BHARAT WIRE ROPES LTD.

Ref.: BWRL/2026-27/SE/ Misc./15 **Date: 03rd September, 2026**

To,

National Stock Exchange of India Ltd.	**BSE Limited**
Exchange Plaza, C-1, Block G,	Phiroze Jeejeebhoy Towers,
Bandra Kurla Complex,	Dalal Street,
Bandra (E), Mumbai – 400 051.	Mumbai – 400 001.
NSE Symbol: BHARATWIRE	**BSE Scrip Code: 539799**

Dear Sir/Ma'am,

Subject: Regulation 30 – Investor Presentation

Pursuant to the regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 the Investor Presentation of our Company is attached herewith. The same has also been placed on the website of the Company i.e. www.bharatwireropes.com.

Request you to kindly take this communication on record.

Thanking you,

Yours Faithfully

For **Bharat Wire Ropes Limited**

GovindaMangaru Soni
Digitally signed by GovindaMangaru Soni
Date: 2026.09.03 16:00:33 +05'30'

Govinda Soni
Company Secretary and Compliance Officer

Encl: as above

BWR
BHARAT WIRE ROPES LTD.

Q1-FY27
Earnings Presentation

Bharat Wire Ropes at a glance

One of India's largest manufacturers of specialty steel wire ropes, strands, slings and wires

72,000 MTPA

Total manufacturing capacity across two integrated plants at Chalisgaon (66,000 MTPA) and Atgaon (6,000 MTPA), Maharashtra

55+ countries

Export footprint spanning Australia, Middle East, UK, US, Singapore, South Africa, Vietnam and more

1,000+ people

Employed across manufacturing and corporate operations, headquartered in Mumbai

Thousands of SKUs

Wire ropes from 6 mm to 100 mm and steel wires from 0.3 mm to 5.5 mm, serving diverse industries

6.5 MW solar

Captive solar power under consumption, with a further 1.86 MW under commissioning

Global technology

High-speed stranding and zero-liquid-discharge facilities from Germany, the UK and Korea

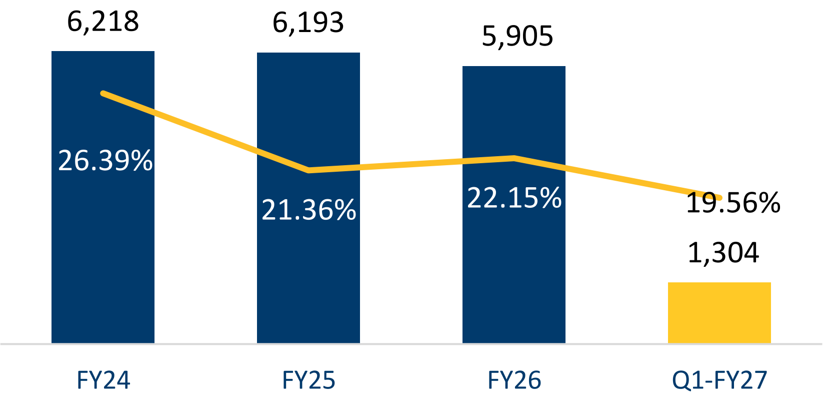
WHO WE ARE

Incorporated in 1986 and acquired in 2010 by Mr. M. L. Mittal, promoter and Managing Director. BWR serves government, semi-government, private and multinational customers across oil & gas, infrastructure, mining, elevators, cranes, ports & shipping and more.

