Date: November 13, 2026

To
BSE Limited,
Corporate Relation Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001,
Maharashtra India.

Scrip code: 526125 **ISIN: INE00HZ01011**

Sub: Disclosure under regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 ("Listing Regulation")- Outcome of Board Meeting

Dear Sir/ Ma'am,

Pursuant to Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015 ("Listing Regulations"), the Board of Directors in their meeting held today, i.e. Friday, November 13, 2026, *inter alia*, transacted the following business:

Considered and approved the Un-audited Standalone and Consolidated Financial Results for the second quarter and Half year ended September 30, 2026

Considered and approved the Un-audited Standalone and Consolidated Financial Results for the second quarter ended September 30, 2026, along with the Limited Review Report with un-modified opinion on Un-audited Standalone and Consolidated Financial Results for the second quarter ended September 30, 2026, of the financial year 2026-27.

The copies of the said Un-audited Standalone and Consolidated Financial Results for the second quarter ended September 30, 2026, along with the Limited Review Report are enclosed herewith for your information and record.

The above matters have been duly approved by the Board of Directors at their meeting which commenced at 01:28 P.M. (IST) and concluded at 02:30 P.M. (IST).

We requested you to kindly take the same on records.

Thanking You
For BN AGROCHEM LIMITED

BN AGROCHEM LIMITED

REETIKA MAHENDRA
Company Secretary and Compliance Officer
[M.NO: ACS48493]

BN AGROCHEM LIMITED
(FORMERLY BN HOLDINGS LIMITED)
REGD. OFFICE: 217, Adani Inspire-BKC, G Block, BKC Main Road, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051
CIN: L15315MH1991PLC326590
T: +91 22 69123200 | **E:** contact@bnagrochem.com | **W:** www.bnagrochem.com

JSMG & Associates
Chartered Accountants
Ph. 9456942089
C- 101, Old DLF Colony, Gurugram-122001

Independent Auditor's Limited Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of BN Agrochem Ltd. pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

TO,
THE BOARD OF DIRECTORS,
BN Agrochem Limited
(Formerly known as BN Holdings Limited)
217, Adani Inspire – BKC, G Block, BNC Main Road,
Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051.

[CIN: L15315MH1991PLC326590]

1. We have reviewed the accompanying statement of unaudited Consolidated financial results of BN Agrochem Ltd. (the "Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as the ("Group") for the quarter ended September 30,2026 and year to date from April 1,2026 to September 30,2026 (the "Statement"). The Statement has been prepared by the Parent pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations 2015"), as amended.

2. This statement which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting"(Ind AS 34) prescribed under section 133 of the Companies Act,2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. This Statement includes the results of the following group entities: -
   BN Agrochem Ltd. (the "Parent)

   BN Holdings Europe Ltd. (Foreign Subsidiary)

   BN Agrochem Singapore PTE Ltd. (Step-down Subsidiary company)

   BNPB Industries Liberia Corporation (Step-down Subsidiary company)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying statement includes unaudited interim financial results and other unaudited financial information in respect of:

   1 subsidiary and two step down subsidiary, whose interim financial results and other financial information reflect total assets of Rs. 27829.08 lacs as at September 30, 2026 and total revenues of Rs 46898.50 lacs and 66565.05 lacs, total net profit after tax of Rs. 639.23 lacs and Rs. 889.88 lacs and total comprehensive income of Rs. 1245.60 lacs and Rs. 1470.10 lacs for the quarter ended September 30,2026 and for six months ended on that date respectively and net cash inflows of Rs. 1084.33 lacs for the period from April 1,2026 to September 30,2026 as considered in the statement which have been reviewed by their respective independent auditors.
   The independent's auditors reports on interim financial information and financial results of these entities have been furnished to us by the management and our conclusion on the statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

   Our conclusion on the Statement is not modified in respect of the above matter.

