



RAJRATAN
OUTPERFORM
INDIA | THAILAND

www.rajratan.co.in



RGWL/25-26/

21th October, 2026

To BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400001 Scrip Code – 517522	To National Stock Exchange of India Limited ‘Exchange Plaza’, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Symbol - RAJRATAN
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Sub: Outcome of the Board meeting

Dear Sir

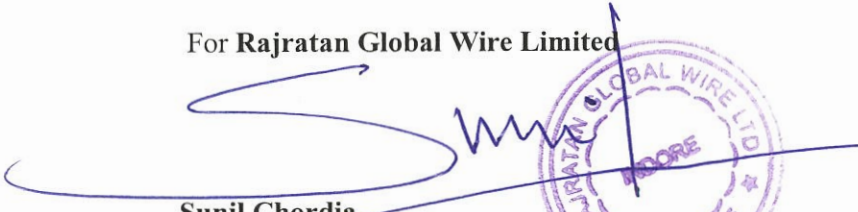
In continuation of our letter dated 13th October, 2026, we would like to inform you the following

1. The Board of directors of the Company in their meeting held today, which commenced at 02.30 pm and concluded at 03:55 Pm at Registered Office of the Company, have approved and taken on record the Unaudited Standalone and Consolidated Financial Results of the Company for the Quarter ended on 30th September, 2026 and taken on record the Limited Review Report thereon, issued by M/s Fadnis & Gupte LLP, Chartered Accountant, Statutory auditor of the Company. Copy of the said financial results and review reports are enclosed herewith.

Kindly take the above information on your record.

Thanking you,
Yours faithfully,

For Rajratan Global Wire Limited


Sunil Chordia
Chairman and Managing Director
DIN - 08488886



RAJRATAN GLOBAL WIRE LTD.

STATEMENT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

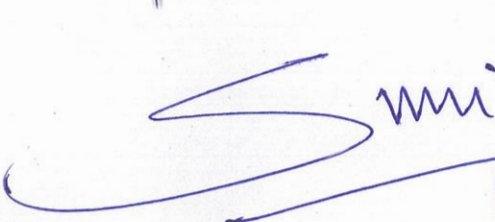
(Rs. In Lakhs) Except per share data

Sr. No.	Particulars	STANDALONE						CONSOLIDATED					
		Quarter Ended			Half Year ended		Year ended	Quarter Ended			Half Year ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue												
	(i) Revenue from operations	22,184	19,441	19,006	41,625	34,844	72,150	37,083	31,835	29,417	68,918	54,068	1,15,650
	(ii) Other income	346	123	148	469	200	585	66	340	144	406	248	577
	Total Revenue (i+ii)	22,530	19,564	19,154	42,094	35,044	72,735	37,149	32,175	29,561	69,324	54,316	1,16,227
2	Expenses												
	(a) Cost of materials consumed	14,034	12,907	10,594	26,941	20,781	43,268	22,763	21,162	17,579	43,925	33,884	70,390
	(b) Purchases of Stock-in-trade	-	-	2	-	19	41	-	-	-	-	-	-
	(c) Changes in Inventories of Finished Goods, Stock-in-Trade and Work-in-Progress	(334)	(1,219)	332	(1,553)	(967)	209	(129)	(1,959)	(708)	(2,088)	(2,148)	(45)
	(d) Employee benefit expenses	1,028	1,009	900	2,037	1,784	3,689	1,529	1,531	1,346	3,060	2,635	5,458
	(e) Finance cost	591	641	654	1,232	1,260	2,397	700	745	771	1,445	1,507	2,843
	(f) Depreciation and amortisation expenses	428	429	401	857	807	1,643	761	751	692	1,512	1,371	2,820
	(g) Other expenses	4,524	3,931	4,580	8,455	8,232	15,521	8,341	6,930	7,198	15,271	12,601	25,852
	Total expenses	20,271	17,698	17,463	37,969	31,916	66,768	33,965	29,160	26,878	63,125	49,850	1,07,318
3	Profit/(Loss) before exceptional items and tax (1-2)	2,259	1,866	1,691	4,125	3,128	5,967	3,184	3,015	2,683	6,199	4,466	8,909
4	Exceptional items	-	-	-	-	-	-	-	-	-	-	-	-
5	Profit/(Loss) before tax (3+4)	2,259	1,866	1,691	4,125	3,128	5,967	3,184	3,015	2,683	6,199	4,466	8,909
6	Tax Expenses												
	(i) Current Tax	345	355	305	700	566	986	532	589	491	1,121	806	1,395
	(ii) Deferred Tax	238	130	138	368	253	503	238	130	137	368	253	503
	Total Tax Expenses (i+ii+iii)	583	485	443	1,068	819	1,489	770	719	628	1,489	1,059	1,898
7	Net Profit/(Loss) for the period from continuing operations (5-6)	1,676	1,381	1,248	3,057	2,309	4,478	2,414	2,296	2,055	4,710	3,407	7,011

