Ref No: PNC/SE/43/26-27 **Date: 8.8.2026**

To,
The Manager
Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
NSE Symbol: PNCINFRA

Dear Sir,

Sub: Outcome of the Board meeting held on August 8, 2026

Pursuant to Regulation 30, 33 and any other applicable provisions of the SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015("SEBI Listing Regulations 2015") we would like to inform you that the Board of Directors of the Company in their meeting held on **Saturday, August 8, 2026 at 2:00 P.M. and concluded at 5.00 P.M.** *inter-alia* considered, approved and taken on record the following: -

1. The Unaudited Standalone & Consolidated Financial Results for the quarter ended June 30, 2026, in compliance with Regulation 33 of SEBI (LODR) Regulations 2015;

2. Limited Review Report on the aforesaid Unaudited Standalone & Consolidated Financial Results for the quarter ended June 30, 2026;

   We enclose herewith the Unaudited Standalone & Consolidated Financial Results for the quarter ended 30th June 2026 alongwith Limited Review Report issued by M/s. NSBP & Co., Chartered Accountants, Statutory Auditors of the Company on the said results as an Annexure A;

3. Based on the recommendations of Audit Committee, re-appointed M/s. NSBP & Company, Chartered Accountants, New Delhi, Firm Registration No. 001075N ("NSBP"), as Statutory Auditors of the Company for a term of two years, commencing from the conclusion of the 27th AGM (to be held in the year 2026) until the conclusion of the 29th AGM (to be held in the year 2028), subject to Shareholders' approval and other statutory requirements as applicable;

4. Based on the recommendation of the Nomination and Remuneration Committee and subject to the approval of Shareholders in General Meeting, in terms of provisions of the Companies Act 2013 and the SEBI Listing Regulations, 2015, considered and approved the re-appointment of Mr. Pradeep Kumar Jain (DIN: 00086653), Mr. Chakresh Kumar Jain (DIN: 00086768) and Mr. Yogesh Jain (DIN:00086811) as Managing Directors and Mr. Anil Kumar Rao (DIN: 01224525) as Whole Time Directors for term of next five years;

5. Based on the recommendation of the Nomination and Remuneration Committee and subject to the approval of Shareholders in General Meeting, in terms of provisions of the Companies Act 2013 and the SEBI Listing Regulations, 2015, approved the re-appointment of Mr. Naresh Kumar Jain (DIN: 01281538) as an Independent Director with effect from August 10, 2026 for a second term of five (5) years and Continuation of directorship upon attaining 75 years of age during the ongoing 5-year tenure;

Corporate Office : PNC Tower, 3/22-D, Civil Lines, Bypass Road, NH-2, Agra-282002
Tel. : 91-562-4054400 (30 Lines) 91-562-4070000 (30 Lines)
Fax : 91-562-4070011
Email : ho@pncinfratech.com

Regd. Office : NBCC Plaza, Tower II, 4th Floor, Pushp Vihar, Sector-V, Saket New Delhi--110017 (India)
Tel. : 91-11-29574800 (10 Lines) 91-11-29566511, 64724122
Fax : +91-11-29563844
Email : delhioffice@pncinfratech.com
Web. : www.pncinfratech.com
CIN : L45201DL1999PLC195937

6. Based on the recommendation of the Nomination and Remuneration Committee and subject to the approval of Shareholders in General Meeting, in terms of provisions of the Companies Act 2013 and the SEBI Listing Regulations, 2015, approved the re-appointment of Ms. Seema Singh (DIN: 10042852) as an Independent Director with effect from August 10, 2026 for a second term of five (5) years;

7. Based on the recommendation of the Nomination and Remuneration Committee and subject to the approval of Shareholders in General Meeting, in terms of provisions of the Companies Act 2013 and the SEBI Listing Regulations, 2015, approved the appointment of Mr. Rohit Kumar Singh (DIN: 06859767) as an Additional Non- Executive Director in the capacity of Independent Director with effect from August 8, 2026 for a term of five (5) years;

8. Appointment of Mr. Deepak Gupta, partner of DR Associates, Company Secretaries (CP No. 4629) as scrutinizer for the process of remote e-voting as well as voting at the AGM in terms of Section 108 & 109 of the Companies Act, 2013;

9. Day and cut-off dates for the purpose of e-voting, dispatch of notice of AGM and Dividend;

10. Fixed day, date, time and venue for 27th Annual General Meeting to be held on September 30, 2026 and considered the business to be transacted thereat;

11. Notice of 27th Annual General Meeting.

Additional details for abovementioned Point 3 to 7 as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ('SEBI Circular'), are enclosed in the Annexure B.

