

Dated: June 27, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G Bandra Kurla
Complex, Bandra (E),
Mumbai-400051

To,
BSE Limited
Department of Corporate Services - Listing
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001

SYMBOL: PTCIL

BSE Code: 539006

Subject: Outcome of Board Meeting of PTC Industries Limited held on June 27, 2026

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Board of Directors of PTC Industries Limited, in their meeting held on June 27, 2026 (commenced at 07.00 pm & closed at 08:30 pm), inter alia considered and approved the following:

- 1. Raising of fund:** Raising of funds, aggregating up to ₹ 1800 Crores through Qualified Institutions Placement ("QIP") in terms of Chapter VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations") and/or a Preferential Issue in terms of Chapter V of the ICDR Regulations and/or the issue of share warrants convertible into equity shares on a preferential basis, in accordance with the ICDR Regulations and other applicable regulations, through public and/or private offerings of equity shares and/or any other convertible securities, in one or more tranches and/or one or more issuances simultaneously, subject to necessary approvals including the approval of the members of the Company and such other regulatory/ statutory approvals as may be required. The said approval is enabling in nature, intended to facilitate preparatory steps including engagement with merchant bankers, advisors and other intermediaries; and the specific terms of the issue, including the objects of the issue and the proposed utilisation of the net proceeds, the issue size, pricing and timing, shall be placed before the Board and the Audit Committee for consideration and approval before the issue is launched.
- 2. Approved the proposal to give loan(s), guarantee(s), provide security(ies) and/or make investment(s):** The Board considered and approved the proposal to give loan(s), guarantee(s), provide security(ies) and/or make investment(s) up to INR 2000 Crores (Rupees Two Thousand Crores) or 60% of the paid-up share capital, free reserves and securities premium account of the Company or 100% of free reserves and securities premium account of the Company, whichever is more, outstanding at any given point of time, as prescribed under Section 186 of the Companies Act, 2013, subject to the approval of the shareholders of the Company by way of a Special Resolution.
- 3. Increase in the Borrowing Limits:** The Board has approved the proposal for an increase in the borrowing limits of the Company pursuant to Section 180(1)(c) of the Companies Act, 2013, from ₹ 350 crore (Rupees Three Hundred Fifty Crores Only) to ₹ 600 crore (Rupees Six Hundred Crores Only), subject to approval of the shareholders of the Company.

4. **Increase in Limits for creation of charge on the assets of the Company for securing the borrowings:** The Board has approved the proposal for an increase in the limits of the Company pursuant to Section 180(1)(a) of the Companies Act, 2013, from ₹ 350 crore (Rupees Three Hundred Fifty Crores Only) to ₹ 600 crore (Rupees Six Hundred Crores Only) for creation of charge on the assets of the Company for securing the borrowings, subject to approval of the shareholders of the Company.
5. **Convening of the Extra-Ordinary General Meeting (EGM):** The Board approved the convening of an Extra-Ordinary General Meeting (“EGM”) of the Members of the Company, through Video Conferencing (VC) / Other Audio-Visual Means (OAVM), to seek the approval of the Members for the matters set out above. The Board has authorised the Company Secretary to finalise notice of the EGM, including the date of the meeting, the cut-off / record date, the remote e-voting details and appointment of the Scrutiniser, will be finalised and issued separately.

The information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed herewith as Annexure – A.

We request you to take the above on record and disseminate the same on your website.

Thanking you,

**For and on Behalf of
PTC Industries Limited**

**(Pragati Gupta Agarwal)
Company Secretary and Compliance Officer**

Encl.: as above

Annexure A

Disclosure of Event and Information pursuant to Regulation 30 of the SEBI (Listing Obligations and Requirements) Regulations, 2015, read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Particulars of Securities	Details of Securities
1	Type of Securities proposed to be issued	Eligible Securities including Equity Shares and/or security convertible into equity shares (including warrants, or otherwise, in registered or bearer form)
2	Type of issuance	Qualified Institutions Placement (“QIP”) in accordance with Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; and/or a Preferential Issue in accordance with Chapter V of the said Regulations; and/or the issue of share warrants convertible into equity shares on a preferential basis; in each case read with Section 42 and/or Section 62 and other applicable provisions of the Companies Act, 2013 and the rules made thereunder, in one or more tranches, as may be determined by the Board, subject to the approval of the members and applicable regulatory approvals.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	For an aggregate amount not exceeding Rs. 1800 crores or an equivalent amount thereof (inclusive of such premium as may be fixed on such Securities) at such price or prices as may be permissible under applicable laws.

Note: The specific mode(s) and the detailed terms of the issue, including (where applicable, in the case of a Preferential Issue) the names of the proposed allottees, the pricing and the basis thereof, will be finalised and disclosed at the relevant time in accordance with the SEBI (ICDR) Regulations, 2018 and the SEBI (LODR) Regulations, 2015.