For JSMG & Associates
Chartered Accountants
ICAI Firm Registration Number: 025006C

CA Shruti Goyal
Partner
Shruti Goyal
Digitally signed by Shruti Goyal
Date: 2026.11.13 13:50:32 +05'30'

Membership No.: 428276
Place: AGRA
Date: 13/11/2026
UDIN: 26428276DNAUHR3235

BN AGROCHEM LIMITED
(FORMERLY BN HOLDINGS LIMITED)

CIN : L15315MH1991PLC326590
Regd. Office : 217 Adani, Inspire-BKC, Situated G Block, BKC Main Road, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400051
Tel:-022-69123200 : Website : www.bnagrochem.com : Email: corporate@bnagrochem.com

Consolidated Balance Sheet as at 30th Sep 2026

(Rs. In Lacs)

PARTICULARS	As at Sep 30, 2026	As at Mar 31, 2026
ASSETS		
NON-CURRRENT ASSETS		
(a) Property, Plant and Equipment	0.09	-
(b) Intangible Assets	6.10	10.86
(c) Capital Work in Progress	-	-
(d) Right of Use Assets	30.80	66.82
(e) Financial Assets		
(i) Investments	7,200.00	7,200.00
(ii) Other Financial Assets	-	-
(f) Deferred Tax Assets (net)	1,663.32	1,743.42
(g) Other Non-Current Assets	-	-
TOTAL NON CURRENT ASSETS	8,900.31	9,021.11
CURRENT ASSETS		
(a) Inventories	-	-
(b) Financial Assets		
(i) Trade Receivables	25,982.86	14,199.59
(ii) Cash and Cash Equivalents	2,507.84	1,392.47
(iii) Loans	-	-
(iv) Other Financial Assets	28,262.83	27,871.39
(c) Current Tax Assets (Net)	52.10	21.02
(d) Other Current assets	1,151.82	57.94
TOTAL CURRENT ASSETS	57,957.46	43,542.42
TOTAL ASSETS	66,857.77	52,563.52
EQUITY AND LIABILITIES		
(a) Equity Share Capital	9,777.29	9,777.29
(b) Other Equity	38,626.48	36,892.06
TOTAL EQUITY	48,403.77	46,669.35
LIABILITIES		
NON-CURRENT LIABILITIES		
(a) Financial Liabilities		
(i) Borrowings	5,169.41	4,993.70
(ii) Lease Liabilities	-	-
(b) Provisions	5.34	11.29
TOTAL NON CURRENT LIABILITIES	5,174.75	5,004.99
CURRENT LIABILITIES		
(a) Financial Liabilities		
(i) Borrowings	-	-
(ii) Trade Payables		
(a) total outstanding dues of micro enterprises and small enterprises	0.17	1.45
(b) total outstanding dues of creditors other than micro enterprises and small	12,127.64	533.77
(iii) Lease Liabilities	33.58	71.19
(iv) Other Financial Liabilities	1.75	26.57
(b) Other Current Liabilities	729.83	75.34
(c) Provisions	0.36	0.79
(d) Current Tax Liabilities (net)	385.93	180.06
TOTAL CURRENT LIABILITIES	13,279.25	889.17
TOTAL LIABILITIES	18,454.00	5,894.17
TOTAL EQUITY AND LIABILITIES	66,857.77	52,563.52

For and on Behalf of Board of Directors
BN AGROCHEM LIMITED

BN AGROCHEM LIMITED

Chintan Ajaykumar Shah
Whole Time Director & CEO
DIN: 05257050

Date: November 13, 2026
Place: Mumbai

BN AGROCHEM LIMITED

CIN : L15315MH1991PLC326590

Regd. Office : 217 Adani, Inspire-BKC, Situated G Block, BKC Main Road, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400051

Tel:-022-69123200 : Website : www.bnagrochem.com : Email: corporate@bnagrochem.com

Consolidated Statement of Cash Flows for the Half Year ended Sep 30, 2026

(Rs. In Lacs)

