ORBIT EXPORTS LIMITED

Investor Presentation

June - 2026

orbit exports ltd.

CIN: L40300MH1983PLC030872 | www.orbitexports.com

Safe Harbor Statement

This presentation and the accompanying discussion may contain certain statements that are forward-looking within the meaning of applicable securities laws and regulations. These statements are based on management's current expectations and assumptions, including estimates of future revenue, profitability, demand and operating performance, and are subject to risks and uncertainties that could cause actual results to differ materially from those expressed or implied.

Such risks include, but are not limited to, changes in economic and market conditions, exchange rate fluctuations, changes in government regulations, tax laws, and other statutes, and other incidental factors. Orbit Exports Limited undertakes no obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events, or otherwise.

The financial figures in this presentation are drawn from the Unaudited Standalone Financial Results for the quarter ended June 30, 2026, as reviewed by the Audit Committee and approved by the Board of Directors on August 08, 2026, and filed with the stock exchanges under Regulation 33 of the SEBI (LODR) Regulations, 2015. This presentation should be read in conjunction with those filed results.

Orbit Exports Limited — Who We Are

WHAT WE DO

Orbit Exports is a manufacturer and exporter of value-added fabrics, producing fancy jacquards, novelty and fashion fabrics alongside home-textile and finished made-up. The product range spans silky and jacquard fashion fabrics, tailoring fabrics, and casual fashion textiles, manufactured using advanced weaving, dyeing, and finishing processes across the company's facilities.

The company serves apparel, home-furnishing, and occasion-specific fabric markets across the US, Europe, the Middle East, Latin America, Africa, and Southeast Asia, working with leading retailers and brands worldwide.

QUARTER SNAPSHOT

Q1 FY 2026-27 — A Quarter of Strong Growth

REVENUE FROM OPS (Excl. OTHER OP. REVENUE)

