

Date: June 06, 2026

To
Bombay Stock Exchange Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400001

Scrip Code: **544663**
Symbol: **NEPLOG**

Subject: Outcome of the Board Meeting held on 06th June, 2026 and Submission of the Audited Financial Results for the half year and financial year ended March 31, 2026.

Dear Sir/ Madam,

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors at its meeting held on Saturday, June 06, 2026 commenced at 02:40 PM and concluded at 02:50 PM at the Registered Office of the Company, have, inter alia, considered and approved the Audited Financial Results of the Company for the half year and financial year ended on 31st March, 2026 along with Audit Report by Statutory Auditors of the Company.

Audited Financial Results along with Auditor's Independent Report for the half year and financial year ended March 31, 2026 of the Company are enclosed herewith.

Kindly take the same on your record.

Thanking You.

Yours faithfully,
FOR, NEPTUNE LOGITEK LIMITED

ANKIT DEVIDAS SHAH
MANAGING DIRECTOR
(DIN:05207001)



J. S. Maheshwari & Co.

CHARTERED ACCOUNTANTS

205, SOLITIARE, OPP BOMBAY GARAGE, UNDER BRIDGE, SHAHIBAUG, AHMEDABAD-380004

Email : jsmcaahdi@gmail.com, jsmcapali@gmail.com, Contact: 91-94272-59951

INDEPENDENT AUDITOR'S REPORT ON THE HALF YEARLY AND YEAR TO DATE AUDITED STANDALONE FINANCIAL RESULTS OF NEPTUNE LOGITEK LIMITED PURSUANT TO REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED.

To,
The Board of Directors of
NEPTUNE LOGITEK LIMITED
(formerly known as NEPTUNE LOGITEK PRIVATE LIMITED)

Report on the Audit of Standalone Financial Results

1. Opinion

We have audited the accompanying Statement of Standalone Financial Results of NEPTUNE LOGITEK LIMITED ("the Company") for the half year and year ended 31 March 2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

a) is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and

b) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India, of the net profit and other financial information of the Company for the half year ended 31 March 2026 and for the year ended 31 March 2026.



~~Branch Address~~

07, 4th Floor, AMRIT KALASH TOWER, BACHHRAJ JI KA BAUG, SARDARPURA, JODHPUR (RAJ.) -342001

"ABHASEET" 34 – B, MAHAVEER UDHYOG NAGAR, PALI-MARWAR (RAJ.) - 306401

2. Basis of Opinion

We conducted our audit in accordance with the Standards on Auditing (“SAs”) specified under Section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the “Auditor’s Responsibilities for the Audit of the Financial Results” section of our report.

We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results, and we have fulfilled our other ethical responsibilities in accordance with these requirements.

We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

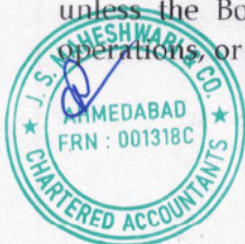
3. Management’s and Board of Directors’ Responsibilities for the Financial Results:

The Statement has been prepared on the basis of the annual financial statements.

The Company’s Board of Directors is responsible for the preparation and presentation of these financial results that give a true and fair view of the net profit and other financial information of the Company in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Board of Directors is responsible for assessing the Company’s ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or cease operations, or has no realistic alternative but to do so.



The Board of Directors is also responsible for overseeing the Company's financial reporting process.

4. Auditor's Responsibilities for the Audit of the Financial Results:

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion.

Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing will always detect a material misstatement when it exists.

Misstatements can arise from fraud or error and are considered material if, individually or in aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with Standards on Auditing, we exercise professional judgment and maintain professional skepticism throughout the audit.

5. Other Matter:

The Statement includes the results for the half year ended 31 March 2026 being the balancing figure between the audited figures in respect of the full financial year ended 31 March 2026 and the published year-to-date figures up to the half year ended 30 September 2025, which were subjected to limited review, as required under the Listing Regulations.

