Rama

Rama Petrochemicals Limited

MSME REGN NO. : UDYAM-MH-27-0000324

CIN : L23200MH1985PLC035187

REGD. OFFICE :
SAVROLI KHARPADA ROAD,
VILLAGE VASHIVALI, P. O. PATALGANGA,
TALUKA KHALAPUR,
DISTRICT RAIGAD - 410 220. MAHARASHTRA

TEL : 02192 250329
02192 251211
E-MAIL: rama@ramagroup.co.in
WEB : www.ramapetrochemicals.com

Ref : RPCL//2026/18
Date : July 14, 2026

To,

Bombay Stock Exchange Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
MUMBAI : 400 001

Name of the Company : **RAMA PETROCHEMICALS LIMITED**
BSE Script Code : **500358**

Dear Sir,

Sub : Notice of the 40th Annual General Meeting ('AGM') of the Company for Financial Year 2025-2026

Pursuant to Regulation 30 read with Schedule III Part A Para A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed the Annual General Meeting Notice along with Explanatory Statement of the 40th AGM of the Company to be held on **Thursday, the 06th day of August, 2026 at 3.00 p.m. (IST)** through two way Video Conferencing / Other Audio Visual Means (VC/OAVM). The said Notice forms part of the Annual Report 2025-2026.

The Notice of 40th Annual General Meeting ('AGM') along with the Annual Report for the Financial Year 2025-2026 is also available on the website of the Company at www.ramapetrochemicals.com

You are requested to kindly take the above on record.

Thanking you,

Yours faithfully,
For RAMA PETROCHEMICALS LIMITED

HARESH DOULAT RAMSINGHANI
Digitally signed by HARESH DOULAT RAMSINGHANI
Date: 2026.07.14 16:25:41 +05'30'

HARESH D. RAMSINGHANI
MANAGING DIRECTOR
DIN - 00035416

Encl : a/a

NOTICE

NOTICE is hereby given that the **FORTIETH ANNUAL GENERAL MEETING** of the members of **RAMA PETROCHEMICALS LIMITED** will be held on Thursday, 6th day of August, 2026 at 3.00 p.m. through two way Video Conferencing / Other Audio Visual Means (VC/OAVM) to transact the following business. The venue of the Meeting shall be deemed to be the Registered Office of the Company at Village Vashivali, Savroli Kharpada Road, P. O. Patalganga, Taluka Khalapur, District Raigad, Maharashtra 410220.

ORDINARY BUSINESS

1. To receive, consider and adopt:

(a) Audited Standalone Financial Statements of the Company for the year ended March 31, 2026 together with the Reports of the Directors and Auditors thereon and;

(b) Audited Consolidated Financial Statements of the Company for the year ended March 31, 2026 together with Report of Auditors thereon.

2. To consider, and if thought fit, to pass with or without modification, the following Resolution, as an **Ordinary Resolution:**

   "RESOLVED THAT Mrs Nilanjana H. Ramsinghani (DIN - 01327609) who retires by rotation at the forthcoming Annual General Meeting be and is hereby re-appointed as a Director of the Company whose office shall be liable to determination by retirement of Directors by rotation."

SPECIAL BUSINESS

3. To grant loan and/or give guarantee and/or make investments and if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution:**

   "RESOLVED THAT pursuant to the provisions of Section 186 of the Companies Act, 2013 ("the Act") read with the Companies (Meetings of Board and its Powers) Rules, 2014 and other applicable provisions, if any, of the Act (including any modification or re-enactment thereof for the time being in force) and subject to such approvals, consents, sanctions and permissions as may be necessary, consent of the members of the Company be and is hereby accorded to the Board of Directors of the Company (hereinafter referred to as "the Board", which term shall be deemed to include, unless the context otherwise requires, any committee of the Board or any officer(s) authorized by the Board to exercise the powers conferred on the Board under this resolution), to (i) give any loan to any person or other body corporate; (ii) give any guarantee or provide any security in connection with a loan to any other body corporate or person and (iii) acquire by way of subscription, purchase or otherwise, the securities of any other body corporate, as they may in their absolute discretion deem beneficial and in the interest of the Company, subject however that the aggregate of the loans and investments so far made in and the amount for which guarantees or securities have so far been provided to all persons or bodies corporate along with the additional investments, loans, guarantees or securities proposed to be made or given or provided by the Company, from time to time, in future, shall not exceed a sum of ₹ 300 Crores (Rupees Three Hundred Crores Only) over and above the limit of 60% of the paid-up share capital, free reserves and securities premium account of the Company or 100% of free reserves and securities premium account of the Company, whichever is more, as prescribed under Section 186 of the Companies Act, 2013."

   "RESOLVED FURTHER THAT the Company be and is hereby authorized to take all such steps as may be necessary, proper and expedient to give effect to the above Resolution."

4. Approval of Material Related Party Transaction(s) for Financial Year 2026-2027 and if thought fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution:**

   "RESOLVED THAT Pursuant to provisions of Section 188 of the Companies Act 2013 ("Act") and other applicable provisions if any read with Rule 15 of the Companies (Meetings of Board and its Powers) Rules 2014 and pursuant to Regulations 2(1)(c), 23(4) and other applicable Regulations of the Securities and Exchange

Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time and based on the recommendation of the Audit Committee of Directors, consent of the Members be and is hereby accorded to the Board of Directors (hereinafter referred to as the 'Board', which term shall be deemed to include any Committee constituted / empowered / to be constituted by the Board from time to time to exercise its powers conferred by this resolution) to continue with the existing transaction(s) and/or carry out new transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise) as detailed in the Explanatory Statement, Rama Phosphates Limited, Rama Industries Limited, Blue Lagoon Investments Private Limited and Trishul Mercantile Private Limited (Companies where Promoter is interested, Related party for the Company) on such terms and conditions as may be agreed between the Company and Rama Phosphates Limited, Rama Industries Limited, Blue Lagoon Investments Private Limited and Trishul Mercantile Private Limited (Companies, for an aggregate value not exceeding ₹ 31 Crores (Rupees Thirty One Crores) for sale, purchase or supply of any goods or materials, unsecured loans, other loans and advances during the Financial Year 2026-27, notwithstanding the fact that the aggregate value of all these transaction(s), may exceed the prescribed thresholds as per provisions of the Act and SEBI Listing Regulations as applicable from time to time, provided, however, that the said contract(s / arrangement(s) / transaction(s) so carried out shall be at arm's length basis and in ordinary course of business of the Company."

