Brahmaputra Infrastructure Ltd.

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CIN:L55204DL1998PLC095933

Date : 13.08.2026 **Scrip Code : 535693**

To,
The Manager
Department of Corporate Services (Listing)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Subject : Financial Highlights of the company of June 30 , 2026 (Q-1)

Respected Sir/ Madam,

1. Executive Summary

Brahmaputra Infrastructure Limited delivered a robust start to FY2026-27, with growth registered across every key performance parameter on both a standalone and consolidated basis. On a consolidated basis, the Company's top line expanded to **Rs. 110.79 crore** in Q1 FY27, a strong **20.24% year-on-year** and **17.95% quarter-on-quarter** increase, powered by strong execution momentum in the EPC business and a healthy contribution from the Real Estate division.

Profitability strengthened even faster than revenue, reflecting operating leverage and disciplined cost management. Consolidated PBT rose **15.38% YoY** to Rs. 20.11 crore and consolidated PAT advanced **9.57% YoY** to Rs. 16.48 crore. On a standalone basis, PBT grew **13.88% YoY** and EBITDA expanded **11.92% YoY**, with the standalone EBITDA margin improving to a healthy 25.91%.

The quarter demonstrates the Company's ability to convert a strengthening order pipeline into profitable growth while maintaining a high-quality earnings profile, positioning Brahmaputra Infrastructure well for continued value creation through FY2026-27.

Key Highlights — Q1 FY27

- Consolidated Top Line at Rs. 110.79 crore, up 20.24% YoY and 17.95% QoQ.
- Consolidated PBT at Rs. 20.11 crore, up 15.38% YoY; consolidated PAT at Rs. 16.48 crore, up 9.57% YoY.
- Consolidated EBITDA at Rs. 25.15 crore, up 13.08% YoY and 21.50% QoQ.
- Standalone Top Line at Rs. 96.05 crore, up 4.24% YoY; standalone PAT at Rs. 16.28 crore, up 8.24% YoY.
- Consolidated EPS improved to Rs. 5.68, up 9.65% YoY; standalone EPS at Rs. 5.61, up 8.30% YoY.
- Real Estate & Other Income segment revenue up 65.71% YoY, with segment results up 74.76% YoY — an emerging growth engine.

2. Standalone Financial Performance

The standalone results reflect steady, profitable growth in the Company's core operations. Top line grew to Rs. 96.05 crore (up 4.24% YoY, 2.26% QoQ), while profitability improved at a faster pace — a clear sign of margin expansion and operating efficiency.

Particulars (Rs. Cr)	Q1 FY27	Q4 FY26	Q1 FY26	YoY %	QoQ %	FY26
Top Line (Total Income)	96.05	93.93	92.14	+4.24%	+2.26%	369.39
EBITDA	24.89	20.70	22.24	+11.92%	+20.24%	87.36
PBT	19.85	16.81	17.43	+13.88%	+18.08%	68.60
PAT	**16.28**	**14.80**	**15.04**	**+8.24%**	**+10.00%**	**59.60**

Standalone EBITDA rose to Rs. 24.89 crore, an increase of 11.92% YoY and a strong 20.24% QoQ, lifting the EBITDA margin to 25.91% from 24.14% a year ago. PBT grew 13.88% YoY to Rs. 19.85 crore and PAT increased 8.24% YoY to Rs. 16.28 crore. The consistent widening of margins underscores the quality and sustainability of the Company's earnings.

3. Consolidated Financial Performance

On a consolidated basis, the Group delivered exceptional growth, led by a strong pick-up in EPC execution. Consolidated top line rose to Rs. 110.79 crore — a robust 20.24% YoY and 17.95% QoQ increase — demonstrating the scale and momentum of the Group's project execution capabilities.

Particulars (Rs. Cr)	Q1 FY27	Q4 FY26	Q1 FY26	YoY %	QoQ %	FY26
Top Line (Total Income)	110.79	93.93	92.14	+20.24%	+17.95%	369.39
EBITDA	25.15	20.70	22.24	+13.08%	+21.50%	87.37
PBT	20.11	16.79	17.43	+15.38%	+19.77%	68.58
PAT	**16.48**	**14.78**	**15.04**	**+9.57%**	**+11.50%**	**59.58**

Consolidated EBITDA increased 13.08% YoY (21.50% QoQ) to Rs. 25.15 crore, PBT rose 15.38% YoY to Rs. 20.11 crore, and PAT advanced 9.57% YoY to Rs. 16.48 crore. Consolidated EPS strengthened to Rs. 5.68, up 9.65% YoY, reflecting healthy value accretion for shareholders.

