particulars	Note No.	As at 30 Sept 2026	As at 31 March 2026
ASSETS			
Non-current assets			
Property, Plant and Equipment	1	228.26	227.49
Capital W.I.P		-	-
Financial Assets	2	-	-
i Investments		-	-
Deferred tax assets (net)	3	-	-
Other non-current assets	4	320.00	320.00
Current assets			
Inventories	5	2,057.00	1,717.07
Financial Assets			
i Trade receivables	6	7,729.06	4,936.55
ii Cash and cash equivalents	7	1.68	0.94
iii Loans and advances	8	566.47	1,558.36
Other Current Assets	9	48.00	93.60
Total ASSETS		**10,950.47**	**8,854.01**
EQUITY AND LIABILITIES			
Equity			
Equity Share capital	10	2,050.21	1,816.82
Other Equity	11	4,456.94	3,383.86
Money Received against share warrant	12	922.22	1,073.04
Liabilities			
Non Current Liabilities			
Other non-current liabilities		-	
Long term borrowings	12	363.92	679.20
Deferred Tax Liabilities (net)		4.84	4.84
Provisions		-	1.92
Current liabilities			
Financial Liabilities			
Short-term borrowings	13	1,674.07	1,216.93
Trade payables	14	564.13	424.96
Other current liabilities	15	614.14	51.44
Provisions	16	300.00	201.00
Total EQUITY AND LIABILITIES		**10,950.47**	**8,854.01**

On Behalf of the Board

For Retaggio Industries Limited

(CIN: L36990MH2022PLC374614)

SAVINAY LODHA Digitally signed by SAVINAY LODHA Date: 2026.11.05 18:43:00 +05'30'

(Savinay Lodha)

DIN: 02634124

Managing Director

Date :05/11/2026

Place :Mumbai

RETAGGIO INDUSTRIES LIMITED

Consolidated Cash Flow Statement for the half year ended 30th September, 2026

Regd Office: Unit-204, Options Primo, Mumbai City-400093

Email: info@retaggioindustries.com Website: retaggioindustries.com

(Rs. In Lakhs)

PARTICULARS		For the half year ended Sept 30, 2026	For the half year ended Sept 30, 2025
(A) Cash flows from Operating Activities			
Profit for the Year		826.02	432.36
Adjustments to reconcile net profit to net cash provided by operating activities			
Depreciation and Amortization		5.67	3.71
Gratuity		-	-
Interest Income		-	-
Finance costs		35.37	53.19
Operating profit / (loss) before working capital changes		**867.06**	**489.26**
Changes in assets and liabilities:			
Increase in Inventories		-339.92	-426.34
Increase in Trade receivables		-1271.86	-1,589.13
Increase in Trade Payable		125.17	-107.69
Increase in Other Current Liabilities		314.65	-94.12
Increase in Other Current Assets		-4.02	16.57
Increase in Short-Term Loans & Advances		-312.54	-29.16
Net Cash Generated From/ (Used in) operations		**-621.46**	**-1,740.60**
Tax paid (net of refunds)		-	-9.00
Net Cash From/(Used in) Operating Activities	**(A)**	**-621.46**	**-1,749.60**
(B) Cash Flows from Investing Activities			
Purchase of Fixed Assets		-0.77	-2.89
Capital W.I.P		-	-
Net cash from/(Used in) Investing Activities	**(B)**	**-0.77**	**-2.89**
(C) Cash flows from Financing Activities			
Finance cost		-35.37	-53.19
Increase in Share Capital		232.71	1,549.50
Proceeds from Convertible warrants		-	-
Proceeds from Long term borrowings		306.70	408.63
Proceeds from Short term borrowings		118.92	-
Repayment of Short term borrowings		-	-149.92
Net cash from/(Used in) Financing Activities	**(C)**	**622.96**	**1,755.02**
Increase in Cash and Cash Equivalents during the year	**(A+B+C)**	0.73	2.53
Cash and Cash Equivalents at the beginning of the year		0.95	1.26
Cash and Cash Equivalents at the end of the year		**1.68**	**3.79**

On Behalf of the Board
For Retaggio Industries Limited
(CIN: L36990MH2022PLC374614)

SAVINAY LODHA
Digitally signed by SAVINAY LODHA
Date: 2026.11.05 18:43:18 +05'30'

(Savinay Lodha)
DIN: 02634124
Managing Director

Date : 05/11/2026
Place : Mumbai