Particulars		As at Sep 30th, 2026 (Unaudited)	As at Sep 30th, 2025 (Unaudited)	For the Year ended Mar 31, 2026 (Audited)
A. CASH FLOW FROM OPERATING ACTIVITY :				
Net Profit / (Loss) Before extraordinary items and tax		1,549.70	3,839.90	2,029.18
Adjustment for :				
Provision for Non Operating Expenses		-	-	-
Non Cash Expenses		-	-	-
Deferred Tax		-	-1,781.26	-
Unrealized Foreign Exchange (gain)/loss		70.86	163.85	469.88
Depreciation and Amortization		41.53	38.13	77.13
Interest and Finance Charges		109.65	94.14	195.22
Fair value loss on derivative financial instruments		-	-	1,758.19
Income Tax Exp		-	45.75	
Interest Income		-0.38	-	-2.79
Provision of Gratuity and Leave Encashment		3.83	-	2.97
Operating Profit / (Loss) before Working Capital Changes		**1,775.19**	**2,400.50**	**4,529.78**
Changes in Working Capital:				
Increase/(Decrease) in Trade Payables		11,585.11	-2,201.34	-18,326.82
Decrease/(Increase) in Other Current Assets		-1,093.88	-17.93	226.54
Increase/(Decrease) in Other Current Financial Assets		-391.44	-11.39	0.15
Increase/(Decrease) in Other Current liabilities		654.50	-43.45	-211.96
Increase/(Decrease) in Other Current Financial liabilities		-24.82	-0.50	3.50
Increase/(Decrease) in Trade Receivable		-11,188.95	-472.90	17,690.86
Increase/(Decrease) in Current Tax Assets		-	-3.40	-18.69
Increase/(Decrease) in Current Tax Liabilities		-	205.39	-2.82
Increase/(Decrease) in Non-Current and Current Provisions		-6.45	-1.45	-1,146.04
Increase/(Decrease) in Non Current Provisions		-		3.49
Cash Used In Operations		**1,309.26**	**-146.47**	**2,747.99**
Income taxes paid (net)		170.54	-45.75	343.74
NET CASH GENERATED/(USED) IN OPERATING ACTIVITY	**A**	**1,138.72**	**-192.22**	**2,404.25**
B. CASH FLOW FROM INVESTING ACTIVITY :				
Derivative Financial Instruments		-	-	-1,885.13
Advance made for a capital project		-	-	4,235.78
Purchase of Property, plant and equipment and tangible assets		-0.22	-	-
NET CASH FLOW FROM INVESTING ACTIVITY	**B**	**-0.22**	**-**	**2,350.65**
C. CASH FLOW FROM FINANCING ACTIVITY :				
Interest & Finance Charges paid		-	-94.14	-194.48
Interest Received		0.38	-	2.99
Issue of Share Warrants		-	-	-
Payment of principal portion of lease liability		-38.23	-	-68.57
Issue of Share Capital		-	-	-
Advance made to Immidiate Holding		-	-	-
Proceed from Security Premium		-	-	-
Proceeds/(Repayment) of Non Current Borrowings		-4.80	94.14	-4,070.37
Proceeds/(Repayment) of Share warrant		-		-
NET CASH FLOW FROM FINANCING ACTIVITY	**C**	**-42.65**	**-**	**-4,330.43**
NET INCREASE/(DECREASE) IN CASH & CASH EQUIVALENTS (A+B+C)		1,095.85	-192.22	424.47
Cash and Cash equivalent as at begining of the period		1,392.47	670.61	670.61
Effect of exchange rate changes on cash and cash equivalents		19.52	15.24	297.40
Cash and Cash equivalent as at end of the period		2,507.84	493.63	1,392.47

Note:

The Cash flow statement is prepared using the 'Indirect method' set out in Ind AS 7- Statement of Cash flows.

Previous year's figures are re-arranged or re-grouped wherever necessary

For and on Behalf of Board of Directors
BN AGROCHEM LIMITED

BN AGROCHEM LIMITED

Chintan Ajaykumar Shah
Whole Time Director & CEO
DIN: 05257050

Date: November 13, 2026
Place: Mumbai

BN AGROCHEM LIMITED
(FORMERLY BN HOLDINGS LIMITED)

CIN : L15315MH1991PLC326590
Regd. Office : 217 Adani, Inspire-BKC, Situated G Block, BKC Main Road, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400051
Tel:-022-69123200 ; Website : www.bnagrochem.com ; Email: corporate@bnagrochem.com