We request you to take note of the same.

Thanking you,

For PNC Infratech Limited

Tapan Jain Tapan Jain Digitally signed by Tapan Jain Date: 2026.08.08 17:16:00 +05'30'
Company Secretary & Compliance Officer
M. No.: A22603

Encl: a/a

Corporate Office : PNC Tower, 3/22-D, Civil Lines, Bypass Road, NH-2, Agra-282002 Tel. : 91-562-4054400 (30 Lines) 91-562-4070000 (30 Lines) Fax : 91-562-4070011 Email : ho@pncinfratech.com
Regd. Office : NBCC Plaza, Tower II, 4th Floor, Pushp Vihar, Sector-V, Saket New Delhi--110017 (India) Tel. : 91-11-29574800 (10 Lines) 91-11-29566511, 64724122 Fax : +91-11-29563844 Email : delhioffice@pncinfratech.com Web. : www.pncinfratech.com
CIN : L45201DL1999PLC195937

Annexure A

NSBP & CO.

CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
PNC Infratech Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of PNC Infratech Limited (the "Company") for the quarter ended June 30, 2026, which includes the Financial Result of the entities (comprising 3 joint operations consolidated on a proportionate basis) listed in Annexure-A (the "Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (Ind-AS) specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

NSBP & CO. NEW DELHI CHARTERED ACCOUNTANTS

Other Matter

5. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of:

   - 3 joint operations by 2 Joint Ventures namely PNC-SPSCPL Joint Venture and PNC-SPML Joint Venture, whose unaudited interim financial results include total revenues of Rs.10,159.58 Lakhs, total net profit/(loss) after tax of (Rs.3.70 Lakhs) and total comprehensive income/(loss) of (Rs.3.70 Lakhs) for the quarter ended June 30, 2026 as considered in the Statement which have been reviewed by their respective independent auditors.

   The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these joint operations is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

   Our conclusion on the Statement is not modified in respect of the above matters with respect to our reliance on the work done and the report of the other auditors.

For NSBP & Co.
Chartered Accountants
Firm Registration Number: 001075N

Jalan

NSBP & CO. NEW DELHI CHARTERED ACCOUNTANTS

Ram Niwas Jalan
Partner
Membership Number: 082389
UDIN: 26082389EGTMLO2984

Place: New Delhi
Date: August 08, 2026

Annexure-A

PNC INFRATECH LIMTED
Registered office: NBCC PLAZA,
Tower II, 4^{th} Floor, Pushp Vihar, Sector-5,
New Delhi-110017

List of Joint Operations with following entities during the quarter ended June 30, 2026

1. PNC-SPSCPL Joint Venture (2 Joint Operations)
2. PNC-SPML Joint Venture

NSBP & CO. NEW DELHI CHARTERED ACCOUNTANTS

PNC INFRATECH LIMITED

Registered Office: NBCC PLAZA, Tower II, 4th Floor, Pushp Vihar, Sector -5, New Delhi-110017

CIN: L45201DL1999PLC195937

E-mail: complianceofficer@pncinfratech.com Website: www.pncinfratech.com

Statement of Unaudited Standalone Financial Results for the Quarter ended June 30, 2026

