

CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING

Resourceful Automobile Limited ("Company") has issued a notice dated September 16, 2026 ("Notice of EGM") for convening the Extra Ordinary General Meeting of the members of the Company which is scheduled to be held on Thursday, 8th day of October, 2026 at 12.00 P.M. (IST) through Video Conferencing (VC)/other Audio-Visual Means (OAVM).

The Notice of the EGM has been dispatched to the Shareholders of the Company in due compliance with provisions of the Companies Act, 2013 read with relevant rules and circulars made thereunder.

This corrigendum I is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"):

ITEM NO.1 :

We refer to **Item No. 1 and in Explanatory statement sub point no 5 and 18** of the Notice of EGM which pertains to seeking approval of the shareholders for the proposed to issue and allot up to 3,00,000 (Three Lakhs) Convertible Equity Warrants at a price of Rs. 51/- (Rupees Fifty-One Only) including premium aggregating to Rs. 1,53,00,000/- (Rupees One Crore Fifty-Three Lakhs Only) to the Promoter Category.

There has been amendment in Item No. 1 sub point no 5 and 18 of the explanatory statement contained in the Notice of the EGM.

This corrigendum is being issued to inform the shareholders/beneficial owners of the Company regarding amendment in Item No. 1 sub point no 5 and 18 of the Explanatory Statement of the aforesaid Notice of the EGM.

On and from the date hereof, the Notice of the EGM shall always be read in conjunction with this corrigendum ("Corrigendum") which is also being uploaded on the website of the Company at <https://www.sawhneyauto.com/investor-relation.php> and on the website of BSE Limited at <https://www.bseindia.com/>.

All other contents of the Notice of the EGM dated September 16, 2026, save and except as amended by this Corrigendum, shall remain unchanged.

5. Report of Independent Registered Valuer:

No Report of the Registered Valuer is required for the offer, issue and allotment of the warrant convertible into fully paid-up Equity Shares under the provisions of second proviso to Rule 13(1) of the Companies (Share Capital and Debenture) Rules, 2014, as amended.

However, in accordance with Regulation 166A of the ICDR Regulations, considering that the allotment shall be more than 5% of the post issue fully diluted share capital of the Company, the

RESOURCEFUL AUTOMOBILE LIMITED

company has obtained valuation report dated 8th September, 2026, from Mr. Bhavin R Patel, an Independent Registered Valuer (IBBI Regd. No. IBBI/RV/05/2019/11668) having office at 315, Phoenix Complex, NR. Suraj Plaza, Sayajigunj, Vadodara-390020 ("Valuation Report") and same has been published on the Company's website https://www.sawhneyauto.com/assets/documents/29sept/ValuationReport_RAL.pdf.

18. Practicing Company Secretary Certificate:

A certificate from Ms. Mayuri Sinha (ACS No A48931, CP No: 20036), Practicing Company Secretary, certifying that the preferential issue of warrants is being made in accordance with requirements of ICDR Regulations, shall be available for inspection by the members and the same may also be accessed on the Company's website at the link [https://www.sawhneyauto.com/assets/documents/29sept/Reg.%20163\(2\) Compliance%20Certificate.pdf](https://www.sawhneyauto.com/assets/documents/29sept/Reg.%20163(2) Compliance%20Certificate.pdf).

**By Order of Board of Directors
Resourceful Automobile Limited**

**Sd/-
Rahul Sawhney
Managing Director
DIN: 07635427**

**Date: 29.09.2026
Place: Delhi**