

Tel.: +91 22 2307 5677, 4585, 2307 4897

CIN: L99999MH1992PLC066412

RLL/26/2026-27

Enclosed a/a

Digging up mud by a stream, 1975-1976, 1978, 1979, 1980, 1981, 1982, 1983, 1984, 1985, 1986, 1987, 1988, 1989, 1990, 1991, 1992, 1993, 1994, 1995, 1996, 1997, 1998, 1999, 2000, 2001, 2002, 2003, 2004, 2005, 2006, 2007, 2008, 2009, 2010, 2011, 2012, 2013, 2014, 2015, 2016, 2017, 2018, 2019, 2020, 2021, 2022, 2023, 2024, 2025, 2026, 2027, 2028, 2029, 2030, 2031, 2032, 2033, 2034, 2035, 2036, 2037, 2038, 2039, 2040, 2041, 2042, 2043, 2044, 2045, 2046, 2047, 2048, 2049, 2050, 2051, 2052, 2053, 2054, 2055, 2056, 2057, 2058, 2059, 2060, 2061, 2062, 2063, 2064, 2065, 2066, 2067, 2068, 2069, 2070, 2071, 2072, 2073, 2074, 2075, 2076, 2077, 2078, 2079, 2080, 2081, 2082, 2083, 2084, 2085, 2086, 2087, 2088, 2089, 2090, 2091, 2092, 2093, 2094, 2095, 2096, 2097, 2098, 2099, 2100, 2101, 2102, 2103, 2104, 2105, 2106, 2107, 2108, 2109, 2110, 2111, 2112, 2113, 2114, 2115, 2116, 2117, 2118, 2119, 2120, 2121, 2122, 2123, 2124, 2125, 2126, 2127, 2128, 2129, 2130, 2131, 2132, 2133, 2134, 2135, 2136, 2137, 2138, 2139, 2140, 2141, 2142, 2143, 2144, 2145, 2146, 2147, 2148, 2149, 2150, 2151, 2152, 2153, 2154, 2155, 2156, 2157, 2158, 2159, 2160, 2161, 2162, 2163, 2164, 2165, 2166, 2167, 2168, 2169, 2170, 2171, 2172, 2173, 2174, 2175, 2176, 2177, 2178, 2179, 2180, 2181, 2182, 2183, 2184, 2185, 2186, 2187, 2188, 2189, 2190, 2191, 2192, 2193, 2194, 2195, 2196, 2197, 2198, 2199, 2200, 2201, 2202, 2203, 2204, 2205, 2206, 2207, 2208, 2209, 2210, 2211, 2212, 2213, 2214, 2215, 2216, 2217, 2218, 2219, 2220, 2221, 2222, 2223, 2224, 2225, 2226, 2227, 2228, 2229, 2230, 2231, 2232, 2233, 2234, 2235, 2236, 2237, 2238, 2239, 2240, 2241, 2242, 2243, 2244, 2245, 2246, 2247, 2248, 2249, 2250, 2251, 2252, 2253, 2254, 2255, 2256, 2257, 2258, 2259, 2260, 2261, 2262, 2263, 2264, 2265, 2266, 2267, 2268, 2269, 2270, 2271, 2272, 2273, 2274, 2275, 2276, 2277, 2278, 2279, 2280, 2281, 2282, 2283, 2284, 2285, 2286, 2287, 2288, 2289, 2290, 2291, 2292, 2293, 2294, 2295, 2296, 2297, 2298, 2299, 2300, 2301, 2302, 2303, 2304, 2305, 2306, 2307, 2308, 2309, 2310, 2311, 2312, 2313, 2314, 2315, 2316, 2317, 2318, 2319, 2320, 2321, 2322, 2323, 2324, 2325, 2326, 2327, 2328, 2329, 2330, 2331, 2332, 2333, 2334, 2335, 2336, 2337, 2338, 2339, 2340, 2341, 2342, 2343, 2344, 2345, 2346, 2347, 2348, 2349, 2350, 2351, 2352, 2353, 2354, 2355, 2356, 2357, 2358, 2359, 2360, 2361, 2362, 2363, 2364, 2365, 2366, 2367, 2368, 2369, 2370, 2371, 2372, 2373, 2374, 2375, 2376, 2377, 2378, 2379, 2380, 2381, 2382, 2383, 2384, 2385, 2386, 2387, 2388, 2389, 2390, 2391, 2392, 2393, 2394, 2395, 2396, 2397, 2398, 2399, 2400, 2401, 2402, 2403, 2404, 2405, 2406, 2407, 2408, 2409, 2410, 2411, 2412, 2413, 2414, 2415, 2416, 2417, 2418, 2419, 2420, 2421, 2422, 2423, 2424, 2425, 2426, 2427, 2428, 2429, 2430, 2431, 2432, 2433, 2434, 2435, 2436, 2437, 2438, 2439, 2440, 2441, 2442, 2443, 2444, 2445, 2446, 2447, 2448, 2449, 2450, 2451, 2452, 2453, 2454, 2455, 2456, 2457, 2458, 2459, 2460, 2461, 2462, 2463, 2464, 2465, 2466, 2467, 2468, 2469, 2470, 2471, 2472, 2473, 2474, 2475, 2476, 2477, 2478, 2479, 2480, 2481, 2482, 2483, 2484, 2485, 2486, 2487, 2488, 2489, 2490, 2491, 2492, 2493, 2494, 2495, 2496, 2497, 2498, 2499, 2500, 2501, 2502, 2503, 2504, 2505, 2506, 2507, 2508, 2509, 2510, 2511, 2512, 2513, 2514, 2515, 2516, 2517, 2518, 2519, 2520, 2521, 2522, 2523, 2524, 2525, 2526, 2527, 2528, 2529, 2530, 2531, 2532, 2533, 2534, 2535, 2536, 2537, 2538, 2539, 2540, 2541, 2542, 2543, 2544, 2545, 2546, 2547, 2548, 2549, 2550, 2551, 2552, 2553, 2554, 2555, 2556, 2557, 2558, 2559, 2560, 2561, 2562, 2563, 2564, 2565, 2566, 2567, 2568, 2569, 2570, 2571, 2572, 2573, 2574, 2575, 2576, 2577, 2578, 2579, 2580, 2581, 2582, 2583, 2584, 2585, 2586, 2587, 2588, 2589, 2590, 2591, 2592, 2593, 2594, 2595, 2596, 2597, 2598, 2599, 2600, 2601, 2602, 2603, 2604, 2605, 2606, 2607, 2608, 2609, 2610, 2611, 2612, 2613, 2614, 2615, 2616, 2617, 2618, 2619, 2620, 2621, 2622, 2623, 2624, 2625, 2626, 2627, 2628, 2629, 2630, 2631, 2632, 2633, 2634, 2635, 2636, 2637, 2638, 2639, 2640, 2641, 2642, 2643, 2644, 2645, 2646, 2647, 2648, 2649, 2650, 2651, 2652, 2653, 2654, 2655, 2656