₹75.15 Cr

▲ +19.3% YoY

vs ₹63.00 Cr in Q1 FY25-26

PROFIT BEFORE TAX

₹32.19 Cr

▲ +74.8% YoY

vs ₹18.41 Cr in Q1 FY25-26

NET PROFIT AFTER TAX

₹25.06 Cr

▲ +75.8% YoY

vs ₹14.25 Cr in Q1 FY25-26

BASIC EPS

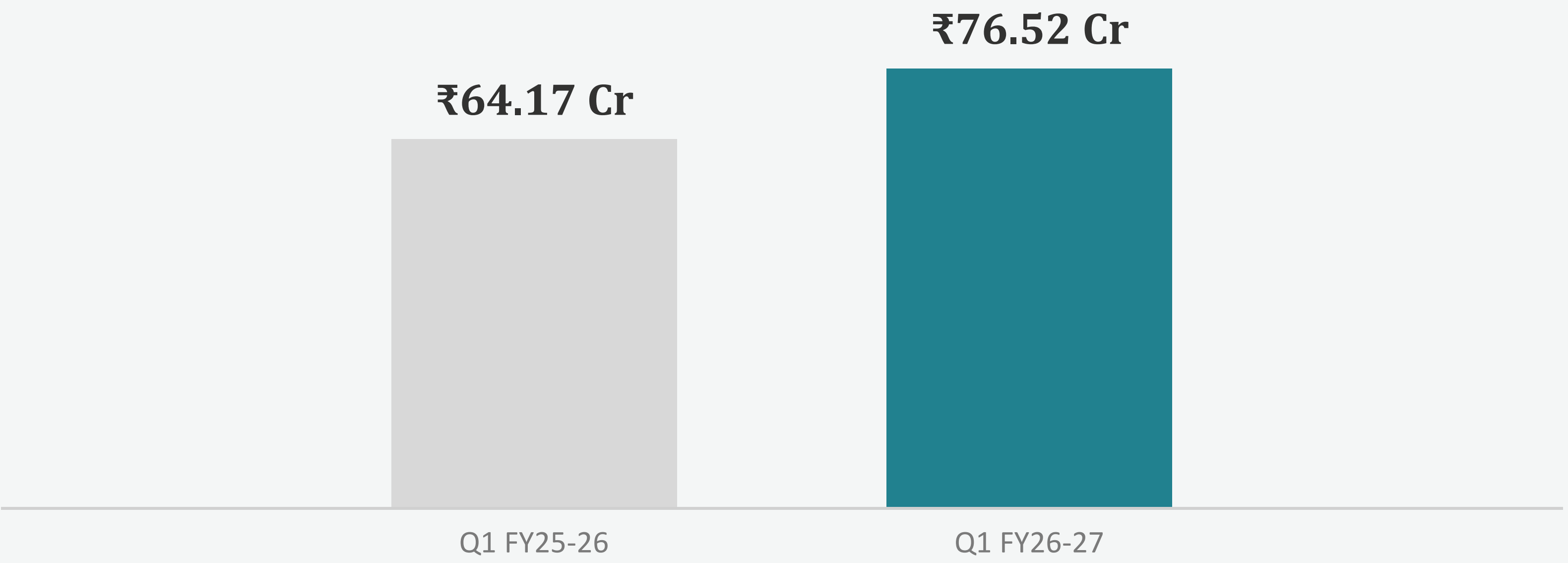
₹9.45

▲ +75.7% YoY

vs ₹5.38 in Q1 FY25-26

TOTAL REVENUE

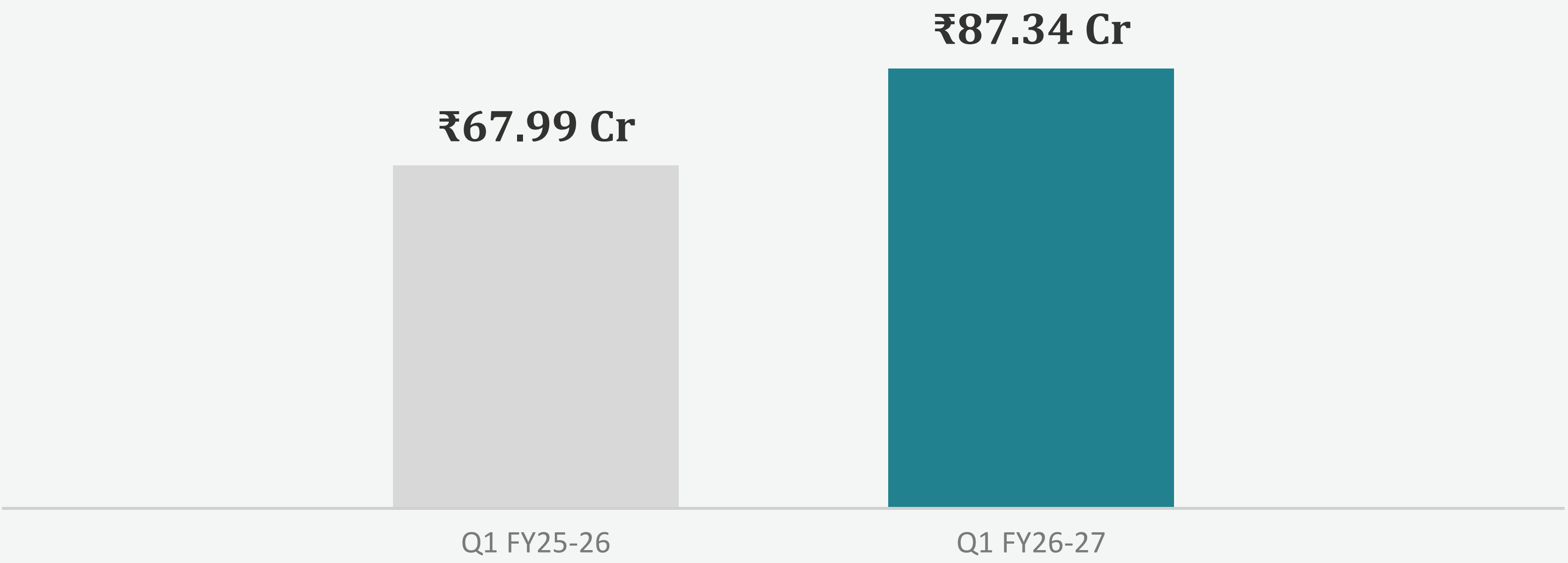
▲ +19.3% YoY



Total Revenue — Q1 FY26-27 vs Q1 FY25-26

TOTAL INCOME

▲ +28.5% YoY



Total Income — Q1 FY26-27 vs Q1 FY25-26

Q1 FY 2026-27 vs Q1 FY 2025-26

Standalone results, ₹ in Lakhs unless stated otherwise

Particulars	Q1 FY26-27 (Jun 30, 2026)	Q1 FY25-26 (Jun 30, 2025)	YoY Change
Revenue from Operations (excl. Other Operating Revenue)	7,515.15	6,300.45	**+19.3%**
Other Income	1,081.88	382.86	**+182.6%**
Total Income	**8,734.36**	**6,799.37**	**+28.5%**
Total Expenses	5,515.52	4,957.91	**+11.2%**
Profit Before Tax	**3,218.84**	**1,841.46**	**+74.8%**
Net Profit After Tax	**2,506.10**	**1,425.25**	**+75.8%**
Basic EPS (₹ per share)	9.45	5.38	**+75.7%**

Board declared an interim dividend of ₹0.50 per equity share at its meeting held on August 08, 2026.