Sr. No.	Particulars	Quarter ended			Year ended
		₹ in lakhs (Except EPS)			
		June 30 2026	March 31 2026	June 30 2025	March 31 2026
		Unaudited	Audited	Unaudited	Audited
1	Income				
	a) Revenue from operations	1,51,820.69	1,45,759.09	1,13,646.22	4,63,346.96
	b) Other income	4,224.93	2,245.85	1,012.18	7,384.71
	Total Income	1,56,045.62	1,48,004.94	1,14,658.40	4,70,731.67
2	Expenses				
	a) Cost of materials consumed/ Contract paid	93,236.11	1,06,209.50	82,386.97	3,31,854.47
	b) Employee benefits expense	9,916.96	8,223.72	8,914.96	32,558.28
	c) Finance costs	2,007.78	3,044.59	2,111.90	9,525.97
	d) Depreciation and amortisation expense	3,259.47	2,899.64	1,947.45	9,506.06
	e) Other expenses	11,204.42	13,809.55	8,292.36	40,648.53
	Total expenses (a to e)	1,19,624.74	1,34,187.00	1,03,653.64	4,24,093.31
3	Total Profit before exceptional item and tax (1-2)	36,420.88	13,817.94	11,004.76	46,638.36
4	Exceptional Items - Income/(Expenses)	-	-	-	451.42
5	Total Profit before tax (3+4)	36,420.88	13,817.94	11,004.76	47,089.78
6	Tax Expense				
	a) Current Tax	9,215.85	3,687.64	2,928.12	11,560.91
	b) Taxation in respect of earlier years	-	-	-	1.74
	c) Deferred tax charge/(credit)	142.73	85.41	(0.61)	1,112.77
	Total Provision for Taxation (a to c)	9,358.58	3,773.05	2,927.51	12,675.42
7	Net Profit/(Loss) after tax (5-6)	27,062.30	10,044.89	8,077.25	34,414.36
8	Other Comprehensive Income/ (Loss)				
(i)	Items that will not be reclassified to profit or loss (Net of taxes)	185.98	103.39	87.34	743.90
(ii)	Items that will be reclassified to profit or loss (Net of taxes)	-	-	-	-
9	Total Comprehensive Income after Tax (7+8)	27,248.28	10,148.28	8,164.59	35,158.26
10	Paid-up equity share capital (Face value: ₹ 2 per share)	5,130.78	5,130.78	5,130.78	5,130.78
11	Other equity				5,75,990.29
12	Earnings per share - Basic & Diluted (₹) (Face value: ₹ 2 per share)	10.55	3.91	3.15	13.41
		(Not annualized)	(Not annualized)	(Not annualized)	(Annualized)

NSBP & CO. NEW DELHI CHARTERED ACCOUNTANTS

PNC INFRATECH LIMITED

Notes:

1. The above standalone results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 8, 2026.

2. The results for the quarter ended June 30, 2026 are in compliance with Indian Accounting Standards (Ind-AS) notified by the Ministry of Corporate Affairs, read with SEBI Circular No HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30.01.2026 as amended and in terms of amendments made in SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015. These results have been subjected to limited review by the Statutory Auditors of the Company.

3. Contract Revenue for the quarter ended June 30, 2026 includes ₹ 21,765.54 lakhs (P.Y. Q1FY 26 Nil) arising from the Settlement Agreement entered into under the one-time settlement of the Agra Bypass EPC Project pursuant to the 'Vivad Se Vishwas III' scheme.

4. The Company has disclosed Infrastructure development including project construction & execution activity as primary segment. Segments have been identified taking into account the nature of work/services, risk, return and organisational structure. The Chief operating decision maker (CODM) identified Road EPC and Water EPC as reportable segments.

5. As permitted by paragraph 4 of Ind AS 108, "Operating Segments", notified under section 133 of the Companies Act, 2013, read together with the relevant rules issued thereunder, if a single financial report contains both consolidated financial results and the separate financial results of the parent, segment information need to be presented only on the basis of the consolidated financial results. Thus, disclosure required by Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 on segment wise revenue results and capital employed are given in consolidated financial results.

6. Figures for the quarter ended March 31, 2026 represents the difference between audited figures for the financial year and limited reviewed figures for the nine months period ended December 31, 2025.

7. Figures for the previous periods have been regrouped/ rearranged, wherever necessary.

8. The aforesaid un-audited standalone financial results will be uploaded on the Company's website www.pncinfratech.com and will also be available on the website of BSE Limited www.bseindia.com and the National Stock Exchange of India Limited www.nseindia.com for the benefit of the shareholders and investors.

For PNC Infratech Limited

PNC INFRATECH LIMITED

Chakresh Kumar Jain
Managing Director & CFO
(DIN: 00086768)

Place: Agra
Date: August 8, 2026

NSBP & CO. NEW DELHI CHARTERED ACCOUNTANTS

NSBP & CO.
CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on Quarterly Unaudited Consolidated Financial Results of the Company, Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to
The Board of Directors
PNC Infratech Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of PNC Infratech Limited (the "Holding Company") and its subsidiaries including its step down subsidiaries (the Holding Company and its subsidiaries including its step down subsidiaries together referred to as "the Group"), for the quarter ended June 30, 2026 ('the Statement'), being submitted by the Holding Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended thereafter (The "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended to date, to the extent applicable.

