

TASHI INDIA LIMITED

CIN : L51900MH1985PLC036521

Regd. Office : Imambada Road, NAGPUR- 440 018 (MS) (INDIA)

Tele. : + 91 712 2720071 - 75 Fax: 0712- 2723068

Email : cs@bajajngp.com Website: www.tashiindia.com

May 16, 2026

To

BSE Limited

1st Floor, New Trading Ring, Rotunda Building,
PJ Tower, Dalal Street,
Mumbai- 400001

Scrip Code: 512271

Sub: Outcome of Board Meeting held on May 16, 2026

With reference to the above subject, we hereby inform you that;

1. The Meeting of the Board of Directors of the Company was held today i.e. May 16, 2026 at 3:30 PM and concluded at 4:00 PM, at the registered office located at Imambada Road, Nagpur – 440 018.
2. At the said meeting, the Board of Directors has considered and approved the following:

The Standalone & Consolidated Audited Financial Results for the Fourth Quarter and Financial Year ended March 31, 2026, prepared in accordance with IND AS, along with the Auditors' Report containing an Unmodified Opinion.

Further please find enclosed herewith the Standalone & Consolidated audited financial results, the auditors' report, and a declaration from the Director confirming the unmodified opinion.

You are therefore requested to take the aforesaid on your record.

FOR TASHI INDIA LIMITED

Rohit Bajaj

ROHIT BAJAJ
DIRECTOR
DIN: 00511745



Encl: As above

TASHI INDIA LIMITED

CIN : L51900MH1985PLC036521

Regd. Office : Imambada Road, NAGPUR- 440 018 (MS) (INDIA)

Tele. : + 91 712 2720071 - 75 Fax: 0712- 2723068

Email : cs@bajajngp.com Website: www.tashiindia.com

May 16, 2026

To

BSE Limited

1st Floor, New Trading Ring, Rotunda Building,
PJ Tower, Dalal Street,
Mumbai- 400001

Scrip Code: 512271

Subject: Declaration of Unmodified Opinion on Audited Financial Results for the Financial Year Ended on March 31, 2026

In terms of Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm and declare that the Statutory Auditors of the Company have given an unmodified opinion (without any qualification) on the Standalone & Consolidated Annual Audited Financial Results of the Company for the fourth quarter and the financial year ended on 31st March, 2026.

FOR TASHI INDIA LIMITED

Rohit Bajaj

ROHIT BAJAJ
DIRECTOR
DIN: 00511745



Independent Auditor's Report on the Quarterly and year to date Audited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
Board of Directors of
Tashi India Limited

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying statement of quarterly and year to date standalone financial results of M/s TASHI INDIA LIMITED (the "Company") for the quarter ended March 31, 2026 and for the year ended on March 31, 2026 ("Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- i. is presented in accordance with the requirements of the Listing Regulations in this regard;
- ii. gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the Net Profit / (Loss) and other comprehensive income and other financial information of the company for the quarter ended on March 31, 2026, and of the Net Profit and other comprehensive income and other financial information of the company for the year ended on March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('ICAI') together with the ethical requirements that are relevant to our audit of the standalone financial statements under the provisions of the Act and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's and board of Director's Responsibilities for the Standalone Financial Results

The statement has been prepared on the basis of the standalone annual financial statements. The Company's Management and the Board of Directors of the Company are responsible for the preparation and presentation of the Statement that give a true and fair view of the net profit/loss and other comprehensive income of the company and other financial information in accordance with the applicable accounting standards prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the

Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate implementation and maintenance of accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the statement, the Management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the company's financial reporting process.

Auditor's Responsibilities for the Audit of Standalone Financial Statements

Our objectives are to obtain reasonable assurance about whether the standalone financial statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with Standards on Auditing will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

As part of an audit in accordance with Standards on Auditing, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has internal financial controls with reference to Financial Statements in place and the operating effectiveness of such controls
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report.

However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The Statement includes the results for the quarter ended March 31, 2026, being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026, and the published unaudited year to date figures up to third quarter of the current financial year, which were subject to limited review by us, as required under the Listing Regulations.

