



PILL: SEC: JUNE: 26-27/17

June 23, 2026

To,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001.

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051.

BSE Scrip Code: 526381

NSE Symbol: PATINTLOG

Dear Sir / Madam,

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosures Requirements) Regulation, 2015 as amended ("SEBI (LODR) Regulations, 2015,)

Sub: Outcome of Board Meeting held on Tuesday, June 23, 2026.

In furtherance of our intimation letter dated June 18, 2026, and in terms of Regulation 30 of the SEBI LODR Regulations read with the SEBI circular bearing reference number CIR/CFD/CMD/4/2015 dated September 9, 2015 of SEBI and other applicable provisions of laws, we wish to inform you that the board of directors ("**Board**") of Patel Integrated Logistics Limited (**the "Company"**) at its meeting held today, i.e. Tuesday, June 23, 2026 has considered and approved the following decisions:

1. The Proposal for buyback of upto 60,00,000/- (Sixty Lakhs) fully paid up equity shares of the Company having a face value of ₹ 10 (Rupee Ten Only) ("**Equity Shares**") from all shareholders/ beneficial owners of the Equity Shares of the Company, as on record date, as mentioned below, on a proportionate basis, through the "tender offer" route, using mechanism for acquisition of shares through stock exchanges as prescribed under Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "**Buyback Regulations**") and such other circulars or notifications issued by the Securities and Exchange Board of India and the Companies Act, 2013 and rules made thereunder, as amended from time to time, at a price of ₹ 18/- (Rupees Eighteen only) per Equity Share ("**Buyback Offer Price**"), payable in cash, for an aggregate amount not exceeding ₹ 10,80,00,000 (Rupees Ten Crore Eighty Lakhs only), excluding expenses to be incurred for the Buyback brokerage costs, fees, turnover charges, taxes such as tax on buyback, securities transaction tax and goods and services tax (if any), stamp duty, printing and dispatch expenses, if any, filing fees to SEBI, stock exchange charges, advisor/legal fees, public announcement publication expenses and other incidental and related expenses and charges ("**Buyback Offer Size**") being 8.434% and 8.435% of the aggregate of the fully paid-up equity share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2026, respectively. The resultant Equity Shares to be bought back at the Buyback Offer Price shall not exceed 60,00,000 Equity Shares, representing 8.62% of the total number of Equity Shares in the total paid up equity capital of the Company.



2. In terms of Regulation 5(via) of the Buyback Regulations, the Board may, till one working day prior to the Record Date (*as defined below*), increase the Buyback Price and decrease the number of Equity Shares proposed to be bought back, such that there is no change in the Buyback Size.
3. The public announcement and the letter of offer setting out the process, timelines and other statutory details will be released in due course in accordance with the Buyback Regulation. The Board has formed a Buyback Committee (the "**Buyback Committee**") and has delegated its powers to the Buyback Committee to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, expedient, usual or proper in connection with the Buyback.
4. Saffron Capital Advisors Private Limited, a SEBI Registered Merchant Banker, has been appointed as the Manager to the Buyback.
5. Pursuant to Regulation 42 of the Listing Regulations and Regulation 9(i) of the Buyback Regulations, the Company has fixed **Tuesday, June 30, 2026**, as the Record Date for the purpose of determining the entitlement and the names of the equity shareholders who shall be eligible to participate in the Buyback.
6. The details as required under Regulation 30 of Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD/2/1/3762/2026 dated January 30, 2026, are set out in **Annexure "A"**.
7. The details of the pre- Buyback shareholding pattern of the Company is enclosed as **Annexure A-I**. Further, please note that the details regarding the post-buyback shareholding pattern have not been provided since the actual number of Equity Shares that will be bought back and category of shareholders from whom the Equity Shares will be bought back cannot be determined at this stage.

The meeting of the Board of Directors commenced at 04:30 P.M and concluded at 06:45 P.M.

We request you to take the above information on record.

Thanking You,

Yours Faithfully,

For **Patel Integrated Logistics Limited**

Avinash Paul Raj
Company Secretary & Compliance Officer

Annexure A

Buyback of Equity Shares

Sr. No.	Particulars	Details
1	Number of securities proposed for buyback	Buyback of up to 60,00,000 (Sixty Lakhs) equity shares
2	Number of securities proposed for buyback as a percentage of existing paid-up capital	Pre-Buyback Shareholding Pattern of the Company as on Friday, June 19, 2026* :Buyback of up to 60,00,000/- (Sixty Lakhs) fully paid-up equity shares of face value of ₹ 10/- (Rupees Ten only), representing 8.62% of the total paid-up equity share capital of the Company.
3	Buyback price	₹ 18/- (Rupees Eighteen only) per equity share.
4	Actual securities in number and percentage of existing paid-up capital bought back	The actual number of securities and percentage of the existing paid-up capital bought back shall be ascertained following completion of the buyback
5	Pre & Post shareholding pattern	The pre-buyback shareholding pattern is attached as Annexure A-1 . The post buyback shareholding pattern of the Company shall be ascertained following completion of the buyback.

Annexure A-I:

Category of Shareholder	Pre-Buyback		
	Number of Shareholders	Number of Equity Shares	% to the existing equity share capital
Promoters & Promoter Group along with persons acting in concert, (collectively “the Promoters”)	8	25155310	36.15
Foreign Investors (including Non- Resident Indians, FIIs and Foreign Mutual Funds)	595	912813	1.31
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions/AIFs/ Insurance Companies	0	0	0
Others (Public, Public Bodies Corporate etc.)	39783	43517623	62.54
Total	40386	69585746	100

Note: The post Buyback shareholding pattern of the Company shall be ascertained subsequently.