"**RESOLVED FURTHER THAT** the Board of Directors be and is hereby authorized to approve transactions and the terms and conditions with the related party as defined under the Act and to delegate all or any of the powers conferred on it by or under this resolution to any Committee of Directors of the Company or to any one or more Directors of the Company or any other officer(s) or employee(s) of the Company, as it may deem fit, and to do all acts, deeds, matters and things and to take such steps as may be considered necessary, proper, expedient or incidental thereto as the Board may in its absolute discretion deem fit to give effect to the aforesaid resolution including to settle any question, difficulty or doubt that may arise with regard to giving effect to the above resolution and to sign, finalize, settle and execute necessary documents, papers etc. on an ongoing basis, without being required to seek any further consent or approvals of the members or otherwise to the end and intent that they shall be deemed has given their approval thereto expressly by the authority of this resolution for the purpose of giving effect to this Resolution".

"**RESOLVED FURTHER THAT** all actions taken by the Board, or any person so authorized by the Board, in connection with any matter referred to or contemplated in any of the foregoing resolutions, be and are hereby approved, ratified and confirmed in all respect."

NOTES

1. The Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 in respect of the Special Businesses to be transacted at the Annual General Meeting as set out under Item Nos. 3 & 4 above and the relevant details of the Directors seeking appointment / re-appointment as mentioned under Item Nos. 2 required under Regulation 36(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial Standard - 2 on General Meetings issued by the Institute of Company Secretaries of India (ICSI), is annexed hereto.

2. The Ministry of Corporate Affairs (MCA) and the Securities and Exchange Board of India (SEBI) has permitted Companies to hold the Annual General Meetings through VC/OAVM and hence the Meeting will be held through VC/OAVM in compliance with applicable provisions of the Companies Act, 2013 and the SEBI Regulations/Circulars/Clarifications issued from time to time.

3. As per the directions issued by the Securities and Exchange Board of India (SEBI) and the Ministry of Corporate Affairs (MCA), the company would be sending the Annual Report for the financial year 2025-26 along with the Notice of the 40th Annual General Meeting (AGM) through e-mail to those members who have registered their e-mail IDs with the Company / Depository Participant (DPs).

4. Members may note that the Notice and the Annual Report for the financial year 2025-26 will also be available on the Company's website at www.ramapetrochemicals.com, website of the Stock Exchange on which the equity

shares of the Company are listed i.e. BSE Limited at www.bseindia.com and on the website of Central Depository Services (India) Limited (CDSL) (agency for providing the Remote e-Voting facility and e-voting system during the AGM) i.e. www.evotingindia.com

5. As per the directions of the Securities and Exchange Board of India (SEBI) and the Ministry of Corporate Affairs (MCA), since the Meeting is being conducted through VC/OAVM, the option of appointing proxies will not be available for this AGM and hence the Proxy form, Attendance Slip and Route Map are not being enclosed with the Notice. However, corporate members intending to attend and vote at the AGM are requested to send a certified copy of the Board Resolution / Authority Letter authorizing their representative to attend and vote at the Meeting to the Company by email - compliance@ramapetrochemicals.com

6. The MCA has undertaken a 'Green initiative in Corporate Governance' and allowed companies to share documents with its shareholders through electronic mode. Members are requested to update their email address to their Depository Participants (DP) with whom they are maintaining their demat accounts. If the shares are held in physical mode then members can also register / update their email address by sending a duly signed request letter including their name and folio to the Company's Registrar and Transfer Agent (RTA), M/s. MUFG Intime India Private Limited (formerly known as M/s. Link Intime India Private Limited **Unit - Rama Petrochemicals Limited**, C-101, 1st Floor, C Tower, 247 Park, L. B. S. Marg, Vikhroli West, Mumbai 400083, Tel - 8108116767 or by e-mail to rnt.helpdesk@in.mpms.mufg.com.

7. In case any member is desirous of obtaining physical copy of the Annual Report for the financial year 2025-26 and Notice of the 40th AGM of the Company, he/she may send a request to the Company by writing at compliance@ramapetrochemicals.com mentioning their DP ID and Client ID/Folio No.

8. Relevant documents referred to in the accompanying Notice and the Statements are available for inspection through electronic mode up to the date of the meeting.

9. Members desirous of seeking any information concerning the accounts are requested to address their queries in advance to the Company mentioning their name, folio/demat account number, e-mail Id and mobile number to compliance@ramapetrochemicals.com at least ten days before the date of the Meeting. Queries/Questions received after July 27, 2026 will not be considered or responded at the AGM. Members who would like to express their views or ask questions during the AGM may register themselves as a speaker by sending an e-mail to compliance@ramapetrochemicals.com at least ten days before the date of the meeting.

10. Those shareholders who have registered themselves as a speaker will only be allowed to express their views / ask questions during the meeting.

11. The Company is pleased to provide e-voting facility through Central Depository Services (India) Limited (CDSL) to enable all the Members to cast their votes electronically on the resolutions mentioned in the AGM Notice dated May 26, 2026 for the 40th Annual General Meeting of the Company. The instructions for members voting electronically are given below:

CDSL e-Voting System - For e-Voting and Joining Virtual Meetings.

1. In accordance with the provisions of the Act, read with the Rules made thereunder and General Circular Nos. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020, 20/2020 dated 5th May, 2020, 02/2021 dated 13th January, 2021, 21/2021 dated 14th December, 2021, 02/2022 dated 5th May, 2022, 10/2022 dated 28th December, 2022, 09/2023 dated 25th September, 2023, Circular Nos. 09/2024 dated September, 19, 2024 and Circular No. 03/2025 dated September 22,2025 issued by the Ministry of Corporate Affairs ("MCA") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, Circular No. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022, SEBI/HO/CRD/PoD-2/P/CIR/2023/4 dated January 05, 2023 and Circular No. SEBI/HO/CFD/CFD-PoD-2/P/ CIR/2023/167 dated October 07, 2023 and Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 03, 2024 issued by the Securities and Exchange Board of India ("SEBI"), (hereinafter collectively referred to as "the Circulars"), prescribing the procedures and

manner of conducting the AGM through Video Conference ("VC") or Other Audio Visual Means ("OAVM") without the physical presence of members at a common venue. In terms of the said Circulars, the 40th AGM of the Members of the Company is being held through VC/OAVM on **Thursday, August 06, 2026 at 3:00 p.m.** Central Depository Services (India) Limited (CDSL) will be providing facility for voting through remote e-voting, for participation in the AGM through VC / OAVM facility and e-Voting during the AGM.

2. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI Listing Regulations (as amended), the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the AGM. For this purpose, the Company has entered into an agreement with Central Depository Services (India) Limited (CDSL) for facilitating voting through electronic means, as the authorized e-Voting's agency. The facility of casting votes by a member using remote e-voting as well as the e-voting system on the date of the AGM will be provided by CDSL.

3. The Members can join the AGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the AGM through VC/OAVM will be made available to at least 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the AGM without restriction on account of first come first served basis.

4. The attendance of the Members attending the AGM through VC/OAVM will be counted for the purpose of ascertaining the quorum under Section 103 of the Companies Act, 2013.

5. As the AGM shall be conducted through VC/OAVM, there is no requirement of appointment of proxies, pursuant to the said Circulars. Accordingly, the facility for appointment of proxy by the members is not available for this AGM and hence the proxy form is not annexed to this Notice. Further, the attendance slip including route map is not annexed to this Notice. Members attending the AGM through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

THE INTRUCTIONS TO SHAREHOLDERS FOR REMOTE E-VOTING AND E-VOTING DURING AGM AND JOINING MEETING THROUGH VC/OAVM ARE AS UNDER:

Step 1 Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

Step 2 Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

(i) The voting period begins on **Monday, the 3rd day of August, 2026 at 9.00 a.m. and ends on Wednesday, the 5th Day of August, 2026 at 5.00 p.m.** During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on **Thursday, the 30th day of July, 2026** i.e. the cut-off date (record date) may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.

(ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.

(iii) Pursuant to SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to **all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants**. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

Step 1 Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

(iv) In terms of SEBI circular no. **SEBI/HO/CFD/ CMD/CIR/P/2020/242 dated December 09, 2020** on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to above said SEBI Circular, Login method for e-Voting and joining virtual meetings for Individual shareholders holding securities in Demat mode CDSL/NSDL is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in Demat mode with **CDSL** Depository	1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login to Easi / Easiest are requested to visit cdsl website www.cdslindia.com and click on login icon & My Easi New (Token) Tab. 2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3) If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & My Easi New (Token) Tab and then click on registration option. 4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders holding securities in demat mode with **NSDL** Depository	1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period.

	2) If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select "Register Online for IDeAS "Portal or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 4) For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID, 8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.
	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login type	**Helpdesk details**
Individual Shareholders holding securities in Demat mode with **CDSL**	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911.
Individual Shareholders holding securities in Demat mode with **NSDL**	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at 022-48867000 OR 022-24997000.

Step 2: Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

(v) Login method for e-Voting and joining virtual meetings for Physical shareholders and shareholders other than individual holding in demat form.

1) The shareholders should log on to the e-voting website www.evotingindia.com.
2) Click on "Shareholders" module.
3) Now enter your User ID
   a. For CDSL: 16 digits beneficiary ID,
   b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
   c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.
4) Next enter the Image Verification as displayed and Click on Login.
5) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.
6) If you are a first-time user follow the steps given below :

	For Physical shareholders and other than individual shareholders holding shares in Demat.
PAN	Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) ● Shareholders who have not updated their PAN with the Company/ Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.
Dividend Bank Details **OR** Date of Birth (DOB	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. ● If both the details are not recorded with the depository or company, please enter the member id / folio number in the Dividend Bank details field.

(vi) After entering these details appropriately, click on "SUBMIT" tab.

(vii) Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

(viii) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.

(ix) Click on the EVSN for the relevant <Company Name> on which you choose to vote.

(x) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES / NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.

(xi) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.

(xii) After selecting the resolution, you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.

(xiii) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.

(xiv) You can also take a print of the votes cast by clicking on "Click here to print" option on the Voting page.

(xv) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.

(xvi) There is also an optional provision to upload BR/POA if any uploaded, which will be made available to scrutinizer for verification.

(xvii) **Additional Facility for Non - Individual Shareholders and Custodians - For Remote Voting only.**

1. Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the "Corporates" module.
2. A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
3. After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
4. The list of accounts linked in the login will be mapped automatically & can be delink in case of any wrong mapping.
5. It is Mandatory that, a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
6. Alternatively Non Individual shareholders are required mandatory to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz, compliance@ramapetrochemicals.com, if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

INSTRUCTIONS FOR SHAREHOLDERS ATTENDING THE AGM THROUGH VC/OAVM & E-VOTING DURING MEETING ARE AS UNDER:

1. Shareholder will be provided with a facility to attend the AGM through VC/OAVM or view the live webcast of AGM through the CDSL e-Voting system. Members may access the same at https://www.evotingindia.com under shareholders'/members login by using the remote e-voting credentials.
2. The procedure for attending meeting & e-Voting on the day of the AGM is same as the instructions mentioned above for e-voting.
3. The link for VC/OAVM to attend meeting will be available where the EVSN of Company will be displayed after successful login as per the instructions mentioned above for e-voting.
4. Only those Shareholders, who will be present in the AGM through VC/OAVM facility and have not cast their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available in the AGM.
5. If any votes are cast by the Shareholders through the e-voting available during the AGM and if the same members have not participated in the meeting through VC/OAVM facility, then the votes cast by such members shall be considered invalid as the facility of e-voting during the meeting is available only to the members participating in the meeting.
6. Shareholders who have voted through remote e-voting will be eligible to attend the AGM. However, they will not be eligible to vote at the AGM.
7. Shareholders are encouraged to join the Meeting through Laptops / IPads for better experience.
8. Shareholders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.

9. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.

10. Shareholders who would like to express their views/ask questions during the meeting may register themselves as a speaker by sending their request in advance at least **ten days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at compliance@ramapetrochemicals.com. The shareholders who do not wish to speak during the AGM but have queries may send their queries in advance **ten days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at compliance@ramapetrochemicals.com. These queries will be replied to by the Company suitably by email.

