

Date: 29.05.2026

To,
BSE Limited,
Floor 25, P.J. Towers, Dalal Street,
Mumbai 400001

Scrip Code: 524610

Subject: Outcome of Board Meeting under Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (“Listing Regulations”)

Dear Sir/ Madam,

Pursuant to Regulations 30 and 33 and other applicable Regulations of the Listing Regulations read with Schedule III thereof and in furtherance to our letter dated May 19, 2026, we hereby inform you that the Board of Directors of Rathi Graphic Technologies Limited (‘the Company’) at its Meeting held today, i.e., May 29, 2026, has, inter alia:

- (a) On recommendation of the Audit Committee of the Company, considered and approved the Audited Standalone Financial Results for the fourth quarter and financial year ended March 31, 2026.

The aforesaid Financial Results along with the report of the Statutory Auditors of the Company are enclosed herewith as **Annexure A**.

We hereby confirm that M/s. H G & CO., Chartered Accountants (Firm Registration No. 013074C), the Statutory Auditors of the Company have furnished their report with unmodified opinion on the Audited Standalone Financial Results for the financial year ended March 31, 2026. The declaration confirming Audit Report with unmodified opinion on Audited Financial Results for the financial year ended March 31, 2026, by Ms. Geeta, Chief Financial Officer of the Company is enclosed herewith as **Annexure-B**.

The Board Meeting commenced at [06:00 P.M.] (IST) and concluded at [07:00 P.M.] (IST).

We request you to take the above information on record.

Thanking You,

Yours Faithfully

For Rathi Graphic Technologies Limited

Nikunj Daga
Managing Director
DIN: 00360712

Encl. : As above



H G & CO.
CHARTERED ACCOUNTANTS



III- A/49
NEHRU NAGAR
GHAZIABAD-201001
UTTAR PRADESH
Ph.: 9811194255,7838873949
email: mail.hgco@gmail.com

Independent Auditor's Report(Unmodified Opinion) on the Quarter Ended March 31, 2026 and the Year to date Audited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To

The Board of Directors
M/s Rathi Graphic Technologies Limited

Report on the audit of the Standalone Financial Results

Opinion

1. We have audited the accompanying Standalone Quarterly Financial Results of M/s Rathi Graphic Technologies Limited (the Company) for the Quarter Ended March 31, 2026 and the Year to date results for the period from April 01, 2025 to March 31, 2026 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In Our opinion and to the best of our information and according of the explanations given to us these standalone financial results:

- I. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- II. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards and other accounting principles generally accepted in India of the net loss and other comprehensive income and other financial information for the Quarter ended March 31, 2026 as well as the year to date results for the period from April 01, 2025 to March 31, 2026.

Basis for Opinion

2. We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the code of Ethics issued by the institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the code of ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.
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Management's Responsibilities for the Standalone Financial Results

3. These Quarterly financial results as well as the year to date standalone financial results have been prepared on the basis of the interim financial statements, The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

4. Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatement can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
 - Obtain an understanding of internal control relevant to the audit order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
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- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern, If we conclude that a material uncertainty exists, we are required to draw attention on our auditor's report to the related disclosures in the financial results or, If such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

5. The statement includes the results for the Quarter ended 31st March 2026 being the balancing figure between audited figures in respect of the full financial year and the published unaudited year to date figures up to the nine months of the current financial year which were subject to limited review by us, as required under Listing Regulations. As per information and explanation given by the new management quarterly figures for 31st March 2025 are not available.