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER AND HALF YEAR ENDED SEP 30, 2026

(Rs. In Lacs)

S. No.	Particulars	Quarter Ended			Half Year Ended		Previous Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
a	Revenue from Operations	75,005.37	25,760.75	21,648.93	1,00,766.12	41,980.30	87,327.86
b	Other Income	0.26	3.46	0.22	3.72	1.12	38.03
	Total Income	75,005.63	25,764.21	21,649.16	1,00,769.84	41,981.42	87,365.89
2	Expenses						
a	Cost of Material Consumed, Construction & Other Related Project Cost	73,536.06	24,928.82	17,324.20	98,464.88	35,996.96	79,536.17
	Purchase of Stock in Trade	-	-		-		-
b	Change in Inventories of Finished Goods,Project in Progress	-	-	980.62	-	19.29	-
c	Employee benefits expense	174.04	168.09	146.99	342.13	290.23	624.32
d	Finance cost	57.78	51.87	51.85	109.65	96.91	194.43
e	Depreciation and amortisation expense	20.89	20.65	19.08	41.53	37.75	77.16
f	Other expenses	188.86	73.09	3,070.16	261.95	3,165.47	4,956.77
	Total expenses	73,977.62	25,242.52	21,592.70	99,220.14	39,606.61	85,388.85
3	Profit before share or profit/(loss) of associates, exceptional items and tax	1,028.01	521.69	56.46	1,549.70	2,374.81	1,977.04
4	Share of profit of Associate						-
5	Profit/(Loss) from operations before exceptional items (3-4)	1,028.01	521.69	56.46	1,549.70	2,374.81	1,977.04
6	Exceptional Items						-
7	Profit/(Loss) from operations before extraordinary items and tax(5-6)	1,028.01	521.69	56.46	1,549.70	2,374.81	1,977.04
8	Extra-ordinary items						-
9	Profit/(Loss) before tax (7-8)	1,028.01	521.69	56.46	1,549.70	2,374.81	1,977.04
10	Tax expense						
a	Current tax	137.60	78.83	-	216.43	310.06	227.56
b	Deferred tax	63.21	15.94	-1,781.26	79.15	-1,781.26	-1,735.95
c	Adjustment of Tax related to earlier period/years	-	128.90	45.77	128.90	45.77	48.71
	Total Tax Expenses	200.82	223.66	(1,735.48)	424.48	(1,425.42)	(1,459.68)
11	Net Profit/(Loss) after tax for the period (9-10)	827.19	298.03	1,791.94	1,125.22	3,800.23	3,436.72
12	Other Comprehensive Income/ (Loss)	-	-	-	-	-	-
a	Items that will not be reclassified to profit or loss(net of tax)	3.20	-0.37	-	2.83	-	(0.39)
b	Items that will be reclassified to profit or loss	606.37	(26.15)	1,481.36	580.22	2,190.81	4,814.36
	Other Comprehensive Income for the period (net of the tax)	609.56	(26.51)	1,481.36	583.05	2,190.81	4,813.97
13	Total comprehensive income for the period	1,436.75	271.52	3,273.30	1,708.27	5,991.04	8,250.69
14	Paid-up equity share capital (Face Value of Rs. 10/- each)	9,777.29	9,777.29	9,777.29	9,777.29	9,777.29	9,777.29
15	Other Equity	38,626.48	37,163.58	34,632.42	38,626.48	34,632.42	36,892.06
16(a)	Earnings per share (of Rs 10/- each) (for continuing and discontinued operations before extraordinary items) (Not annualised) :						
	Basic (Rs.)	0.85	0.30	1.83	1.15	3.89	3.51
	Diluted (Rs.)	0.85	0.30	1.85	1.15	3.91	3.51
16(b)	Earnings per share (of Rs 10/- each) (for continuing and discontinued operations after extraordinary items) (Not annualised) :						
	Basic (Rs.)	0.85	0.30	1.83	1.15	3.89	3.51
	Diluted (Rs.)	0.85	0.30	1.85	1.15	3.91	3.51

Notes:

1 The Unaudited Consolidated financial results for the quarter and half year ended Sep 30, 2026, have been reviewed by Audit Committee and approved by the Board of Directors of the Company at its meeting held on November 13, 2026 respectively. The Company confirms that its Statutory Auditors, M/s JSMG & Associates have issued Unaudited report with unmodified opinion on the Consolidated financial results for the quarter and half year ended Sep 30, 2026.