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RAJRATAN GLOBAL WIRE LTD.
INDORE

Sr. No.	Particulars	STANDALONE						CONSOLIDATED					
		Quarter Ended			Half Year ended		Year ended	Quarter Ended			Half Year ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
8	Profit/(Loss) for the period from discontinued operations		-	-		-	-	-	-	-	-	-	-
	Tax Expenses of discontinued operations			-							-		-
	(i) Current Tax		-	-		-	-	-	-	-		-	
	(ii) Deferred Tax		-	-		-		-	-	-			
	Net Profit/(Loss) for the period from discontinued operations after Tax		-	-		-	-	-	-	-	-	-	-
9	Net Profit/(Loss) for the period (7+8)	1,676	1,381	1,248	3,057	2,309	4,478	2,414	2,296	2,055	4,710	3,407	7,011
10	Other Comprehensive Income												
a	Items that will not be reclassified to Profit and Loss												
i	Actuarial Gain/ (Loss) on Remeasurements of defined benefit plans	(12)	(10)	(3)	(22)	(6)	84	(11)	(10)	(3)	(21)	(6)	84
b	Items that will be reclassified to Profit and Loss	-	-	-	-	-	-	-	-	-	-	-	-
i	Exchange Difference on Translation of foreign operation	-	-	-	-	-	-	137	(213)	950	(76)	1,983	3,066
11	Total comprehensive Income for the Period (9+10)	1,665	1,371	1,245	3,036	2,303	4,562	2,540	2,073	3,002	4,613	5,384	10,161
12	Total comprehensive Income attributable to Parent	-	-	-	-	-	-	-	-	-	-	-	-
	Non Controlling Interest	-	-	-	-	-	-	2,540	2,073	3,002	4,613	5,384	10,161
13	Paid up Equity Share Capital (face Value Rs.2/- Per Share)	1,015	1,015	1,015	1,015	1,015	1,015	1,015	1,015	1,015	1,015	1,015	1,015
14	Earning per share (of Rs.2/- each)-for continuing Operations (not annualised)												
	a) Basic	3.30	2.72	2.46	6.02	4.55	8.82	4.75	4.52	4.05	9.28	6.71	13.81
	b) Diluted	3.30	2.72	2.46	6.02	4.55	8.82	4.75	4.52	4.05	9.28	6.71	13.81




Sr. No.	Particulars	STANDALONE						CONSOLIDATED					
		Quarter Ended			Half Year ended		Year ended	Quarter Ended			Half Year ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Earning per share (of Rs.2/- each)-for Discontinuing Operations (not annualised)												
	a) Basic	-	-	-	-	-	-	-	-	-	-	-	-
	b) Diluted	-	-	-	-	-	-	-	-	-	-	-	-
	Earning per share (of Rs.2/- each)-for continuing and Discontinuing Operations (not annualised)												
	a) Basic	3.30	2.72	2.46	6.02	4.55	8.82	4.75	4.52	4.05	9.28	6.71	13.81
	b) Diluted	3.30	2.72	2.46	6.02	4.55	8.82	4.75	4.52	4.05	9.28	6.71	13.81

Notes:

- The above standalone and consolidated financial- results of the Company for the quarter and half year ended September 30, 2026 have been reviewed by the Audit Committee and taken on record and approved by the Board of Directors at their respective meetings held on October 21, 2026. the statutory auditors of the company have reviewed these standalone and consolidated financials results pursuant to Regulations 33 of SEBI(Listing obligation and Discloser Requirements)Regulation 2015, as amended.
- The above financial results have been prepared in accordance with the recognition and measurement principles stated therein prescribed under Section 133 of the Companies Act 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Obligations and Disclosures Requirements.