Place: Nagpur (Camp)

Date: 16th May 2026

For VMSS & Associates
Chartered Accountants
Firm Registration No. 328952E

SAGAR Digitally signed by
JAIHWAL SAGAR JAIHWAL
Date: 2026.05.16
16:03:39 +05'30'

Sagar Jaiswal
Partner
Membership No-316727
UDIN: 26316727BOEDER2134

TASHI INDIA LIMITED

Registered Office : Imambada Road, Nagpur - 440018 (MH) India.

Tel. : +91-0712-2720071, Fax : 0712-2723068;

E-mail : cs@bajajngp.com; Website : www.tashiindia.com

CIN : L51900MH1985P1C036521

Statement of Standalone Audited Financial Results for the Fourth Quarter and Financial Year ended on 31st March, 2026

(Rs. In Lakhs)					
Particulars	Quarter Ended			Year Ended	
	31/03/2026 (Audited) (Refer Note 2)	31/12/2025 (Unaudited)	31/03/2025 (Audited) (Refer Note 2)	31/03/2026 (Audited)	31/03/2025 (Audited)
1 Revenue from Operations					
a) Revenue from Operations	67.27	54.33	35.36	241.56	74.03
b) Other Income	19.87	0.42	111.90	209.42	124.53
Total Income	87.15	54.75	147.26	450.99	198.56
2 Expenses					
a) Finance Costs	2.87	3.06	0.28	5.93	1.98
b) Purchases of Stock-in-trade	53.16	-	18.50	188.76	18.50
c) Changes in Inventories of Stock-in-trade	7.42	37.11	-	-	-
d) Employee Benefit Expenses	5.81	5.40	6.20	18.71	18.03
e) Depreciation and Amortisation Expenses	10.14	0.02	0.16	10.44	0.62
f) Other Expenses	60.92	3.38	0.04	69.12	9.38
Total Expenses	140.31	48.97	25.18	292.95	48.51
3 Profit/(Loss) before Exceptional Items and Tax	(53.16)	5.78	122.08	158.04	150.05
4 Exceptional Items	-	-	-	-	-
5 Profit/(Loss) before Tax	(53.16)	5.78	122.08	158.04	150.05
6 Tax Expense (Including Deferred Tax)	33.75	1.47	(30.61)	86.90	(23.37)
7 Net Profit/(Loss) after Tax [5-6]	(86.91)	4.31	152.69	71.14	173.42
8 Other Comprehensive Income (Net of Tax)	(77.01)	5.88	(5.24)	(42.91)	0.40
9 Total Comprehensive Income (TCI) after Tax [7+8]	(163.92)	10.19	147.45	28.23	173.81
10 Share of Profit/(Loss) of Associates	-	-	-	-	-
11 Minority Interest	-	-	-	-	-
12 Net Profit/(Loss) - TCI after taxes, minority interest and share of profit/(Loss) of associates	(163.92)	10.19	147.45	28.23	173.81
13 Paid up Equity Share Capital (Face value of Rs. 10/- each)	74.25	74.25	74.25	74.25	74.25
14 Other Equity	-	-	-	1,652.87	1,642.72
15 Earning Per Share in Rupees face value of Rs 10/- Each (not annualised)					
Basic & Diluted	(22.08)	1.37	19.86	3.80	23.41

NOTES ON ACCOUNTS:-

- The above standalone financial results are published in accordance with Regulation 33 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015, have been reviewed by the Audit committee and approved by the Board of Directors at their meetings held on 16th May, 2026. These standalone financial results are in accordance with the Indian Accounting Standards (IND AS) as prescribed under Section 133 of the Companies Act 2013, read with rule 9 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) (Amendment Rules), 2016.
- The figures for quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between the audited figures in respect of the financial year ended March 31, 2026 and March 31, 2025 respectively, and published year to date figures for the 9 months ended December 31, 2025 and December 31, 2024 respectively, which were subjected to limited review by the statutory auditors.
- Disclosure of standalone Assets and Liabilities as per Regulation 33 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 as at 31st March, 2026.
- Disclosure of standalone Statement of Cash Flow as per Regulation 33 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 as at 31st March, 2026.
- The Company is engaged primarily in the business of financing and accordingly there are no separate reportable segments as per Ind AS 108 dealing with Operating Segment.
- Previous year/ quarter figures are regrouped/restated wherever necessary.