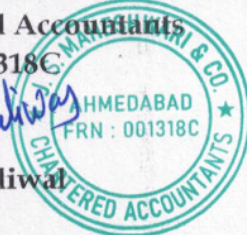
Our opinion is not modified in respect of this matter.

For, J S MAHESHWARI & CO.

Chartered Accountants

FRN: 001318C

Dilip Maliwal



Dilip Maliwal

Partner

M. No.: 148387

UDIN: 26148387EOZIJF2171

Place: Ahmedabad

Date: 06th June, 2026

NEPTUNE LOGITEK LIMITED (formerly known as NEPTUNE LOGITEK PRIVATE LIMITED)
BBZ-N62/A, Main Market, Ward 12A, Zanda Chowk Above Shethiya Telecom, Gandhidham - 370201
CIN : U63090GJ2012PLC069268 Email: info@nptunelogitek.com
Website :- https://neptunelogitek.com

Statement of Audited Standalone Financial Results For the Half Year and Year Ended on 31st March 2026
pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No	Particulars	(₹ in Lakhs)				
		Half Year ended	Half Year ended	Half Year ended	Financial Year ended	Previous Year
		31-03-2026	30-09-2025	31-03-2025	on	ended on
	Audited	Unaudited	Audited	31-03-2026	31-03-2025	
				Audited	Audited	
I	Revenue from Operations	10,825.63	12,545.47	13,563.99	23,371.10	25,725.39
II	Other Income	83.80	67.28	174.20	151.07	349.02
III	Total Revenue (I+II)	10,909.43	12,612.74	13,738.18	23,522.18	26,074.41
IV	Expenses					
	a. Cost of materials consumed	-	-	-	-	-
	b. Purchase of stock-in-trade	-	-	-	-	-
	c. Changes in Inventories of finished goods, work in progress and stock-in-trade	-	-	-	-	-
	c. Employee benefit expenses	316.20	316.03	254.69	632.23	490.09
	d. Finance Cost	280.94	263.15	296.30	544.09	564.05
	e. Depreciation and amortisation Cost	56.50	219.97	223.34	276.47	443.01
	f. Project and Other expenses	9,972.73	11,113.89	12,546.40	21,086.62	23,262.84
	Total Expenses (IV)	10,626.37	11,913.04	13,320.73	22,539.40	24,760.00
V	Profit before Exceptional Items and Extraordinary Items and Tax (III-IV)	283.07	699.71	417.45	982.77	1,314.42
VI	Exceptional items	(12.50)	-	(10.16)	(12.50)	330.65
VII	Profit/(loss) before tax (V-VI)	295.56	699.71	427.61	995.27	983.77
VIII	Tax expense:					
	a. Current tax Expense	(46.29)	148.57	46.89	102.28	149.47
	b. Short/(Excess) provision of tax for earlier years	120.87	97.67	30.77	218.54	158.13
	c. Deferred tax charge/(credit)	45.61	-	9.11	45.61	9.11
IX	Profit after Tax (VII-VIII)	175.38	453.46	340.84	628.84	667.05
X	Earnings per equity share:					
	(1) Basic / Diluted (Weighted Average Per Share)	1.28	4.53	3.41	4.59	6.67
	No. of Equity Outstanding at the year end	13,700,000	10,000,000	10,000,000	13,700,000	10,000,000
	Weighted Average No. of Equity Shares outstanding at the year end					
	Diluted (in ₹)	13,700,000	10,000,000	10,000,000	13,700,000	10,000,000

Notes:

- 1 The above financial results for the Half year and Financial year ended 31st March, 2026 have been prepared by the Company in accordance with Regulation 33 of securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended and applicable Accounting standards prescribed under section 133 of the Companies Act, 2013 read with specific rules made thereunder.
- 2 The above audited financial result for the Half year and Financial year ended March 31, 2026 has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 06th June, 2026. The statutory auditors of the Company have carried out 'Audit Report' of the results for Half year and Financial year ended on 31st March, 2026.
- 3 In terms of Accounting Standard (AS) 17 "Segment Reporting", the Company has identified geographical segments as the primary reporting segments based on the location of its customers. Accordingly, the Company's operations are classified into Domestic and International segments. The segment-wise revenue information has been disclosed in the statement of Audited financial results.
- 4 As per MCA Notification No: G.S.R. 111 (E) dated 16th February, 2015 Companies whose shares are listed on SME exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2009 are exempted from Compulsory requirement of adoption of IND-AS. As the company is covered under exempted category, it has not adopted IND-AS for preparation of financial results.
- 5 These financial results prepared in accordance with the recognition and measurement principles of accounting standards (AS) prescribed under section 133 of the companies act 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India
- 6 Earning per shares is calculated on the weighted average of the company. Half yearly EPS is not annualized.
- 7 Geopolitical tensions and war-like situations in the Middle East region from the end of February 2026 adversely impacted export-import trade, shipping movements and global logistics operations. Consequently, the Company's multimodal transportation and export logistics business experienced a significant slowdown during the latter part of the financial year, particularly in March 2026, resulting in cancellation and deferment of customer bookings, reduced cargo movement and transportation demand, operational uncertainties, and pressure on margins due to fixed and committed operating costs.
- 8 During the previous financial year, Company had completed its Initial Public Offering ("IPO") of 37,00,000/- new equity share of face value of Rs.10/- each at premium of Rs.116/- per equity share aggregating to Rs.46,62,00,000/-. Pursuant to the IPO, the equity shares of company have to get listed on the SME platform of BSE on 22nd December, 2025. The Company has utilised the money raised by way of Initial-Public offer during the year for the purpose for which they were raised as under.

OBJECTS FOR WHICH HAVE BEEN RAISED IN THE IPO AND DETAILS OF UTILISATION DEVIATION/VARIATION, IF ANY:

Sr.No.	Particulars	Modified if Any	Original Allocation	Modified allocation if any	Fund Utilised upto 31/03/2026	Balance	Remarks
1	Capital expenditure towards acquiring machinery	Nil	3,394.15	Nil	3387.3	6.85	
2	Funding towards Repayment of Loan	Nil	200.00	Nil	200	-	
3	General Corporate Purpose	Nil	602.96	Nil	602.96	-	
4	Issue Related Expenses	Nil	464.89	Nil	464.89	-	
	TOTAL		4,662.00	Nil	4,655.15	6.85	

- 8 Figures pertaining to previous years/ period have been regrouped/ reworked/ rearranged, reclassified and restated wherever considered necessary, to make them comparable with those of current year/period.

Date: 06-06-2026
Place: Gandhidham

For and on behalf of Board of Directors
NEPTUNE LOGITEK LIMITED
(formerly known as NEPTUNE LOGITEK
PRIVATE LIMITED)

Ankit Shah
ANKIT DEVIDAS SHAH
Managing Director
DIN: 05207001



NEPTUNE LOGITEK LIMITED
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BBZ-N62/A, Main Market, Ward 12A, Zanda Chowk Above Shethiya Telecom, Gandhidham - 370201
CIN : U63090GJ2012PLC069268 Email: iinfo@nptunelogitek.com
Website :- <https://neptunelogitek.com>