For H G & CO.
Chartered Accountants
Firm Registration No: 013074C

CA Himanshu Garg
Partner
M. No.: 403482
UDIN : 26403482ASVZFN3503

Place : New Delhi
Date : 29/05/2026

RATHI GRAPHIC TECHNOLOGIES LIMITED						
CIN L26960UP1991PLC013770						
Regd. Office: D-12A, Sector 9, New Vijay Nagar, Ghaziabad (Uttar Pradesh)						
web: www.rathitoner.com e-mail: nikunjudyog69@gmail.com Tel: 9582868855, 9999644982						
					Rs. In lacs	
AUDITED STANDLONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2026						
	Particulars	QUARTER ENDED			Year Ended	
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		(Audited)	(Reviewed)	(Audited)	(Audited)	Audited
I	Revenue from operations	0.00	-	-	-	-
II	Other Income	0.00	-	-	-	569.50
III	Total Revenue (I + II)	-	-	-	-	569.50
IV	Expenses					
	a) Cost of Materials consumed	0.00	-	-	-	-
	b) Purchase of stock-in-trade	0.00	-	-	-	-
	c) Changes in inventories of finished goods, WIP and stock in trade	0.00	-	-	-	-
	d) Employee benefits expenses	1.80	0.60	-	2.40	1.58
	e) Finance cost	38.12	12.95	-	51.08	20.11
	f) Depreciation and amortisation expenses	25.30	8.43	-	33.73	47.97
	g) Other expenses	18.01	2.21	-	20.23	235.25
	Total Expenses	83.24	24.20	-	107.43	304.92
V	Profit/(Loss) before Exceptional and Extraordinary Items (III - IV)	-83.24	-24.20	-	(107.43)	264.58
VI	Exceptional Items	-	-	-	-	-
VII	Profit/(Loss) before Extraordinary Item (V - VII)	-83.24	-24.20	-	(107.43)	264.58
VIII	Extraordinary Item/Exceptional Items	-	-	-	-	-
	(i) Depreciation on Revaluation Reserve on Building	0.46	0.15	-	0.62	0.62
	(ii) Reversal of Provision of Doubtful Debts	-	-	-	-	880.19
	(iii) Reversal of Provision of diminution of Investment	-	-	-	-	12.46
IX	Profit/(Loss) before Tax (VII - VIII)	(82.77)	(24.04)	-	(106.82)	1,157.84
X	Tax expenses					
	a) Current Tax/Previous Year	-	-	-	-	-
	b) Deferred Tax/MAT Credit	-	-	-	-	-
	Total Tax	-	-	-	-	-
XI	Profit/(Loss) for the period from continuing operations (IX - X)	(82.77)	-24.04	-	(106.82)	1,157.84
XII	Profit/(Loss) from discontinuing operations	-	-	-	-	-
XIII	Tax Expenses on discontinuing operations	-	-	-	-	-
IVX	Profit/(Loss) from discontinuing operations (after tax) (XII-XIII)	-	-	-	-	-
XV	Profit/(Loss) for the period (XI +/- IVX)	-82.77	-24.04	-	(106.82)	1,157.84
XVI	Other Comprehensive Income					
	(i) Items to be reclassified to Profit or loss				-	-
	(ii) Income tax relating to items to be reclassified to profit or loss				-	-
	(iii) Items not to be reclassified to Profit or loss				-	-
	(iv) Income tax relating to items not to be reclassified to profit or loss				-	-
	Other Comprehensive Income/ Expenses net of taxes expenses item that will not be reclassified to profit or loss	-9.95	0.93	-	(9.02)	(4.80)
XVII	Total Comprehensive Income (XV + XVI)	-92.72	-23.11	-	(115.84)	1,153.03
XVIII	Paid-up equity share capital (Face Value of Rs.10/- each)	135.92	135.92	-	135.92	1,643.90
IXX	Reserves Excluding Revaluation Reserves				(848.31)	(2,368.95)
XX	Earnings Per Equity Share					
	(a) Basic	(0.61)	(0.18)	-	(0.79)	0.70
	(b) Diluted	(0.61)	(0.18)	-	(0.79)	0.70

Notes :