PLACE : NAGPUR
DATED: 16TH MAY, 2026

SAGAR JAISWAL
Digitally signed by
SAGAR JAISWAL
Date: 2026.05.16
16:04:11 +05'30'



FOR TASHI INDIA LIMITED

Rohit Bajaj

ROHIT BAJAJ
DIRECTOR
DIN: 00511745

3. Disclosure of standalone assets and liabilities as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

STATEMENT OF ASSETS AND LIABILITIES		(RS.IN LAKHS)	
Sr. No.	Particulars	Year ended 31/03/2026 (Audited)	Year ended 31/03/2025 (Audited)
A.	ASSETS		
1	Financial Assets		
	(a) Cash and Cash Equivalents	129.73	390.15
	(b) Trade Receivables	3.24	-
	(c) Loans	541.27	509.05
	(d) Investments	625.95	702.90
	(e) Other financial Assets	0.78	21.28
	Sub Total Financial Assets	1,300.97	1,623.37
2	Non-Financial Assets		
	(a) Current Tax Assets (Net)	2.31	2.59
	(b) Deferred Tax Assets (Net)	17.56	29.69
	(c) Investment Property	600.25	-
	(d) Property, Plant & Equipment	11.75	65.90
	(e) Other Non financial Assets	2.75	21.75
	Sub Total Non-Financial Assets	634.62	119.93
	TOTAL ASSETS	1,935.59	1,743.30
B.	LIABILITIES AND EQUITY		
1	Financial Liabilities		
	(a) Borrowings	190.57	
	(b) Other Financial liabilities	16.54	25.06
	Sub Total Financial Liabilities	207.11	25.06
2	Non-Financial Liabilities		
	(a) Provisions	1.36	1.28
	Sub Total Non Financial Liabilities	1.36	1.28
	Total Liabilities	208.47	26.34
3	Equity		
	(a) Equity Share Capital	74.25	74.25
	(b) Other Equity	1,652.87	1,642.72
	Total Equity	1,727.12	1,716.97
	TOTAL LIABILITIES AND EQUITY	1,935.59	1,743.30

SAGAR JAISWAL Digitally signed by
SAGAR JAISWAL
Date: 2026.05.16
16:04:38 +05'30'

For TASHI INDIA LTD
Ranjit Bajaj
DIRECTOR / AUTHORISED SIGNATORY

**4. Disclosure of Standalone Statement of Cash Flow as per Regulation 33 of the SEBI
(Listing Obligations and Disclosure Requirements) Regulations, 2015.**

CASH FLOW STATEMENT

PARTICULARS	(RS.IN LAKHS)	
	YEAR ENDED 31/03/2026	YEAR ENDED 31/03/2025
A. CASHFLOW FROM OPERATING ACTIVITIES		
NET PROFIT BEFORE TAX	158.04	150.04
ADJUSTED FOR :		
FAIR VALUE IMPACT OF INVESTMENTS	(60.90)	0.40
FIXED ASSETS W/OFF	53.56	0.00
DEPRECIATION	10.44	0.62
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	161.14	151.06
CHANGES IN		
TRADE & OTHER RECEIVABLES	36.26	(1.06)
LOANS AND ADVANCES	(32.22)	(29.93)
TRADE PAYABLES	(8.52)	(0.77)
CASH GENERATED FOR OPERATIONS	156.65	119.30
DIRECT TAXES / PROVISION WRITTEN BACK	(74.49)	(33.10)
NET CASH FROM OPERATING ACTIVITIES	82.16	86.20
B. CASHFLOW FROM INVESTING ACTIVITIES		
PURCHASE/(SALE) OF SHARES(INVESTMENTS) (INCLUDING FAIR VALUE OF INVESTMENT)	(533.15)	(130.29)
NET CASH USED IN INVESTING ACTIVITIES	(533.15)	(130.29)
C. CASHFLOW FROM FINANCING ACTIVITIES		
PROCEEDS FROM SHORT/LONG TERM BORROWINGS	190.57	-
NET CASHFLOW FROM FINANCING ACTIVITIES	190.57	-
NET CHANGES IN CASH & CASH EQUIVALENTS(A+B+C)	(260.42)	(44.09)
CASH & CASH EQUIVALENTS-OPENING BALANCE	390.15	434.24
CASH & CASH EQUIVALENTS-CLOSING BALANCE	129.73	390.15
	(260.42)	(44.09)