**RISHI LASER LTD.**

CIN:L99999MH1992PLC066412

612, V.K.Industrial Estate, 10-14 Pais Street,
Byculla (W), Mumbai 400 011.

Tel No. 022-23074585 23084886 Fax: 022-23080022

Web: www.rishilaser.com Email: rlcl.mumbai@rishilaser.com

(Rs. In Lakhs)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2026

S. No	Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended
		30-06-26	30-06-25	31-03-26	31-03-26
		Unaudited	Unaudited	Audited	Audited
1	Revenue from Operations	4,225.88	4,103.21	4,076.24	16,102.64
2	Other Income	18.26	39.68	49.00	132.80
3	Total Income (1+2)	4,244.14	4,142.89	4,125.24	16,235.44
	Expenses				
(a)	Cost of materials consumed	2,411.88	2,317.39	2,010.17	8,102.70
(b)	Purchase of stock-in-trade			17.29	333.02
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(287.78)	(102.86)	(24.04)	(208.54)
(d)	Employee benefits expense	925.87	687.50	962.37	3,282.99
(e)	Finance Cost	103.90	68.89	152.82	414.43
(f)	Depreciation and amortisation expense	127.50	65.19	145.25	448.66
(g)	Other Expenses	901.44	842.28	881.28	3,313.53
4	Total Expenses	4,182.81	3,878.39	4,145.14	15,686.79
5	Profit/(Loss) before Exceptional Items (3-4)	61.33	264.50	(19.90)	548.65
6	Exceptional Items (Refer Note - 5)	-	-	(18.12)	(55.51)
7	Profit/(Loss) after Exceptional Items but before Tax (5-6)	61.33	264.50	(38.02)	493.14
8	Tax Expense				
(i)	Current Tax	17.74	65.80	(39.05)	58.47
(ii)	Deferred Tax	(5.95)	21.78	27.10	67.42
9	Profit/(loss) for the period (7-8)	49.54	176.92	(26.07)	367.25
10	Other Comprehensive Income/(loss)				
(i)	Items that will not be reclassified to profit or loss (net of taxes)	19.89	23.65	(32.49)	(37.91)
11	Total Comprehensive Income for the period (9+10)	69.43	200.57	(58.56)	329.34
12	Paid up equity share capital (Face Value of Rs.10/- each)	999.26	919.26	919.26	919.26
13	Other Equity excluding Revaluation Reserve				2,935.73
14	Earnings per equity share (Face Value of Rs.10 each):				
(a)	Basic (in Rs)	0.51	1.92	(0.09)	4.60
(b)	Diluted (in Rs)	0.51	1.92	(0.09)	4.60