4. This Statement includes the result of the following entities:

   Subsidiaries / Step down Subsidiaries

   1. PNC Infra Holdings Limited
   2. PNC Raebareli Highways Private Limited

NSBP & CO. NEW DELHI CHARTERED ACCOUNTANTS

3. MP Highways Private Limited
4. PNC Kanpur Highways Limited
5. PNC Delhi Industrial Infra Private Limited
6. PNC Kanpur Ayodhya Tollways Private Limited
7. Akkalkot Highways Private Limited
8. Awadh Expressway Private Limited
9. Hardoi Highways Private Limited
10. Kanpur Lucknow Expressway Private Limited
11. Sonauli Gorakhpur Highways Private Limited
12. Yamuna Highways Private Limited
13. Hathras Highways Private Limited
14. Prayagraj Kaushambi Highway Package 3 Private Limited
15. Varanasi Kolkata Highway Package 2 Private Limited
16. Varanasi Kolkata Highway Package 3 Private Limited
17. Varanasi Kolkata Highway Package 6 Private Limited
18. Western Bhopal Bypass Private Limited
19. PNC Aakshya Joint Venture Private Limited
20. PW Infratech Private Limited (w.e.f May 07, 2025)
21. PNC Renewable Energy Private Limited (w.e.f October 13, 2025)
22. PNC RE1 Private Limited (w.e.f December 31, 2025)
23. Mustafabad Biswariya Highway Private Limited (w.e.f June 16, 2026)
24. Barabanki Mustafabad Highway Private Limited (w.e.f June 17, 2026)

Joint Operations

1. PNC-SPSCPL Joint Venture (2 Joint Operations)
2. PNC-SPML Joint Venture (1 Joint Operation)

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (Ind-AS) prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter

6. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of:

   - 22 subsidiaries including step down subsidiaries, whose unaudited interim financial results include total revenues of Rs.80,900.94 lakhs, total net profit after tax of Rs.6,130.99 lakhs and total comprehensive income of Rs.6,142.04 lakhs for the quarter ended June 30, 2026 as considered in the Statement which have been reviewed by their respective independent auditors.

NSBP & CO. NEW DELHI CHARTERED ACCOUNTANTS

- 3 joint operations, whose unaudited interim financial results include total revenues of Rs.10,159.58 Lakhs, total net profit/(loss) after tax of (Rs.3.70 Lakhs) and total comprehensive income/(loss) of (Rs.3.70 Lakhs) for the quarter ended June 30, 2026 as considered in the Statement which have been reviewed by their respective independent auditors.

The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries including step down subsidiaries and joint operations is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above. All the figures stated above are before giving the effect of consolidation adjustments.

Our conclusion on the Statement is not modified in respect of the above matters with respect to our reliance on the work done and the report of the other auditors.

7. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of:

- 2 subsidiaries, whose unaudited interim financial results include total revenues of Rs. Nil, total net profit/(loss) after tax of Rs. Nil and total comprehensive income/(loss) of Rs. Nil for the quarter ended June 30, 2026.

The unaudited interim financial results and other unaudited financial information of above subsidiaries have not been reviewed by its independent auditors and has been approved and furnished to us by the management and our conclusion on the statement, in so far as it relates to the affairs of the subsidiaries, is based solely on such unaudited interim financial results and other unaudited financial information.

Our conclusion in respect of the above matter has not been modified.

For NSBP & Co.
Chartered Accountants
Firm Registration Number: 001075N

Jalan

Ram Niwas Jalan
Partner
Membership Number: 082389
UDIN: 26082389HEQCMF6502

NSBP & CO. NEW DELHI CHARTERED ACCOUNTANTS

Place: New Delhi
Date: August 08, 2026

PNC Infratech Limited

Registered Office : NBCC PLAZA, Tower II, 4th Floor, Pushp Vihar, Sector -5, New Delhi-110017
CIN: L45201DL1999PLC195937
Email: complianceofficer@pncinfratech.com Website: www.pncinfratech.com

Statement of Unaudited Consolidated Financial Results for the Quarter ended June 30, 2026

₹ In Lakhs (Except EPS)

