16th November 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

Scrip Code - 532513

National Stock Exchange of India Limited Exchange
Plaza, 5th Floor
Plot No. C/1 G Block
Bandra - Kurla Complex, Bandra - (E)
Mumbai - 400 051

Scrip Symbol - TVSELECT

Dear Sir/ Madam,

Sub: Earnings Presentation – Q2/ H1- FY 27

Pursuant to Regulation 30(2) and other respective Regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are herewith enclosing the copy of Earnings Presentation – Q2/ H1-FY 27.

Kindly take the above information on record.

Thanking you,

Yours truly,
For **TVS Electronics Limited**

SANTOSH KRISHNADASS
Digitally signed by SANTOSH KRISHNADASS
Date: 2026.11.16 12:18:47 +05'30'

K Santosh
Company Secretary

TVSE
TVS ELECTRONICS

EARNINGS PRESENTATION

Q2/H1-FY27



Snapshot

TVSE
TVS ELECTRONICS

PRODUCTS & SOLUTIONS	CUSTOMER SUPPORT SERIVCES	Electronics Manufacturing Services	OPERATIONS	FY26 FINANCIALS
State-of-the-art hardware solutions for retail, BFSI & logistics industries.	Integrated service provider for Global OEMs	70,000 Sq. ft of ESD compliant factory	1,000+ Employees	Revenue: INR 4,552 Mn
Indian electronics manufacturer with presence of 3+ decades	Field Support Services – Warranty Management solutions.	Industry 4.0 Standards	5 Branch Offices 14 Warehouses	EBITDA: INR 195 Mn
Market leaders in Touch POS systems and Thermal printers	Infra-managed Services – IT, Solar	Automated SMT line	66 Drop Points 500+ Authorized Service Partners	Net Profit: INR 13 Mn
Pioneers in Dot matrix, Keyboards and mice	Repair & Manufacturing Services	Located in Tumakuru, 70 kms from Bangalore	700+ Authorized Distribution Partners 100+ Channel Distribution Partners	ROCE: 5.95%
Local Value addition - Make In India	E-Auction Services	Easy access to all key National Highways	345+ Walk in Centers	ROE: 1.36%
Unique edge of customizing & bundling hardware and software solutions	Serving 200k customers a month, 19,250+ pin codes served, Logistics coverage > 90% (of total districts).	Closer to KG, International Airport & Chennai Port	Repair Factory: 1,500 Sq. Ft. Clean Room located in Tumakuru	Debt to Equity ratio 0.56x

Company Overview

TVS Electronics (TVS-E) Limited was incorporated in 1986, under the leadership of Mr. Gopal Srinivasan

The company has emerged as one of the frontrunners in the IT peripherals, point-of-sale solutions, field support services and infra managed services for IT

The company caters to vast customer segments including, Retail, BFSI, Shipping & Logistics, Government.

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It is headquarters out of Chennai, India and has 1 state-of-the-art manufacturing plant, located at Tumakuru, Karnataka.

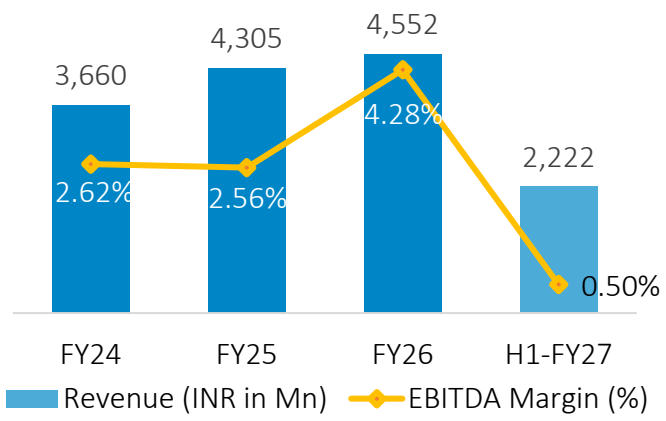
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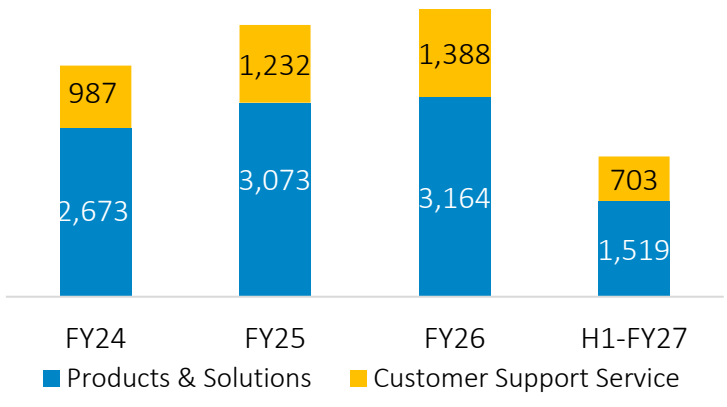
TVS-E offers a diversified portfolio of products and solutions with more than 20 products across categories and also customer support services.