2 The Consolidated financial results have been prepared in accordance with the principle and procedures of Indian Accounting Standards ("IND AS") as notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in Section 133 of the Companies Act, 2013. All amounts included in the Consolidated financial results (including notes) are reported in lacs of Indian rupees (in lacs) except share and per share data, unless otherwise stated.

3 Diluted EPS has been calculated after considering the 60 convertible bonds issued on 27.06.2024. Diluted EPS has been calculated in accordance with principle and procedure of Indian Accounting Standard - 33("IND AS - 33").

5 Segment Reporting as defined in Ind AS 108 is not applicable.

6 The company has received Two Complaints from investors during the Quarter ended Sep 30, 2026 and resolved in the same period. As on Sep 30, 2026 the company has Zero outstanding investor complaint.

7 The Unaudited financial results of the Company for the quarter and half year ended Sep 30, 2026 are also available on the Company's website (www.bn-holdings.com) and on the website of BSE Limited (www.bseindia.com).

8 Figures for the previous period have been regrouped wherever necessary to confirm the current period classification.

For and on Behalf of Board of Directors
BN AGROCHEM LIMITED

Chintan Ajaykumar Shah
Whole Time Director & CEO
DIN: 05257050

Date: November 13, 2026
Place: Mumbai

BN AGROCHEM LIMITED

JSMG & Associates
Chartered Accountants
Ph. 9456942089
C- 101, Old DLF Colony, Gurugram-122001

Independent Auditor's Limited Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of BN Agrochem Ltd. pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

TO,
THE BOARD OF DIRECTORS,
BN Agrochem Limited
(Formerly known as BN Holdings Limited)
217, Adani Inspire – BKC, G Block, BNC Main Road,
Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051.

[CIN: L15315MH1991PLC326590]

We have reviewed the accompanying statement of unaudited Standalone financial results of BN Agrochem Ltd. ("the company") for the quarter ended September 30,2026 and year to date from April 1,2026 to September 30,2026 (the "Statement"). The Statement has been prepared by the Company's management pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations 2015"), as amended.

This statement which is the responsibility of the Company's Management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting"(Ind AS 34) prescribed under section 133 of the Companies Act,2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we could become aware of all significant matters that might be

identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards specified under section 133 of the Companies Act,2013 as amended, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For JSMG & Associates

Chartered Accountants

ICAI Firm Registration Number: 025006C

Shruti Goyal

Digitally signed by Shruti Goyal
Date: 2026.11.13 13:51:26 +05'30'

CA Shruti Goyal

Partner

Membership No.: 428276

Place: AGRA

Date: 13/11/2026

UDIN: 26428276LTAXST3756

BN AGROCHEM LIMITED

(FORMERLY BN HOLDINGS LIMITED)

CIN : L15315MH1991PLC326590

Regd. Office : 217 Adani, Inspire-BKC, Situated G Block, BKC Main Road, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400051

Tel:-022-69123200 : Website : www.bnagrochem.com : Email: corporate@bnagrochem.com

Balance Sheet as at 30th Sep 2026

(All amounts are in INR, unless otherwise stated)

(Rs. In Lacs)