RATIO COMPARISON

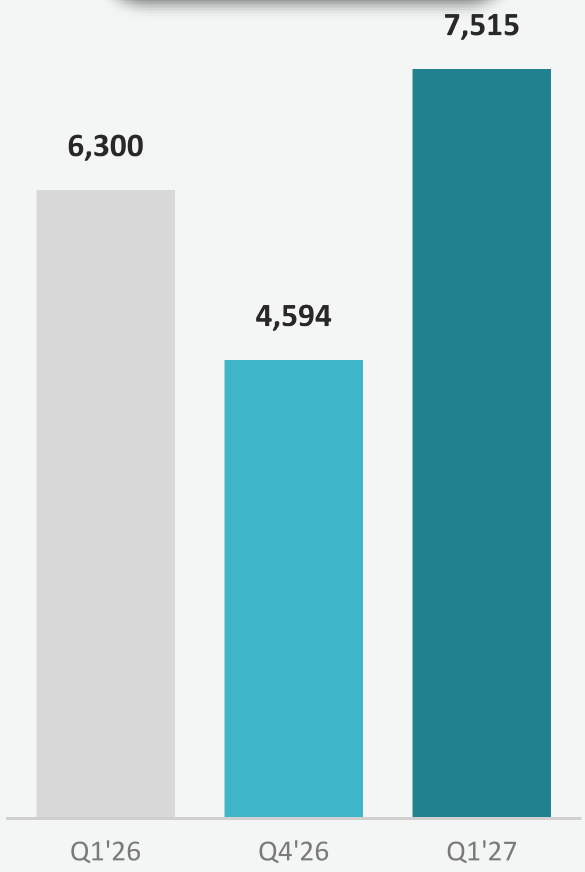
Key Ratios — Three-Quarter Trend

Standalone results, ₹ in Lakhs unless stated otherwise

Q1 FY 2025-26 | Q4 FY 2025-26 | Q1 FY 2026-27

REVENUE FROM OPS (Excl. OTHER OP. REV.)

