KOVAI MEDICAL CENTER AND HOSPITAL LIMITED
NABH Accredited Hospital Excellence in Healthcare
99, Avanashi Road, Coimbatore - 641 014. INDIA | Phone : (0422) 4323800, 4324000, 6803000
Email : kmch@kmchhospitals.com | Web : www.kmchhospitals.com | CIN No : L85110TZ1985PLC001659

Ref: KMCH/SEC/SE/2026-27/2796

11.11.2026

To

Corporate Relationship Department

BSE Limited 1st Floor,

New Trading Ring Rotunda Building,

P.J. Towers Dalal Street, Fort

Mumbai - 400 001

Dear Sirs',

Sub: Outcome of the Board Meeting.

This is to inform you that the Board of directors at their meeting held on 11th November 2026, had inter alia considered and approved the following:

1. Un-Audited Standalone Financial Results of the Company for the Quarter / Half year ended 30th September, 2026.
2. Limited Review Report on the Financial Results of the Company for the Quarter / Half year ended 30th September, 2026.

The Board meeting commenced at 4.35 pm and concluded at 5.43 p.m

You are requested to kindly take note of the same.

Yours truly,

For Kovai Medical Center and Hospital Limited

R.Ponmanikandan
Company Secretary and Compliance Officer

Kovai Medical Center And Hospital Limited CBE-14

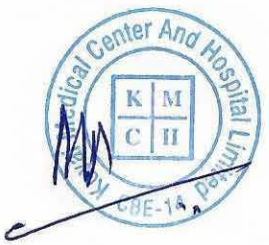
EXCELLENCE IN HEALTH CARE 36th 1990 - 2026

KOVAI MEDICAL CENTER AND HOSPITAL LIMITED
Corporate Identification Number (CIN) : L85110TZ1985PLC001659
Registered Office : 99, Avanashi Road, Coimbatore - 641 014
Phone: (0422) 4323800,4323703
E-mail: secretarialdept@kmchhospitals.com, Website : www.kmchhospitals.com

Statement of Unaudited Financial Results for the Quarter and Half Year Ended 30th September 2026

(₹ in Lakhs)

S.No	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)			(Unaudited)		(Audited)
1	**INCOME**						
	a) Revenue from operations	47,221.06	43,090.85	39,073.87	90,311.91	76,433.24	1,58,415.16
	b) Other operating income	42.39	39.90	35.58	82.29	68.98	148.52
	c) Other income	809.90	734.17	730.84	1,544.07	1,298.46	2,824.73
	Total Income	**48,073.35**	**43,864.92**	**39,840.29**	**91,938.27**	**77,800.68**	**1,61,388.41**
2	**EXPENSES**						
	a) Cost of medicines, Hospital consumables and Dietary consumed	13,802.93	12,344.36	11,465.91	26,147.29	21,898.74	44,807.90
	b) Employee benefits expense	8,613.53	7,915.27	7,591.64	16,528.80	14,706.94	30,648.45
	c) Finance costs	783.94	801.58	873.84	1,585.52	1,791.14	3,201.69
	d) Consulting charges to Doctors	6,346.25	6,113.75	5,477.98	12,460.00	10,913.41	22,111.11
	e) Depreciation and amortization expense	3,342.35	3,172.69	2,678.16	6,515.04	5,271.22	10,939.40
	f) Other expenses	4,809.15	4,363.49	3,963.56	9,172.64	7,791.78	17,110.72
	Total Expenses	**37,698.15**	**34,711.14**	**32,051.09**	**72,409.29**	**62,373.23**	**1,28,819.27**
3	**Profit before tax (1-2)**	**10,375.20**	**9,153.78**	**7,789.20**	**19,528.98**	**15,427.45**	**32,569.14**
4	**Tax expense /(benefit)**						
	a) Current tax (Net)	2,460.46	2,212.39	1,953.87	4,672.85	3,912.40	7,962.54
	b) Taxation for earlier years	5.29	-	(44.76)	5.29	(44.76)	(44.76)
	c) Deferred tax	212.84	32.81	(6.05)	245.65	(48.91)	205.36
	Total tax expenses	**2,678.59**	**2,245.20**	**1,903.06**	**4,923.79**	**3,818.73**	**8,123.14**
5	**Profit for the period from continuing operations (3-4)**	**7,696.61**	**6,908.58**	**5,886.14**	**14,605.19**	**11,608.72**	**24,446.00**
6	**Other comprehensive income**						
	i) Items that will not be reclassified to profit or loss						
	a) Remeasurement of post employment benefit obligations	407.37	(12.76)	(145.09)	394.61	(157.73)	(66.94)
	b) Change in equity instruments measured at FVOCI	(1.92)	0.69	2.92	(1.23)	10.34	10.07
	ii) Income tax relating to items that will not be reclassified to profit or loss	(102.25)	3.11	36.10	(99.14)	38.22	15.39
	Total Other Comprehensive Income	**303.20**	**(8.96)**	**(106.07)**	**294.24**	**(109.17)**	**(41.48)**
7	**Total Comprehensive Income for the period (5+6)**	**7,999.81**	**6,899.62**	**5,780.07**	**14,899.43**	**11,499.55**	**24,404.52**
8	Basic and diluted earnings per share (In Rupees)	70.34	63.14	53.79	133.48	106.09	223.41