PARTICULARS	As at Sep 30, 2026	As at Mar 31, 2026
ASSETS		
NON-CURRRENT ASSETS		
(a) Property, Plant and Equipment	0.09	-
(b) Capital Work in Progress	-	-
(c) Intangible Assets	0.49	0.59
(d) Financial Assets		
(i) Investments	35,583.36	35,583.36
(ii) Other Financial Assets	-	-
(e) Deferred Tax Assets (net)	1,663.32	1,743.42
(f) Other Non-Current Assets	-	-
TOTAL NON CURRENT ASSETS	**37,247.27**	**37,327.37**
CURRENT ASSETS		
(a) Inventories	-	-
(b) Financial Assets		
(i) Trade Receivables	588.35	0.00
(ii) Cash and Cash Equivalents	4.39	2.21
(iii) Other Financial Assets	-	-
(c) Current Tax Assets (Net)	52.10	21.02
(d) Other Current assets	1,136.57	50.84
TOTAL CURRENT ASSETS	**1,781.42**	**74.07**
TOTAL ASSETS	**39,028.68**	**37,401.44**
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity Share Capital	9,777.29	9,777.29
(b) Other Equity	22,780.42	22,542.25
TOTAL EQUITY	**32,557.72**	**32,319.55**
LIABILITIES		
NON-CURRENT LIABILITIES		
(a) Financial Liabilities		
(i) Borrowings	5,169.41	4,993.70
(ii) Other Financial Liabilities	-	-
(b) Provisions	5.34	11.29
TOTAL NON CURRENT LIABILITIES	**5,174.75**	**5,004.99**
CURRENT LIABILITIES		
(a) Financial Liabilities		
(i) Borrowings	-	-
(ii) Trade Payables		
(a) total outstanding dues of micro enterprises and small enterprises	0.17	1.45
(b) total outstanding dues of creditors other than micro enterprises and small enterprises	564.17	5.55
(iii) Other Financial Liabilities	1.75	5.25
(b) Other Current Liabilities	729.77	63.86
(c) Provisions	0.36	0.79
(d) Current Tax Liabilities (net)	-	-
TOTAL CURRENT LIABILITIES	**1,296.22**	**76.90**
TOTAL LIABILITIES	**6,470.97**	**5,081.90**
TOTAL EQUITY AND LIABILITIES	**39,028.69**	**37,401.44**

For and on Behalf of Board of Directors
BN AGROCHEM LIMITED

BN AGROCHEM LIMITED

Chintan Ajaykumar Shah
Whole Time Director & CEO
DIN: 05257050

Date: November 13, 2026
Place: Mumbai

BN AGROCHEM LIMITED
(FORMERLY BN HOLDINGS LIMITED)
CIN : L15315MH1991PLC326590

Regd. Office : 217 Adani, Inspire-BKC, Situated G Block, BKC Main Road, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400051

Tel:-022-69123200 : Website : www.bnagrochem.com : Email: corporate@bnagrochem.com

Statement of cash flows for the half Year ended Sep 30, 2026

(All amounts are in INR, unless otherwise stated)

(Rs. In Lacs)

Particulars		As at Sep 30 2026 (Unaudited)	As at Sep 30 2025 (Unaudited)	As at Mar 31 2026 (Audited)
A. CASH FLOWS FROM OPERATING ACTIVITIES:				
Net Profit/ (Loss) Before tax		**314.49**	**81.60**	**243.16**
Adjustments for				
Deferred tax		-	-	-
Unrealized Foreign Exchange Fluctuation Loss		70.86	164.28	469.88
Income Tax Exp		-	-	
Depreciation and Amortisation		0.13	0.15	0.29
Interest and Finance Charges		104.85	94.14	190.17
Provision of Gratuity and Leave Encashment		-2.61	-	2.97
Operating Profit/ (Loss) before Working Capital Changes		**487.71**	**340.17**	**906.48**
Changes in Working Capital:				
Increase/(Decrease) in Trade Payables		557.35	3,868.73	-309.80
Decrease/(Increase) in Other Current Assets		-1,085.73	-14.87	232.00
Decrease/(Increase) in Other Financial Assets		-	-	0.15
Increase/(Decrease) in Other Current liabilities		665.91	-0.97	-215.02
Increase/(Decrease) in Other Current Financial Liability		-3.50	-0.50	2.38
Decrease/(Increase) in Trade Receivables		-588.35	-4,385.94	309.75
Decrease/(Increase) in Current Tax Assets		-31.08	-3.40	-18.41
Increase/(Decrease) in Current Tax Liabilities		-	-2.04	-
Increase/(Decrease) in Current Provisions		-	-1.45	-1,146.04
Cash used in operations		**2.31**	**-200.28**	**-238.52**
Income taxes paid (net)		-	45.75	48.71
NET CASH GENERATED/(USED) IN OPERATING ACTIVITY	**A**	**2.31**	**-246.03**	**-287.22**
B. CASH FLOW FROM INVESTING ACTIVITY :				
Investment in equity shares		-	-	-
Purchase of Fixed Assets		-0.12	-	-
Investment in intangible assets		-	-	-
NET CASH FLOW FROM INVESTING ACTIVITY	**B**	**-0.12**	-	-
C. CASH FLOW FROM FINANCING ACTIVITY :				
Interest & Finance Charges paid		-104.85	-94.14	-190.17
issue of share warrants		-	-	-
Issue of Share Capital		-	-	-
Proceed from Security Premium		-	-	-
Proceeds/(Repayment) of non-current borrowings		104.85	94.14	190.17
Proceeds/(Repayment) of current borrowings		-	-	
Net cash flow used in financing activities (C)	**C**	-	-	-
NET INCREASE/(DECREASE) IN CASH & CASH EQUIVALENTS (A+B+C)		2.19	-246.03	-287.22
Cash and Cash equivalent as at begining of the period (Refer note 5)		2.21	289.43	289.43
Cash and Cash equivalent as at end of the period (Refer note 5)		4.39	43.41	2.21