01. Proceeds from long term and other borrowings are shown net of repayment.

02. Cash and Cash equivalents represent cash and bank balances only including Fixed Deposits.

SAGAR
JAIWAL

Digitally signed by
SAGAR JAIWAL
Date: 2026.05.16
16:04:53 +05'30'

For TASHI INDIA LTD

Ravi Bajaj

DIRECTOR / AUTHORISED SIGNATORY

Independent Auditor's Report on the Quarterly and Year to Date Audited Consolidated Financial Results of the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To
The Board of Directors of
M/s TASHI INDIA LIMITED

Report on the audit of the Consolidated Financial Results

Opinion

We have audited the accompanying statement of quarterly and year to date consolidated financial results of M/s TASHI INDIA LIMITED ("the Holding Company") and its share of the Loss after tax of its Associates for the quarter ended March 31, 2026 and for the year ended on March 31, 2026 ("Statement"), attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, these quarterly consolidated Ind AS financial results as well as the year to date result:

- i. includes the Share of Loss of its associate: - Rohit Techserve Limited
- ii. is presented in accordance with the requirements of the Listing Regulations in this regard;
- iii. gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the consolidated net profit / (Loss) and other comprehensive income and other financial information of the group for the quarter ended on March 31, 2026, and of the consolidated net profit and other comprehensive income and other financial information of the group for the year ended on March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Consolidated Financial Statements" section of our report. We are independent of the Group, its associates in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('ICAI') together with the ethical requirements that are relevant to our audit of the Consolidated financial statements under the provisions of the Act and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's and board of Director's Responsibilities for the Consolidated Financial Results

The statement has been prepared on the basis of the consolidated annual financial statements. The Company's Management and the Board of Directors of the Holding company are responsible for the preparation and presentation of the Statement that give a true and fair view of the net profit/loss and other comprehensive income and other financial information of the Group including its associate in accordance with the applicable accounting standards prescribed under section 133 of the Act read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of directors of the companies included in the group and of Associate are

responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and its Associate and for preventing and detecting frauds and other irregularities; selection and application of appropriate implementation and maintenance of accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the statements that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Directors of the Holding Company, as aforesaid.

In preparing the statement, the respective Management & Board of Directors of the companies included in the group and associate are responsible for assessing the ability of the group and its Associate to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the respective company or to cease operations, or has no realistic alternative but to do so.

The Respective Board of Directors of the companies included in the group and its Associate are also responsible for overseeing the company's financial reporting process of the group and Associate.

Auditor's Responsibilities for the Audit of Consolidated Financial Statements

Our objectives are to obtain reasonable assurance about whether the Consolidated financial statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with Standards on Auditing will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial statements.

As part of an audit in accordance with Standards on Auditing, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has internal financial controls with reference to consolidated financial statements in place and the operating effectiveness of such controls
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the group and its Associate to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial statements or, if such disclosures are inadequate, to modify our

opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the group and its Associate to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the consolidated financial statements, including the disclosures, and whether the consolidated financial statements represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the group of which we are the independent auditors to express an opinion on the statement. We are responsible for the direction, supervision and performance of the audit of the financial information of such entities included in the statement of which we are the independent auditors. For the other entities/Associate included in the statement, which have been provided to us by the Management and management shall remain responsible for the direction, supervision and performance of the review/audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of Holding Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the SEBI Circular No. CIR/CFD/CMD/44/2019 dated 29th March, 2019 issued by the SEBI under regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.

Other Matters

1. The accompanying statement includes the audited financial report of the associate provided to us by the management and our opinion on the statement, in so far as it relates to the amount and disclosures in respect of these Associate is based solely on the report of the other Auditor.

Our opinion on the statements is not modified in respect of the above matters with respect to our reliance on the work done and the reports of other Auditor of the respective Associate and the financial statements/ financial information/ financial results certified by the management.

2. The Statement includes the results for the quarter ended March 31, 2026, being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year to date figures up to third quarter of the current financial year, which were subject to limited review by us, as required under the Listing Regulations.