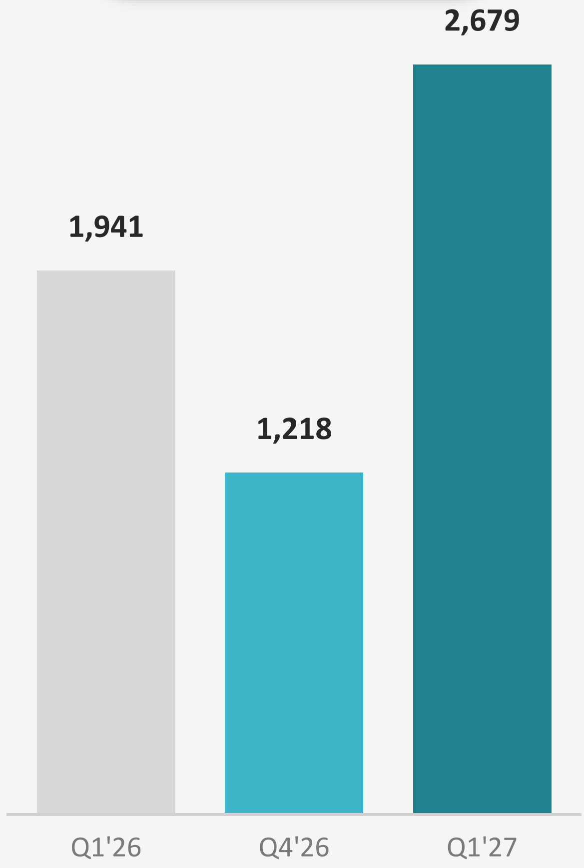
▲ +19.3% YoY



₹ in Lakhs

EBITDA FROM OPERATION

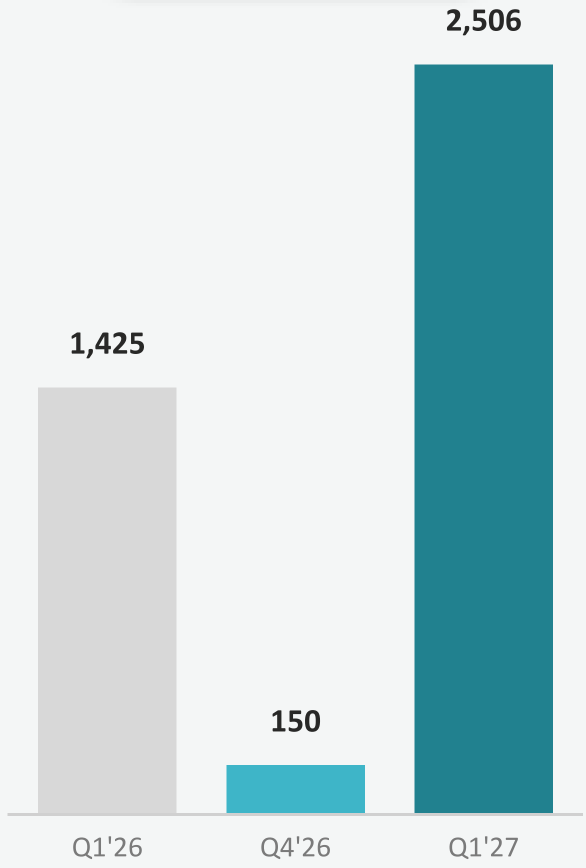
▲ +38.0% YoY



₹ in Lakhs, from operations

NET PROFIT (PAT)