Note:
The Cash flow statement is prepared using the 'Indirect method' set out in Ind AS 7- Statement of Cash flows.

Previous year's figures are re-arranged or re-grouped wherever necessary

For and on Behalf of Board of Directors
BN AGROCHEM LIMITED

BN AGROCHEM LIMITED

Chintan Ajaykumar Shah
Whole- Time Director & CEO
DIN: 05257050

Date: November 13, 2026
Place: Mumbai

BN AGROCHEM LIMITED

(FORMERLY BN HOLDINGS LIMITED)

CIN: L15315MH1991PLC326593

Regd. Office : 217 Adani, Inspire-BKC, Situated G Block, BKC Main Road, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400051

Tel:-022-69123230 Website : www.bnagrochem.com Email: corporate@bnagrochem.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER AND HALF YEAR ENDED SEP 30, 2026

(Rs. In Lacs)

S. No.	Particulars	Standalone					
		Quarter Ended			Year to Date		Previous Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
a	Revenue from Operations	28,107.13	6,094.67	6,837.42	34,201.79	8,385.59	23,262.30
b	Other Income	-	2.99	-	2.99		34.96
	Total Income	**28,107.13**	**6,097.66**	**6,837.42**	**34,204.79**	**8,385.59**	**23,297.26**
2	**Expenses**						
a	Cost of Material Consumed, Construction & Other Related Project Cost	27,616.07	5,897.91	6,478.88	33,513.98	7,849.52	21,915.13
b	Change in Inventories of Finished Goods Project in Progress	-	-		-	-	
c	Employee benefits expense	53.77	45.73	34.39	99.50	84.03	155.40
d	Finance cost	53.73	51.13	49.70	104.85	94.14	190.17
e	Depreciation and amortisation expense	0.07	0.05	0.07	0.13	0.15	0.29
f	Other expenses	132.32	39.51	224.32	171.83	276.15	793.11
	Total expenses	**27,855.96**	**6,034.34**	**6,787.37**	**33,890.29**	**8,303.98**	**23,054.10**
3	**Profit before share or profit/(loss) of associates, exceptional items and tax**	**251.17**	**63.32**	**50.05**	**314.49**	**81.60**	**243.16**
4	**Share of profit of Associate**						-
5	**Profit/(Loss) from operations before exceptional items (3-4)**	**251.17**	**63.32**	**50.05**	**314.49**	**81.60**	**243.16**
6	**Exceptional Items**						
7	**Profit/(Loss) from operations before extraordinary items and tax(5-6)**	**251.17**	**63.32**	**50.05**	**314.49**	**81.60**	**243.16**
8	**Extra-ordinary items**						-
9	**Profit/(Loss) before tax (7-8)**	**251.17**	**63.32**	**50.05**	**314.49**	**81.60**	**243.16**
10	**Tax expense**						
a	Current tax	-	-		-	-	-
b	Deferred tax	63.21	15.94	(1,781.26)	79.15	-1,781.26	(1,740.50)
c	Adjustment of Tax related to earlier period/years	-	-	45.75	-	45.75	48.71
	Total Tax Expenses	**63.21**	**15.94**	**(1,735.51)**	**79.15**	**(1,735.51)**	**(1,691.79)**
11	**Net Profit/(Loss) after tax for the period (9-10)**	**187.96**	**47.38**	**1,785.56**	**235.34**	**1,817.12**	**1,934.95**
12	**Other Comprehensive Income/ (Loss)**						
a	Items that will not be reclassified to profit or loss(net of tax)	3.20	(0.37)		2.83	-	(0.39)
b	Items that will be reclassified to profit or loss(net of tax)	-	-		-	-	-
	Other Comprehensive Income for the period (net of the tax)	**3.20**	**(0.37)**	**-**	**2.83**	**-**	**(0.39)**