Statement of Audited Standalone Assets and Liabilities as at 31st March, 2026
pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Particulars	(₹ in Lakhs)	
	Figures as at 31.03.2026 Audited	Figures as at 31.03.2025 Audited
A EQUITY AND LIABILITIES		
1 Shareholders' funds		
Share Capital	1,370.00	1,000.00
Reserves and Surplus	5,403.68	995.05
Total Shareholder's funds	6,773.68	1,995.05
2 Non-current liabilities		
Long-term Borrowings	2,595.75	2,980.29
Deferred tax Liabilities (Net)	399.16	180.62
Other Long term Liabilities	-	-
Long-term Provisions	46.04	29.39
Total Non-current liabilities	3,040.95	3,190.30
3 Current liabilities		
Short-term Borrowings	2,694.75	2,819.48
Trade Payables	-	-
(i) Due to Micro and Small Enterprises	11.44	-
(ii) Due to Creditors other than Micro and Small Enterprises	3,198.81	3,383.96
Other Current Liabilities	589.82	384.36
Short-term Provisions	2.78	1.93
Total Current liabilities	6,497.60	6,589.73
TOTAL EQUITY AND LIABILITIES	16,312.23	11,775.08
B ASSETS		
1 Non-current assets		
Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	4,900.12	3,632.94
(ii) Intangible Assets	143.21	6.89
(iii) Capital WIP	1,255.76	-
(iii) Intangible Asset under Development	147.50	89.80
Non-current Investments	600.00	-
Deferred tax Assets (Net)	-	-
Long-term Loans and Advances	-	-
Other Non-current Assets	15.97	13.82
Total Non current assets	7,062.56	3,743.46
2 Current assets		
Current Investments	-	-
Inventories	603.45	545.08
Trade Receivables	6,580.25	6,522.14
Cash and Cash Equivalents	33.13	39.34
Short-term Loans and Advances	1,212.54	561.86
Other Current Assets	820.30	363.19
Total current assets	9,249.67	8,031.62
TOTAL ASSETS	16,312.23	11,775.08

For and on behalf of Board of Directors
NEPTUNE LOGITEK LIMITED
(formerly known as NEPTUNE LOGITEK PRIVATE LIMITED)

Ankit Shah

ANKIT DEVIDAS SHAH
Managing Director
DIN: 05207001



Date: 06-06-2026
Place: Gandhidham

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Audited Standalone Cash Flow Statement for the Year ended 31st March ,2026
pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
(₹ in Lakhs)

Particulars	For the year Ended 31st March 2026	For the year Ended 31st March 2025
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before Extraordinary items	995.27	983.77
Adjustment For:		
a. Depreciation	276.47	443.01
b. Interest Expenses & Finance Cost	532.85	560.22
c. Bad Debts	-	-
d. Loss on Sale of Fixed Assets	0.20	0.03
e. Interest & Other Income	(8.03)	(16.55)
f. Income Tax paid	-	17.13
g. Other Adjustment	-	329.78
h. Profit on sale of Fixed Assets	(18.52)	(162.06)
Operating Profit before Working Capital Changes	1,778.25	2,155.33
Adjustment For :		
a. Decrease /(Increase) in Inventories	(58.37)	(98.59)
b. Decrease / (Increase) in trade receivable	(58.11)	(1,984.64)
c. Decrease / (Increase) in Short term loans and advances	(328.20)	(301.36)
d. Decrease / (Increase) in Other Current Assets	(452.18)	(157.33)
e. Increase / (Decrease) in Trade Payables	(173.70)	1,480.23
f. Increase / (Decrease) in other current liabilities	205.46	103.64
g. Increase / (Decrease) in Long term provision	16.65	29.39
h. Increase / (Decrease) in Short Term Provision	0.85	32.15
i. Decrease / (Increase) in Long term loans and advances	-	-
j) Decrease/ (Increase) in Non Current assets	(2.15)	20.24
CASH GENERATED FROM OPERATIONS	928.51	1,279.06
Less : Direct Taxes paid	(477.99)	(99.50)
CASH FLOW BEFORE EXTRAORDINARY ITEMS	450.52	1,179.55
NET CASH GENERATED/(USED) FROM OPERATING ACTIVITIES (A)	450.52	1,179.55
B. CASH FLOW FROM INVESTING ACTIVITIES		
a. Purchase Fixed Assets	(3,008.15)	(522.32)
b. Sale of Fixed Assets	40.68	233.20
c. Purchase of Investment	(600.00)	-
c. Interest & Other Income	3.10	16.55
NET CASH GENERATED/(USED) FROM INVESTING ACTIVITIES (B)	(3,564.37)	(272.58)
C. CASH FLOW FROM FINANCING ACTIVITIES		
a. Proceeds from issue of share capital	4,149.78	-
b. Interest & Finance Cost	(532.85)	(560.22)
b. Proceeds of long term borrowings	1,293.97	272.17
c. Repayments of long term borrowings	(1,678.51)	(1,237.97)
d. Proceeds of short term borrowings	54.90	758.39
e. Repayments of short term borrowings	(179.63)	(240.23)
f. Other Long term liabilities	-	-
NET CASH GENERATED/(USED) FROM FINANCING ACTIVITIES -C	3,107.66	(1,007.85)