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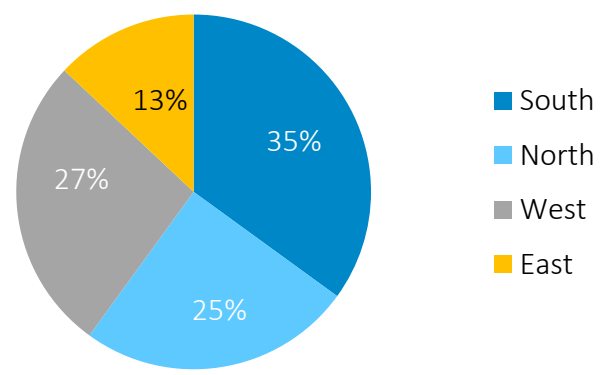
Revenue (INR Mn) & EBITDA Margins (%)



Segmental Revenue (INR Mn)



PSG Segment Geographic Contribution (FY26)



Business Segments

Product & Solutions Group (PSG) 68%

- Point of Transaction Products
- Track & Trace Products

Customer Support Services (CSS) 32%

- Field Support Services
- IT Infrastructure Managed Services
- Manufacturing Services
- E-Auction

Business Mix Percentage as on H1-FY27

Marquee Clientele

Products & Solutions

RETAIL

Manufacturing

Health Care & Hospitality

Government Entities

BFSI

Customer Support Services

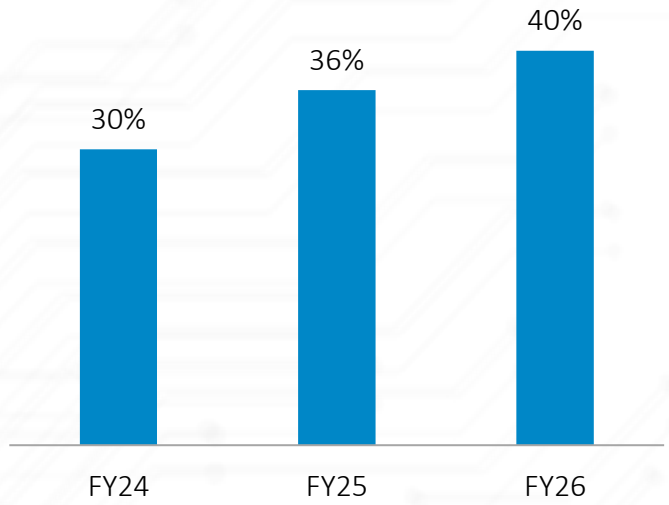
IT & Peripherals

IT IMS

Banking and Technology

Consumer Electronics

Top 10 Customer Concentration



Solar

Strategic Overview

Electronics Manufacturing Services (EMS)

We seamlessly integrate Electronics Manufacturing Services (EMS) with Product and Solution Groups (PSG), Customer Support Services (CSS), and Go-To-Market (GTM) support. Driven by innovation, we develop products that enhance quality of life and build strong customer partnerships through comprehensive, end-to-end solutions. Our new Surface Mount Technology (SMT) lines at our Tumakuru facility demonstrate our commitment to leading-edge technology, offering complete solutions including supply chain management, PCB assembly, box build, aftersales services, and product testing to meet diverse customer needs locally and globally.

Customer Support Services - One stop solution

Global brands and Indian customers depend on trusted partners for post sales support. We offer end-to-end service which includes:

- Field support services: IT products /peripherals, POS products, Banking POS.
- Infra Managed Services: IT device endpoint computing, network centers, Solar invertors – onsite & offsite
- Repair services : PCBA and display panel repair
- eAuction services: disposal of scrap, machinery, excess inventory, e-Waste and end-of-life management support for B2B customers.
- Our in-house CRM AI/ML-enabled platform to connect brands, service partners, parts management, and logistics.

