

**Pace Digitek Limited**

(Formerly Known as Pace Digitek Private Limited)

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Date: October 31, 2026

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400001 Scrip Code – 544550	National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Symbol – PACEDIGITK
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Dear Sir/Madam,

Sub: Intimation of Press Release pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to **Regulation 30** read with Schedule III of the **SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, please find enclosed herewith a **Press Release** dated **October 31, 2026**, regarding **Unaudited Financial Results** (Both Standalone and Consolidated) for the **Quarter and Half year ended September 30, 2026**.

The same has also been uploaded on the Company's website which may be viewed at <https://www.pacedigitek.com>.

We hereby request you to take note of the same.

Thanking You,

For PACE DIGITEK LIMITED

[Formerly known as Pace Digitek Private Limited]

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Purushotham
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Meghana Manchaiah
Purushotham
Date: 2026.10.31
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Meghana M P

Company Secretary and Compliance Officer

Membership No: A42534

Add: Plot No. V-12, Industrial Estate, Kumbalgodu,
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Pace Digitek Strengthens Growth Momentum in Q2 FY27; Doubles BESS Manufacturing Capacity to 5 GWh

Q2 FY27 Revenue from Operations at Rs. 808 crore; H1 FY27 Revenue from Operations at Rs. 1,364 crore; FY27 revenue guidance revised to Rs.3,300–3,500 crore

Bengaluru, Saturday, October 31, 2026: Pace Digitek Limited (NSE: PACEDIGITK | BSE: 544550), an integrated telecom and energy infrastructure solutions company, announced its unaudited financial results for the quarter and half year ended September 30, 2026.

During H1 FY2027, the Company continued to scale its Energy business, strengthen its BESS manufacturing capabilities and execute projects across its Energy and Telecom & ICT segments. The Company expanded its operational BESS manufacturing capacity to 5 GWh, recorded order inflows of Rs.2,437 crore and continued to advance its integrated capabilities across manufacturing, EPC, Build-Own-Operate (BOO) and lifecycle services.

Financial Performance:

Particulars (INR crore)	Q2FY27	Q2FY26	Y-o-Y Change	Q1FY27	Q-o-Q Change	H1 FY27	H1 FY26	Y-o-Y Change
Revenue from operations	808	533	51.5%	555	45.5%	1,364	901	51.4%
EBITDA	159	94	68.5%	86	84.2%	245	174	40.5%
EBITDA margin	19.6%	17.6%		15.5%		17.9%	19.3%	
Profit After Tax	97	68	43.3%	63	55.6%	160	123	30.4%
Profit After Tax Margin	12.0%	12.7%		11.3%		11.7%	13.6%	

Operational Highlights – Energy

During H1 FY2027, the Company commissioned 875 MWh of BESS capacity, reflecting continued progress in the execution of utility-scale energy storage projects. The Company also progressed execution across multiple utility-scale BESS and renewable energy projects, alongside the fulfilment of BESS supply orders for private customers.

The Energy business recorded order inflows of Rs.2,173 crore during H1 FY2027. Key wins included two 250 MW / 500 MWh BESS EPC projects from NLC India (Rs.709.9 crore) and DVC (Rs.702 crore), a 57.5 MW / 115 MWh BESS BOOT project from BSES Rajdhani Power (Rs.179.4 crore), and BESS supply orders worth Rs.581.4 crore from NGSL and Kalpa Power. These projects strengthen the Company's integrated Energy platform across BESS manufacturing, EPC and selective BOO opportunities, supporting long-term project visibility and recurring income potential.

As of September 30, 2026, the executable order book stood at Rs. 10,735 crore, comprising Rs. 8,528 crore from Energy and Rs. 2,208 crore from Telecom & ICT.

Operational Highlights – Telecom & ICT

Following the completion of the BSNL 4G Saturation Project and TANFINET OFC rollout, the Company has transitioned to the subsequent phase of operations and maintenance (O&M), strengthening its continued engagement across these projects. These contracts further reinforce the Company's pan-India execution presence and provide visibility on recurring service revenues.