NET INCREASE IN CASH & CASH EQUIVALENTS (A)+(B)+(C)	(6.20)	(100.88)
OPENING BALANCE – CASH & CASH EQUIVALENT	39.34	140.21
CLOSING BALANCE - CASH & CASH EQUIVALENT	33.13	39.34

Cash and cash equivalents Reconciliation

Cash in hand	11.20	15.70
Balance with Bank	-	-
- In current accounts	0.20	7.01
- In Escrow Account- IPO	6.85	-
- In Wallet Balance	3.62	6.02

Other Bank Balance

- Margin money deposits against bank guarantees (12 Month Auto Renewal)	11.27	10.62
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CLOSING BALANCE - CASH & CASH EQUIVALENT AS PER SCHEDULE	33.13	39.34
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1. The above Cash Flow Statement has been prepared under the "Indirect Method" as set out in Accounting Standard -3 'Cash Flow Statement'.
2. Previous year's figures have been regrouped / rearranged / recasted wherever necessary to make them comparable with those of current year.

**For and on behalf of Board of Directors
NEPTUNE LOGITEK LIMITED
(formerly known as NEPTUNE LOGITEK PRIVATE LIMITED)**

Ankit Shah



**ANKIT DEVIDAS SHAH
Managing Director
DIN: 05207001**

**Date: 06-06-2026
Place: Gandhidham**

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Standalone Audited Statement of Segment Information for the Half year and Year ended 31st March 2026

Segment Information: In accordance with Accounting Standard - 17 "Segment Reporting" notified under the authority of Section 133 of the Companies Act, 2013 read with the Companies (Accounts) Rules, 2014 and the Companies (Accounting Standards) Rules, 2021, the Company has identified geographical segments as the primary segment based on the location of customers. This segmentation reflects the internal management reporting structure and the risks and returns associated with each geography.

The Company's operations are primarily classified under two geographical segments:

- A. Domestic Operations (India)**
B. Export Operations (Outside India)

Basis of Segmentation:

The above classification is based on the location of the customers to whom the Company provides goods/services. Revenue from external customers is allocated to the geographical segments based on the customer's location.

Particulars	For the half year ended on			For the year ended on	
	31/03/2026 (₹ in Lakhs)	30/09/2025 (₹ in Lakhs)	31/03/2025 (₹ in Lakhs)	31/03/2026 (₹ in Lakhs)	31/03/2025 (₹ in Lakhs)
Segment Revenue					
Within India	8,429.90	9,396.48	10,971.72	17,826.38	21,443.00
Outside India	2,395.73	3,148.99	2,592.27	5,544.72	4,282.39
Total Segment Revenue	10,825.63	12,545.47	13,563.99	23,371.10	25,725.39
Segment Expenses					
Within India	8,548.88	9,389.27	10,993.24	17,938.15	20,695.97
Outside India	889.66	1,285.53	1,025.48	2,175.19	1,654.27
Total Segment Expenses	9,438.54	10,674.80	12,018.72	20,113.34	22,350.24
Segment Results (Profit before Tax)					
Within India	(118.98)	7.21	(21.53)	(111.77)	747.03
Outside India	1,506.07	1,863.45	1,566.79	3,369.53	2,628.12
Total Segment Result	1,387.09	1,870.67	1,545.26	3,257.76	3,375.15
Add: Other Income	96.29	67.28	174.20	163.57	372.39
Less: Unallocated Expenses	1,187.82	1,238.24	1,302.01	2,426.06	2,763.78
Profit before Tax	295.56	699.71	417.45	995.27	983.77
Segment Assets					
Within India	5,996.85	6,011.69	5,958.26	5,996.85	6,011.69
Outside India	583.40	1,013.96	563.88	583.40	1,013.96
Unallocated Assets	9,731.98	5,330.71	5,252.93	9,731.98	4,349.43
Total Assets	16,312.23	12,356.36	11,775.08	16,312.23	11,375.08
Segment Liabilities					
Within India	3,194.60	4,134.96	3,381.47	3,194.60	4,134.96
Outside India	15.65	27.65	2.48	15.65	27.65
Unallocated Liabilities	13,101.98	8,193.75	8,391.12	13,101.98	7,212.47
Total Liabilities	16,312.23	12,356.36	11,775.08	16,312.23	11,375.08

