

May 11, 2026

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| To, BSE Limited PJ. Towers, Dalal Street Mumbai-400001 Script Code: 532668 | To, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai -400051 Script Code: AURIONPRO |
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Sub: Press Release

Dear Sir/Madam,

Kindly find enclosed herewith a press release relating to announcement of Audited financial results of the Company for the quarter and year ended March 31, 2026.

You are requested to upload the same on your website.

Thanking You,

Yours faithfully,

For Aurionpro Solutions Limited

**Ninad Kelkar
Company Secretary**

Aurionpro reports robust FY26 revenue growth of 20%, with strong customer acquisitions across segments

Added scale with 400+ global clients, AI-led innovation, and strategic enterprise wins

Mumbai, May 11th, 2026: Aurionpro Solutions Limited (BSE: 532668) (NSE: AURIONPRO), a global enterprise technology leader pioneering intuitive-tech through domain led IPs and scalable products, announced its audited financial results for the fourth quarter and year ended 31st March, 2026.

Financial Highlights

| Particulars (RS. Cr)* | Q4 FY26 | Q4 FY25 | Q3 FY26 | YoY | FY26 | FY25 | YoY |
|-----------------------|---------|---------|---------|------------|-------|-------|-------------|
| Revenue | 346 | 327 | 371 | 5.7% | 1,411 | 1,173 | 20.3% |
| EBITDA | 67 | 66 | 75 | 1.3% | 282 | 242 | 16.8% |
| EBITDA % | 19.4% | 20.2% | 20.3% | (80.5 bps) | 20.0% | 20.6% | (59.3 bps) |
| PAT | 62 | 51 | 45 | 21.1% | 215 | 192 | 12.2% |
| PAT % | 18.02% | 15.7% | 12.1% | 216.6 bps | 15.3% | 16.4% | (113.7 bps) |

*All numbers have been rounded off; Q4 FY26 and FY26 PAT includes a one-time charge of RS. 1.99 Cr and RS. 6.11 Cr related to the new labour code, which has been disclosed under exceptional item

Results Highlights:

FY26:

- Revenue from operations delivered a strong performance in FY26, reaching **Rs. 1,411 Cr**, reflecting a robust **20% growth** on a YoY basis compared to Rs. 1,173 Cr in FY25
 - Banking and Fintech segment reported a growth of 19%, reaching Rs.751 Cr
 - Technology Innovation Group recorded a growth of 22%, amounting to Rs. 660 Cr
- EBITDA for the full year stood at Rs. 282 Cr, as compared to Rs. 242 Cr in FY25, a growth of ~17% on a YoY basis; EBITDA margin at 20%
- PAT for FY26 stood at Rs. 215 Cr, with PAT margins at ~15%, reflecting sustained profitability and strong earnings
- Order book – Rs. 1800 Cr +

Q4 FY26:

- Revenue for the quarter came in at Rs. 346 Cr, registering a steady ~6% growth on a YoY basis, continuing the positive revenue trajectory
- EBITDA for Q4FY26 was healthy at Rs. 67 Cr, with margins at 19.4%, underscoring consistent operational performance
- PAT stood at Rs. 62 Cr, with a growth of 217 bps on a YoY basis; PAT margins expanded to ~18%

Operational Highlights:

Banking & Fintech:

- Aurionpro successfully went live with its next-generation cash management platform, iCashpro, at Commercial Bank of Ceylon, Sri Lanka — with subsequent phases extending to liquidity management, PDC reporting, and virtual account management.
- Aurionpro secured an expansion and upgrade of its transaction banking engagement with Diamond Trust Bank across Kenya, Uganda, and Tanzania. The upgraded iCashpro platform delivers a unified digital experience across payments, trade, virtual accounts, and real-time reporting, enabling DTB to standardize and scale its corporate transaction banking operations across markets.
- Aurionpro launched Fintra, an AI-native trade finance platform that processes Letters of Credit, Bank Guarantees, and Documentary Collections through specialized AI agents, with human governance at every decision point. Built on Aurion AI, Aurionpro's AI-native banking software stack, Fintra automates document processing, compliance screening, clause recommendation, and risk scoring, with full SWIFT, GL, and limits management integration.

Technology Innovation Group:

- Aurionpro secured its largest-ever data centre order — a ~RS. 350 crore multi-year mandate from a leading hyperscale operator for the end-to-end design, engineering, and MEP execution of a large AI-ready green data centre in India.
- Aurionpro secured a significant order from a reputed global data centre operator for the design and execution of a brownfield facility in Mumbai, covering engineering, construction, testing, and commissioning to global colocation standards.