Sr.No.	Particulars	Quarter ended			Year ended
		June 30 2026	March 31 2026	June 30 2025	March 31 2026
		Unaudited	Audited	Unaudited	Audited
1	Income				
	a) Revenue from operations	1,68,845.96	1,61,698.29	1,42,280.08	5,36,810.16
	b) Other Income	7,106.10	4,144.69	3,084.09	14,144.91
	Total Income	1,75,952.06	1,65,842.98	1,45,364.17	5,50,955.07
2	Expenses				
	a) Cost of material consumed/contract paid	93,738.13	1,09,283.18	83,037.25	3,36,551.61
	b) Employee benefit expenses	10,575.28	8,784.86	9,729.78	34,985.50
	c) Finance Costs	12,358.50	13,702.95	18,686.70	58,166.97
	d) Depreciation and amortization expense	3,944.83	3,522.85	3,124.50	12,213.81
	e) Other expenses	12,179.98	15,918.16	12,771.02	51,606.06
	Total Expenses (a to e)	1,32,796.72	1,51,212.00	1,27,349.25	4,93,523.95
3	Total Profit before exceptional item and tax (1-2)	43,155.34	14,630.98	18,014.92	57,431.12
4	Exceptional Item-Income/(Expenses)	-	846.17	32,169.84	49,231.91
5	Total Profit before Tax (3+4)	43,155.34	15,477.15	50,184.76	1,06,663.03
6	Tax Expense				
	a) Current Tax	10,272.65	3,854.57	8,337.59	18,738.77
	b) Taxation in respect of earlier years	-	-	-	836.78
	c) Deferred tax charge/(credit)	(310.60)	846.84	(1,284.50)	3,936.99
	Total Tax Expenses (a to c)	9,962.05	4,701.41	7,053.09	23,512.54
7	Net Profit/(Loss) after tax (5-6)	33,193.29	10,775.74	43,131.67	83,150.49
	Attributable to:				
	- Owners of the Company	33,194.80	10,784.91	43,141.45	83,177.37
	- Non- controlling Interest	(1.51)	(9.17)	(9.79)	(26.88)
8	Other Comprehensive Income / (Loss)				
(i)	Item that will not be reclassified to Profit & Loss (Net of Taxes)	197.03	105.67	102.11	788.13
(ii)	Item that will be reclassified to Profit & Loss (Net of Taxes)	-	-	-	-
9	Total Comprehensive Income after Tax (7+8)	33,390.32	10,881.41	43,233.77	83,938.62
	Attributable to:				
	- Owners of the Company	33,391.83	10,890.58	43,243.56	83,965.50
	- Non- controlling Interest	(1.51)	(9.17)	(9.79)	(26.88)
10	Paid-up Equity Share Capital (Face value of ₹ 2 per share)	5,130.78	5,130.78	5,130.78	5,130.78
11	Other Equity				6,76,199.61
12	Earnings per share - Basic & Diluted (₹) (Face value of ₹ 2 per share)	12.94	4.20	16.81	32.42
		(Not Annualized)	(Not Annualized)	(Not Annualized)	(Annualized)

NSBP & CO. NEW DELHI CHARTERED ACCOUNTANTS

PNC INFRATECH LIMITED

PNC Infratech Limited

Registered Office: NBCC Plaza, Tower-II, 4th Floor, Pushp Vihar, Sector-5, New Delhi-110017

CIN: L45201DL1999PLC195937

Email: complianceofficer@pncinfratech.com Website: www.pncinfratech.com

Reporting on Segment wise Revenue, Results, Assets & Liabilities

(₹ In Lakhs)

