

Date: September 24, 2026

To,
Listing Department,
National Stock Exchange of India Limited,
“Exchange Plaza”, C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai- 400 051.

NSE Trading Symbol: SUPREMEENG

Dear Sir/Madam,

Sub: - Outcome of the Meeting of the Board of Directors held on Thursday, September 24, 2026

Ref: In continuation to the Board Meeting Outcome dated September 01, 2026

With reference to the captioned subject read along with Outcome of Board Meeting held on September 01, 2026 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company have discussed and considered the following:

1. To approve, offer, issue and allotment of Equity Shares on a preferential basis:

The Following proposed allottees namely mentioned below **Table 1**, to whom Equity Shares were issued on preferential basis subject to approval by shareholders has been disqualified under Regulation 159 and 167 of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Table-1

Sr. No.	Name of Investor	Number of Shares
1	Mahendra Kumar Kawad And Alka Kawad (Belong To Reliable Solution - Partnership Firm)	2,00,00,000
2	Sanjay Thakur And Niranjan Jadhav (Belong To Kusum Infrastructure - Partnership Firm)	1,00,00,000

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3	Sudhir Bheda	50,00,000
4	Shyam Goenka	50,00,000
5	Dhananjay Tikariha	40,00,000
6	Manoram Agencies Dealers Private Limited	25,00,000
7	Sanyog Finlease Private Limited	20,00,000
8	Vidhya Sagar Loya	12,50,000
9	Paramjeet Singh Makani	10,00,000
	Total Ineligible Shares	5,07,50,000

Therefore, in view of this above disqualification, the Board of Directors has proposed to issue above equity shares to the following Investors detailed in **Table 2**:

Table-2

Sr. No.	Name of Investor	Number of Shares to be issued
1	Ashish Kacholia	3,20,00,000
2	Gautam Udani	45,00,000
3	Prashant Sanghvi	25,00,000
4	Farah Shapur Dilkhush	25,00,000
5	Nikesh K Shah Jointly with Falguni N Shah	15,00,000
6	Smriti Amar Hemrajani	15,00,000
7	Anand Loya	12,50,000
8	Mitul Prafulbhai Mehta	9,50,000
9	Heetaben Amar Maurya	9,50,000
10	Manan Khemka	5,00,000
11	Ronak Dharmesh Chavda	5,00,000
12	Incipience Dealers LLP	5,00,000
13	Yash Manoj Bajaj	4,00,000
14	Mr. Prakshal Jain (belong to Ascendra Investments Partnership Firm)	4,00,000
15	Manoj S Bajaj	4,00,000
16	Kanta Anil Jain	4,00,000
	Total	5,07,50,000

It may be please note that all other particulars such as issue size, issue price, maximum number of equity shares to be issued and all other details remains unchanged.

After considering the above, the Board of Directors of the Company have inter-alia considered and approved the following:

- 1) Issue of upto 28,09,70,000 equity shares of the Company having face value of Rs. 1/- each (Rupees One only) at a price of Rs. 2.60/- (Rupees Two and Sixty paise only) per share (including premium of Rs. 1.60/- per share) of on preferential basis to the persons belonging to Promoter and Non Promoter Category subject to the approval of shareholders, in accordance with the Companies Act, 2013 read with the rules made there under and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") read with other applicable regulations, if any at a price not being lower than the price determined in accordance with Chapter V of SEBI ICDR Regulations and other applicable regulation, if any - **Refer Annexure - I**

Further it is hereby clarified that there is no change in the terms and conditions, number of securities, or any other details pertaining to the Preferential Issue of Convertible Warrants, as disclosed in the Outcome of the Meeting of the Board of Directors dated September 01, 2026.

The Board meeting commenced at 07.45 pm and concluded at 8.15 pm.

Kindly take the same on your record.