3 Segment Reporting

The Company has identified "Tyre Bead Wire" as the single operating segment for the continued operations in the standalone and consolidated financial statement as per IndAS 108- Operating Segments. The Company has reported segment information on consolidated basis including business conducted through its subsidiaries.

Secondary Segment Information:

1. Segment Revenue – External Turnover

(Rs.in Lakhs)

Particulars	Quarter Ended			Half Year ended		Year ended
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
Within India	20,320	17,362	17,200	37,682	31,751	63,611
Rest of the World	16,763	14,473	12,217	31,236	22,317	52,039
Total	37,083	31,835	29,417	68,918	54,068	1,15,650

Date:-21st October , 2026

Place:- INDORE

For RAJRATAN GLOBAL WIRE LIMITED

(SUNIL CHORDIA)

CHAIRMAN & MANAGING DIRECTOR

DIN :00144786



RAJRATAN GLOBAL WIRE LTD.

Unaudited Statement of Assets And Laibilities as at September 30, 2026

(Rs. In Lakhs)

Particulars	STANDALONE		CONSOLIDATED	
	As on	As on	As on	As on
	30.09.2026	31.03.2026	30.09.2026	31.03.2026
	Unaudited	Audited	Unaudited	Audited
A. ASSETS				
1 Non-Current assets				
(a) Property, plant and equipment	40,207	38,484	64,635	61,681
(b) Capital work-in-progress	9,035	6,889	11,535	8,813
(c) Goodwill	10	10	10	10
(d) Other Intangible assets	25	27	226	209
(e) Other Intangible assets under development	5	5	5	5
(f) Financial Assets				
(i) Investments	5,290	5,234	200	144
(ii) Other financial assets	668	602	861	603
(f) Other non-Current assets	322	1,203	322	1,329
Total non-Current assets	55,562	52,454	77,794	72,794
2 Current assets				
(a) Inventories	9,732	6,007	14,037	10,419
(b) Financial Assets				
(i) Trade recievables	20,079	18,799	28,209	25,535
(ii) Cash and cash equivalents	731	524	3,285	2,251
(iii) Bank balances other than (ii) above	1,501	1,448	1,512	1,458
(iv) Other financial assets	76	25	76	25
(v) current tax assets	-	-	-	9
(c) Other current assets	2,396	2,699	3,536	3,409
Total current assets	34,515	29,502	50,655	43,106
TOTAL ASSETS	90,077	81,956	1,28,449	1,15,900
B. EQUITY AND LIABILITIES				
Equity				
(a) Equity share capital	1,015	1,015	1,015	1,015
(b) Other equity	43,361	41,340	67,627	64,029
Total Equity	44,376	42,355	68,642	65,044
LIABILITIES				
1 NON CURRENT LIABILITIES				
(a) Financial liabilities				
(i) Borrowings	12,134	12,846	12,994	12,933
(c) Provisions	12	12	84	81
(b) Deferred tax liabilities (Net)	2,639	2,270	2,639	2,270
Total Non-Current liabilities	14,785	15,128	15,717	15,284
2 Current liabilities				
(a) Financial liabilities				
(i) Borrowings	19,219	14,754	28,395	19,457
(ii) Trade payables				
(a) total outstanding dues of micro enterprise and small enterprises	305	92	-	-
(b) total outstanding dues of creditors other than micro enterprise and small enterprises	8,962	8,022	12,534	13,914
(iii) Other financial liabilities	1,945	1,066	1,949	1,123
(b) Other current liabilities	136	357	343	576
(c) Provisions	224	151	281	234
(d) Current Tax Liabilities (Net)	125	31	588	268
Total current liabilities	30,916	24,473	44,090	35,572
Total liabilities	45,701	39,601	59,807	50,856
TOTAL EQUITY AND LIABILITIES	90,077	81,956	1,28,449	1,15,900