Particulars	Quarter Ended			Year Ended
	June 30 2026	March 31 2026	June 30 2025	March 31 2026
	Unaudited	Audited	Unaudited	Audited
Segment Revenue				
Road	1,38,201.16	1,25,630.28	1,08,320.16	4,07,014.80
Water	13,662.66	21,008.07	10,252.78	58,415.83
Toll/Annuity	16,982.14	15,059.94	23,707.14	71,379.53
Total	1,68,845.96	1,61,698.29	1,42,280.08	5,36,810.16
Less: Inter-Segment Revenue	-	-	-	-
Net Segment Revenue from Operations	1,68,845.96	1,61,698.29	1,42,280.08	5,36,810.16
Segment Results				
Road	32,381.76	12,085.00	13,117.18	41,732.94
Water	1,904.66	3,411.61	1,601.33	9,253.16
Toll/Annuity	14,121.32	8,692.64	18,899.02	50,467.09
Total	48,407.74	24,189.25	33,617.53	1,01,453.19
Less: Other Unallocable Expenditure	12,358.50	13,702.96	18,686.70	58,166.97
Add: Unallocable other Income	7,106.10	4,144.69	3,084.09	14,144.91
Profit before Tax and Non-controlling Interests	43,155.34	14,630.98	18,014.92	57,431.12
Segment Assets				
Road	3,78,650.37	3,55,588.50	3,25,118.18	3,55,588.50
Water	2,07,724.07	2,00,618.33	1,69,965.65	2,00,618.33
Toll/Annuity	8,66,929.62	8,29,605.45	8,59,879.39	8,29,605.45
Unallocable	-	-	-	-
Total	14,53,304.06	13,85,812.28	13,54,963.22	13,85,812.28
Segment Liabilities				
Road	1,63,500.56	1,37,346.27	1,29,434.08	1,37,346.27
Water	46,975.66	51,452.51	61,796.74	51,452.51
Toll/Annuity	5,28,140.88	5,15,716.86	5,21,601.25	5,15,716.86
Unallocable	-	-	-	-
Total	7,38,617.10	7,04,515.64	7,12,832.07	7,04,515.64

Notes on segment information :-

Business segments

Based on the "management approach" as defined in Ind AS 108 - Operating Segments, the Management evaluates the Company's performance and allocates resources based on analysis of various performance indicators by business segments. Accordingly, information has been presented along these business segments. The accounting principles used in the preparation of the financial statements are consistently applied to record revenue and expenditure in individual segments.

NSBP & CO. CHARTERED ACCOUNTANTS NEW DELHI

PNC INFRATECH LIMITED

Notes:

1. The above consolidated results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 8, 2026.

2. The results for the quarter ended June 30, 2026 are in compliance with an Indian Accounting Standards (Ind-AS) notified by the Ministry of Corporate Affairs, read with SEBI Circular No HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30.01.2026 as amended and in terms of amendments made in SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015. These results have been subjected to limited review by the Statutory Auditors of the Company.

3. Contract Revenue for the quarter ended June 30, 2026 includes ₹21,765.54 lakhs (P.Y. Q1FY 26 Nil) arising from the Settlement Agreement entered into under the one-time settlement of the Agra Bypass EPC Project pursuant to the 'Vivad Se Vishwas III' scheme.

4. The group has disclosed Infrastructure development including project construction & execution activity as primary segment. Segments have been identified taking into account the nature of work/services, risk, return and organisational structure. The Chief operating decision maker (CODM) identified Road EPC, Water EPC and BOT (Toll and Annuity) as reportable segments.

5. During the Quarter ended June 30, 2026, **Mustafabad Biswariya Highway Private Limited and Barabanki Mustafabad Highway Private Limited,** wholly owned subsidiaries of the Company having Registration Number **U42101DL2026PTC467500** and **U42101DL2026PTC467540** have been incorporated on June 16, 2026 and June 17, 2026 respectively.

6. Figures for the quarter ended March 31, 2026 represents the difference between Audited figures for the financial year and limited reviewed figures for the nine months period ended December 31, 2025.

7. Figures for the previous periods have been regrouped/ rearranged, wherever necessary.

8. The aforesaid un-audited consolidated financial results will be uploaded on the Company's website www.pncinfratech.com and will also be available on the website of BSE Limited www.bseindia.com and the National Stock Exchange of India Limited www.nseindia.com for the benefit of the shareholders and investors.

NSBP & CO. NEW DELHI CHARTERED ACCOUNTANTS

PNC INFRATECH LIMITED

For PNC Infratech Limited

Place: Agra
Date: August 8, 2026

Chakresh Kumar Jain
Managing Director & CFO
(DIN: 00086768)