- The Company was undergoing Corporate Insolvency Resolution Process ("CIRP") since February 2020 and subsequently the resolution plan ("Resolution Plan") submitted by M/s Surbhika Steels Private Limited through its unit Nikunj Udyog ("Successful Resolution Applicant") was approved by the Hon'ble National Company Law Tribunal, Allahabad Bench ("NCLT") vide its order dated July 27, 2023 read with NCLAT, Delhi order dated October 15, 2024. As per the terms of the approved Resolution Plan, a Monitoring Committee was constituted, to oversee the implementation of the Resolution Plan.
Further, after settling all the claims as per the approved Resolution Plan, the Monitoring Committee in its meeting held on February 7, 2025 reconstituted the Board of Directors of the Company with all the new Directors and dissolving the then existing Board of Directors in terms of the Resolution Plan approved by Hon'ble NCLT, Allahabad Bench and further handed over the control of the affairs of the Company to the new management of the Company effective from February 7, 2025. Surbhika Steels Private Limited and Daga Infrastructure Private Limited are the new Promoters of the Company effective from April 24, 2025, pursuant to the implementation of the Resolution Plan. Further Surbhika Steels Pvt Limited and Daga Infrastructure Pvt Limited were allotted 203877 and 990913 shares respectively to each of the promoter at face value of Rs.10/- each
- Post taking over the control of the affairs of the Company, new management has started complying with all statutory requirements and as such quarterly results for the quarter ended March 31, 2025 are not available.
- In view of the fact that new promoters are in the process of implementing the Resolution Plan, Operations of the Company are still to be revived.



RATHI GRAPHIC TECHNOLOGIES LIMITED		
CIN L26960UP1991PLC013770		
STATEMENT OF ASSETS AND LIABILITIES AS ON 31ST MARCH 2026		
	(Rs. in lacs)	
Statement of Assets and Liabilities	As at 31.03.2026	As at 31.03.2025
	Audited	Audited
ASSETS		
(1) Non - Current Assets		
(a)Property, Plant and Equipment	844.34	878.07
(b)Capital work - in - progress	-	-
(c)Financial assets		
(i) Non Current Investments	12.46	12.46
(ii) Other financial assets	0.03	0.03
(d)Other non - current assets	-	-
Total Non- Current Assets	856.83	890.56
(2) Current Assets		
(a) Inventories	-	-
(b) Financial assets		
(i) Trade receivables	-	-
(ii) Cash and cash equivalents	0.81	23.69
(iii) Other financial assets	25.10	21.23
(c) Other current assets	0.49	0.39
Total Current Assets	26.40	45.31
TOTAL ASSETS	883.23	935.87
EQUITY AND LIABILITIES		
EQUITY		
(a)Equity share capital	135.92	1,643.90
(b)Other Equity	-148.88	-1,668.91
Total Equity	-12.96	-25.01
LIABILITIES		
(1) Non Current Liabilities		
(a)Financial Liabilities		
(i) Borrowings	826.81	912.84
(ii) Other Financial Liabilities	-	-
(b)Provisions	-	-
(c)Other Long Term Liabilities	-	-
(d)Other non current liability	-	-
Total Non- Current Liabilities	826.81	912.84
(2) Current Liabilities		
(a)Financial Liabilities		
(i) Borrowings	-	-
(ii) Trade payables	-	-
(b)Other current liabilities	69.39	48.04
(c)Provisions	-	-
Total Current Liabilities	69.39	48.04
TOTAL EQUITY AND LIABILITIES	883.23	935.87
	For Rathi Graphic Technologies Ltd.	
Dated : 29.05.2026		Nikunj Daga
Place : Ghaziabad		Managing Director
		DIN :00360712