Place: Nagpur (Camp)

Date: 16th May 2026

For **VMSS & Associates**
Chartered Accountants
Firm Registration No. 328952E

SAGAR
JAISWAL

Digitally signed by
SAGAR JAISWAL
Date: 2026.05.16
16:01:02 +05'30'

Sagar Jaiswal
Partner
Membership No-316727
UDIN: 26316727HINTTB7917

TASHI INDIA LIMITED

Registered Office : Imambada Road, Nagpur - 440018 (MH) India.
Tel. : +91-0712-2720071, Fax : 0712-2723068;
E-mail : cs@bajajngp.com; Website : www.tashiindia.com
CIN : L51900MH1985P1C036521

Statement of Consolidated Audited Financial Results for the Fourth Quarter and Financial Year ended on 31st March, 2026

(Rs. In Lakhs)					
Particulars	Quarter Ended			Year Ended	
	31/03/2026 (Audited) (Refer Note 2)	31/12/2025 (Unaudited)	31/03/2025 (Audited) (Refer Note 2)	31/03/2026 (Audited)	31/03/2025 (Audited)
1 Revenue from Operations					
a) Revenue from Operations	67.27	54.33	35.36	241.56	74.03
b) Other Income	19.87	0.42	111.90	209.42	124.53
Total Income	87.15	54.75	147.26	450.99	198.55
2 Expenses					
a) Finance Costs	2.87	3.06	0.28	5.93	1.98
b) Purchases of Stock-in-trade	53.16	-	18.50	188.76	18.50
c) Changes in Inventories of Stock-in-trade	7.42	37.11	-	-	-
d) Employee Benefit Expenses	5.81	5.40	6.20	18.71	18.03
e) Depreciation and Amortisation Expenses	10.14	0.02	0.16	10.44	0.62
f) Other Expenses	60.91	3.38	0.04	69.12	9.38
Total Expenses	140.30	48.97	25.18	292.95	48.51
3 Profit / (Loss) before Exceptional Items and Tax	(53.16)	5.78	122.08	158.04	150.05
4 Exceptional Items	-	-	-	-	-
5 Profit / (Loss) before Tax	(53.16)	5.78	122.08	158.04	150.05
6 Tax Expense (Including Deferred Tax)	33.75	1.47	(30.61)	86.90	(23.37)
7 Net Profit / (Loss) after Tax [5-6]	(86.91)	4.31	152.69	71.14	173.42
8 Other Comprehensive Income (Net of Tax)	(77.01)	5.88	(5.24)	(42.91)	0.40
9 Total Comprehensive Income (TCI) after Tax [7+8]	(163.92)	10.19	147.45	28.23	173.82
10 Share of Profit/(Loss) of Associates	-	-	-	-	-
11 Minority Interest	-	-	-	-	-
12 Net Profit/ (Loss) - TCI after taxes, minority interest and share of profit / (Loss) of associates	(163.92)	10.19	147.45	28.23	173.82
13 Paid up Equity Share Capital (Face value of Rs. 10/- each)	74.25	74.25	74.25	74.25	74.25
14 Other Equity	-	-	-	1,742.24	1,743.00
15 Earning Per Share in Rupees face value of Rs 10/- Each (not annualised) Basic & Diluted	(22.08)	1.37	19.86	3.80	23.41

NOTES ON ACCOUNTS:-

- The above consolidated financial results are published in accordance with Regulation 33 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015, have been reviewed by the Audit committee and approved by the Board of Directors at their meetings held on 16th May, 2026. These consolidated financial results are in accordance with the Indian Accounting Standards (IND AS) as prescribed under Section 133 of the Companies Act 2013, read with rule 9 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) (Amendment Rules), 2016.
- The figures for quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between the audited figures in respect of the financial year ended March 31, 2026 and March 31, 2025 respectively, and published year to date figures for the 9 months ended December 31, 2025 and December 31, 2024 respectively, which were subjected to limited review by the statutory auditors.
- Disclosure of Consolidated Asstes and Liabilities as per Regulation 33 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 as at 31st March, 2026.
- Disclosure of Consolidated Statement of Cash Flows as per Regulation 33 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 as at 31st March, 2026.
- The Company is engaged primarily in the business of financing and accordingly there are no separate reportable segments as per Ind AS 108 dealing with Operating Segment.
- Previous year/ quarter figures are regrouped / restated wherever necessary.