Annexure B

Additional Details as required for re-appointment of Statutory Auditor

Particulars	Details
1. Name of Auditor Firm	M/s NSBP & Co., Chartered Accountants **(FRN: 001075N)**
2. Reason for Change viz. appointment, resignation, removal, death or otherwise	Re-appointment as Statutory Auditors of the company for a second term of two consecutive years.
3. Date of Appointment and Terms of appointment	From the conclusion of 27th Annual General Meeting till the conclusion of 29th Annual General Meeting.
4. Brief Profile (in case of appointment)	M/s. NSBP & Co. is a firm of Chartered Accountants registered and established with the Institute of Chartered Accountants of India (ICAI). It was established in India with more than 45 years of existence and is a firm incorporated in India. It has its registered office at 325, 3rd Floor, U.S. Complex New Delhi. It is primarily engaged in providing Auditing, Assurance and Consulting as its core business lines for domestic and global businesses of all sizes. The firm has engaged a panel of experts and offers end-to-end solutions for Company Law Matters, IFRS Convergence, Taxation and Transaction Advisory. It is amongst the largest and highly reputed audit firms in India and are auditors for several large companies including some of the top 1000 listed entities in India.
5. Disclosure of Relationship between Directors (in case of appointment of a director)	The Auditors have no relationship with the any Directors of the Company

Additional Details as required for re-appointment of Managing Directors and Whole Time Directors				
Particulars	**Mr. Pradeep Kumar Jain [DIN: 00086653] Chairman & Managing Director**	**Mr. Chakresh Kumar Jain [DIN: 00086768] Managing Director**	**Mr. Yogesh Kumar Jain [DIN: 00086811] Managing Director**	**Mr. Anil Kumar Rao [DIN: 01224525] Whole Time Director**
1. Reason for Change in Board	The existing term of Managing Directors and Whole Time Director of the Company expires on September 30, 2026, and the Board has re-appointed them for a further period of 5 years from October 01, 2026 to September 30, 2031 (both days inclusive).			
2. Date of Re-appointment and **Term of Appointment**	01.10.2026 5 Years Commencing from 27th AGM	01.10.2026 5 Years Commencing from 27th AGM	01.10.2026 5 Years Commencing from 27th AGM	01.10.2026 5 Years Commencing from 27th AGM
3. Brief Profile	With over 48 years of experience, Mr. Pradeep is a veteran in the construction, operation, and management of infrastructure projects. His leadership extends to administration, relationship management, and overall corporate governance, ensuring the Company's strategic direction aligns with its long-term goals. He has been on the Board of Directors since incorporation. His current responsibilities include overall control, monitoring, administration and management of Company's operations, guiding the Company's key managerial functionaries on the strategy development and policy formulations for the growth and sustainability. He also interacts with key government officials and	Mr. Chakresh Kumar Jain brings over three and a half decades of dedicated experience to the infrastructure sector. His expertise has been instrumental in the construction of vital projects like highways, airports, and rail overbridges. He oversees critical aspects of the Company, including finance, procurement, taxation, and project administration, maintaining the Company's financial health and operational efficiency. He has been on the Board of Directors since the Company's inception. His current responsibilities include overall administration and control of procurement process, mining & crushing operations, finance, fund management, accounts, human resource development and	Mr. Yogesh's track record of over three decades in project planning, execution, and supervision spans diverse sectors and geographies. His leadership has been pivotal in ensuring the successful completion of projects from conceptualization to handover. He is responsible for business development, contracting, and construction management, contributing to the Company's growth and reputation. He has been on the Board of Directors since inception. His key expertise lies in business development, relationship management, contract administration and implementation management from concept to commissioning of	Mr. Anil Kumar Rao, with over 42 years of experience, Mr. Rao has played a key role in the implementation, operation, and management of infrastructure projects across sectors and geographies. His expertise includes highways, bridges, airport pavements, rail track construction, heavy industrial structures, and industrial area development. He oversees overall planning, detailed engineering, monitoring, execution, operation, management, contract administration, and arbitration matters, ensuring the successful and timely delivery of projects. He is also a member of Indian Roads Congress and

	top executives of the stakeholders including banks.	relationship management. He also oversees the operations of Company's BOT assets.	projects.	Institution of Engineers India. He has been a Director on our Board since November 17, 2000.
4. Disclosure of Relationship between Directors	Mr. Chakresh Kumar Jain (Brother) Mr. Yogesh Jain (Brother)	Mr. Pradeep Kumar Jain (Brother) Mr. Yogesh Jain (Brother)	Mr. Pradeep Kumar Jain (Brother) Mr. Chakresh Kumar Jain (Brother)	Mr. Anil Kumar Rao is not related to any of the directors of the Company.
5. Shareholding in the company	Mr. Pradeep Kumar Jain holds 1,53,49,500 Equity Shares in the Company	Mr. Chakresh Kumar Jain holds 45,14,000 Equity Shares in the Company	Mr. Yogesh Jain holds 1,67,94,000 Equity Shares in the Company	Mr. Anil Kumar Rao holds 80,500 Equity Shares in the Company