Commenting on the performance, Mr. Ashish Rai, Group CEO of Aurionpro Solutions, said:

FY26 was a year of strong execution against a genuinely complex backdrop. We delivered revenue of RS. 1,411 crore, up 20.3% year on year. EBITDA margin was 20% and PAT margin at 15.3%, even as we absorbed a one-time impact from the labour code implementation. We accelerated both expensed and capitalized investments significantly to capture the generational opportunities opening up in AI and Data Centres, and we navigated the impact of the war in MEA, a key growth market for both our segments. We have continued to grow strongly despite the change, because the work we do is increasingly central to where our customers want to go.

The enterprise technology stack, and Banking stack in particular, is being rebuilt from the ground up, and we are increasingly at the center of this rebuild. After decades of incremental modernisation, banks are redesigning their core software estate around AI agents, foundation models, modern software rails, and real-time data. Trade finance, lending, treasury, transaction banking, payments, every domain we are in, is in motion at once. Windows like this open rarely, this one will reshape global banking software, and we intend to be one of the firms that shapes it.

We are approaching inflection points across several of our businesses at once. This is why we are stepping up our investments now, with urgency, at scale and with our best talent, to match the opportunity.

In Banking and AI Software, we continue to win and multiple strategic go-lives in FY26 created strong reference customers across PSU banks and international markets. We are rebuilding the entire banking stack with AurionAI. We launched a fully AI-native trade finance platform on agentic architecture, engineered from scratch, for how banks will actually work: agents handling workflows, foundation models reasoning over banking data, and decisions happening in real time. We are making capital investments to build a whole series of AI-native applications which will follow, each a piece of the new banking stack. We are also investing heavily in proprietary research, including foundation models tuned for banking workflows.

In Transit and Automated Fare Collection, we secured large strategic wins across projects in India, and the pipeline remains extremely strong. The business is now becoming meaningfully more global and that will further accelerate as we get into the new year. To compete and win at that scale, we are investing across the full stack, software, systems, and hardware. We strongly believe that owning the full stack is what will separate an average vendor from a category leader, and that distinction matters more and more as the market expands.

The Data Centre business reached a clear inflection in FY26. We secured one of the largest AI-focused data centre mandates in India from a leading hyperscaler amongst many other wins, and we are fast becoming a partner of choice for hyperscalers building out for the AI era. Engagements of this size carry temporarily elevated investment cycles, in capability, in facilities, in value-chain integration, and we have chosen to fund this urgently. This investment did have a short-term effect on Q4 as execution delays on the large engagement caused a timing mismatch which corrected after the FY finished. The opportunity to be foundational to AI infrastructure in India is one we do not intend to miss.

What This Means for FY27

FY27 will see higher upfront investment than a typical year, with larger projects bringing higher working capital needs as they scale. Our current point of view is that we would rather absorb transient balance sheet pressure than under-invest when the opportunity is this clear.

We enter FY27 with an order book exceeding RS. 1,800 crore and a healthy pipeline across the two segments. We will remain watchful on the macro and geopolitical environment, which could continue to delay execution in MEA, as we saw in Q4. Our growth trajectory is intact, and our conviction in Vision 2030 has only strengthened. Change of this scale rewards firms that saw it coming and prepared methodically. That is the work of the last several years at Aurionpro. We are optimistic, we are ready, and we intend to make this decade count, for our customers, our shareholders, and the people who build this company every day.

Earnings Conference Call

Tuesday, May 12, 2026 at 4:00 PM IST

Following the announcement of Q4FY26 results on May 11, 2026, the management of Aurionpro Solutions Ltd will host a conference call on Tuesday, May 12, 2026 at 4:00 PM IST during which the management will discuss the performance and answer questions from the participants. Details of the call are given below:

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| <p style="text-align: center;">Conference Call Registration Link Aurionpro Solutions Ltd Q4FY26 Conference Call - https://zoom.us/webinar/register/WN_xZsFGOnNTSS0OLDYIRZbEw#/registration</p> |
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About Aurionpro Solutions Limited

Aurionpro Solutions Ltd. is a global enterprise technology leader pioneering intuitive-tech through deep-tech IPs and scalable products. With a strong presence across Banking, Payments, Mobility, Insurance, Transit, Data Centers, and Government Sectors, Aurionpro is setting new benchmarks for AI innovation and impact. It's B2E (Business-to-Ecosystem) approach empowers entire ecosystems - driving growth, transformation, and scale across interconnected value chains. Backed by 3,000+ experts and a global-first mindset, Aurionpro is built to lead the next. For more information visit us at

Aurionpro Solutions Limited (BSE: 532668, NSE: AURIONPRO)

For further information on the company, please visit

www.aurionpro.com

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