RATHI GRAPHIC TECHNOLOGIES LIMITED		
CIN L26960UP1991PLC013770		
CASH FLOW STATEMENT FOR THE YEAR ENDED 31 ST MARCH, 2026		
	(Rs. in lacs)	
PARTICULARS	YEAR ENDED 31.03.2026	YEAR ENDED 31.03.2025
A.		
Cash Flow from Operating Activities		
Net Profit before taxation, and extraordinary items	-107.43	264.58
Adjustment for:		
Depreciation	33.73	47.97
Interest Income	0.00	3.93
Interest Paid	51.08	20.11
Other misc. income	0.00	0.00
Loss/(Profit) on sale of Fixed Assets	0.00	0.00
Operating Profit before working Capital changes	-22.63	336.59
(Increase)/Decrease in Other Long Term Asset	0.00	0.00
(Increase)/Decrease in Inventories	0.00	19.92
Increase/(Decrease) in Trade Payables	0.00	-54.35
Increase/(Decrease) in other long term liabilities	0.00	-6.89
Increase/(Decrease) in long term provisions	0.00	-0.43
Increase/(Decrease) in other current liabilities	21.35	-303.33
(Increase)/Decrease in long term loans & advances	0.00	5.16
(Increase)/Decrease in short term loans & advances	-3.87	29.47
(Increase)/Decrease in other current assets	-0.10	31.43
Cash generated from Operations	-5.24	57.57
Income Tax Paid	0.00	0.00
B.		
Cash Flow before extraordinary item	-5.24	57.57
Extraordinary items (Reversal of Provision for Doubtful Debts/Diminution in Investments)	0.00	880.19
Net Cash from Operating Activities -A	-5.24	937.76
Cash Flow from Investing Activities		
(Purchase)/Sale of Tangible Fixed Assets	0.00	-
(Purchase)/Sale of Long Term Investment	0.00	-
Sale of Tangible Fixed Assets	0.00	-
Interest Received	0.00	-3.93
Other misc. Income	0.00	-
Net Cash from Investing Activities -B	0.00	-3.93
Cash Flow from Financing Activities		
Proceeds from issuance of Share Capital (Including Share Premium)	119.48	0.00
Proceeds from Long Term Borrowings	-86.04	-185.42
Proceeds from Short Term Borrowings	0.00	-797.30
Interest Paid	-51.08	-20.11
Net Cash used in Financing Activities-C	-17.64	-1,002.83
Net increase in cash and Cash Equivalents (A+B+C)	-22.88	-69.00
Cash and Cash Equivalents at beginning of period	23.68	92.69
Cash and Cash Equivalents at end of period	0.81	23.68
		For Rathi Graphic Technologies Ltd.
		Nikunj Daga
Dated : 29.05.2026		Managing Director
Place : Ghaziabad		DIN :00360712



Rathi Graphic Technologies Limited

CIN: L26960UP1991PLC013770



Annexure B

Date: 29.05.2026

To,
BSE Limited,
Floor 25, P.J. Towers, Dalal Street,
Mumbai 400001

Scrip Code: 524610

Subject: Declaration regarding the Audit Report on the Standalone Audited Financial Results for the financial year ended March 31, 2026, pursuant to Section 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations")

Dear Sir/ Madam,

Pursuant to Regulation 33(3)(d) of the Listing Regulations, we hereby confirm that M/s. H G & CO., Chartered Accountants (Firm Registration No. 013074C), the Statutory Auditors of Rathi Graphic Technologies Limited ('the Company'), have issued the Audit Report with unmodified opinion on the Standalone Financial Results of the Company for the financial year ended March 31, 2026 which are approved by the Board of Directors of the Company in its meeting held today i.e., on May 29, 2026.

We request you to take the above information on record.

Thanking You,

Yours Faithfully

For Rathi Graphic Technologies Limited

Geeta
Chief Financial Officer



Corporate & Marketing Office 24/1A Mohan Cooperative Industrial Estate Mathura Road New Delhi 110044

Mobile : 9312415348 Email nikunjyog69@gmail.com Website rathigraphic.com

Works SP921 RIICO Industrial Area Phase-III Bhiwadi 301019 Rajasthan India Phone 91 1493 511966, 512966

Registered Office D-12A, Sector - 9, New Vijay Nagar, Ghaziabad (Uttar Pradesh) Mobile : 9582668855