Statement of Assets and Liabilities

(₹ in Lakhs)

Particulars	30.09.2026 (Unaudited)	31.03.2026 (Audited)
ASSETS		
1. Non Current Assets		
(a) Property,Plant and Equipments	1,51,280.08	1,44,110.75
(b) Right Of Use Assets	2,310.67	2,413.36
(c) Capital Work-In Progress	18,247.76	13,496.02
(d) Intangible Assets	788.63	828.24
(e) Intangible Assets Under Development	2.36	17.46
(f) Financial Assets		
i) Investments	66.89	51.87
ii) Other Financial Assets	1,694.64	1,856.26
(g) Other Non-Current Assets	2,560.72	1,740.36
Total Non Current Assets	**1,76,951.75**	**1,64,514.32**
2. Current Assets		
(a) Inventories	2,170.68	2,025.09
(b) Financial Assets		
i) Trade Receivables	4,583.71	3,808.02
ii) Cash and Cash Equivalents	6,383.24	6,372.38
(iii) Bank balances other than cash and cash equivalents	29,777.78	28,348.42
iv) Other Financial Assets	1,317.46	562.52
(c) Other Current Assets	1,253.74	977.36
Total Current Assets	**45,486.61**	**42,093.79**
TOTAL - ASSETS	**2,22,438.36**	**2,06,608.11**
EQUITY AND LIABILITIES		
1. Equity		
(a) Equity Share Capital	1,094.23	1,094.23
(b) Other Equity	1,44,090.38	1,30,832.29
Total Equity	**1,45,184.61**	**1,31,926.52**
2. Non Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	28,956.87	31,735.41
(ii) Lease liabilities	2,872.27	2,986.82
(iii) Other financial liabilities	46.77	112.51
(b) Provisions	2,399.66	3,101.45
(c) Deferred tax liabilities (net)	4,409.21	4,064.41
(d) Other non-current liabilities	4.74	6.91
Total Non Current Liabilities	**38,689.52**	**42,007.51**
3. Current Liabilities		
(a) Financial liabilities		
(i) Borrowings	5,526.83	5,192.73
(ii) Lease liabilities	387.29	359.76
(iii) Trade payables		
a) Dues to Micro and Small Enterprises	419.01	373.92
b) Dues to Others	2,709.97	2,072.04
(iv) Other financial liabilities	18,681.28	16,900.59
(b) Other current liabilities	8,100.94	6,238.24
(c) Provisions	1,971.28	1,536.80
(d) Current tax liabilities	767.63	-
Total Current Liabilities	**38,564.23**	**32,674.08**
TOTAL - EQUITY AND LIABILITIES	**2,22,438.36**	**2,06,608.11**



Notes :

1 The above financial results have been reviewed by the Audit Committee and approved by the Board at its meeting held on 11th of November 2026.

2 The Company does not have any Subsidiary/ Associate/ Joint Venture and hence preparation of Consolidated Financial Results for the quarter ended 30th September 2026 are not applicable.