4. Profitability & Margin Analysis

The Company's margin profile improved on a standalone basis and remained healthy on a consolidated basis, underscoring effective cost control and a favourable revenue mix. The table below presents margins across the comparative quarters.

Metric	Standalone Q1FY27	SA Q4FY26	SA Q1FY26	Consol Q1FY27	Con Q4FY26	Con Q1FY26
EBITDA Margin	25.91%	22.04%	24.14%	22.70%	22.04%	24.14%
PBT Margin	20.67%	17.90%	18.92%	18.15%	17.88%	18.92%
PAT Margin	16.95%	15.76%	16.32%	14.87%	15.74%	16.32%

Standalone margins expanded across the board year-on-year, with EBITDA margin up ~177 bps to 25.91%, PBT margin up to 20.67% and PAT margin rising to 16.95%. The consolidated margin profile reflects the higher revenue base from expanded EPC execution while continuing to deliver double-digit PAT margins — a testament to the Group's disciplined financial management.

Earnings Per Share (EPS)

Particulars (Rs. Cr)	Q1 FY27	Q4 FY26	Q1 FY26	YoY %	QoQ %	FY26
Standalone EPS (Rs.)	5.61	5.10	5.18	+8.30%	+10.00%	20.54
Consolidated EPS (Rs.)	**5.68**	**5.09**	**5.18**	**+9.65%**	**+11.59%**	**20.53**

5. Segment Analysis

The Company operates across two reportable segments — the **EPC (Engineering, Procurement & Construction) Division** and the **Real Estate Division & Other Income**. Both segments contributed positively to the quarter's performance, with Real Estate emerging as a high-growth contributor and EPC providing scale and stability.

5.1 Standalone — Segment Revenue

Particulars (Rs. Cr)	Q1 FY27	Q4 FY26	Q1 FY26	YoY %	QoQ %	FY26
EPC Division	89.72	87.53	88.32	+1.59%	+2.50%	349.81
Real Estate & Other Income	6.33	6.40	3.82	+65.71%	-1.09%	19.58
Total	**96.05**	**93.93**	**92.14**	**+4.24%**	**+2.26%**	**369.39**

On a standalone basis, EPC revenue grew steadily to Rs. 89.72 crore (up 1.59% YoY, 2.50% QoQ). The Real Estate & Other Income segment delivered outstanding growth of 65.71% YoY to Rs. 6.33 crore, reflecting improving traction in the Company's real estate portfolio.

5.2 Standalone — Segment Results (PBT)

Particulars (Rs. Cr)	Q1 FY27	Q4 FY26	Q1 FY26	YoY %	QoQ %	FY26
EPC Division	14.45	11.45	14.34	+0.77%	+26.20%	51.90
Real Estate & Other Income	5.40	5.37	3.09	+74.76%	+0.56%	16.70
Total	**19.85**	**16.81**	**17.43**	**+13.88%**	**+18.08%**	**68.60**

Standalone EPC segment results rose to Rs. 14.45 crore, up a strong 26.20% QoQ, while the Real Estate & Other Income segment results surged 74.76% YoY to Rs. 5.40 crore, contributing meaningfully to overall profitability.

5.3 Consolidated — Segment Revenue

Particulars (Rs. Cr)	Q1 FY27	Q4 FY26	Q1 FY26	YoY %	QoQ %	FY26
EPC Division	104.47	87.53	88.32	+18.29%	+19.35%	349.81
Real Estate & Other Income	6.33	6.40	3.82	+65.71%	-1.09%	19.58
Total	**110.79**	**93.93**	**92.14**	**+20.24%**	**+17.95%**	**369.39**

At the consolidated level, EPC revenue expanded significantly to Rs. 104.47 crore, up 18.29% YoY and 19.35% QoQ, reflecting robust execution across the Group's project portfolio. Combined with 65.71% YoY growth in Real Estate & Other Income, total consolidated segment revenue reached Rs. 110.79 crore.