PLACE : NAGPUR
DATE : 16-05-2026

SAGAR JAISWAL
Digitally signed
by SAGAR JAISWAL
Date: 2026.05.16
16:01:33 +05'30'



FOR TASHI INDIA LIMITED

ROHIT BAJAJ
ROHIT BAJAJ
DIRECTOR
DIN: 00511745

3. Disclosure of Consolidated Assets and Liabilities as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

STATEMENT OF ASSETS AND LIABILITIES		(RS.IN LAKHS)	
Sr. No.	Particulars	Year ended 31/03/2026 (Audited)	Year ended 31/03/2025 (Audited)
A.	ASSETS		
1	Financial assets		
	(a) Cash and Cash Equivalents	129.73	390.15
	(b) Trade Receivables	3.24	-
	(c) Loans	541.27	509.05
	(d) Investments	715.32	803.18
	(e) Other financial Assets	0.78	21.28
	Sub Total Financial Assets	1,390.34	1,723.65
2	Non-Financial Assets		
	(a) Current Tax Assets (Net)	2.31	2.59
	(b) Deferred Tax Assets (Net)	17.56	29.69
	(c) Investment Property	600.25	-
	(d) Property, Plant & Equipment	11.75	65.90
	(e) Other Non-financial Assets	2.75	21.75
	Sub Total Non-Financial Assets	634.62	119.93
	TOTAL ASSETS	2,024.96	1,843.59
B.	LIABILITIES AND EQUITY		
1	Financial Liabilities		
	(a) Borrowings	190.57	-
	(b) Other Financial liabilities	16.54	25.06
	Sub Total Financial Liabilities	207.10	25.06
2	Non-Financial Liabilities		
	(a) Provisions	1.36	1.28
	Sub Total Non-Financial Liabilities	1.36	1.28
	Total Liabilities	208.46	26.34
3	Equity		
	(a) Equity Share Capital	74.25	74.25
	(b) Other Equity	1,742.24	1,743.00
	Total Equity	1,816.49	1,817.25
	TOTAL EQUITY & LIABILITIES	2,024.96	1,843.59

SAGAR JAISWAL Digitally signed by
SAGAR JAISWAL
Date: 2026.05.16
16:01:54 +05'30'

For TASHI INDIA LTD
Ravi Bajaj
DIRECTOR / AUTHORISED SIGNATOR

4. Disclosure of Consolidated Statement of Cash Flows as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

CASH FLOW STATEMENT

PARTICULARS	(RS.IN LAKHS)	
	YEAR ENDED 31/03/2026	YEAR ENDED 31/03/2025
A. CASHFLOW FROM OPERATING ACTIVITIES		
NET PROFIT BEFORE TAX	158.04	150.05
ADJUSTED FOR :		
FAIR VALUE IMPACT OF INVESTMENTS	(60.90)	0.40
FIXED ASSETS W/OFF	53.56	-
DEPRECIATION	10.43	0.62
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	161.13	151.06
CHANGES IN		
TRADE & OTHER RECEIVABLES	36.26	(1.06)
LOANS AND ADVANCES	(32.22)	(29.93)
TRADE PAYABLES	(8.52)	(0.77)
INVENTORIES		
CASH GENERATED FOR OPERATIONS	156.65	119.30
DIRECT TAXES / PROVISION WRITTEN BACK	(74.49)	(33.10)
NET CASH FROM OPERATING ACTIVITIES	82.16	86.20
B. CASHFLOW FROM INVESTING ACTIVITIES		
PURCHASE/(SALE) OF SHARES(INVESTMENTS)	(533.15)	(130.29)
NET CASH USED IN INVESTING ACTIVITIES	(533.15)	(130.29)
C. CASHFLOW FROM FINANCING ACTIVITIES		
PROCEEDS FROM SHORT/LONG TERM BORROWINGS	190.57	-
NET CASHFLOW FROM FINANCING ACTIVITIES	190.57	-
NET CHANGES IN CASH & CASH EQUIVALENTS(A+B+C)	(260.42)	(44.09)
CASH & CASH EQUIVALENTS-OPENING BALANCE	390.15	434.24
CASH & CASH EQUIVALENTS-CLOSING BALANCE	129.73	390.15
	(260.42)	(44.09)

01. Proceeds from long term and other borrowings are shown net of repayment.

02. Cash and Cash equivalents represent cash and bank balances only including Fixed Deposits.

SAGAR JAISWAL Digitally signed by
SAGAR JAISWAL
Date: 2026.05.16
16:02:12 +05'30'

For TASHI INDIA LTD
Ram Bajaj
DIRECTOR / AUTHORISED SIGNATORY