Product & Solutions Group

Our aim is to be the trusted single-point solution provider, offering reliable point of transaction products to our customers in the banking, retail, Govt, manufacturing, shipping, and logistics sector.



Hardware devices with software solutions

The retail and parking sectors are undergoing a digital transformation and software solutions play a crucial role in optimizing operations. TVS-E provides total solutions by integrated hardware products with inbuilt solutions.

Manufacturing IT Peripherals / Make in India

To capitalize on the demand, TVS-E's focus is on enhancing own designed Tech products through our engineering development centre at Bangalore. Well-built manufacturing capabilities through SKD and CKD at Tumakuru factory and strengthening supply chain eco- system that caters to the evolving needs of our customers.

Contract Manufacturing Services for Tech Partners

Collaborating with our Technology partners presents a significant opportunity for growth. By leveraging our manufacturing capabilities and expertise, we assist our partners in bringing their products to market efficiently and cost-effectively. This strategic partnership will not only strengthen our relationships but also contribute to the "Make in India" initiative by promoting local manufacturing.



Q2/H1-FY27 HIGHLIGHTS

Q2/H1-FY27 Financial Highlights

Q2-FY27 Performance

INR 1,162 Mn Revenue from Operations	INR 34 Mn EBITDA	2.93% EBITDA Margin
INR (14) Mn PAT	(1.20)% PAT Margin	INR (0.76)/share EPS

H1-FY27 Performance

INR 2,222 Mn Revenue from Operations	INR 11 Mn EBITDA	0.50% EBITDA Margin
INR (80) Mn PAT	(3.60)% PAT Margin	INR (4.31)/share EPS

Divisional Breakup:

INR Mn	Q2-FY27	Q2-FY26	Y-O-Y	Q1-FY27	Q-O-Q	H1-FY27	H1-FY26	Y-O-Y
Product & Solutions Group	794	930	(14.6)%	725	9.5%	1,519	1,575	(3.6)%
Customer Support Services	368	345	6.7%	335	9.9%	703	667	5.4%
Income from Operations	**1,162**	**1,275**	**(8.9)%**	**1,060**	**9.6%**	**2,222**	**2,242**	**(0.9)%**

Q2/H1-FY27 Operational Highlights

- The Products and Solutions vertical generated revenue of INR 794 Mn in Q2-FY27, representing an increase of 9.5% on a Q-o-Q basis. The growth came from higher volumes across the products and solutions portfolio.
- The Customer Support Services vertical generated revenue of INR 368 Mn in Q2-FY27, representing an increase of 9.9% on a Q-o-Q basis, as service volumes picked up across existing customer accounts.
- Revenue rebounded in Q2-FY27, with overall entity revenue reaching INR 1,162 Mn, registering a 9.6% Q-o-Q growth, driven by a recovery across both verticals following the order-execution delays witnessed in Q1-FY27.
- The segment loss narrowed sharply to INR 7.3 Mn from INR 64 Mn in Q1-FY27, helped by operating leverage on higher revenue and tighter cost control.
- Margins remain under pressure from elevated material costs and continued investment in new business initiatives and capability building. Cost optimisation and operational efficiency stay a priority as the Company works towards sustainable growth and margin improvement.

Q2-FY27 Financial Performance

Particulars (INR Mn)	Q2-FY27	Q1-FY27	Q-o-Q	Q2-FY26	Y-o-Y
Revenue from Operations	**1,162**	**1,060**	**9.6%**	**1,275**	**(8.9)%**
Total Expenses	1,128	1,084	4.1%	1,227	(8.1)%
EBITDA	**34**	**(24)**	**NA**	**48**	**(29.2)%**
EBITDA Margin (%)	***2.93%***	***(2.26)%***	***519 Bps***	***3.76%***	***(83) Bps***
Other Income	5	6	(16.7)%	18	(72.2)%
Depreciation	42	40	5.0%	37	13.5%
Finance Cost	16	15	6.7%	17	(5.9)%
PBT	**(19)**	**(73)**	**(74.0)%**	**12**	**NA**
Tax	(5)	(7)	(28.6)%	(4)	25.0%
PAT	**(14)**	**(66)**	**(78.8)%**	**16**	**NA**
PAT Margin (%)	***(1.20)%***	***(6.23)%***	***503 Bps***	***1.25%***	***(245) Bps***
Other Comprehensive Income	4	-	NA	3	33.3%
Total Comprehensive Income	**(10)**	**(66)**	**(84.8)%**	**19**	**NA**
EPS (INR)(not annualised)	(0.76)	(3.55)	(78.6)%	0.83	NA