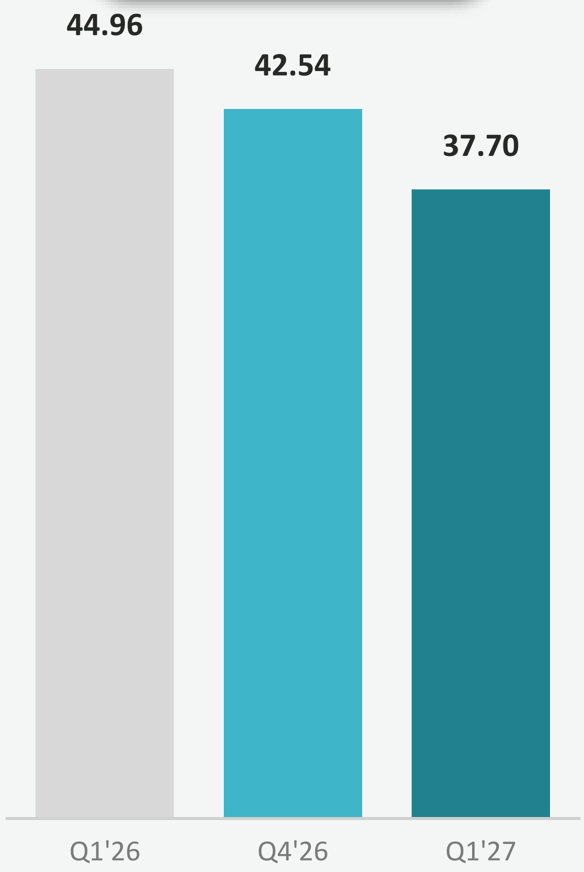
▲ +75.9% YoY



₹ in Lakhs, after tax

FINANCE COST

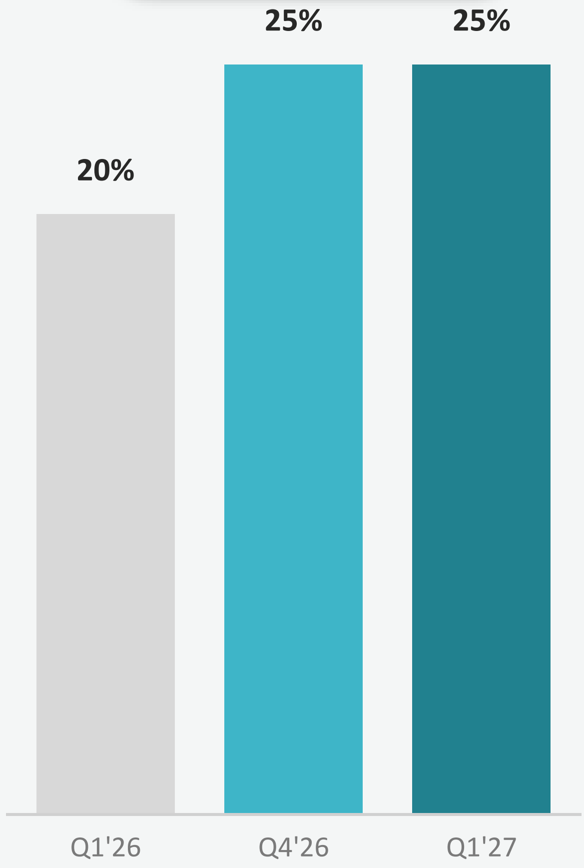
▼ 16.1% YoY



₹ in Lakhs · lower is favorable

ROCE (OP. PRETAX, TTM)