11. Those shareholders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the meeting.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.

1. For Physical shareholders - please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to RTA email id : rnt.helpdesk@in.mpms.mufg.com

2. For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP)

3. For Individual Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

If you have any queries or issues regarding attending AGM and e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, AVP, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call at toll free no. 1800 21 09911.

The Company has appointed Ms Kavita Raju Joshi, Practicing Company Secretary (Membership. No. FCS 9074 and COP No. 8893) as the Scrutinizer to conduct the e-voting process in a fair and transparent manner.

The results shall be declared after the Annual General Meeting and the Results along with the Scrutinizer's Report shall be placed on the website of the Company and will also be forwarded to the Stock Exchange.

By Order of the Board
For RAMA PETROCHEMICALS LIMITED

RENU JAIN
COMPANY SECRETARY
M. NO. - ACS - 46454

Place: Mumbai
Date: May 26, 2026

Corporate Office:
51-52, Free Press House,
Nariman Point, Mumbai 400021
Tel: 91 22 22834123
CIN No. L23200MH1985PLC035187
E-mail : compliance@ramapetrochemicals.com
Website : www.ramapetrochemicals.com

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 WITH REFERENCE TO THE SPECIAL BUSINESS SPECIFIED IN THE NOTICE CONVENING THE FORTIETH ANNUAL GENERAL MEETING OF THE COMPANY.

ITEM NO 3

The provisions of Section 186 of the Act read with the Companies (Meetings of Board and its Powers) Rules, 2014, as amended to date, provides that no company is permitted to, directly or indirectly, (a) give any loan to any person or other body corporate; (b) give any guarantee or provide security in connection with a loan to any other body corporate or person; and (c) acquire by way of subscription, purchase or otherwise, the securities of any other body corporate, exceeding sixty percent of its paid-up share capital, free reserves and securities premium account or one hundred per cent of its free reserves and securities premium account, whichever is more. Further, the said section provides that where the giving of any loan or guarantee or providing any security or the acquisition as provided under Section 186(2) of the Act, exceeds the limits specified therein, prior approval of members by means of a Special Resolution is required to be passed at a general meeting.

In view of the above and considering the business plans of the Company, which requires the Company to make sizeable loans / investments and issue guarantees / securities to persons or bodies corporate, from time to time, prior approval of the members is being sought for enhancing the said limits.

The Board recommends the Special Resolution set out at Item No. 3 of the Notice for approval of the members.

None of the Directors or Key Managerial Personnel of the Company or their relatives are, in any way, concerned or interested, financially or otherwise, in the said resolution.

ITEM NO. 4 :

Pursuant to Section 188 of the Companies Act, 2013 and the applicable Rules framed thereunder state that any related party transaction in relation to sale, purchase or supply of any goods or materials or services, unsecured loans, other loans and Advances, directly or through appointment of agent amounting to or exceeding 10% or more of the turnover of the Company as per the last Audited Financial Statement for the preceding financial year shall not be entered into by the Company except with the prior approval of the Company by a resolution.

Furthermore, Regulation 15(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 states the non-applicability of Regulation 23 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) on companies listed on SME exchange for the related party transactions.

During the Financial Year 2026-2027, the Company, proposes to enter into certain related party transaction(s) with Rama Phosphates Limited, Rama Industries Limited, Blue Lagoon Investments Private Limited and Trishul Mercantile Private Limited as mentioned below, on mutually agreed terms and conditions, and the aggregate of such transaction(s) are expected to cross the applicable materiality thresholds.

Accordingly, transaction(s) entered with Rama Phosphates Limited, Rama Industries Limited, Blue Lagoon Investments Private Limited and Trishul Mercantile Private Limited comes within the meaning of Related Party Transaction(s) in terms of provisions of the Act applicable Rules framed thereunder. All the said transactions shall be in the ordinary course of business of the Company and on an arm's length basis. Based on the recommendation of the Audit Committee and as approved by the Board of Directors, subject to approval of members of the Company, approved an aggregate limit not exceeding ₹ 31 Crores (Rupees Thirty One Crores), collectively for transactions involving sale, purchase or supply of any goods or materials or services, unsecured loans, other loans and Advances for the Financial Year 2026-2027, with above mentioned related parties within the definition of Section 2(76) of the Act.

As per the SEBI Listing Regulations, all related Parties of the Company, whether or not a party to the proposed transaction(s) shall abstain from voting on the said resolution.

Except Mr. Haresh D. Ramsinghani and Ms. Nilanjana H. Ramsinghani along with and / or their relatives are concerned or interested in the resolution(s). None of the other Directors and / or Key Managerial Personnel of the Company and/or their respective relatives are concerned or interested either directly or indirectly, except to the extent of their shareholding in the Company, if any, in the Resolution mentioned at Item No. 4 of the Notice.

The Board recommends the relevant Ordinary Resolution set forth at Item No. 4 in the Notice for the approval of the Members for the said Related Party Transaction(s) proposed to be entered by our Company.

Pursuant to Rule 15 of Companies (Meetings of Board and its Powers) Rules, 2014 as amended till date and Disclosure under Regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 particulars of the transactions with Rama Phosphates Limited, Rama Industries Limited, Blue Lagoon Investments Private Limited and Trishul Mercantile Private Limited are as follows:

Sr No.	Particulars				
1	Name of Related Parties	Rama Phosphates Limited	Rama Industries Limited	Blue Lagoon Investments Private Limited	Trishul Mercantile Private Limited
2	Name of the Director or KMP or Promoter who is related	Mr. Haresh Ramsinghani, Mrs. Nilanjana H. Ramsinghani	Mr. Haresh Ramsinghani, Mr Daulat J. Ramsinghani, Mrs. Shefali Karani and Mrs. Nilanjana H. Ramsinghani	Mr. Haresh Ramsinghani	Mr. Haresh Ramsinghani and Mr. Daulat J. Ramsinghani
3	Nature of Relationship	Mr. Haresh Ramsinghani and Mrs. Nilanjana H. Ramsinghani are Promoter & Director of Rama Phosphates Limited. Mr. Haresh Ramsinghani is Shareholder of Rama Phosphates Limited.	Mr. Haresh Ramsinghani, Mr Daulat J. Ramsinghani and Mrs. Shefali Karani and Mrs. Nilanjana H. Ramsinghani are Promoter & Director of Rama Industries Limited. Mr. Haresh Ramsinghani and Mr. Daulat J. Ramsinghani are shareholders of Rama Industries Limited.	Mr. Haresh Ramsinghani and Mr. Daulat J. Ramsinghani are Promoter & Director of Blue Lagoon Investments Private Limited. Mr. Daulat J. Ramsinghani is shareholders of Blue Lagoon Investments Private Limited.	Mr. Haresh Ramsinghani and Mr. Daulat J. Ramsinghani are Promoter of Trishul Mercantile Private Limited. Mr. Daulat J. Ramsinghani is shareholder of Trishul Mercantile Private Limited.
4	Type of transaction	Sale and Purchase	Loan and Advances	Loan and Advances	Sale and Purchase & Loan and Advances
5	Monetary Value	₹ 4,00,00,000	₹ 11,00,00,000	₹ 6,00,00,000	₹ 4,00,00,000 and ₹ 6,00,00,000
6	Justification as to why the RPTs are in the interest of the Company	The Related Party Transactions (RPTs) undertaken by the Company are essential for achieving its strategic, operational, and financial objectives.			

Sr No.	Particulars	
7	Nature materials terms and particulars of the contracts / arrangements	Sale, purchase or supply of any goods or materials or services, unsecured loans, other loans and Advances are as per business activities. Related Party Transactions would be in ordinary course of the Company's business and at the arm's length basis.
8	Any advance paid or received for the contracts / arrangements	As per industry norms customs and usages.
9	Tenure of Contracts / arrangement	April 1, 2026 to March 31, 2027

Pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93 dated June 26, 2025, Minimum information to be provided to the Shareholders for approval of Related Party Transactions is provided as under:

Sr No.	Particulars of the information	Information provided by the management
A (1) Basic details of the related party		
1.	Name of the related party	Rama Phosphates Limited ('RPL')
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Manufacturing of Fertilizers and Sulphuric Acid
A (2). Relationship and ownership of the related party		
1.	Relationship between the listed entity/subsidiary (in case of transaction involving the subsidiary) and the related party – including nature of its concern (financial or otherwise) and the following:	Mr. Haresh Ramsinghani and Mrs. Nilanajana H. Ramsinghani are Promoter & Director of Rama Phosphates Limited. Mr. Haresh Ramsinghani is Shareholder of Rama Phosphates Limited.
	a) Shareholding of the listed entity / subsidiary (in case of transaction involving the subsidiary), whether direct or indirect, in the Related party.	--
	b) Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity/ subsidiary (in case of transaction involving the subsidiary).	–

<table>
<tr><th>Sr No.</th><th>Particulars of the information</th><th colspan="3">Information provided by the management</th></tr>
<tr><td></td><td>c) Shareholding of the related party, whether direct or indirect, in the listed entity / subsidiary (in case of transaction involving the subsidiary)</td><td colspan="3">–</td></tr>
<tr><td colspan="5">A (3). Details of previous transactions with the related party</td></tr>
<tr><td rowspan="2">1.</td><td rowspan="2">Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during last year.</td><td>Year</td><td>Nature of Transaction</td><td>Amount (In ₹)</td></tr>
<tr><td>2025-26</td><td>Sale of Goods</td><td>₹ 30,79,169</td></tr>
<tr><td>2.</td><td>Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last financial year</td><td colspan="3">No</td></tr>
<tr><td colspan="5">A (4). Amount of the proposed transactions (All types of transactions taken together)</td></tr>
<tr><td>1.</td><td>Total amount of all the proposed transactions being placed for approval in the current meeting.</td><td colspan="3">₹ 4,00,00,000</td></tr>
<tr><td>2.</td><td>Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year is material RPT in terms of Para 1(1) of these Standards?</td><td colspan="3">Yes</td></tr>
<tr><td>3.</td><td>Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year</td><td colspan="3">680.37%</td></tr>
<tr><td>4.</td><td>Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary, and where the listed entity is not a party to the transaction)</td><td colspan="3">Not Applicable</td></tr>
<tr><td>5.</td><td>Value of the proposed transactions as a percentage of the related party's annual standalone turnover for the immediately preceding financial year.</td><td colspan="3">1299.05%</td></tr>
</table>

Sr No.	Particulars of the information	Information provided by the management
A (5) Basic details for proposed transactions		
1.	Specific type of the proposed transaction (e.g. sale of goods / services, purchase of goods / services, giving loan, borrowing etc.)	Sale of Goods
2.	Details of the proposed transaction	At arms' length basis
3.	Tenure of the proposed transaction (tenure in number of years or months to be specified)	April 1, 2026 to March 31, 2027
4.	Whether omnibus approval is being sought ?	Yes
5.	Value of the proposed transaction during a financial year. If the proposed transaction will be executed over more than one financial year, provide estimated break-up financial year-wise.	Not Applicable
6.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity.	The Related Party Transactions (RPTs) undertaken by the Company are essentials for achieving its Strategic Operational, and Financial Objectives.
7.	Details of the promoter(s) / director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or Indirectly.	
	a. Name of the director / KMP	Mr. Haresh Ramsinghani and Mrs. Nilanjana H. Ramsinghani
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	Mr Haresh Ramsinghani holds 4 Equity Shares (0.00%) of RPL
8.	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee	Not Applicable
9.	Other information relevant for decision making	None
B(1) Disclosure in case of transactions relating to sale, purchase or supply of goods or services or any other similar business transactions		
1.	Number of bidders / suppliers / vendors/ traders / distributors / Service providers form whom bids / quotations were received with respect to the proposed transaction along with details of process followed to obtain bids	No bidding or other process was conducted.
2.	Best bid / quotation received	Not Applicable