Date:-21st October -2026

Place:- INDORE

For RAJRATAN GLOBAL WIRE LIMITED

RAJRATAN GLOBAL WIRE LIMITED
Statement of Cash Flows for the period ended on September 30, 2026
(CIN No. L27106MP1988PLC004778)

(INR in Lakhs)

Particulars	STANDALONE		CONSOLIDATED	
	Unaudited	Unaudited	Unaudited	Unaudited
	Period Ended	Period Ended	Period Ended	Period Ended
	September 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025
A. Cash flow from operating activities				
Profit before tax	4,125	3,128	6,200	4,467
Adjustments to reconcile profit before tax to net cash flows:				
Depreciation and amortisation expense	857	807	1,512	1,371
Net (gain) / loss on sale/write off /impairment of property, plant and equipment and other intangible assets	(2)	(9)	10	(9)
Finance costs	1,232	1,260	1,445	1,507
Interest income	(57)	(50)	(57)	(50)
Provision / write off / (reversal) for doubtful trade receivables / advances/ other receivable	36	4	63	4
Sundry balances written back, net	-	-	-	(0)
Net foreign exchange differences (unrealised)	(58)	(110)	(66)	(134)
Operating profit before working capital changes	6,134	5,031	9,107	7,155
Movements in working capital:				
(Increase)/ decrease in inventories	(3,724)	(1,813)	(3,618)	(2,301)
(Increase)/ decrease in trade receivables	(1,258)	(4,348)	(2,671)	(4,838)
(Increase)/ decrease in other assets	237	(139)	(386)	(833)
(Increase)/ decrease in other bank balances	-	-	-	39
Increase / (decrease) in other liabilities	634	(177)	622	(128)
Increase / (decrease) in provisions	51	57	28	118
Increase / (decrease) in trade payables	1,153	(1,016)	(1,380)	(3,595)
Bank Balances not considered as cash & cash equivalents:				
Fixed Deposits/Margin money placed	(1,473)	(1,251)	(1,484)	(1,260)
Fixed Deposits/Margin money matured	1,420	1,241	1,430	1,250
Interest on Fixed Deposit Received	4	10	4	10
Cash generated from / (used in) operations	3,176	(2,405)	1,653	(4,382)
Income tax (paid) / refund received (including interest on refunds)	(605)	(527)	(792)	(603)
Net cash generated from / (used in) operating activities (A)	2,571	(2,932)	861	(4,985)
B. Cash flow from investing activities				
Payments for purchase of property, plant and equipment (including capital work-in-progress, intangible assets and intangible assets under development)	(5,085)	(3,072)	(7,644)	(4,406)
Proceeds from disposal of property, plant and equipment and intangible assets	35	44	31	44
Loans / Inter corporate deposits				
Given to				
Others	(500)	(100)	(500)	(100)
Received back / matured from				
Others	500	-	500	-
Interest received	2	11	2	11
Purchase of Investment	(56)	-	(56)	-
Purchase of Investment in Subsidiary	-	-	-	-
Proceeds from State Investment Subsidy	327	-	327	-
(Increase)/Decrease in capital advances	881	(468)	1,007	(339)
Net cash (used in) / from investing activities (B)	(3,896)	(3,584)	(6,332)	(4,789)
C. Cash flow from financing activities				
Proceeds from borrowings				
Bank and Financial Institutes	1,608	275	2,660	275
Others	3,323	3,835	3,323	3,835
Repayment of borrowings				
Bank and Financial Institutes	(2,033)	(2,004)	(2,274)	(2,428)
Others	(1,223)	(1,327)	(1,223)	(1,327)
Net increase / (decrease) in working capital demand loan	2,079	7,994	6,514	13,154
Borrowing costs	(1,206)	(1,220)	(1,474)	(1,507)
Dividend paid	(1,015)	(1,015)	(1,015)	(1,015)
Change in Foreign Currency Translation Reserve	-	-	(5)	18
Net cash used in financing activities (C)	1,532	6,538	6,505	11,006
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	207	22	1,034	1,232
Cash and cash equivalents at the beginning of the year	525	21	2,251	1,111
Effect of exchange differences on restatement of foreign currency cash and cash equivalents	-	-	-	-
Cash and cash equivalents at the end of the period	731	43	3,285	2,342