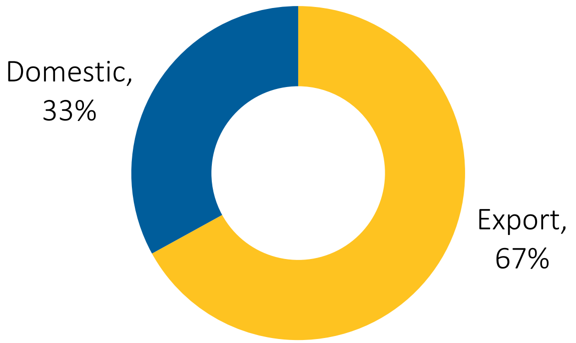
Company Overview

- Bharat Wire Ropes Limited ("BWR") was originally incorporated in the year 1986, and later in 2010, it was acquired by Mr. M L Mittal, current promoter and managing director. The company is headquartered in Mumbai, Maharashtra.
- The company has two manufacturing plants, one in Atgaon, Maharashtra, with a capacity of 6,000 MTPA and one in Chalisgaon, Maharashtra with a capacity of 66,000 MTPA.
- BWR is one of the leading manufacturer of specialty steel wire, steel wire ropes, slings & strands, with over thousands of varieties of products.
- The Company has the capability of manufacturing wire ropes ranging from 6 mm to 100 mm and Steel Wire ranges from 0.3 mm to 5.5 mm.
- The wide range of products meet the functional needs of a vast array of industrial applications such as General Engineering, Aviation, Fishing, Elevators, Cranes, Material Handling, Onshore/ Offshore Oil Exploration, Ports & Shipping and Mining.
- BWR products are being exported to over 55+ Countries including Australia, Middle East, Nepal, New Zealand, UK, US, Singapore, South Africa, Vietnam and many more.
- The company caters to government, semi-government organizations, private organizations and also multi-national companies.

Revenues (INR Mn) and EBITDA Margins (%)



Geographical Mix of Revenue (FY26)



Products & Applications

Four product families engineered for mission-critical duty

Wire Ropes

6–100 mm ropes in 6×19, 6×36, 8×19 & 35×7 constructions, including LRPC strands for prestressed concrete

Applications

Cranes, elevators, oil & offshore, mining, bridges & road safety

Wires

High-carbon steel wires from 0.3–5.5 mm, up to 2,360 N/mm²

Applications

Cutting tools, springs, high-strength wire and wire rope cores

Strands

Stay wire, structural strands and earth wire

Applications

Electrification, haulage, earthing, steel fencing and structural supports

Slings

Mechanically & hand spliced, spelter-socket and swaged-socket slings

Applications

Lifting and hoisting rigging across heavy industries

Applications In Action

Elevator ropes

Suspension bridges

Oil & offshore

Ship mooring

Cranes & hoisting

Mining excavation

Product Presence in 55+ countries across the Globe

Engineering a Greener Footprint

Environmental initiatives embedded in BWR's manufacturing operations

Solar power

6.5 MW

capacity under consumption, with a further 1.86 MW under commissioning (8.36 MW total)

6.5 MW in use | 1.86 MW pipeline

≈ 98 lakh units of clean power a year

Tree plantation

12,000+ trees

planted since 2016 in and around the company's plants and communities

≈ 278 tones of CO_2 absorbed every year

Zero liquid discharge

100% reuse

Every liter of process effluent is treated, recovered and reused within the plant — no industrial wastewater leaves the facility, minimizing freshwater draw

0 liters of effluent discharged

What This Means Every Year

≈ 8,100 homes could run for a full year on BWR's solar generation

≈ 7,000 tonnes CO_2 of grid emissions avoided by solar

≈ 278 tonnes CO_2 absorbed by plantation

Estimates: solar yield ~1,500 units per kW annually (Maharashtra); average Indian household consumption ~100 units per month; grid emission factor ~0.716 kg CO_2 per unit (CEA); mature tree absorption ~22 kg CO_2 per year.

