



TERA SOFT

Redefining IT Solutions

TERA SOFTWARE LIMITED

Regd. Office : # 8-2-293/82/A/1107,

Road Number 55, Jubilee Hills,

Hyderabad, Telangana 500033.

Tel : +91-40-2354 7447

E-mail : info@terasoftware.in

www.terasoftware.com

Date: June 13, 2026

| | |
|--|---|
| The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 | The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai – 400051 |
| Scrip Code: 533982 | Scrip Symbol: TERASOFT |

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Acquisition of balance equity shares in TS Innovations Private Limited and consequent becoming of Wholly Owned Subsidiary

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III thereto, and in continuation of the approval accorded by the Board of Directors of the Company on May 16, 2025, we wish to inform that the Company has completed the acquisition of the remaining **2,600 (Two Thousand Six Hundred) equity shares of ₹10/- each constituting 26% of the paid-up share capital of TS Innovations Private Limited ("TSIPL")** from Sitra Infotech Private Limited, an existing promoter group entity, for a total consideration of **₹26,000/-**.

Prior to the aforesaid acquisition, the Company was holding **74% of the paid-up share capital of TSIPL**, and TSIPL was an existing subsidiary of the Company. Consequent to completion of the aforesaid acquisition on **June 13, 2026**, the Company's shareholding in TSIPL has increased from **74% to 100%**, and accordingly, **TS Innovations Private Limited has become a Wholly Owned Subsidiary of the Company with effect from June 13, 2026.**

The acquisition is inter-se amongst promoter group entities and does not result in any change in control or business operations of TSIPL.

The details as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as **Annexure – A**.

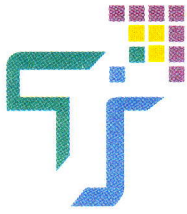
This is for your information and record.

Thanking You,

Yours faithfully,
For Tera Software Limited

Ch. Mallikarjuna
Company Secretary & Compliance Officer





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Annexure – A

| Particulars | Details |
|---|--|
| Name of the target entity, details in brief such as size, turnover etc. | TS Innovations Private Limited, an existing subsidiary of the Company |
| Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired | Yes. The acquisition has been made from an existing promoter group entity |
| Industry to which the entity being acquired belongs | Information Technology / Software Services |
| Objects and impact of acquisition | Acquisition of balance 26% equity stake resulting in TSIPL becoming a Wholly Owned Subsidiary of the Company |
| Brief details of any governmental or regulatory approvals required for the acquisition | Not Applicable |
| Indicative time period for completion of acquisition | Completed on June 13, 2026 |
| Nature of consideration | Cash consideration |
| Cost of acquisition | ₹26,000/- |
| Percentage of shareholding / control acquired | 26% |
| Brief background about the entity acquired | TSIPL is an existing subsidiary of the Company engaged in IT / software-related activities |

For Tera Software Limited

Ch. Mallikarjuna
Company Secretary & Compliance Officer