Additional Details as required for re-appointment and appointment of Independent Directors

Particulars	MR. NARESH KUMAR JAIN (DIN: 01281538)	MS. SEEMA SINGH (DIN: 10042852)	Mr. Rohit Kumar Singh (DIN: 06859767)
Reason for change viz. Appointment, ~~resignation, removal, death or otherwise~~	Reappoint to hold office for a second term of 5 (Five) consecutive years from August 10, 2026, to August 9, 2031, subject to approval by the Members of the Company at the ensuing 27th AGM of the Company		Appointment as an Additional Director subject to Members Approval
Date of Appointment/~~Cessation~~ (As Applicable) & **Term of Appointment**	August 10, 2026 Mr. Naresh Kumar Jain (DIN: 01281538) has been re-appointed as an Independent Director with effect from August 10, 2026 for a second term of five (5) years and Continuation of directorship upon attaining 75 years of age during the ongoing 5-year tenure.	August 10, 2026 Ms. Seema Singh (DIN: 10042852) has been re-appointed as an Independent Director with effect from August 10, 2026 for a second term of five (5) years.	August 8, 2026 Mr. Rohit Kumar Singh (DIN: 06859767) has been appointed as an Additional Non- Executive Director in the capacity of Independent Director with effect from August 8, 2026 for a term of five (5) years subject to the approval of shareholders of the Company in General Meeting, in terms of provisions of the Companies Act 2013 and the SEBI Listing Regulations, 2015.
Brief Profile	Mr. Naresh Kumar Jain, a Fellow Member of ICSI and law graduate, has rich experience in legal management, statutory and secretarial compliance, listing, and corporate governance. Well-versed in the	Ms. Seema Singh, an M.Sc. from Lucknow University and a JAIIB/CAIIB from IIBF, Mumbai, has over 33 years of banking experience across	Mr. Rohit Kumar Singh, Senior public policy and infrastructure leader with over three and a half decades of experience spanning government, regulation, public finance, digital governance and large-scale institutional reform. A 1989-batch Indian Administrative Service (IAS) officer, he has shaped India's national highways financing

	Companies Act, SEBI Regulations, FEMA, NBFC, and other laws, he has also served as Secretary and CEO of ICSI.	management, business development, finance, operations, vigilance, and client servicing. She played a key role in setting up India Post Payments Bank and Bharatiya Mahila Bank, and has served as CHRO & CFO of India Post Payments Bank. She is currently Lead, HR & Talent Acquisition at EURO Exim Bank.	architecture, led technology-driven consumer protection reform, and now advises global institutions and enterprises on infrastructure, supply chains and responsible AI. His career sits at the intersection of policy design, project finance, regulatory systems and digital transformation — making him a distinctive voice on India's infrastructure and governance future. He was graduating in Electrical Engineering from Indian Institute of Technology (IIT), Banaras Hindu University (BHU), then he completed his Masters in Computer Engineering from Clarkson University, New York, USA before joining the IAS. Subsequently, he obtained Masters in Public Administration (MPA) from Harvard University, USA. At IIT BHU, he received the Director's Outstanding Merit Award in 1982 & 1983; and the Distinguished Alumnus Award recently in December 2021. At Harvard University, he was honored as Lucius N. Littaeur Fellow 2004 for outstanding academic performance and commitment to public service.
Disclosure of Relationships Between Directors	He is not related to any other Director of the Company.	She is not related to any other Director of the Company	He is not related to any other Director of the Company
Information as required pursuant to BSE Circular ref. no. LIST/COMP/14/2018-19 and NSE Circular ref. no. NSE/CML/2018/24, dated June 20, 2018	He is not debarred from holding the office of director by virtue of any order of Securities and Exchange Board of India or any other such authority.	She is not debarred from holding the office of director by virtue of any order of Securities and Exchange Board of India or any other such authority.	He is not debarred from holding the office of director by virtue of any order of Securities and Exchange Board of India or any other such authority.
Other Information	All directors confirmed that they meet the criteria of independence under Section 149 of the Companies Act, 2013 and Regulation 16 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.		