Financial Overview

Key Financial & Operational Highlights — Q1 FY27

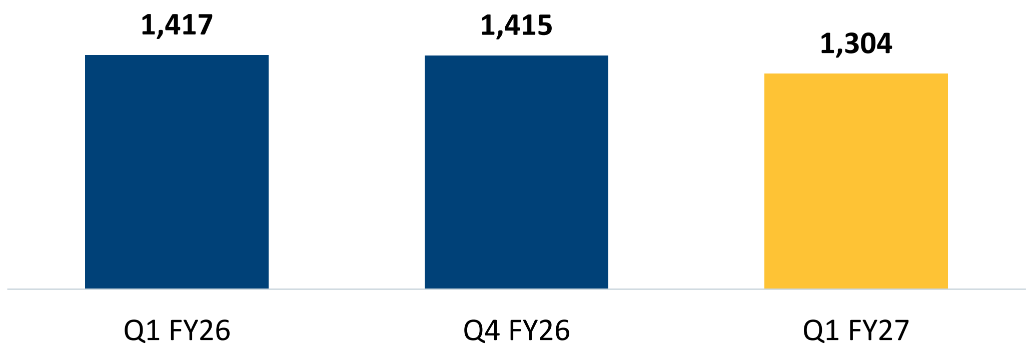
REVENUE FROM OPERATIONS INR 1,304 Mn Q1 FY26: INR 1,417 Mn | (8.0)% YoY	**EBITDA** INR 255 Mn Q1 FY26: INR 301 Mn | (15.3)% YoY	**EBITDA MARGIN** 19.56% Q1 FY26: 21.24% | (168) bps YoY
PAT INR 122 Mn Q1 FY26: INR 156 Mn | (21.8)% YoY	**PAT MARGIN** 9.36% Q1 FY26: 11.01% | (165) bps YoY	**DILUTED EPS** INR 1.38 Q1 FY26: INR 1.80 | (23.3)% YoY

OPERATIONAL HIGHLIGHTS

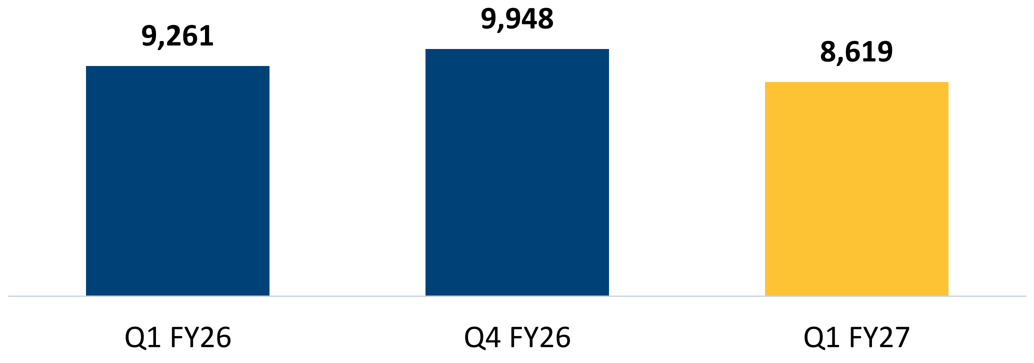
- Middle East war escalation continue to disrupted supply chain and resulted in lower sales volume and pressure on profitability.
- Focus on domestic market and value added products helped in maintaining profitability.
- Operational cost is showing increasing trend due to lower volume and increase in power and fuel cost.

Q1 FY27 Operational Performance

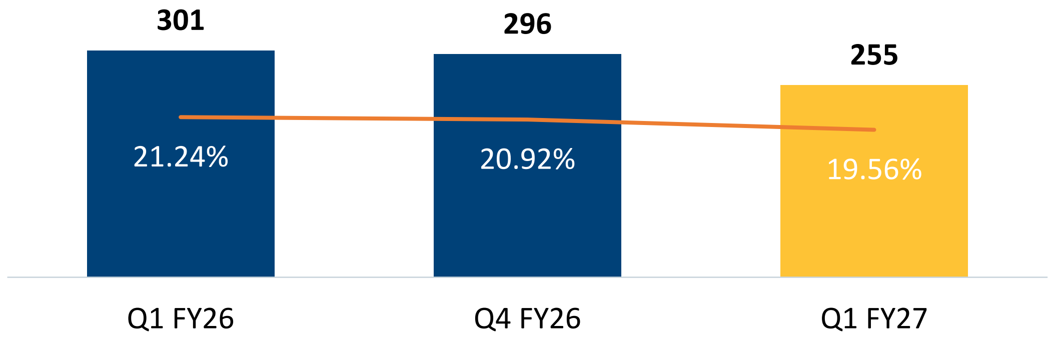
Revenue from Operations (INR Mn)