H1-FY27 Financial Performance

Particulars (INR Mn)	H1-FY27	H1-FY26	Y-o-Y
Revenue from Operations	**2,222**	**2,242**	**(0.9)%**
Total Expenses	2,211	2,181	1.4%
EBITDA	**11**	**61**	**(82.0)%**
EBITDA Margin (%)	***0.50%***	***2.72%***	***(222) Bps***
Other Income	9	30	(70.0)%
Depreciation	82	86	(4.7)%
Finance Cost	30	34	(11.8)%
PBT	**(92)**	**(29)**	**NA**
Tax	(12)	(9)	33.3%
PAT	**(80)**	**(20)**	**NA**
PAT Margin (%)	***(3.60)%***	***(0.89)%***	***(271) Bps***
Other Comprehensive Income	4	4	0.0%
Total Comprehensive Income	**(76)**	**(16)**	**NA**
EPS (INR)(not annualised)	(4.31)	(1.07)	NA

Historical Income Statement

Particulars (INR Mn)	FY24	FY25	FY26	H1-FY27
Revenue from Operations	**3,660**	**4,305**	**4,552**	**2,222**
Total Expenses	3,564	4,195	4,357	2,211
EBITDA	**96**	**110**	**195**	**11**
EBITDA Margin (%)	*2.62%*	*2.56%*	*4.28%*	*0.50%*
Other Income	26	27	54	9
Depreciation	109	151	167	82
Finance Cost	20	54	69	30
Profit before Exceptional items	**(7)**	**(68)**	**13**	**(92)**
Exceptional items	-	-	7	-
PBT	**(7)**	**(68)**	**6**	**(92)**
Tax	(10)	(29)	(7)	(12)
PAT	**3**	**(39)**	**13**	**(80)**
PAT Margin (%)	*0.08%*	*(0.91)%*	*0.29%*	*(3.60)%*
Other Comprehensive Income	4	(2)	11	4
Total Comprehensive Income	**7**	**(41)**	**24**	**(76)**
EPS (INR)(not annualised)	0.15	(2.08)	0.67	(4.31)

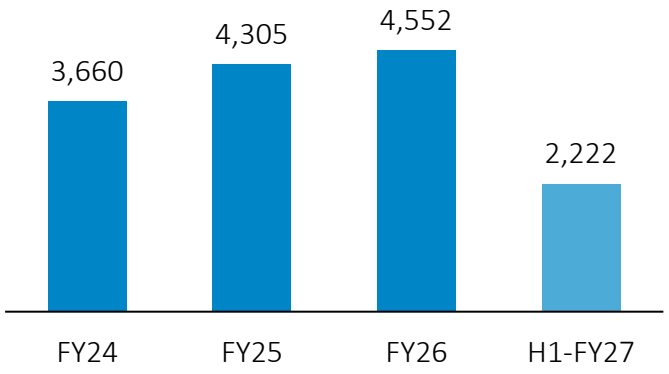
Balance Sheet

Equity and Liabilities (INR Mn)	FY25	FY26	H1-FY27
Equity			
Share Capital	186	186	186
Other Equity	758	773	697
Total Equity	**944**	**959**	**883**
Non Current Liabilities			
Financial liabilities			
(i) Borrowings	102	53	38
(ii) Lease Liabilities	59	66	47
Provisions	2	2	6
Other non-current liabilities	4	5	5
Total Non-Current Liabilities	**167**	**126**	**96**
Current Liabilities			
Financial liabilities			
(i) Borrowings	211	363	513
(ii) Lease Liabilities	54	55	51
(iii) Trade Payables	838	823	649
(iv) Other Financial liabilities	168	197	185
Provisions	174	212	232
Current Tax Liabilities (net)	-	-	-
Other Current liabilities	66	90	94
Total Current Liabilities	**1,511**	**1,740**	**1,724**
Total Liabilities	**1,678**	**1,866**	**1,820**
Grand Total – Equity and Liabilities	**2,622**	**2,825**	**2,703**