3 The Company has reported segment information as per Indian Accounting Standards 108 - "Operating Segments" (Ind AS 108).

4 In a matter relating to import of machineries in the year 1988 with the Customs Authorities, which was disclosed as a Contingent Liability , the Company has received an Adjudication Order dated October 27, 2026 from the Joint Commissioner of Customs (Air Cargo), Chennai, determining an amount of ₹ 2.11 crores payable along with applicable interest which is estimated to be around ₹ 10 crores. The Company is currently evaluating the order to determine the appropriate future course of action. No Provision has been made in the books of accounts.

5 Figures have been regrouped,wherever necessary to conform to current period presentation.

Coimbatore
11-11-2026

For and on behalf of Board of Directors

Kovai Medical Center And Hospital Limited K M C H CBE-14

DR.NALLA G PALANISWAMI
MANAGING DIRECTOR
DIN : 00013536

Segment wise Revenue, Results and Capital Employed

(₹ in Lakhs)

Particulars	Quarter Ended 30.09.2026	Quarter Ended 30.06.2026	Quarter Ended 30.09.2025	Half Year Ended 30.09.2026	Half Year Ended 30.09.2025	Year Ended 31.03.2026
	(Unaudited)			(Unaudited)		(Audited)
SEGMENT REVENUE						
Healthcare	44,856.25	40,491.54	37,017.93	85,347.79	71,323.07	1,47,024.61
Education	2,407.20	2,639.21	2,091.52	5,046.41	5,179.15	11,539.07
Sub-total	**47,263.45**	**43,130.75**	**39,109.45**	**90,394.20**	**76,502.22**	**1,58,563.68**
Less : Inter-segment revenue	-	-	-	-	-	-
Revenue from operations	**47,263.45**	**43,130.75**	**39,109.45**	**90,394.20**	**76,502.22**	**1,58,563.68**
SEGMENT RESULTS						
Profit/(loss) before interest and tax						
Healthcare	11,330.89	9,387.41	8,768.99	20,718.30	16,406.59	33,761.06
Education	565.34	1,094.21	535.18	1,659.55	2,118.57	5,165.98
Sub-total	**11,896.23**	**10,481.62**	**9,304.17**	**22,377.85**	**18,525.16**	**38,927.04**
Add: Unallocated income	-	-	-	-	-	-
Less : Finance cost	783.94	801.58	873.84	1,585.52	1,791.14	3,201.69
Unallocated expenses	737.09	526.26	641.13	1,263.35	1,306.57	3,156.21
Profit before tax (PBT)	**10,375.20**	**9,153.78**	**7,789.20**	**19,528.98**	**15,427.45**	**32,569.14**
CAPITAL EMPLOYED						
(Segment assets - Segment liabilities)						
(a) Healthcare						
Segment assets	1,94,693.05	1,80,993.91	1,60,940.89	1,94,693.05	1,60,940.89	1,75,157.62
Segment liabilities	(61,936.96)	(59,689.67)	(53,648.39)	(61,936.96)	(53,648.39)	(62,080.49)
(b) Education						
Segment assets	21,389.91	24,338.64	24,459.09	21,389.91	24,459.09	25,494.18
Segment liabilities	(8,801.30)	(6,986.54)	(14,163.24)	(8,801.30)	(14,163.24)	(6,329.79)
(c) Unallocated						
Assets	6,355.40	7,935.90	6,305.45	6,355.40	6,305.45	5,956.32
Liabilities	(6,515.49)	(7,766.10)	(4,872.25)	(6,515.49)	(4,872.25)	(6,271.32)
Total	**1,45,184.61**	**1,38,826.14**	**1,19,021.55**	**1,45,184.61**	**1,19,021.55**	**1,31,926.52**

Coimbatore
11-11-2026

For and on behalf of Board of Directors

Kovai Medical Center And Hospital Limited K M C H CBE-14

DR.NALLA G PALANISWAMI
MANAGING DIRECTOR
DIN : 00013536

KOVAI MEDICAL CENTER AND HOSPITAL LIMITED

STATEMENT OF CASH FLOW FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026

(₹ in Lakhs)