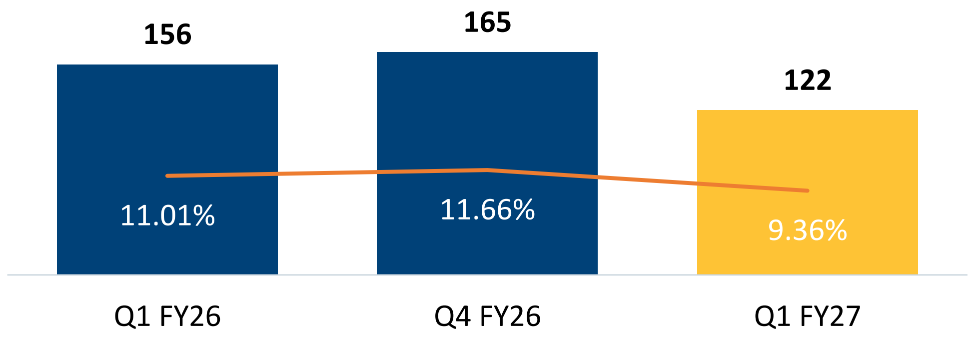
Volume (In MT)



EBITDA (INR Mn)



PAT (INR Mn)



Quarterly Financial Performance

Particulars (INR Mn)	Q1 FY27	Q1 FY26	Y-o-Y	Q4 FY26	Q-o-Q
Revenue from operations	**1,304**	**1,417**	**(8.0)%**	**1,415**	**(7.8)%**
Total expenses	1,049	1,116	(6.0)%	1,119	(6.3)%
EBITDA	**255**	**301**	**(15.3)%**	**296**	**(13.9)%**
EBITDA margin (%)	***19.56%***	***21.24%***	***(168) bps***	***20.92%***	***(136) bps***
Depreciation & amortisation	66	58	13.8%	61	8.2%
Finance costs	28	38	(26.3)%	21	33.3%
Other income	4	2	NA	5	(20.0)%
PBT	**165**	**207**	**(20.3)%**	**219**	**(24.7)%**
Tax	43	51	(15.7)%	54	(20.4)%
PAT	**122**	**156**	**(21.8)%**	**165**	**(26.1)%**
PAT margin (%)	***9.36%***	***11.01%***	***(165) bps***	***11.66%***	***(230) bps***
Other comprehensive income	–	–	NA	(6)	NA
Total comprehensive income	**122**	**156**	**(21.8)%**	**159**	**(23.3)%**
Diluted EPS (INR)	1.38	1.80	(23.3)%	1.74	(20.7)%

Historical Income Statement

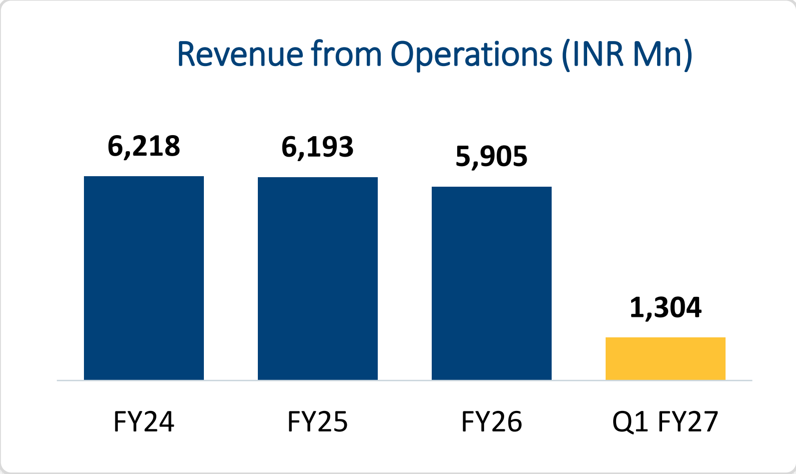
Particulars (INR Mn)	Q1 FY27	FY26	FY25	FY24
Revenue from operations	**1,304**	**5,905**	**6,193**	**6,218**
Total expenses	1,049	4,597	4,870	4,577
EBITDA	**255**	**1,308**	**1,323**	**1,641**
EBITDA margin (%)	***19.56%***	***22.15%***	***21.36%***	***26.39%***
Depreciation & amortisation	66	238	220	212
Finance costs	28	110	133	148
Other income	4	10	8	8
PBT	**165**	**970**	**978**	**1,289**
Tax	43	245	254	326
PAT	**122**	**725**	**724**	**963**
PAT margin (%)	***9.36%***	***12.28%***	***11.69%***	***15.49%***
Other comprehensive income	–	(6)	(1)	(3)
Total comprehensive income	**122**	**719**	**723**	**960**