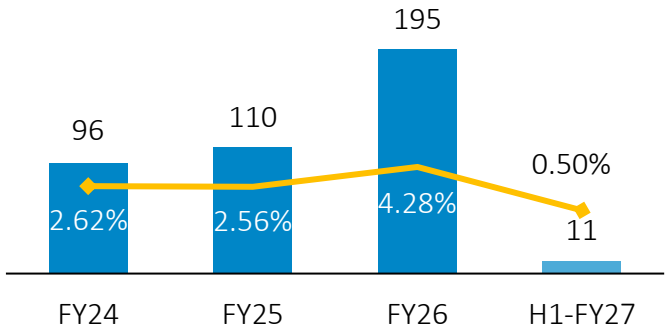
Assets (INR Mn)	FY25	FY26	H1-FY27
Non Current Assets			
Property, Plant & Equipment	384	329	298
Right of use assets	107	114	90
Capital Work in Progress	-	6	3
Intangible assets	141	127	124
Intangible assets under development	-	-	
Financial assets			
(i) Investments	13	12	13
(ii) Other financial assets	24	29	29
Deferred tax assets (Net)	46	58	68
Non Curent tax assets (Net)	88	78	51
Other non-current assets	17	16	14
Total Non-Current Assets	**820**	**769**	**690**
Current Assets			
Inventories	647	714	730
Financial assets			
(i) Investments	67	71	74
(ii) Trade Receivable	720	951	796
(iii) Cash and cash equivalents	32	22	15
(iv) Other bank balances	26	26	25
(v) Other financial assets	126	134	161
Other current assets	184	138	212
Total Current Assets	**1,802**	**2,056**	**2,013**
Grand Total - Assets	**2,622**	**2,825**	**2,703**

Financial Highlights

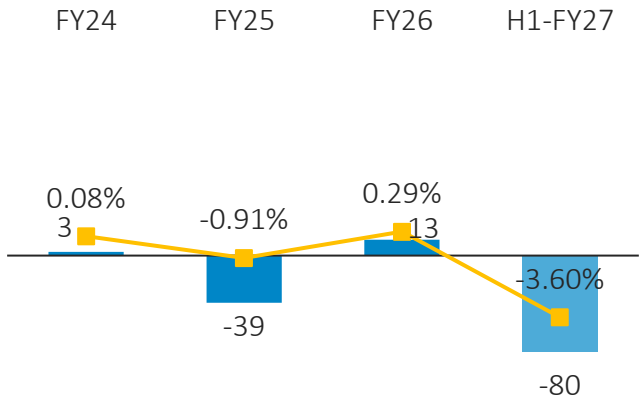
Operational Revenue (INR Mn)



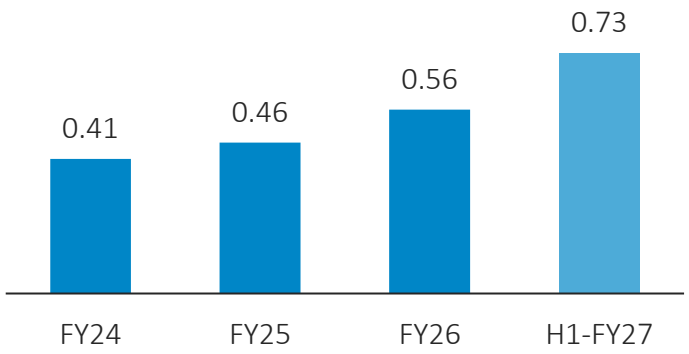
EBITDA (INR Mn) & EBITDA Margins (%)



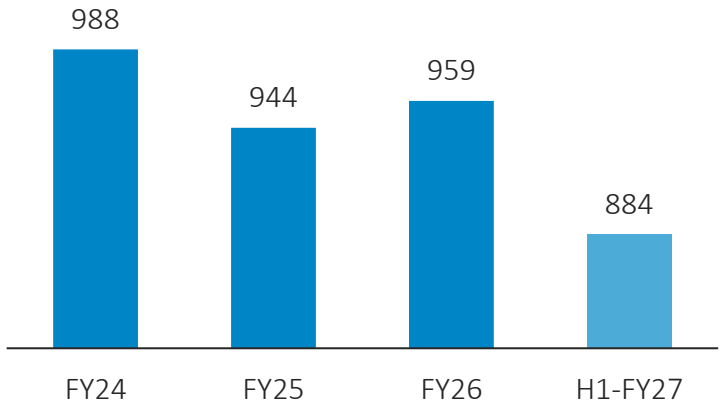
PAT (INR Mn) & PAT Margins (%)