Thanking You

Yours truly,
for Supreme Engineering Limited,

Sanjay Chowdhri
Managing Director
DIN: 00095990

Place: Mumbai

Annexure – I

Sr. No.	Particulars	Remarks
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares of face value of Rs.1/- each
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential issue of equity shares in accordance with the Chapter V of SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issue of upto 28,09,70,000 equity shares
4	Additional Details	--
a	Names and number of the investors	Refer Schedule -A
b	Post allotment of securities - Outcome of the subscription	Not Applicable
c	Issue Price	Rs. 2.60/- (Rupees Two and Sixty paise only) per share (including premium of Rs. 1.60/- per share)
d	Number of Investor	79 Investors
e	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
f	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Schedule A

Sr.No	Category	Name of Investor	No. Of shares	Price	Consideration
1	Promoter	Sanjay Chowdhri	5,50,00,000	2.6	14,30,00,000
2	Promoter	Abhinav Chowdhri	50,00,000	2.6	1,30,00,000
3	Promoter	Pranav Chowdhri	50,00,000	2.6	1,30,00,000
4	Promoter	Lalita Chowdhri	50,00,000	2.6	1,30,00,000
5	Non Promoter	Ashish Kacholia	3,20,00,000	2.6	8,32,00,000
6	Non Promoter	KUNJANA . DEDHIA	2,25,00,000	2.6	5,85,00,000
7	Non Promoter	ANIL V. DEDHIA	1,25,00,000	2.6	3,25,00,000
8	Non Promoter	SCM INDIA PVT LTD	1,00,00,000	2.6	2,60,00,000
9	Non Promoter	AISHA INFRA LLP	80,00,000	2.6	2,08,00,000
10	Non Promoter	KUSHAL JAYESH KHANDWALA	80,00,000	2.6	2,08,00,000
11	Non Promoter	Niket Nilesh Shah and Harsh Kiran Nisar (belong to ANSH PARTNERS - Partnership Firm)	55,00,000	2.6	1,43,00,000
12	Non Promoter	SAURIN CHOWDHARY	50,00,000	2.6	1,30,00,000
13	Non Promoter	KINJAL GANDHI	50,00,000	2.6	1,30,00,000
14	Non Promoter	BINDU GANDHI	50,00,000	2.6	1,30,00,000
15	Non Promoter	RUSHAN NIHIR SHAH	50,00,000	2.6	1,30,00,000
16	Non Promoter	KAMLABEN HARILAL CHOWDHARY	50,00,000	2.6	1,30,00,000
17	Non Promoter	Gautam Vijay Udani	45,00,000	2.6	1,17,00,000
18	Non Promoter	AMRITKAAL VENTURES LLP	40,00,000	2.6	1,04,00,000
19	Non Promoter	GHANSHYAM PAREKH	33,00,000	2.6	85,80,000
20	Non Promoter	MAMTA CHHEDA	25,00,000	2.6	65,00,000

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21	Non Promoter	MAYUR SEJPAL	25,00,000	2.6	65,00,000
22	Non Promoter	PRASHANT SANGHVI	25,00,000	2.6	65,00,000
23	Non Promoter	FARAH SHAPUR DILKHUSH	25,00,000	2.6	65,00,000
24	Non Promoter	SAMYAK JAIN	20,00,000	2.6	52,00,000
25	Non Promoter	DEEPSHIKHA JAIN	20,00,000	2.6	52,00,000
26	Non Promoter	HANSA JAIN	20,00,000	2.6	52,00,000
27	Non Promoter	ASHOK JAIN HUF	20,00,000	2.6	52,00,000
28	Non Promoter	JAIN MARKETING PVT LTD	20,00,000	2.6	52,00,000
29	Non Promoter	NAKUL ASHOK JAIN	20,00,000	2.6	52,00,000
30	Non Promoter	PRIYANKA NAKUL JAIN	20,00,000	2.6	52,00,000
31	Non Promoter	RAMILA RASIKLAL GALA	20,00,000	2.6	52,00,000
32	Non Promoter	SUDHIR JOBANPUTRA	20,00,000	2.6	52,00,000
33	Non Promoter	VISHAL SEJPAL	20,00,000	2.6	52,00,000
34	Non Promoter	MAMTA GIRISH CHHEDA AND GIRISH JETHALAL CHHEDA (belong to DAYTONA HOLDINGS - Partnership Firm)	20,00,000	2.6	52,00,000
35	Non Promoter	ANIL KUMAR PUROHIT	20,00,000	2.6	52,00,000
36	Non Promoter	JASMINE P. GALA	17,00,000	2.6	44,20,000
37	Non Promoter	HEMLATA R KARANI	16,00,000	2.6	41,60,000
38	Non Promoter	MULTIPACK PVT LTD	15,00,000	2.6	39,00,000
39	Non Promoter	SUSHANT JAIN HUF	15,00,000	2.6	39,00,000
40	Non Promoter	SAMYAK JAIN HUF	15,00,000	2.6	39,00,000