▲ +5.0 pp YoY

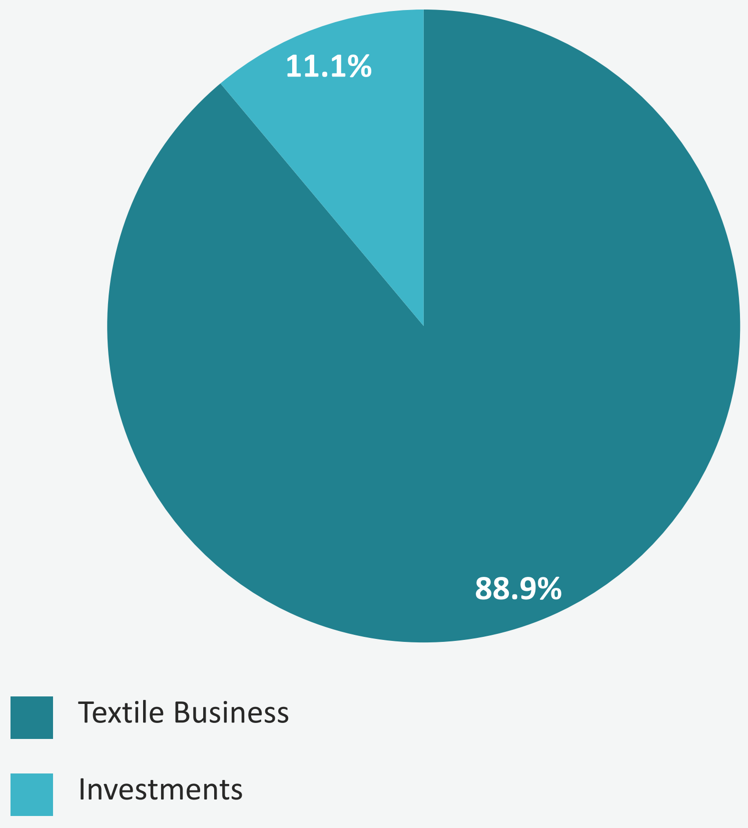


Trailing 12M · pre-tax basis

Consolidated Segment Performance

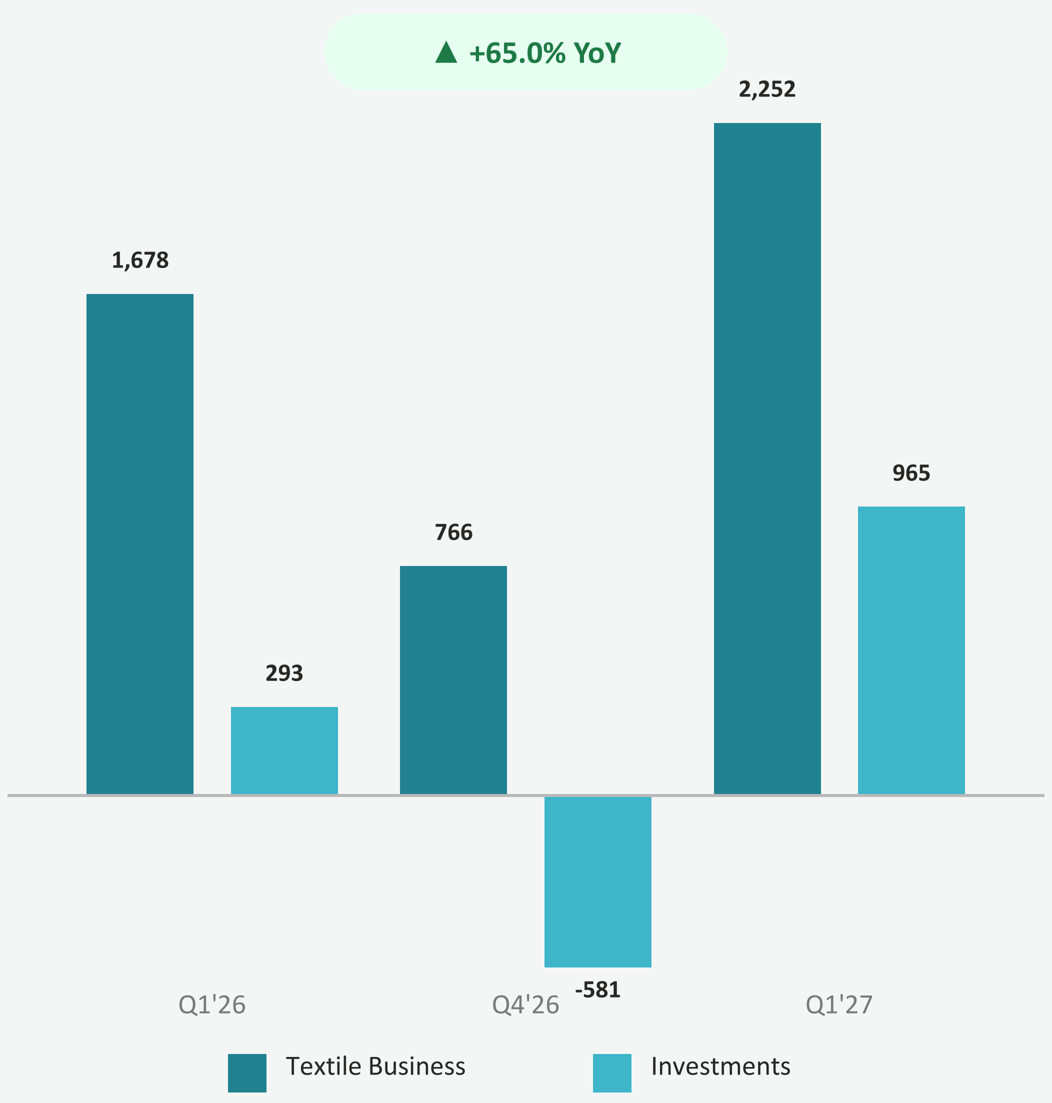
Textile Business vs Investments, disclosed separately · ₹ in Lakhs · Consolidated basis (Ind AS 108)