Notes

- Rishi Laser is engaged in the sole segment of precision metal fabrication.
- The unaudited financial results for the quarter ended June 30, 2026 have been duly reviewed by Statutory auditors, recommended by the Audit Committee and have been approved and were taken on record by the Board of Directors at their meeting held on August 13, 2026.
- During the quarter ended 30th June, 2026, the company has allotted 8,00,000 equity shares upon conversion of 8,00,000 warrants issued on a preferential basis at a price of Rs 150/- each. Out of the said equity shares, 1,25,000 equity shares were allotted to persons belonging to the promoter category and the remaining 6,75,000 equity shares were allotted to persons belonging to the non-promoter category. The Company had already received 25% of the warrant issue price upfront on or before 09.11.2024. The balance 75% of the warrant issue price was received from the respective allottees on or before 06.05.2026, and accordingly the aforesaid equity shares were allotted upon conversion of the warrants. Consequently the paid up share capital of the company has been increased to Rs 9,99,26,000 consisting of 99,92,600 equity shares of Rs 10/- each. The amount received has been used for capital expansion purpose and general corporate purpose.
- The statement have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- For the quarter and year ended 31st March, 2026, the company has recognized an incremental provision of Rs 18.12 lakhs and 55.51 lakhs respectively towards the impact of the new Labour Codes, 2020. This has been classified as an 'Exceptional item' given its regulatory driven, non-recurring nature, the Company continues to monitor the finalization of relevant State Rules and will provide further accounting adjustments as clarifications are issued.
- The Previous period's figures have been regrouped/rearranged/reclassified wherever necessary to suit the present layout.
- There are no discontinued operations.
- The figures for the quarter ended on March 31, 2026 are the balancing figure between audited figures in respect of full financial year of 2025-26, and unaudited figures published for the year to date up to December 31, 2025 which is the end date of the third quarter of the FY which were subjected to limited review.
- Earnings per share has been calculated on Profit after tax but before exceptional item, if any.
- Visit us on www.rishilaser.com

For RISHI LASER LTD.

Harshad Patel
Managing Director
DIN: 00164228

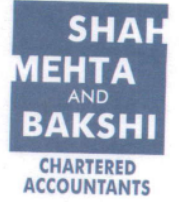
Place : Mumbai

Date : August 13, 2026



📍 : GF, 1st & 2nd Floor, Prasanna House, Associated Society,
Opp. Radhakrishna Park, Nr. Akota Stadium,
Akota, Vadodara - 390020

☎ : 0265-3599941 / 2331060 📠 : +91-91732-02343 / +91-63552-89986
✉ : office@smb-ca.com 🌐 : www.smb-ca.com



Independent Auditor's Review Report on Quarterly Unaudited Financial Results of Rishi Laser Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,

The Board of Directors

Rishi Laser Limited

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of Rishi Laser Limited ('the Company') for the quarter ended on 30th June, 2026 ("the statement") attached being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. (the "Listing Regulations").
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company, our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the statement in accordance with Standards on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. In our opinion and to the best of our information and according to the explanations given to us, the Statement

- a) Based on our review conduct above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Shah Mehta & Bakshi

Chartered Accountants

Firm Registration No: 103824W

HIMESH BH
ID GAJJAR

Digitally signed by HIMESH BH ID GAJJAR
DN: cn=HIMESH BH ID GAJJAR,
2.5.4.40=fef7e24f242683a09002448b6d4328d0,
6f0d783631929ad0c8c48e86, postalCode=390011,
street=50 Gajjar Dilipbhai C89 Amrapur Kargi,
Mangeshwar Mahadev manajpur Vadodara,
serialNumber=7c4f5130c2854368498d5c7e037831,
title=7450,
serialNumber=7f26f522d4a0d1d14664d827616d32e,
c=IN, o=SHAH MEHTA & BAKSHI,
cn=SHAH MEHTA & BAKSHI
Date: 2026.08.13 14:40:58 +05'30'

Himesh D. Gajjar

Partner

Membership No.: 177342

UDIN: 26177342WZURUW2252

Vadodara, August 13, 2026