



Registered Office

A-01, Shalibhadra, 100 Feet Link Road,
Near Union Bank of India, Nalasopara East,
Thane, Maharashtra – 401209, Tel: 0250-2990331
CIN: L45309MH2012PLC225939

E-mail: ipoveer@gmail.com; Website: www.veerglobaltd.com

Date: 26/10/2026

Web Upload / Listing Centre

To,
BSE Limited
PJ Towers, Dalal Street, Mumbai
Email: corp.comm@bseindia.com

Scrip Code: 543241.

Re: Outcome of the Meeting of the Rights Issue Committee of Veer Global Infraconstruction Limited held today i.e., on 26th October, 2026.

Respected Sir/ Ma'am,

The Rights Issue Committee, pursuant to the approval granted by the Board of Directors of the Company in its meeting held on 10.08.2026 for the issuance of up to 34,08,684 fully paid-up Equity Shares of face value of ₹10 each at an issue price of ₹30 per Rights Equity Share (including a premium of ₹20 per share), aggregating up to ₹10,22,60,520, on a renounceable basis in the ratio of 1 (One) Rights Equity Share for every 5 (Five) fully paid-up Equity Shares held on the Record Date, in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended and other applicable laws, considered the matters relating to the implementation of the Rights Issue.

- I) Pursuant to Regulation 30 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and Regulation 68 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, we wish to inform you that the Right Issue Committee of the Company at their meeting held on Monday, 26th October, 2026 pursuant to the approval granted by the Board of Directors and receipt of the in-principle approval from BSE Limited dated 16.10.2026, has, inter alia, considered and approved **Friday, 30th October, 2026 as the Record Date** for the purpose of determining the eligible equity shareholders entitled to receive the Rights Entitlements in the Rights Issue.

Further, in terms of SEBI Master Circular bearing number SEBI/HO/CFD/PoD1/P/CIR/2024/0154 dated November 11, 2024, the Company has made necessary arrangement with NSDL and CDSL for the credits of the Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record



Registered Office

A-01, Shalibhadra, 100 Feet Link Road,
Near Union Bank of India, Nalasopara East,
Thane, Maharashtra – 401209, **Tel:** 0250-2990331
CIN: L45309MH2012PLC225939

E-mail: ipoveer@gmail.com; **Website:** www.veerglobaltd.com

Date. The Rights Entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders. The other terms of the Rights Issue, as approved by the Board of Directors of the Company, are as follows:

1. **Type of Securities:** Fully paid-up Equity Shares (Rights Equity Shares)
2. **Issue Size:** Up to 34,08,684 fully paid-up Equity Shares of face value of ₹10 each.
3. **Issue Price:** ₹30 per Rights Equity Share, comprising a face value of ₹10 and a premium of ₹20 per share.
4. **Rights Entitlement Ratio:** 1 (One) Rights Equity Share for every 5 (Five) fully paid-up Equity Shares held by eligible equity shareholders as on the Record Date.
5. **Issue Amount:** Up to ₹10,22,60,520, assuming full subscription.
6. **Outstanding Equity Shares prior to the Rights Issue:** 1,70,43,420 Equity Shares of face value of ₹10 each.
7. **Nature of Issue:** Renounceable Rights Issue to the eligible equity shareholders of the Company.
8. **Other Terms of the Issue:** To be included in the letter of offer to be filed by the Company.

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with Securities and Exchange Board of India.

Thanking you,

For: **Veer Global Infraconstruction Limited**

Vijaybhai
Vagjibhai
Bhanshali

Digitally signed
by Vijaybhai
Vagjibhai
Bhanshali

Vijaybhai Vagjibhai Bhanshali

Managing Director

DIN: 05122207

LOD/RIGHT/RB/FIP/953/2026-27

October 16, 2026

To,
The Company Secretary,
Veer Global Infraconstruction Ltd.
A-01, Shalibhadra Classic, 100 Feet Link Road,
Near Union Bank of India, Nalasopara - East,
Mumbai, Maharashtra-401209

Dear Sir / Madam,

Sub: **Proposed Rights Issue of Fully Paid-Up Equity Shares by the Company**

We refer to your application dated **August 11, 2026**, and are pleased to inform **Veer Global Infraconstruction Ltd.** may use the name of BSE Limited ("the Exchange") in its Letter of Offer, of its proposed rights issue of **Fully paid-up** Equity Shares, provided the Company prints the "DISCLAIMER CLAUSE" as given below in its Letter of Offer after the "DISCLAIMER CLAUSE" of SEBI and also in all the advertisements relating to the Company's Rights Issue where this Exchange's name is mentioned.

The Exchange has given vide its letter dated **October 16, 2026**, permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchange on which this Company's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner:

- Warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; or
- Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or
- Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company;

and it should not for any reason be deemed or construed that this letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription / acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever.

You may insert the following lines instead of the entire disclaimer clause in all the advertisements relating to the Company's rights issue where this Exchange's name is mentioned:

It is to be distinctly understood that the permission given by the Exchange should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the Exchange.



For the purpose of issuing right securities, a record date should be fixed by the Company for which at least three working days advance notice should be given to the Exchange. Further you are required to disclose and intimate to the exchange the rights issue price of the equity shares, at least 3 working days prior to the record date.

The Company has to comply with all the legal and statutory formalities / compliances before finalizing its offer documents. The Company will be responsible for the disclosures made in / omitted from the offer documents. The Company will be solely responsible for any consequence arising due to non-disclosure, suppression and/ or mis-statement of information in the offer document, non-issuance of corrigendum, wherever applicable, and/or non-intimation of such information to the Exchange and its shareholders. The Company should comply with all applicable statutory requirements, as applicable to the Rights issue of the Company.

The Exchange is also pleased to grant its in-principle approval for listing of **Fully paid-up** equity shares proposed to be issued on rights basis, subject to the Company's completing post-issue requirements and complying with the necessary statutory, legal & listing formalities.

You are also requested to ensure the following: -

- The Company should confirm that the posting of letter of offer & composite application form has been completed, whereupon dealings in Letters of Renunciation of the new securities will be permitted on the Exchange.
- The Company shall ensure that it has entered into agreements with all the depositories for dematerialization of securities. They shall also ensure that an option be given to the investors to receive allotment in dematerialized form through any of the depositories.
- The Company should get the Basis of Allotment of its Rights securities approved by the Designated Stock Exchange, even in the case of under-subscription.
- As per the Regulation 6(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, qualified Company Secretary should be the Compliance officer of the Company. You are requested to incorporate the same in the final offer document.
- To make payment of all applicable charges levied by the Exchange for usage of any system, software or similar such facilities provided by the Exchange which the company shall avail to issue & list securities for which the approval given vide this letter.
- The Company shall, prior to filing the listing application, comply with the applicable provisions of Section 186 and 188 of the Companies Act, 2013 (read with the rules made thereunder) and Regulation 23 of the SEBI (LODR) Regulations, 2015.
- The Company shall procure from the Secretarial Auditor a certificate confirming ODI compliance on or before filing of the listing application.

Yours faithfully,



Nitinkumar Pujari
Assistant Vice President



Tejas Tandel
Deputy Manager