TOTAL INCOME BY SEGMENT · Q1 FY26-27



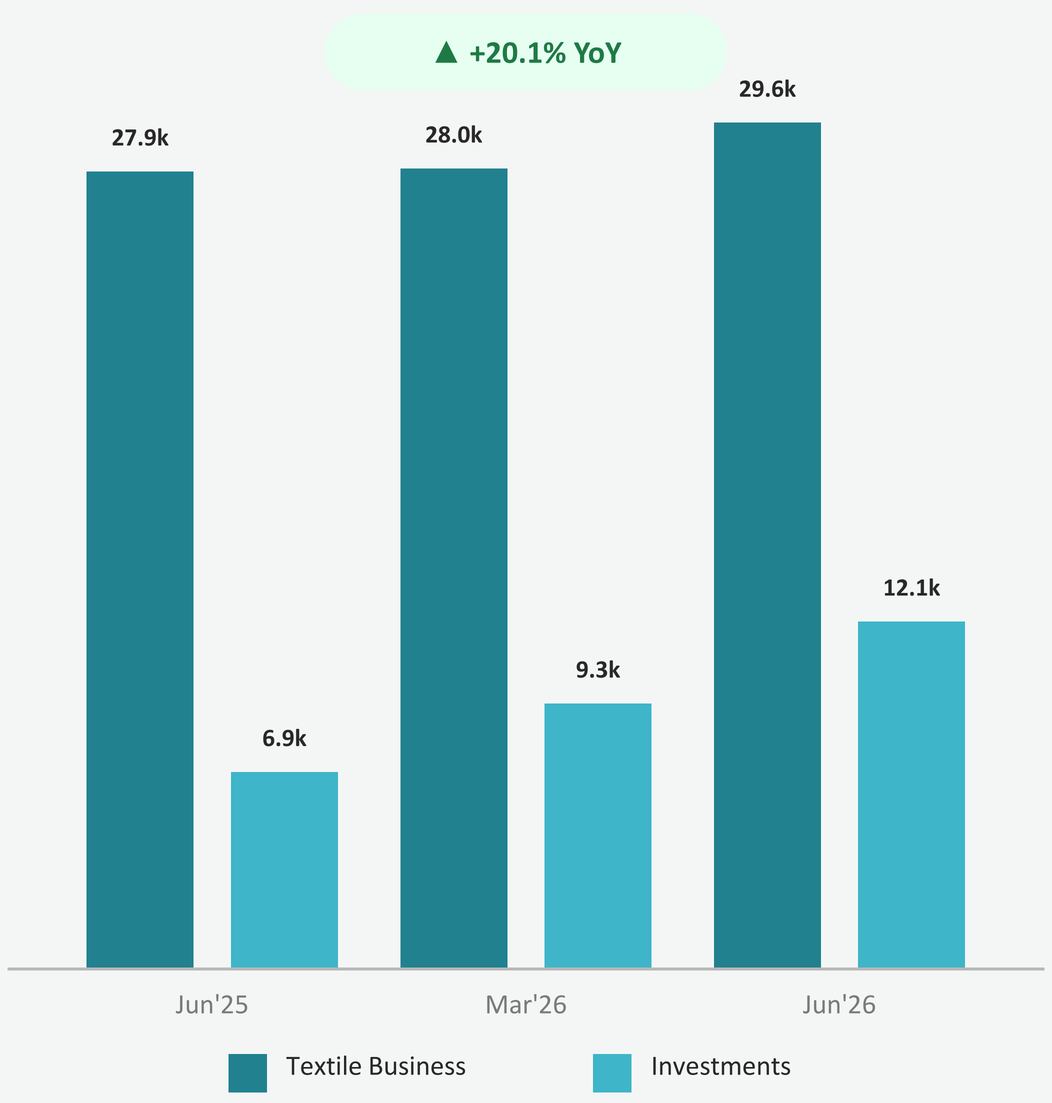
Textile Business: ₹7,819.13L · Investments: ₹972.33L

PROFIT BEFORE TAX BY SEGMENT



₹ in Lakhs · before finance costs

SEGMENT ASSETS



₹ in Lakhs · as at period end

Figures are on a consolidated basis (Textile Business and Investments segments per Ind AS 108); Textile Business result includes share of profit of associate. May differ from standalone figures presented elsewhere in this presentation.

MANAGEMENT COMMENTARY

INDUSTRY & OUTLOOK

Beyond the quarter's strong operating performance, external and policy developments are shaping the near-term outlook for the textile industry. The recent easing of tariffs by the United States has had a positive impact on Indian textile exporters, improving cost competitiveness and order visibility as compared to the same period last year. Separately, the India–UK Free Trade Agreement is expected to be a long-term positive for the industry, gradually opening up preferential access to a large export market, although its full benefit will be realised only over the coming years as trade flows adjust. At the same time, the ongoing Middle East crisis continues to weigh on global logistics, keeping shipping costs elevated and disrupting established trade routes; as a result, overall business volumes to the region for the quarter remain volatile.

1 Broad-based revenue growth

Revenue from Operations rose 19.3% YoY to ₹75.15 Cr, reflecting stronger order execution and demand recovery over Q1 FY25-26.

2 EBITDA from Operations

EBITDA from Operations grew 38.0% YoY to ₹2,679 Lakhs (from ₹1,941 Lakhs in Q1 FY25-26), reflecting stronger operating profitability alongside the revenue growth.

3 Lower finance costs

Finance costs declined 16.1% YoY to ₹37.70 Lakhs, consistent with a lighter debt/working-capital burden and improving balance sheet efficiency.

4 Net Profit Growth

Net Profit After Tax grew 75.9% YoY to ₹2,506.10 Lakhs (from ₹1,425.25 Lakhs in Q1 FY25-26), reflecting the combined benefit of operating leverage and margin expansion.

5 Earnings translated to shareholders

Basic EPS nearly doubled YoY to ₹9.45, and the Board continued its dividend track record with an interim payout of ₹0.50/share.

6 Active capital return

The post-quarter buyback (up to 11.04 lakh shares at ₹250/share) reduces share count and reinforces confidence in the growth trajectory.

orbit exports ltd.

For any further queries, please contact :

INVESTOR RELATIONS

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