For and on behalf of board
Rajratan Global Wire Limited



Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the review and significant findings, including any significant deficiencies in internal control that we identify during our review.
6. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Place: Indore

Date: October 21, 2026

UDIN: 26074814TCJZKV7620



For Fadnis & Gupte LLP
Chartered Accountants
FRN 006600C/C400324

A handwritten signature in blue ink, appearing to read "Vikram Gupte".

(CA. Vikram Gupte)
Partner
M. No.: 074814



FADNIS & GUPTE LLP

CHARTERED ACCOUNTANTS

B-14, Ratlam Kothi, Kanchan Bagh Main Road, Indore- 452001 (M.P.) INDIA

Phone: 0731-2514448, 2527716, 2528730

E-mail: mail@fngca.com, Website: www.fngca.in

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To,
The Board of Directors of
Rajratan Global Wire Limited
Indore

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Rajratan Global Wire Limited** (the "Parent") and its wholly owned subsidiaries, (the Parent and its subsidiaries together referred to as the "Group") for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Parent pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is responsibility of the Parent's management and approved by the Board of Directors of the Parent Company, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1 /44/2019 dated March 29, 2019 issued by the Securities Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.



4. The Statement includes the results of the following entities:

Parent Company

- a. Rajratan Global Wire Limited

Subsidiaries

- a. Rajratan Thai Wire Company Limited
b. Rajratan Wire USA Inc.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the considerations of the review report referred to in paragraph 6 below, and based on the financial results certified by the management as stated in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard (Ind AS) specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial results and other financial information of the wholly owned subsidiary namely Rajratan Thai Wire Company Limited included in the consolidated unaudited financial results that reflect, without giving effect to intra group transactions, total revenues of Rs. 12,971 lakhs and Rs. 24,039 lakhs, total net profit after tax of Rs. 547 lakhs and Rs. 1,094 lakhs and total comprehensive income of Rs. 547 lakhs and Rs. 1,094 lakhs, for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026 respectively, as considered in the respective unaudited financial results which have been reviewed by its independent auditors.

The independent auditor's report on interim financial results of aforesaid entity have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on the reports of such auditors and the procedures performed by us as stated above. Our conclusion on the Statement in respect of the above matters is not modified with respect to our reliance on the work done and the reports of other auditors and the financial results/ financial information certified by the management.

7. We did not review the interim financial results and other financial information of the wholly owned subsidiary namely Rajratan Wire USA Inc. included in the consolidated unaudited financial results that reflects, without giving effect to intra group transactions, total revenue of Rs. 3,560 lakhs and Rs. 6,125 lakhs, total net profit after tax of Rs. 193 lakhs and Rs. 559 lakhs and total comprehensive income of Rs. 193 lakhs and Rs. 559 lakhs, for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026, respectively, as considered in the unaudited consolidated financial results.



The unaudited interim financial results and other financial information of the aforesaid wholly owned subsidiary have not been reviewed by any auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of the said subsidiary, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group. Our conclusion on the Statement is not modified in respect of the above matters.

Our conclusion on the Statement in respect of the matters stated above is not modified in respect to our reliance on the work done and the reports of the other auditors and the financial results/ financial information certified by the Management.

Place: Indore

Date: October 21, 2026

UDIN: 26074814AAQAJ5309



For Fadnis & Gupte LLP
Chartered Accountants
FRN 006600C/C400324

A handwritten signature in blue ink, appearing to read 'Vikram Gupte'.

(CA. Vikram Gupte)
Partner
M. No.: 074814