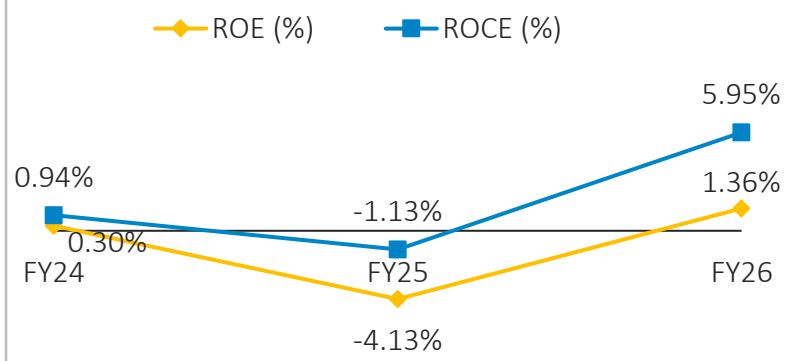
Debt to Equity (x)



Net Worth (INR Mn)

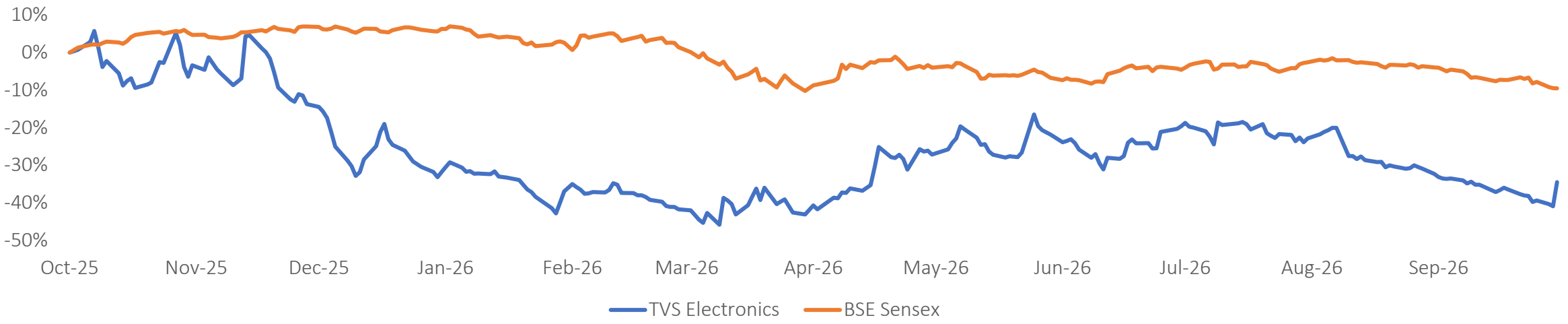


ROE and ROCE (%)



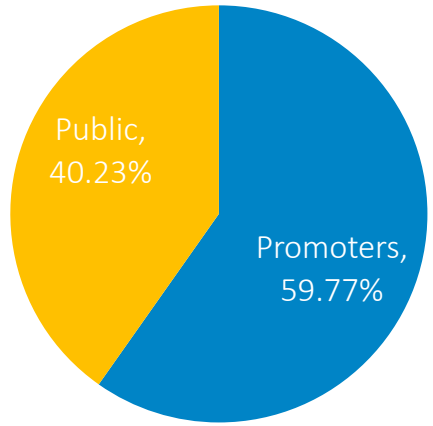
Capital Market Data

Stock Market Performance (As on 30th September 2026)



Price Data (As on 30th September 2026)	INR
Face Value	10.0
Market Price	415.4
52 Week H/L	740.9/332.7
Market Cap (Mn)	7,746.4
Equity Shares Outstanding (Mn)	18.7
1 Year Avg Trading Volume ('000)	141.1

Shareholding Pattern (As on 30th September 2026)



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Thank You