Sr No.	Particulars of the information	Information provided by the management
3.	Additional cost / potential loss to the listed entity or the subsidiary in transacting with the related party compared to the best bid / quotation received	Not Applicable
4.	Where bids were not invited, the fact shall be disclosed along with the justification for the same.	Since the proposed transaction is to be entered with related party, competitive bids have not been invited. The Company is of the view that inviting bids in such case is not practical, considering the nature of relationship and the specific requirements of the transaction. The transaction is proposed to be undertaken on arm's length basis and in the ordinary course of business, and has been duly reviewed and approved by the audit committee and the Board of Directors in accordance with the Provisions of Companies Act, 2013 and applicable SEBI (LODR) Regulations.
5.	Wherever comparable bids are not available, state what is basis to recommend to the Audit Committee that the terms of proposed RPT are beneficial to the shareholders	
A (1) Basic details of the related party		
1.	Name of the related party	Rama Industries Limited ('RIL')
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Manufacturing of Gelatine and Di-Calcium Phosphates
A (2). Relationship and ownership of the related party		
1.	Relationship between the listed entity/subsidiary (in case of transaction involving the subsidiary) and the related party – including nature of its concern (financial or otherwise) and the following:	Mr. Haresh Ramsinghani, Mr. Daulat J. Ramsinghani and Mrs. Shefali Karani are Promoter & Director of Rama Industries Limited. Mr. Haresh Ramsinghani and Mr Daulat J. Ramsinghani are Shareholders of Rama Industries Limited.
	a) Shareholding of the listed entity / subsidiary (in case of transaction involving the subsidiary), whether direct or indirect, in the Related party.	--
	b) Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity/ subsidiary (in case of transaction involving the subsidiary).	--
	c) Shareholding of the related party, whether direct or indirect, in the listed entity / subsidiary (in case of transaction involving the subsidiary)	–

<table>
<tr><th>Sr No.</th><th>Particulars of the information</th><th colspan="3">Information provided by the management</th></tr>
<tr><td colspan="5">A (3). Details of previous transactions with the related party</td></tr>
<tr><td rowspan="4">1.</td><td rowspan="4">Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during last year</td><td>Year</td><td>Nature of Transaction</td><td>Amount (In ₹)</td></tr>
<tr><td rowspan="3">2025-26</td><td>Loan Taken</td><td>₹ 24,22,00,000</td></tr>
<tr><td>Loan Repaid</td><td>₹ 19,60,00,000</td></tr>
<tr><td>Interest paid</td><td>₹ 40,373,235</td></tr>
<tr><td>2.</td><td>Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last financial year.</td><td colspan="3">No</td></tr>
<tr><td colspan="5">A (4). Amount of the proposed transactions (All types of transactions taken together)</td></tr>
<tr><td>1.</td><td>Total amount of all the proposed transactions being placed for approval in the current meeting.</td><td colspan="3">₹ 11,00,00,000</td></tr>
<tr><td>2.</td><td>Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year is material RPT in terms of Para 1(1) of these Standards?</td><td colspan="3">Yes</td></tr>
<tr><td>3.</td><td>Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year</td><td colspan="3">1817.01%</td></tr>
<tr><td>4.</td><td>Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary, and where the listed entity is not a party to the transaction)</td><td colspan="3">Not Applicable</td></tr>
<tr><td>5.</td><td>Value of the proposed transactions as a percentage of the related party's annual standalone turnover for the immediately preceding financial year.</td><td colspan="3">3572.39%</td></tr>
<tr><td colspan="5">A (5) Basic details for proposed transactions</td></tr>
<tr><td>1.</td><td>Specific type of the proposed transaction (e.g. sale of goods / services, purchase of goods / services, giving loan, borrowing etc.)</td><td colspan="3">Loans and Advances</td></tr>
<tr><td>2.</td><td>Details of the proposed transaction</td><td colspan="3">As per the terms agreed by the parties</td></tr>
<tr><td>3.</td><td>Tenure of the proposed transaction (tenure in number of years or months to be specified)</td><td colspan="3">April 1, 2026 to March 31, 2027</td></tr>
</table>

Sr No.	Particulars of the information	Information provided by the management
4.	Whether omnibus approval is being sought ?	Yes
5.	Value of the proposed transaction during a financial year. If the proposed transaction will be executed over more than one financial year, provide estimated break-up financial year-wise.	Not Applicable
6.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity.	The Related Party Transactions (RPTs) undertaken by the Company are essentials for achieving its Strategic Operational, and Financial Objectives.
7.	Details of the promoter(s) / director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or Indirectly.	
	a. Name of the director / KMP	Mr. Haresh Ramsinghani, Mr Daulat J. Ramsinghani, Mrs. Nilanjana H. Ramsinghani and Mrs. Shefali Karani
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	Mr Haresh Ramsinghani holds 20 equity shares (0.00%) of RIL Mr Daulat J. Ramsinghani holds 88 equity shares (0.00%) of RIL and Mrs. Nilanjana H. Ramsinghani holds 10 equity shares (0.00%) of RIL.
8.	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee	Not Applicable
9.	Other information relevant for decision making	None

B(2) Disclosure in case of transactions relating to borrowings by the listed entity or its subsidiary

1	Interest rate	As per Industry Norms
2	Cost of borrowing	9% Per Annum
3	Maturity / due date	Repayable on Demand and as per the terms agreed by the parties.
4	Repayment schedule & terms	Repayable on Demand and as per the terms agreed by the parties.
5	Whether secured or unsecured?	Unsecured
6	If secured, the nature of security & security coverage ratio	Not Applicable
7	The purpose for which the funds will be utilized by the listed entity / subsidiary pursuant to the transaction.	For achieving its Strategic Operational and Financial Objectives.

