04th November, 2026

The Secretary,
Bombay Stock Exchange Ltd (BSE)
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code - 543308
ISIN: INE967H01025

The Secretary,
National Stock Exchange,
Exchange Plaza, 5th Floor Plot No.C/1, 'G' Block Bandra - Kurla Complex
Mumbai - 400 051.
Symbol - KIMS
ISIN: INE967H01025

Dear Sir/ Madam

Sub: Intimation of Merger of wholly-owned subsidiary KIMS Hospitals Private Limited (Transferor Company) with its Holding Company i.e. Krishna Institute of Medical Sciences Limited (Transferee Company) under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015,and on the recommendation made by the Audit committee, the Board of Directors of the Krishna Institute of Medical Sciences Limited (the Company) at their meeting held today i.e. 04th November, 2026, has approved the scheme of amalgamation between its wholly-owned subsidiary i.e KIMS Hospitals Private Limited (Transferor Company) with its Holding Company i.e. Krishna Institute of Medical Sciences Limited (Transferee Company) in accordance with the provisions of the Companies Act, 2013 and other applicable laws.

The requisite disclosure as per SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure-A** to this letter.

Kindly take the above on your record.

The same is also uploaded on the Company's website at: ***https://www.kimshospitals.com/investors/ > Disclosures under Regulation 62 of the SEBI (LODR) Regulations, 2015 > Intimations filed by the Company > Intimations under Regulation 30.***

Thanking You,
Yours truly
For Krishna Institute of Medical Sciences Limited

NAGAJAYANTHI JUTTUR RAGHAVENDRA DAS
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Date: 2026.11.04 20:30:46 +05'30'

Nagajayanthi J.R
Company Secretary and Compliance Officer

ANNEXURE – A

<table>
<tr><td>1.</td><td>Name of the entity(ies) forming part of the amalgamation/merger, details in brief such as, size, turnover etc.;</td><td>KIMS HOSPITALS PRIVATE LIMITED (TRANSFEROR COMPANY):- Transferor Company is a wholly-owned subsidiary of Krishna Institute of Medical Sciences Limited. The paid up Capital of the Company is 6,59,99,999 Equity Shares of Rs. 10/- each amounting to Rs. 65,99,99,990/-

KRISHNA INSTITUTE OF MEDICAL SCIENCES LIMITED (TRANSFEREE COMPANY):- Transferee Company is a holding Company of KIMS Hospitals Private Limited. The paid up Capital of the Company is 42,00,06,484 Equity Shares of Rs. 2/- each amounting to Rs. 84,00,12,968/-.
(Rs. in millions)
<table>
<tr><th>Name of Company</th><th>Turnover as on 31.03.2026</th><th>PAT as on 31.03.2026</th></tr>
<tr><td>KIMS Hospitals Private Limited</td><td>Nil</td><td>(5)</td></tr>
<tr><td>Krishna Institute Of Medical Sciences Limited</td><td>17,015</td><td>2,607</td></tr>
</table>
</td></tr>
<tr><td>2.</td><td>Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length</td><td>Yes,

However, pursuant to Regulation 23(5)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this related party transaction entered into between a holding Company and its wholly-owned subsidiary is exempted.</td></tr>
<tr><td>3.</td><td>Area of business of the entity(ies);</td><td>The Transferor and Transferee Companies are engaged in Healthcare Activities</td></tr>
<tr><td>4.</td><td>Rationale for amalgamation/ merger;</td><td>• Simplification of the group corporate structure and elimination of multiple legal entities.
• Achieving operational and administrative efficiencies by pooling resources and management functions.
• Optimizing utilization of assets, reduction in statutory compliances, and cost savings.
• Strengthening the consolidated financial position and enhancing shareholder value.
• Enabling focused management and unified decision-making.</td></tr>
<tr><td>5.</td><td>In case of cash consideration – amount or otherwise share exchange ratio;</td><td>The Transferor Company is the wholly owned subsidiary of Transferee company and hence there will be no cash consideration or issue of new shares involved under the scheme of Amalgamation/merger.</td></tr>
<tr><td>6.</td><td>Brief details of change in shareholding pattern (if any) of listed entity.</td><td>Not applicable.

The shareholding pattern of the Transferee Company remains unchanged.</td></tr>
</table>

NAGAJAYANTHI JUTTUR RAGHAVENDRA DAS
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