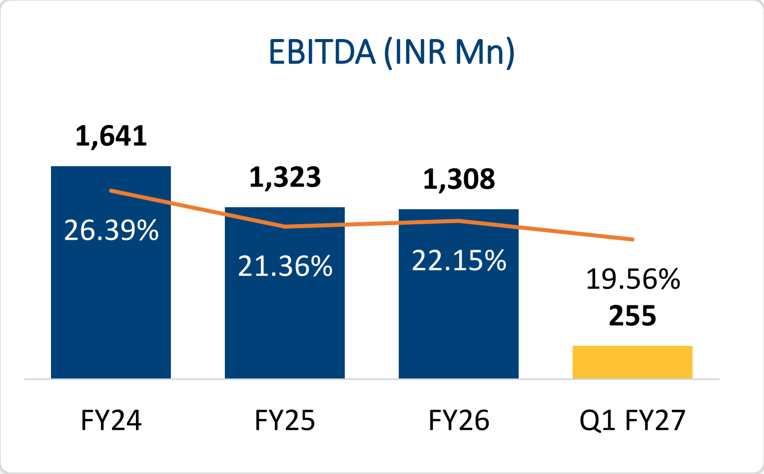
Historical Balance Sheet

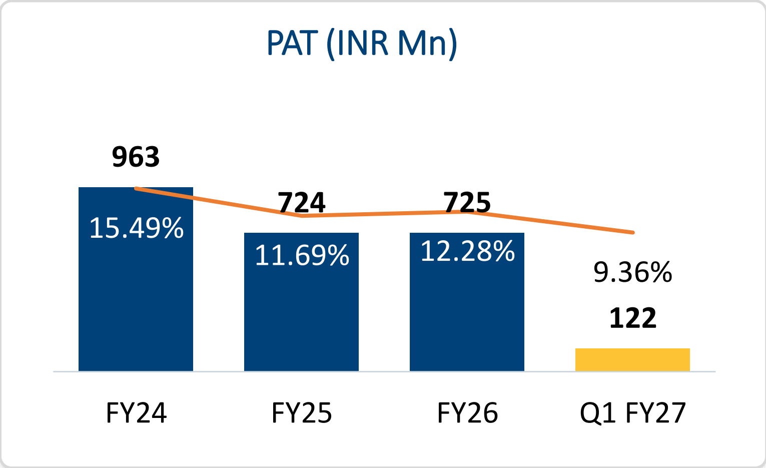
Equity & liabilities (INR Mn)	FY26	FY25	FY24
Equity	**8,108**	**7,366**	**6,608**
(a) Equity share capital	686	684	680
(b) Other equity	7,422	6,681	5,928
Non-current liabilities	**1,124**	**1,313**	**1,305**
(a) (i) Borrowings	388	774	1,048
(ii) Lease liabilities	4	–	–
(iii) Other financial liabilities	61	61	37
(b) Provisions	50	43	38
(c) Deferred tax liabilities (net)	621	435	182
Current liabilities	**667**	**928**	**441**
(a) (i) Borrowings	355	537	275
(ii) Lease liabilities	2	–	–
(iii) Trade payables	101	165	59
(iv) Other financial liabilities	46	41	1
(b) Other current liabilities	141	175	99
(c) Provisions	22	10	7
Total equity and liabilities	**9,899**	**9,607**	**8,354**