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41	Non Promoter	SAGAR A. CHHEDA	15,00,000	2.6	39,00,000
42	Non Promoter	DHARMESH SHAH	15,00,000	2.6	39,00,000
43	Non Promoter	RPSV VENTURES PVT LTD	15,00,000	2.6	39,00,000
44	Non Promoter	SUNIL VASANDANI	15,00,000	2.6	39,00,000
45	Non Promoter	Nikesh K Shah Jointly with Falguni N Shah	15,00,000	2.6	39,00,000
46	Non Promoter	Smriti Amar Hemrajani Jointly with AMAR NANIKRAM HEMRAJANI	15,00,000	2.6	39,00,000
47	Non Promoter	ANAND LOYA	12,50,000.00	2.6	32,50,000
48	Non Promoter	SCOMLA JAIN	10,00,000	2.6	26,00,000
49	Non Promoter	SANDEEP JAIN & SONS HUF	10,00,000	2.6	26,00,000
50	Non Promoter	Saloni agarwal	10,00,000	2.6	26,00,000
51	Non Promoter	Sanjay Pandit Dhavalikar	10,00,000	2.6	26,00,000
52	Non Promoter	SHILPA A. CHHEDA	10,00,000	2.6	26,00,000
53	Non Promoter	CHETAN G. VORA	10,00,000	2.6	26,00,000
54	Non Promoter	ANKUR SABLOK AND DEEPAK SETIA AND LUV KHANNA (belong to PINE CAPITAL - Partnership Firm)	10,00,000	2.6	26,00,000
55	Non Promoter	PRIYANKA HIMANSHU JAIN AND SHIPRA ABHISHEK BHUTRA (belong to RUCHAS VENTURES - Partnership Firm)	10,00,000	2.6	26,00,000
56	Non Promoter	KETAN SHAH	10,00,000	2.6	26,00,000
57	Non Promoter	RAJESH PALVIYA	10,00,000	2.6	26,00,000
58	Non Promoter	VIBHA DINESH SANCHETI	10,00,000	2.6	26,00,000
59	Non Promoter	Mitul Prafulbhai Mehta		2.6	24,70,000

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			9,50,000		
60	Non Promoter	Heetaben Amar Maurya	9,50,000	2.6	24,70,000
61	Non Promoter	LAXMI NIKHIL POOJARI	8,00,000	2.6	20,80,000
62	Non Promoter	NIRAV SHAH	8,00,000	2.6	20,80,000
63	Non Promoter	Aakash Omprakash Batra	6,20,000	2.6	16,12,000
64	Non Promoter	RAJESH JAVANMALIJI JAIN	6,00,000	2.6	15,60,000
65	Non Promoter	Ashok Kumar Jain	6,00,000	2.6	15,60,000
66	Non Promoter	Pramila Jain	6,00,000	2.6	15,60,000
67	Non Promoter	Varadharajan Venkitasubramanian	6,00,000	2.6	15,60,000
68	Non Promoter	Amit Kumar Jain	6,00,000	2.6	15,60,000
69	Non Promoter	VISHU JAIN	6,00,000	2.6	15,60,000
70	Non Promoter	SANJAY BHABOOTMAL JAIN HUF	6,00,000	2.6	15,60,000
71	Non Promoter	AJAY NAHATA	6,00,000	2.6	15,60,000
72	Non Promoter	JAGDISH RAI BAHL	6,00,000	2.6	15,60,000
73	Non Promoter	Ronak Dharmesh Chavda	5,00,000	2.6	13,00,000
74	Non Promoter	Incipience Dealers LLP	5,00,000	2.6	13,00,000
75	Non Promoter	MANAN KHEMKA	5,00,000	2.6	13,00,000
76	Non Promoter	Yash Manoj Bajaj	4,00,000	2.6	10,40,000
77	Non Promoter	Mr. Prakshal Jain (belong to Ascendra Investments Partnership Firm)	4,00,000	2.6	10,40,000
78	Non Promoter	Manoj S Bajaj	4,00,000	2.6	10,40,000
79	Non Promoter	Kanta Anil Jain	4,00,000	2.6	10,40,000