Sr No.	Particulars of the information	Information provided by the management		
C(1) Disclosure in case of transactions relating to borrowings by the listed entity or its subsidiary				
1.	Debt to Equity Ratio of the listed entity or its subsidiary based on last audited financial statements			
	a. Before transaction	(-)1.00		
	b. After transaction	(-)1.17		
2.	Debt Service Coverage Ratio of the listed entity or its subsidiary based on last audited financial statements			
	a. Before transaction	(-) 0.23		
	b. After transaction	(-) 0.23		
A (1) Basic details of the related party				
1.	Name of the related party	Blue Lagoon Investments Private Limited ('BLIPL')		
2.	Country of incorporation of the related party	India		
3.	Nature of business of the related party	Financial Activities		
A (2). Relationship and ownership of the related party				
1.	Relationship between the listed entity/subsidiary (in case of transaction involving the subsidiary) and the related party - including nature of its concern (financial or otherwise) and the following :	Mr. Haresh Ramsinghani, Mr. Daulat J. Ramsinghani are Promoter & Director of Blue Lagoon Investments Private Limited. Mr. Daulat J. Ramsinghani is Shareholder of Blue Lagoon Investments Private Limited.		
	a) Shareholding of the listed entity / subsidiary (in case of transaction involving the subsidiary), whether direct or indirect, in the Related party.	BLIPL holds 1655 (0.01%) equity shares of RPCL		
	b) Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity/ subsidiary (in case of transaction involving the subsidiary).	--		
	c) Shareholding of the related party, whether direct or indirect, in the listed entity / subsidiary (in case of transaction involving the subsidiary)	–		
A (3). Details of previous transactions with the related party				
1.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during last year.	Year	Nature of Transaction	Amount (In ₹)
		2025-26	Loan taken	₹ 9,00,000
			Loan repaid	₹ 12,00,000

Sr No.	Particulars of the information	Information provided by the management
2.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last the financial year.	No
A (4). Amount of the proposed transactions (All types of transactions taken together)		
1.	Total amount of all the proposed transactions being placed for approval in the current meeting.	₹ 6,00,00,000
2.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year is material RPT in terms of Para 1(1) of these Standards?	Yes
3.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	1,020.55%
4.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary, and where the listed entity is not a party to the transaction)	Not Applicable
5.	Value of the proposed transactions as a percentage of the related party's annual standalone turnover for the immediately preceding financial year.	1,948.58%
A (5) Basic details for proposed transactions		
1.	Specific type of the proposed transaction (e.g. sale of goods / services, purchase of goods / services, giving loan, borrowing etc.)	Loans and Advances
2.	Details of the proposed transaction	As per the terms agreed by the parties
3.	Tenure of the proposed transaction (tenure in number of years or months to be specified)	April 1, 2026 to March 31, 2027
4.	Whether omnibus approval is being sought?	Yes
5.	Value of the proposed transaction during a financial year. If the proposed transaction will be executed over more than one financial year, provide estimated break-up financial year-wise.	Not Applicable
6.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity.	The Related Party Transactions (RPTs) undertaken by the Company are essentials for achieving its Strategic Operational, and Financial Objectives.

Sr No.	Particulars of the information	Information provided by the management
7.	Details of the promoter(s) / director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or Indirectly.	
	a. Name of the director / KMP	Mr. Haresh Ramsinghani, Mr Daulat J. Ramsinghani
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	Mr Daulat Ramsinghani holds 14,29,006 equity shares (83.99%) of BLIPL
8.	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee	Not Applicable
9.	Other information relevant for decision making	None

B(2) Disclosure in case of transactions relating to borrowings by the listed entity or its subsidiary

1	Interest rate	Nil
2	Cost of borrowing	Interest Free
3	Maturity / due date	Repayable on Demand and as per the terms agreed by the parties.
4	Repayment schedule & terms	Repayable on Demand and as per the terms agreed by the parties.
5	Whether secured or unsecured?	Unsecured
6	If secured, the nature of security & security coverage ratio	Not Applicable
7	The purpose for which the funds will be utilized by the listed entity / subsidiary pursuant to the transaction.	For achieving its Strategic Operational and Financial Objectives.

C(1) Disclosure in case of transactions relating to borrowings by the listed entity or its subsidiary

1.	Debt to Equity Ratio of the listed entity or its subsidiary based on last audited financial statements	
	a. Before transaction	(-) 1.00
	b. After transaction	(-) 1.09
2.	Debt Service Coverage Ratio of the listed entity or its subsidiary based on last audited financial statements	
	a. Before transaction	(-) 0.23
	b. After transaction	(-) 0.23

<table>
<tr><th>Sr No.</th><th>Particulars of the information</th><th colspan="3">Information provided by the management</th></tr>
<tr><td colspan="5">A (1) Basic details of the related party</td></tr>
<tr><td>1.</td><td>Name of the related party</td><td colspan="3">Trishul Mercantile Private Limited ('TMPL')</td></tr>
<tr><td>2.</td><td>Country of incorporation of the related party</td><td colspan="3">India</td></tr>
<tr><td>3.</td><td>Nature of business of the related party</td><td colspan="3">Trading Activities</td></tr>
<tr><td colspan="5">A (2). Relationship and ownership of the related party</td></tr>
<tr><td rowspan="4">1.</td><td>Relationship between the listed entity/subsidiary (in case of transaction involving the subsidiary) and the related party – including nature of its concern (financial or otherwise) and the following:</td><td colspan="3">Promoter Group Company</td></tr>
<tr><td>a) Shareholding of the listed entity / subsidiary (in case of transaction involving the subsidiary), whether direct or indirect, in the Related party.</td><td colspan="3">–</td></tr>
<tr><td>b) Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity/ subsidiary (in case of transaction involving the subsidiary).</td><td colspan="3">–</td></tr>
<tr><td>c) Shareholding of the related party, whether direct or indirect, in the listed entity / subsidiary (in case of transaction involving the subsidiary)</td><td colspan="3">–</td></tr>
<tr><td colspan="5">A (3). Details of previous transactions with the related party</td></tr>
<tr><td rowspan="2">1.</td><td rowspan="2">Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during last year.</td><td>Year</td><td>Nature of Transaction</td><td>Amount (In ₹)</td></tr>
<tr><td colspan="3">Nil</td></tr>
<tr><td>2.</td><td>Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last financial year</td><td colspan="3">No</td></tr>
<tr><td colspan="5">A (4). Amount of the proposed transactions (All types of transactions taken together)</td></tr>
<tr><td rowspan="2">1.</td><td rowspan="2">Total amount of all the proposed transactions being placed for approval in the current meeting.</td><td colspan="3">₹ 4,00,00,000 (Purchase of Goods)</td></tr>
<tr><td colspan="3">₹ 6,00,00,000 (Loans and Advances)</td></tr>
<tr><td>2.</td><td>Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year is material RPT in terms of Para 1(1) of these Standards?</td><td colspan="3">Yes</td></tr>
</table>