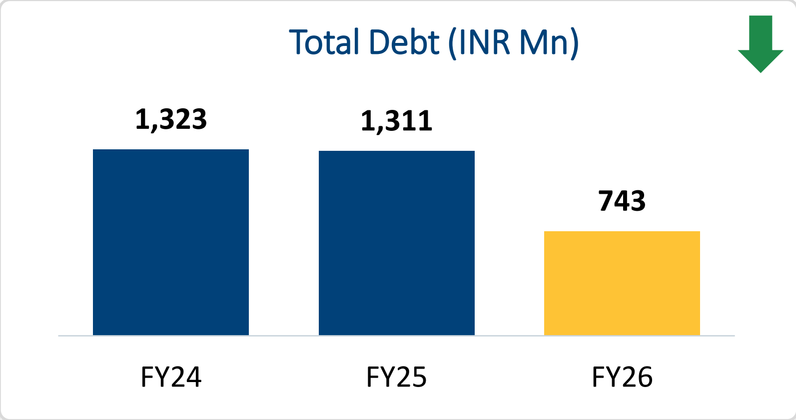
Assets (INR Mn)	FY26	FY25	FY24
Non-current assets	**5,516**	**5,421**	**5,026**
(a) Property, plant and equipment	5,333	4,827	4,750
(b) Capital work in progress	42	469	123
(c) Right of use assets	6	–	–
(d) Other intangible assets	7	8	3
(e) Intangible assets under development	–	–	5
(f) Investment & other financial assets	25	23	44
(g) Other non-current assets	103	94	101
Current assets	**4,383**	**4,186**	**3,328**
(a) Inventories	1,171	1,232	986
(b) Trade receivables	973	867	792
(c) Cash and cash equivalents	1	1	1
(d) Other bank balances	177	93	83
(e) Other financial assets	11	14	11
(f) Other current assets	2,050	1,979	1,455
Total assets	**9,899**	**9,607**	**8,354**

