



June 12, 2026

To,
BSE Limited,
25th Floor, Phiroze
Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001

BSE Scrip Code: 530025

Dear Sir/Madam,

Subject: Outcome of Board Meeting held on Friday, June 12, 2026.

Ref.: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In continuation of our earlier intimation regarding the Board meeting dated June 08, 2026 and pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, this is to inform you that Board of Directors of the Company at their meeting held today i.e. **Friday, June 12, 2026**, have, inter alia considered, discussed and approved the following businesses:

- **Preferential issue of Equity Shares**

Approval for issuance and allotment up to 40,00,000 (Forty Lacs) Equity Shares of face value of INR 10/- each in accordance with the applicable laws at a price of INR 17/- (Rupees Seventeen Only) each including premium of INR 7/- (Rupees Seven only) each aggregating up to INR 6,80,00,000/- (Rupees Six Crore Eighty Lacs Only) to the Promoters and non-promoter/other person (as per list **Annexed** herein) by way of preferential basis in accordance with the provisions of Section 23(1)(b), 42 and 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014 and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (LODR) Regulations, 2015 and such other acts / rules / regulations as may be applicable and subject to necessary approval of the members of the Company and in principle approval of the stock exchange and other regulatory authorities, as may be applicable in this regard.

- **Preferential issue of Convertible Warrants into Equity Shares**

Approval for issuance and allotment up to 40,00,000 (Forty Lacs) warrants convertible into equivalent number of Equity Shares of face value of INR 10/- each in accordance with the applicable laws ("Warrants") at a price of INR 17/- (Rupees Seventeen Only) each (including the warrant subscription price and the warrant exercise price) including premium of INR 7/- (Rupees Seven only) each aggregating up to INR 6,80,00,000/-

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Email: samyakinternationaltd@gmail.com, Website: <https://samyakinternational.in>



(Rupees Six Crore Eighty Lacs Only) to Promoters and Non Promoter/other person (as per list **Annexed** herein) by way of preferential basis in accordance with the provisions of Section 23(1)(b), 42 and 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014 and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (LODR) Regulations, 2015 and such other acts/rules/regulations as may be applicable and subject to necessary approval of the members of the Company and in principle approval of the stock exchange and other regulatory authorities, as may be applicable in this regard.

- Convening of Extra-Ordinary General Meeting (EGM)
Approval for convening an Extra-Ordinary General Meeting of the members of the company on **Thursday, 09th July, 2026 at 05:00 P.M.** (IST) through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM").
- Constitution of a Preferential Allotment Committee for matters relating to preferential allotment of Shares and Warrants and their conversion into shares.
- Other routine businesses with the permission of chair.

Further, Continuous Disclosure as required pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023, SEBI Circular No. SEBI/HO/CFD/CFD-PoD- 2/CIR/P/2024/185 dated 31st December, 2024 and SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 is being submitted separately in PDF and XBRL form with in prescribed time limit.

The meeting of the Board of Directors of the Company commenced at 5.00 PM and concluded at 5.30 PM.

The above information will also be available on the website of the Company at www.samyakinternational.com.

The above is for your information and dissemination to the members.

Thanking You
Yours sincerely
For Samyak International Limited

Nancy Jain
Company Secretary & Compliance Officer

Enclosure: A/a

ANNEXURE

(Names of the Investor(s), post allotment of securities -outcome of the subscription, issue price / allotted price (in case of equity shares and convertible warrants), number of investors

Sr. No.	Name of Proposed Allottees	Pre-issue status of the allottee	Pre Issue		Preferential Issue*		Post Issue (Assuming allotment of 40,00,000 Equity Shares and conversion of 40,00,000 Convertible Warrants into Equity Shares) #		Total Consideration Amount In INR	Post-issue status of the allottee
			No of Equity shares held	% of share holding	No. of Equity Shares proposed to be allotted	No. of Convertible Warrants proposed to be allotted	No of Equity shares held	% of share holding		
1.	Sudhir Jain	Promoter	505	0.01	0	4,40,000	4,40,505	2.75	74,80,000	Promoter
2.	Sunit Jain	Promoter	4,41,761	5.52	0	2,20,000	6,61,761	4.14	37,40,000	Promoter
3.	Neha Jain	Promoter	3,91,800	4.90	0	2,20,000	6,11,800	3.82	37,40,000	Promoter
4.	Samyak Jain	Promoter	4,42,760	5.54	0	2,20,000	6,62,760	4.14	37,40,000	Promoter
5.	Virendra Capital Markets Pvt. Ltd.	Promoter Group	0	0.00	11,00,000	0	11,00,000	6.88	1,87,00,000	Promoter Group
6.	Volatile Investment and Finance Pvt Ltd	Non-Promoter/ Other person	0	0.00	4,25,000	11,50,000	15,75,000	9.85	2,67,75,000	Non-Promoter/ Other person
7.	Symphony Sales Pvt. Ltd.	Non-Promoter/ Other person	0	0.00	4,25,000	11,50,000	15,75,000	9.85	2,67,75,000	Non-Promoter/ Other person
8.	Keti-KJ Constructions (India) Limited	Non-Promoter/ Other person	0	0.00	13,50,000	0	13,50,000	8.44	2,29,50,000	Non-Promoter/ Other person
9.	KRJ Infraprojects Private Limited	Non-Promoter/ Other person	0	0.00	7,00,000	0	7,00,000	4.38	1,19,00,000	Non-Promoter/ Other person
10.	Aditya Fincom Private Limited	Non-Promoter/ Other person	0	0.00	0	6,00,000	6,00,000	3.75	1,02,00,000	Non-Promoter/ Other person

The post issue paid-up capital is arrived after considering entire preferential allotment proposed to be made including equity shares and convertible warrants and on fully diluted basis and the pre-issue shareholding continues as per the pre-issue shareholding of the Company.

For Samyak International Limited

Nancy Jain

Company Secretary & Compliance Officer