

May 07, 2026

The Secretary
BSE Limited
Pheeroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001
Scrip Code: 531595

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051
Scrip Code: CGCL

Sub: Press Release – Capri Global Capital Limited - Secured, Redeemable Non-Convertible Debentures (NCDs) – Tranche I Issue Oversubscribed and Successfully Closed*

Dear Sir/Ma'am,

Please find enclosed the Press Release titled “Secured, Redeemable Non-Convertible Debentures (NCDs) – Tranche I Issue Oversubscribed and Successfully Closed*”.

The Company’s public issue of secured, rated, listed, redeemable non-convertible debentures, which opened on April 15, 2026 and closed on April 28, 2026, was oversubscribed and received strong investor response across all categories, with QIB and Corporate categories subscribed over 2x and 1.14x of their earmarked portions, respectively.

**Basis the Bid File received from the Stock Exchange.*

The aforesaid Press Release will be made available on the Company’s website at www.capriloads.in.

You are requested to kindly take the same on record.

The said intimation was received by the Company on May 07, 2026 at 06:18 P.M.

Thanking you,

Yours faithfully,
for Capri Global Capital Limited



Yashesh Bhatt
Company Secretary & Compliance Officer
Membership No.: A20491

Encl.: As above



**Capri Global Capital Limited's
Secured, Redeemable Non-Convertible Debentures (NCDs) – Tranche I
Issue Oversubscribed and Successfully Closed***

- Base Issue of ₹1,000 million with a Green Shoe Option of ₹4,000 million, aggregating up to ₹5,000 million (“Tranche I Issue”)
- Tranche I Issue opened on Wednesday, April 15, 2026, and closed on Tuesday, April 28, 2026
- Tranche I NCD Issue offers coupon rates of up to 9.50% per annum**

Mumbai, 7th May, 2026: Capri Global Capital Limited (“Company”) has announced that its Tranche I public issue of secured, rated, listed, redeemable non-convertible debentures has been oversubscribed and successfully closed*. The issue received an overwhelming response from investors across all categories, including institutional investors, non-institutional investors, high-net-worth individuals, and retail individual investors. The QIB and Corporate Category investors have responded to the issue with subscription of over 2x and 1.14x of their earmarked amount in the issue.

Mr. Rajesh Sharma, Managing Director, Capri Global Capital Limited said, *“The oversubscription of our Tranche I NCD issue is a strong testament to the trust and confidence that investors place in our business model, robust execution capabilities, prudent risk management, and sound corporate governance. This being the 2nd successful Public NCD issuance, it gives us greater flexibility in fund raising that helps us effectively reach the underbanked and underserved customers across Bharat. The issue has also helped us expand our reach among retail bondholders and further strengthen our investor franchise. This fund raise will further strengthen our balance sheet and enable us to deepen our outreach and continue creating long-term value for all our stakeholders.”*

The Tranche I NCD Issue offered investors multiple tenure options of 24 months, 36 months, 60 months and 120 months, with monthly and annual interest payout choices, and coupon rates of up to 9.50% per annum. At least 75% of the funds raised through the Issue will be used for the purpose of onward lending, financing, and for repayment of interest and principal of existing borrowings of the Company. The balance is proposed to be utilised for general corporate purposes, subject to such utilisation not exceeding 25% of the amount raised, in compliance with the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

**Basis the Bid File received from the Stock Exchange*

About Capri Global Capital Ltd:

Capri Global Capital Limited (“Capri Loans”) is a well-diversified retail focused Non-Banking Financial Company listed on the BSE Limited and the NSE Limited. Capri Loans has AUM of over Rs 36,000 crores and serves customer base of over 6.9 Lakhs through more than 13,700+ employees and 1,400+ branches as of March 31st, 2026 across pan India. Capri Loans offers a wide range of secured and collateralized loans across four primary lending segments - MSME Loans, Gold Loans, Construction Finance and Housing Loans offered through its 100% subsidiary, Capri Global Housing Finance Limited (“CGHFL”). Capri Loans also has fee-based businesses such as distribution of car loan products and has a composite license for distribution of Life, General and Health insurance policies.

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Disclaimer:

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**For further details refer to section titled "Issue Related Information" on page 76 of the Tranche I Prospectus dated March 30, 2026

The Company has filed the Tranche I prospectus ("Tranche I Prospectus") dated March 30, 2026 which should be read together with the Shelf Prospectus dated March 30, 2026 (the "Shelf Prospectus") (together with the Tranche I Prospectus, the "Prospectus") with the Registrar of Companies, Maharashtra at Mumbai in accordance with Section 26 of the Companies Act, 2013. The Prospectus is available on the websites of the Company at www.capri loans.in/Prospectus/, as well as on the website of the lead manager, Nuvama Wealth Management Limited at www.nuvama.com, the website of BSE Limited at www.bseindia.com and SEBI at www.sebi.gov.in Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Shelf Prospectus, including the section titled "Risk Factors" beginning on page 17 of the Shelf Prospectus and "Material Developments" beginning on pages 232 and 45 of the Shelf Prospectus and Tranche I Prospectus, respectively.