For and on behalf of Board of Directors
NEPTUNE LOGITEK LIMITED
 (formerly known as NEPTUNE LOGITEK PRIVATE LIMITED)

Ankit Devidas Shah

ANKIT DEVIDAS SHAH
 Managing Director
 DIN: 05207001



Date: 06-06-2026
 Place: Gandhidham

B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

Statement on deviation / variation in utilisation of funds raised

Name of listed entity	NEPTUNE LOGITEK LIMITED
Mode of Fund Raising	Initial Public Offer- SME Platform
Date of Raising Funds	December 15, 2025 to December 17, 2025
Amount Raised (Rs. in Lakhs)	4,662.00 Lakhs
Report filed for Half Year and Year ended	March 31, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation/ Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	-
If Yes, Date of shareholder Approval	-
Explanation for the Deviation/Variation	-
Comments of the Audit Committee after review	None
Comments of the auditors, if any	Not Applicable

Objects for which funds have been raised and where there has been a Variation, in the following table:

Original Object	Modified Object, if any	Original Allocation (Rs. In Lakhs)	Modified allocation, if any	Funds Utilised (Rs. In Lakhs)	Amount of Deviation/ variation for the half year according to applicable object	Remarks if any
Capital expenditure towards acquiring machinery	N.A.	3,394.15	N.A.	3,387.30	N.A.	N.A.
Funding towards Repayment of Loan	N.A.	200.00	N.A.	200.00	N.A.	N.A.
General Corporate Purpose	N.A.	602.96	N.A.	602.96	N.A.	N.A.
Issue Related Expenses	N.A.	464.89	N.A.	464.89	N.A.	N.A.
Total		4,662.00		4,655.15	N.A.	N.A.

Note: The Company has Rs. 6.85 lac in the separate bank account for unutilized funds.

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

FOR, NEPTUNE LOGITEK LIMITED

ANKIT DEVIDAS SHAH
MANAGING DIRECTOR
(DIN: 05207001)

Date: 06.06.2026

Place: Gandhidham

✉ info@neptunelogitek.com ☎ +91 97376 58111

📍 Neptune Logitek Limited (Formally Known as "Neptune Logitek Pvt. Ltd.",
BBZ-N62/A, Main Market, Ward 12/A, Zanda Chowk, Above Shethiya Telecom, Gandhidham (Kutch) 370 201.
CIN NO. : U63090GJ2012PLC069268 • WEB : www.neptunelogitek.com

To
Bombay Stock Exchange Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400001

Date: June 06, 2026

Scrip Code: **544663**
Symbol: **NEPLOG**

Subject: Declaration in pursuance to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/ Madam,

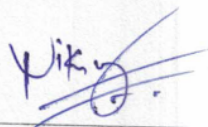
Pursuant to second proviso to Regulation 33(3)(d) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended from time to time, we hereby confirmed and declare that M/ S. J S MAHESHWARI & CO., Statutory Auditor of the Company have issued the Audit Report with unmodified opinion for Audited Financial Results of the Company for the Half year ended and Year ended March 31, 2026.

Request you to please take the same on your record.

Thanking You,

Yours Faithfully,

FOR, NEPTUNE LOGITEK LIMITED



NIKUNJ DHANSUKHBHAI DAMANI
CHIEF FINANCIAL OFFICER (CFO)

☎ info@neptunelogitek.com ☎ +91 97376 58111

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