Sr No.	Particulars of the information	Information provided by the management
3.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	680.37% (Purchase of Goods) 1020.55% (Loans and Advances)
4.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary, and where the listed entity is not a party to the transaction)	Not Applicable
5.	Value of the proposed transactions as a percentage of the related party's annual standalone turnover for the immediately preceding financial year.	1299.05% (Purchase of Goods) 1948.58% (Loans and Advances)
A (5) Basic details for proposed transactions		
1.	Specific type of the proposed transaction (e.g. sale of goods / services, purchase of goods / services, giving loan, borrowing etc.)	Purchase of Goods / Loans and Advances
2.	Details of the proposed transaction	At arms' length basis
3.	Tenure of the proposed transaction (tenure in number of years or months to be specified)	April 1, 2026 to March 31, 2027
4.	Whether omnibus approval is being sought?	Yes
5.	Value of the proposed transaction during a financial year. If the proposed transaction will be executed over more than one financial year, provide estimated break-up financial year-wise.	Not Applicable
6.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity.	The Related Party Transactions (RPTs) undertaken by the Company are essentials for achieving its Strategic Operational, and Financial Objectives.
7.	Details of the promoter(s) / director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or Indirectly.	
	a. Name of the director / KMP	Mr. Haresh Ramsinghani and Mr. Daulat J. Ramsinghani
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	Mr. Daulat J. Ramsinghani holds 610 equity shares (3.17%) of TMPL

Sr No.	Particulars of the information	Information provided by the management
8.	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee	Not Applicable
9.	Other information relevant for decision making	None
B(1) Disclosure in case of transactions relating to sale, purchase or supply of goods or services or any other similar business transactions.		
1.	Number of bidders / suppliers / vendors/ traders / distributors / Service providers form whom bids / quotations were received with respect to the proposed transaction along with details of process followed to obtain bids	No bidding or other process was conducted.
2.	Best bid / quotation received	Not Applicable
3.	Additional cost / potential loss to the listed entity or the subsidiary in transacting with the related party compared to the best bid / quotation received	Not Applicable
4.	Where bids were not invited, the fact shall be disclosed along with the justification for the same.	Since the proposed transaction is to be entered with related party, competitive bids have not been invited. The Company is of the view that inviting bids in such case is not practical, considering the nature of relationship and the specific requirements of the transaction. The transaction is proposed to be undertaken on arm's length basis and in the ordinary course of business, and has been duly reviewed and approved by the audit committee and the Board of Directors in accordance with the Provisions of Companies Act, 2013 and applicable SEBI (LODR) Regulations.
5.	Wherever comparable bids are not available, state what is basis to recommend to the Audit Committee that the terms of proposed RPT are beneficial to the shareholders	
B(2) Disclosure in case of transactions relating to borrowings by the listed entity or its subsidiary		
1	Interest rate	As per Industry Norms
2	Cost of borrowing	9% Per Annum
3	Maturity / due date	Repayable on Demand and as per the terms agreed by the parties.
4	Repayment schedule & terms	Repayable on Demand and as per the terms agreed by the parties.
5	Whether secured or unsecured?	Unsecured
6	If secured, the nature of security & security coverage ratio	Not Applicable
7	The purpose for which the funds will be utilized by the listed entity / subsidiary pursuant to the transaction.	For achieving its Strategic Operational and Financial Objectives.

Sr No.	Particulars of the information	Information provided by the management
C(1) Disclosure in case of transactions relating to borrowings by the listed entity or its subsidiary		
1.	Debt to Equity Ratio of the listed entity or its subsidiary based on last audited financial statements	
	a. Before transaction	(-)1.00
	b. After transaction	(-) 1.09
2.	Debt Service Coverage Ratio of the listed entity or its subsidiary based on last audited financial statements	
	a. Before transaction	(-) 0.23
	b. After transaction	(-) 0.23

By Order of the Board
For RAMA PETROCHEMICALS LIMITED

RENU JAIN
COMPANY SECRETARY
M. NO. - ACS - 46454

Place: Mumbai
Date: May 26, 2026
Corporate Office:
51-52, Free Press House,
Nariman Point, Mumbai 400021
Tel: 91 22 22834123
CIN No. L23200MH1985PLC035187
E-mail : compliance@ramapetrochemicals.com
Website : www.ramapetrochemicals.com

INFORMATION PURSUANT TO SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS (LODR) REGULATIONS, 2015

As required pursuant to Regulations 36(3) of the SEBI (LODR) Regulations, 2015 and Secretarial Standard 2 on General Meetings, the particulars of Director(s) who are proposed to be appointed / re-appointed at the forthcoming Annual General Meeting are as under:

1) MRS. NILANAJANA H. RAMSINGHANI (DIN - 01327609)

Name of the Director	**Mrs. Nilanjana H. Ramsinghani - Woman Director**
DIN	01327609
Date of Birth	31-12-1964
Date of First Appointment on Board	31-03-2015
Qualifications	MBA
Brief Profile of Director	Mrs. Nilanjana H. Ramsinghani has over Forty One years of rich and varied experience in the field of business and International Trade. She has successfully set up and managed several trading houses in the Middle East and the USA.
Expertise in Specific functional arears	Specialized in field of business and International Trade
Skills and capabilities required for role and the manner in which the Directors meet the requirements	Director liable to retire by rotation
Terms and Condition of Re-appointment	Reappointment as Director (Non - Executive) of the Company liable to retire by rotation.
No. of Shares Held	Nil Equity Shares as on 31.03.2026
Details of Remuneration last Drawn	Not Applicable
Directorships in other listed Companies (excluding foreign companies) as on March 31, 2026	• Rama Phosphates Limited
Membership / Chairmanship of other listed Companies (includes Only Audit Committee and Stakeholders Relationship Committee)	**Member** • Rama Phosphates Limited - Stakeholders Relationship Committee **Chairman** • Nil
Listed Entities from which Director has Resigned from Directorship in last 3 (Three) Years	Nil
No. of Board Meetings Attended	Mrs. Nilanjana H. Ramsinghani has attended 4 (Four) Board Meetings during the Financial Year 2025 - 2026.
Inter-se relationship, with other Directors and Key Managerial Personnel (KMP)	Mrs. Nilanjana H. Ramsinghani is related to Mr Haresh D. Ramsinghani - Managing Director of the Company.