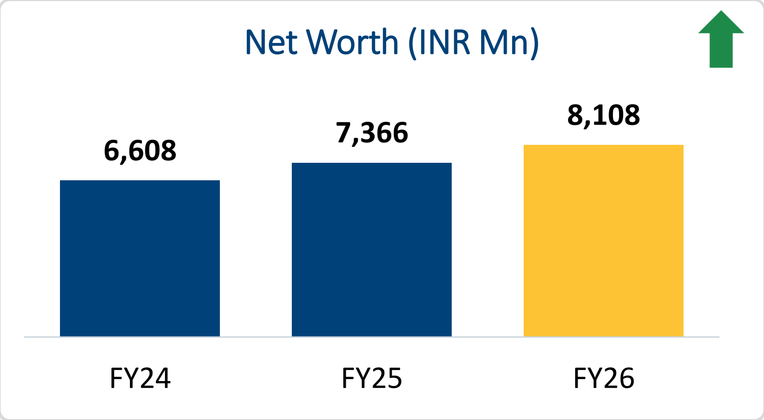
Financial Highlights

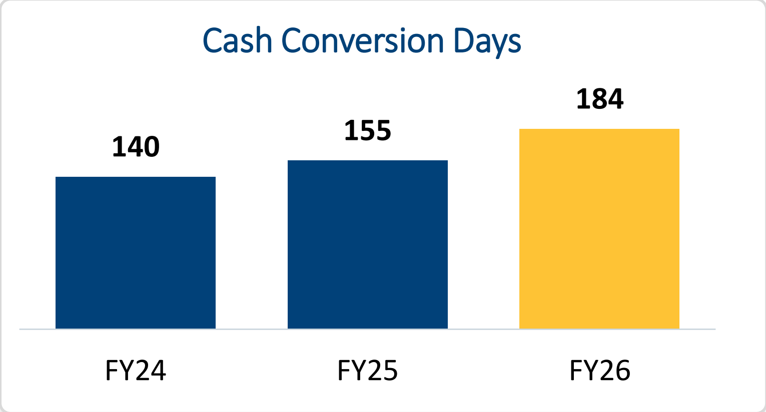






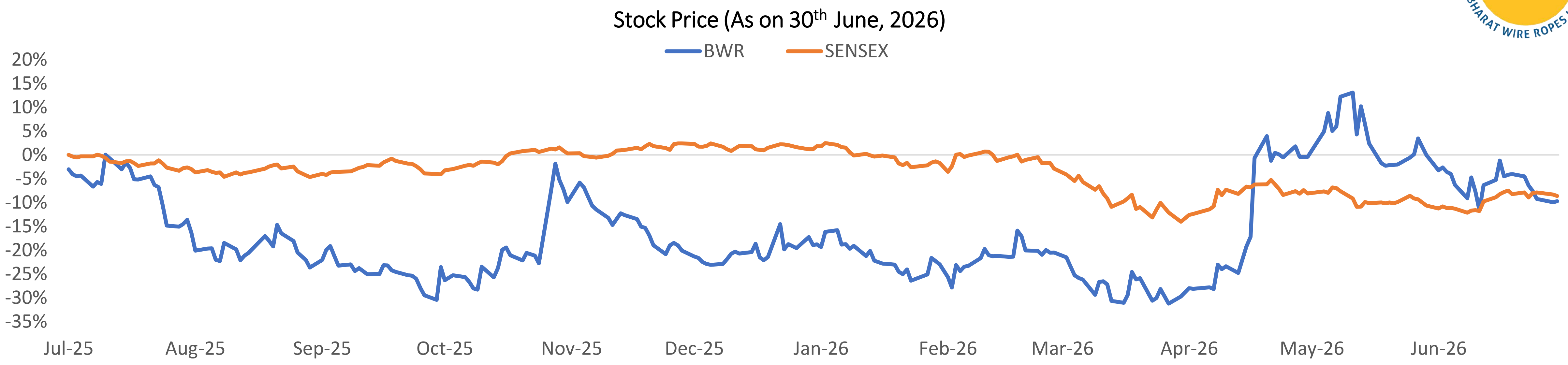






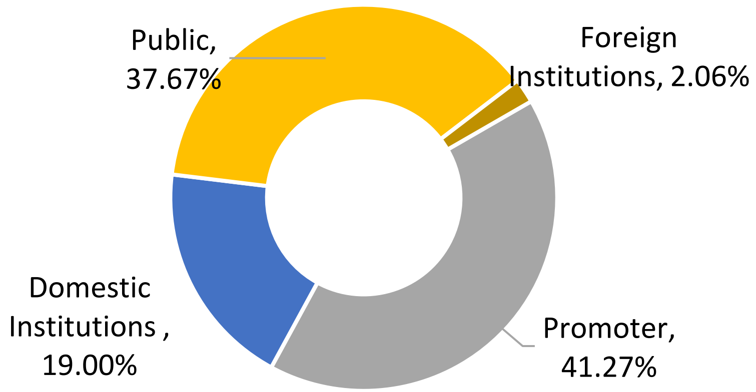
5-YEAR CAGR | Revenue: 19% | EBITDA: 32% - Driven by value-added products and cost optimization

Capital Market Data



Price Data (As on 30th June, 2026)	INR
Face Value	10
CMP	201.65
52 Week H/L	262.20 / 149.15
Market Cap (INR Mn)	13,830.09
Shares O/S (Mn)	68.58
Avg. Vol. ('000)	556.38

Shareholding Pattern (As on 30th June, 2026)



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Bharat Wire Ropes Limited

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Thank You