The Telecom & ICT business recorded order inflows of Rs.265 crore during H1 FY2027, primarily from a Rs.264.7 crore BharatNet OFC EPC order, currently in the survey phase.

Manufacturing Capabilities

The commissioning of Line 2 (2.5 GWh) in August 2026 doubled operational BESS manufacturing capacity from 2.5 GWh to 5 GWh. H1 FY27 production reached 0.844 GWh, equivalent to around 94% of the production achieved during the whole of FY26.

Line 3, with an additional 5 GWh capacity, is under implementation, with commissioning targeted for December 2026. This is expected to increase the Company's total planned BESS manufacturing capacity to 10 GWh.

The Company has also developed an in-house BESS container prototype, with trial production scheduled for November 2026 and full-scale production from January 2027. The facility is expected to meet approximately 50% of its container requirements. In the C&I segment, 261 kWh BESS cabinets have been developed and customer trials completed.

Business Outlook

The Company has raised its FY27 revenue guidance to Rs.3,300 - 3,500 crore from Rs.3,200-3,400 crore earlier. For FY28, it expects revenue of Rs.4,000 - 4,200 crore, supported by manufacturing expansion, project execution and opportunities across Energy and Telecom & ICT.

The Company will continue to focus on operational efficiency, localisation, disciplined execution and working capital management while expanding across BESS manufacturing, EPC, BOO and lifecycle services.

Financial Highlights:

Key Highlights for Q2 & H1 FY27 Financial Results

- Revenue from Operations stood at Rs. 808 crore in Q2 FY27 and Rs. 1,364 crore in H1 FY27, registering a YoY growth of 51.5% and 51.4% respectively
- EBITDA stood at Rs. 159 crore in Q2 FY27, with EBITDA margin at 19.6%; H1 FY27 EBITDA stood at Rs. 245 crore, with EBITDA margin at 17.9%
- Profit Before Tax (PBT) stood at Rs. 130 crore in Q2 FY27 and Rs. 212 crore in H1 FY27
- Profit After Tax (PAT) stood at Rs.97 crore in Q2 FY27, with PAT margin at 12.0%; H1 FY27 PAT stood at Rs. 160 crore, with PAT margin at 11.7%
- Cash and bank balances stood at Rs. 515 crore, while the Net Debt-to-Equity ratio was 0.35x, with investments continuing in manufacturing expansion and project execution

Management Commentary

Mr. Maddisetty Venugopal Rao, Chairman & Managing Director, Pace Digitek Ltd said: *“Our H1 FY27 performance reflects the continued scale-up of our Energy business, alongside the strength of our established Telecom & ICT operations. During the period, we secured order inflows of Rs. 2,437 crore, expanded our BESS manufacturing capacity from 2.5 GWh to 5 GWh and achieved manufacturing output of 844 MWh. We also commissioned 875 MWh of BESS capacity during H1, marking continued progress in the execution of utility-scale energy storage projects.*



Over the years, Pace Digitek has evolved from its telecom roots into an integrated energy and infrastructure solutions company. Our first year as a listed company and our BESS manufacturing journey have strengthened our capabilities and given us valuable experience in building, scaling and executing in a rapidly evolving industry.

As we move into the next phase, our focus is on raising execution standards, improving operational efficiency, strengthening integration and continuously enhancing our products and solutions. We see a significant opportunity ahead and remain committed to pursuing it with discipline, while creating sustainable long-term value for our shareholders.”

About Pace Digitek:

Pace Digitek Limited (BSE: 544550, NSE: PACEDIGITK) is an integrated infrastructure and energy solutions company in India, operating across two business segments: (i) Energy and (ii) Telecom & ICT. The Company operates across the value chain, spanning Manufacturing, Engineering, Procurement & Construction (EPC) and Operations & Maintenance (O&M), enabling both project execution and product supply.

In the energy segment, the Company undertakes Battery Energy Storage System (BESS) design, integration and deployment. Through its subsidiary, Lineage Power Private Limited, it also manufactures energy storage systems and related components.

In the telecom segment, the Company undertakes manufacturing of telecom power systems and provides EPC services and O&M for telecom infrastructure and network deployments across multiple circles in India.

For further details, please contact:

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Safe Harbour:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.