5.4 Consolidated — Segment Results (PBT)

Particulars (Rs. Cr)	Q1 FY27	Q4 FY26	Q1 FY26	YoY %	QoQ %	FY26
EPC Division	14.71	11.43	14.34	+2.58%	+28.70%	51.88
Real Estate & Other Income	5.40	5.37	3.09	+74.76%	+0.56%	16.70
Total	**20.11**	**16.79**	**17.43**	**+15.38%**	**+19.77%**	**68.58**

Consolidated EPC segment results grew to Rs. 14.71 crore (up 2.58% YoY, 28.70% QoQ) and Real Estate & Other Income segment results advanced 74.76% YoY to Rs. 5.40 crore. The complementary strength of both segments provides a balanced and resilient earnings base for the Group.

6. Outlook

Brahmaputra Infrastructure Limited enters FY2026-27 with strong operating momentum, expanding margins and a diversified growth profile spanning EPC and Real Estate. The double-digit consolidated top-line and profit growth achieved in Q1 FY27, combined with a healthy balance sheet, positions the Company favourably to capitalise on India's sustained infrastructure and real estate investment cycle. Management remains focused on timely project execution, prudent cost management and value-accretive growth, and is confident of delivering continued strong performance for stakeholders through the year.

Brahmaputra Infrastructure Reports Strong Q1 FY27 Results; Consolidated Revenue Up 20% YoY, PBT Up 15% YoY

New Delhi, August 13, 2026 — Brahmaputra Infrastructure Limited, a diversified infrastructure and real estate company, today announced its un-audited financial results for the quarter ended June 30, 2026 (Q1 FY2026-27), reporting strong growth across all key financial parameters on both consolidated and standalone bases.

Consolidated Performance Highlights (Q1 FY27)

- Total Income rose 20.24% YoY to Rs. 110.79 crore, up 17.95% sequentially.
- EBITDA increased 13.08% YoY to Rs. 25.15 crore (up 21.50% QoQ).
- Profit Before Tax grew 15.38% YoY to Rs. 20.11 crore.
- Profit After Tax advanced 9.57% YoY to Rs. 16.48 crore.
- Earnings Per Share improved to Rs. 5.68, up 9.65% YoY.

Standalone Performance Highlights (Q1 FY27)

- Total Income at Rs. 96.05 crore, up 4.24% YoY.
- EBITDA at Rs. 24.89 crore, up 11.92% YoY, with EBITDA margin expanding to 25.91%.
- Profit Before Tax up 13.88% YoY to Rs. 19.85 crore.
- Profit After Tax up 8.24% YoY to Rs. 16.28 crore; EPS at Rs. 5.61.

Segment Performance

The Company's **EPC Division** continued to drive scale, with consolidated EPC revenue growing 18.29% YoY to Rs. 104.47 crore. The **Real Estate Division** delivered exceptional momentum, with segment revenue up 65.71% YoY and segment results up 74.76% YoY, establishing itself as a strong and growing contributor to overall profitability.

Management Commentary

Commenting on the results, the Management of Brahmaputra Infrastructure Limited said: "We are pleased to begin FY2026-27 with strong, broad-based growth across our businesses. Our consolidated revenue and profits have grown at healthy double-digit rates, supported by robust execution in our EPC division and encouraging traction in Real

Estate. With improving margins, a strong balance sheet and a growing opportunity pipeline, we remain confident of sustaining this positive momentum and creating enduring value for all our stakeholders."

About Brahmaputra Infrastructure Limited

Brahmaputra Infrastructure Limited is a New Delhi-headquartered company engaged in Engineering, Procurement & Construction (EPC) and Real Estate development. With a proven execution track record and a diversified portfolio across infrastructure and real estate, the Company is committed to delivering quality projects and sustainable long-term value.

For and on behalf of the Board

Brahmaputra Infrastructure Limited

RAKTIM ACHARJEE

Digitally signed by RAKTIM ACHARJEE
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Raktim Acharjee

Whole Time Director

DIN: 06722166

Place: New Delhi | Date: August 13, 2026