Particulars	30th September 2026 (Unaudited)		30th September 2025 (Unaudited)		31st March 2026 (Audited)	
A. CASH FLOW FROM /(USED IN) OPERATING ACTIVITIES:						
Profit before tax for the period		**19,528.98**		**15,427.45**		**32,569.14**
Adjustments for:						
Depreciation and amortisation expense	6,515.04		5,271.22		10,939.40	
Exchange fluctuation loss/(gain), net	-		-		(8.80)	
Finance cost	1,580.29		1,787.40		3,193.28	
Dividend income	(1.28)		(1.22)		(1.22)	
Interest income	(1,132.95)		(996.27)		(2,097.55)	
Non cash transactions	(60.14)		11.16		(80.69)	
Loss/(profit) on sale of property, plant and equipment (net)	297.82		142.60		148.79	
		7,198.78		6,214.89		12,093.21
Operating profit before working capital changes		**26,727.76**		**21,642.34**		**44,662.35**
(Increase) / Decrease in non current & current financial assets	(1,511.40)		(1,439.10)		(1,470.35)	
(Increase) / Decrease in other non current & current assets	(613.09)		(274.82)		(364.95)	
Increase / (Decrease) in non current & current financial liabilities	1,261.71		(609.87)		752.77	
Increase / (Decrease) in other non current & current liabilities	1,994.48		1,276.99		999.58	
		1,131.70		(1,046.80)		(82.95)
Cash generated from operations		27,859.46		20,595.54		44,579.40
Income tax paid		(3,936.14)		(4,364.20)		(8,395.97)
Net cash from operating activities (A)		**23,923.32**		**16,231.34**		**36,183.43**
B. CASH FLOWS FROM / (USED IN) INVESTING ACTIVITIES:						
Purchase of property, plant and equipment, Capital work-in-progress and Intangible assets	(18,290.78)		(9,347.39)		(25,195.45)	
Proceeds from sale of property, plant and equipment	197.28		81.04		85.70	
(Investments)/Sale in Equity Instruments	(16.25)		-		(7.50)	
Interest income	1,132.95		996.27		2,097.55	
Dividend income	1.28		1.22		1.22	
Net cash from /(used in) investing activities (B)		**(16,975.52)**		**(8,268.86)**		**(23,018.48)**
C. CASH FLOWS FROM / (USED IN) FINANCING ACTIVITIES:						
Long term borrowings (Net of repayment)	(2,444.45)		(1,540.45)		(1,261.73)	
Short term borrowings (Net)	-		-		-	
Repayment of lease liabilities	19.78		(295.92)		(605.99)	
Finance cost paid	(1,456.75)		(1,621.53)		(2,877.89)	
Dividend paid	(1,626.16)		(1,082.40)		(1,091.36)	
Net cash from/(used in) financing activities (C)		**(5,507.58)**		**(4,540.30)**		**(5,836.97)**
Net increase /(decrease) in cash and cash equivalents (A+B+C)		**1,440.22**		**3,422.18**		**7,327.98**
Cash and bank balance at the beginning of the year		34,720.80		27,392.82		27,392.82
Less: Bank balances not considered as cash and cash equivalents as per Ind AS 7		29,777.78		20,368.57		28,348.42
Cash and cash equivalents at the end of the period		**6,383.24**		**10,446.43**		**6,372.38**



Independent Auditor's Review Report on Unaudited Financial Results of Kovai Medical Center and Hospital Limited for the quarter and year to date Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors
Kovai Medical Center and Hospital Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of Kovai Medical Center and Hospital Limited ('the Company') for the quarter ended 30th September 2026 and year to date results for the period 01-04-2026 to 30-09-2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 - "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act") and in compliance with regulation 33 of the listing regulations and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



No. 380, VGR Puram, Off Alagesan Road, Saibaba Colony, Coimbatore - 641 011.
Phone : +91-422-2440971-3, Email : admin@vksaiyer.com

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For VKS Aiyer & Co
Chartered Accountants
ICAI Firm Registration No.000066S

VKS Aiyer & Co ★ COIMBATORE ★ Chartered Accountants

C S Sathyanarayanan
Partner
Membership No. 028328
UDIN: 26028328IMEFKP1858

Place: Coimbatore
Date : 11-11-2026