toss the coin

Date: 10.11.2026

To
The Department of Corporate Services
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001
Scrip Code: 544303

Dear Sir / Madam,

Sub: Statement of Deviation or Variation in utilization of funds raised through Initial Public Offer (IPO) under Regulation 32 of SEBI (LODR) Regulation, 2015 for the half year ended 30th September 2026

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Statement of Deviation or Variation in utilization of funds raised through Initial Public Offer (IPO) by the Company, for the half year ended 30th September 2026 is enclosed herewith as **Annexure-A**.

Kindly take the above information on record.

Thanking you,
Yours sincerely,

For **M/s. TOSS THE COIN LIMITED**

POOJA JAIN Digitally signed by POOJA JAIN
Date: 2026.11.10 12:04:46 +05'30'

Pooja Jain
Company Secretary
Membership Number: A61974

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Annexure – A:

S.No	Particulars	Remarks
1	Name of listed entity	Toss The Coin Limited
2	Mode of Fund Raising	Initial Public Offer (IPO)
3	Date of Raising Funds	13th December, 2024
4	Amount Raised	Rs. 917.28 Lakh
5	Report filed for half year ended	30th September 2026
6	Monitoring Agency	NA
7	Is there a Deviation / Variation in use of funds raised	No

Objects for which funds have been raised and where there has been a deviation, in the following table:

The proceeds from IPO were Rs. 9,17,28,000 and IPO related expenses were Rs. 85,00,000. The utilization of the net proceeds are as follows:

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized (Rs.)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Funding capital expenditure for Development of Microservices Application	NA	294.73	NA	196.64	Nil	-
Funding capital Expenditure for opening new Offices	NA	120.00	NA	0.00	Nil	-
Funding Working Capital Requirement of our Company	NA	200.00	NA	20.00	Nil	-
General corporate purposes and IPO related expenses (excluding transaction costs of IPO)	NA	217.55	NA	128.70	Nil	-
Public Issue Related Expenses	NA	85.00	NA	85.00	Nil	-
Total		**917.28**		**430.34**		

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