	Other Comprehensive Income for the period (net of the tax)	3.20	(0.37)	-	2.83	-	(0.39)
13	**Total comprehensive income for the period**	**191.15**	**47.02**	**1,785.56**	**238.17**	**1,817.12**	**1,934.56**
14	**Paid-up equity share capital (Face Value of Rs. 10/- each)**	**9,777.29**	**9,777.29**	**9,777.29**	**9,777.29**	**9,777.29**	**9,777.29**
15	**Other Equity**	**22,780.42**	**22,589.27**	**22,424.81**	**22,780.42**	**22,424.81**	**22,542.25**
16(a)	**Earnings per share (of Rs 10/- each) (for continuing and discontinued operations before extraordinary items) (Not annualised) :**						
	Basic (Rs.)	**0.19**	**0.05**	**1.83**	**0.24**	**1.86**	**1.98**
	Diluted (Rs.)	**0.19**	**0.05**	**1.84**	**0.24**	**1.92**	**1.98**
16(b)	**Earnings per share (of Rs 10/- each) (for continuing and discontinued operations after extraordinary items) (Not annualised) :**						
	Basic (Rs.)	**0.19**	**0.05**	**1.83**	**0.24**	**1.86**	**1.98**
	Diluted (Rs.)	**0.19**	**0.05**	**1.84**	**0.24**	**1.92**	**1.98**

Notes:

1. The Unaudited standalone financial results for the quarter and Half Year ended Sep 30, 2026, have been reviewed by Audit Committee and approved by the Board of Directors of the Company at their meeting held on November 13, 2026 respectively. The Company confirms that its Statutory Auditors, M/s JSMG & Associates have issued Unaudited report with unmodified opinion on the Standalone financial results for the quarter and Half Year ended Sep 30, 2026.
2. The standalone financial results have been prepared in accordance with the principle and procedures of Indian Accounting Standards ("IND AS") as notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in Section 133 of the Companies Act, 2013. All amounts included in the Standalone financial results (including notes) are reported in lacs of Indian rupees (in lacs) except share and per share data, unless otherwise stated.
3. Diluted EPS has been calculated after considering the 60 convertible bonds issued on 27.06.2024. Diluted EPS has been calculated in accordance with principle and procedure of Indian Accounting Standard - 33("IND AS - 33").
4. Segment Reporting as defined in Ind AS 108 is not applicable.
5. The company has received 2 (Two) Complaints from investors during the quarter ended 30th Sep, 2026 and resolved in the same period. As on Sep 30, 2026 the company has Zero outstanding investor complaint.
6. The Unaudited financial results of the Company for the quarter and Half year ended Sep 30, 2026 are also available on the Company's website (www.bn-holdings.com) and on the website of BSE Limited (www.bseindia.com)
7. Figures for the previous period have been regrouped/rearranged wherever necessary to confirm the current period classification.

For and on Behalf of Board of Directors
BN AGROCHEM LIMITED

Chintan Ajaykumar Sheth
Whole- Time Director & CEO
DIN: 05257050

Date: November 13, 2026
Place: Mumbai

BN AGROCHEM LIMITED