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TD Power Systems Limited
(CIN -L31103KA1999PLC025071)

REGISTERED OFFICE & FACTORY:
27, 28 and 29, KIADB Industrial Area
Dabaspet, Nelamangala Taluk
Bengaluru Rural District
Bengaluru – 562 111 India

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www.tdps.co.in

August 14, 2026

To,

BSE Limited
The Department of Corporate Services Phiroze Jeejeebhoy Towers Dalal Street,
Mumbai – 400 001
Scrip Code: 533553

National Stock Exchange of India Limited
The Listing Compliance Department
Exchange Plaza Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051
Scrip Code: TDPOWERSYS

Dear Madam/ Sir,

Reference: Our prior intimation dated August 11, 2026 under Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Subject: Outcome of the Meeting of the Board of Directors of TD Power Systems Ltd (the "Company") held on August 14, 2026.

In accordance with Regulation 30 of the SEBI Listing Regulations read with Schedule - III thereto, we wish to inform you that the Board of Directors of the Company at their meeting held today i.e., August 14, 2026, have considered and approved the following, in each case subject to the approval of the members of the Company and such other approvals as may be required:

1) **Fund raising by way of a Preferential Issue**

Raising of funds through issuance of equity shares on preferential basis through Private Placement, in accordance with the Companies Act, 2013 read with the rules made there under and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") read with other applicable regulations, if any, each as amended, subject to the requisite statutory and regulatory approvals including approval of the shareholders of the Company to:-

Sl. No.	Name of Proposed Allottee	Category	At current face value of ₹ 2 per Equity Share		At post-split face value of ₹ 1 per Equity Share*	
			Proposed Number of Equity shares to be issued	Price of Equity shares to be issued	Proposed Number of Equity shares to be issued	Price of Equity shares to be issued
1	Nikhil Kumar	Promoter	3,12,500	1,200.00	6,25,000	600.00
2	Mohib Nomanbhai Khericha	Promoter	3,12,500	1,200.00	6,25,000	600.00
Total			**6,25,000**		**12,50,000**	

**Note: The number of Equity Shares to be issued and the issue price set out herein have been proportionately adjusted to give effect to the sub-division/split of the existing equity shares of the Company, under which 1 (one) equity share of face value ₹2/- (Rupees Two only) each, fully paid-up, was sub-divided into 2 (two) equity shares of face value ₹1/- (Rupee One only) each, as approved by the Board of Directors on May 14, 2026 and by the members of the Company at the Annual General Meeting held on August 12, 2026, with August 24, 2026 as the Record Date fixed for the said sub-division. For the avoidance of doubt, the Equity Shares shall be allotted at the post sub-division adjusted issue price and at the post sub-division face value of ₹1/- (Rupee One only) each*

Brief details in accordance with the SEBI Listing Regulations read with the SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as **Annexure A.**

2) **Fund raising by way of a Qualified Institutions Placement (QIP)**

Raising of funds by way of issuance of Equity Shares or any other securities, for an aggregate amount not exceeding ₹600 Crores (Rupees Six Hundred Crores Only) or an equivalent amount thereof by way of one or more Qualified Institutional Placement ("**QIP**"), subject to such regulatory/statutory approvals as may be required and the approval of shareholders of the Company.

Brief details in accordance with the SEBI Listing Regulations read with the SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as **Annexure B**.

3) Convening of an Extra-Ordinary General Meeting ("EGM") of the shareholders of the Company on 10th September 2026 through video conferencing or other audio-visual means, for seeking necessary approval of the shareholders for the aforesaid matters;

4) Fix Thursday, 3rd September 2026, as the cut-off date for determining the eligibility of the equity shareholders entitled to vote through electronic means at the EGM of the Company.

The meeting of the Board of Directors of the Company duly commenced at 4:00 PM (IST) and concluded at 4:30 PM (IST). A copy of this disclosure is being uploaded on the website of the Company at www.tdps.co.in.

We request you to kindly take note of the above intimation on your record and disseminate.

Thanking You.

Yours faithfully,
For **TD Power Systems Ltd**

BHARAT RAJWANI
Digitally signed by BHARAT RAJWANI
Date: 2026.08.14 18:33:36 +05'30'

Bharat Rajwani
Company Secretary & Compliance Officer

Encl: A/a

Annexure – A

Fund raising by way of a Preferential Issue (Issuance of Equity Shares to Promoters)

<table>
<tr><th>Sr. No</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1</td><td>Type of securities proposed to be issued (viz. equity shares, convertibles etc.)</td><td>Equity Shares</td></tr>
<tr><td>2</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</td><td>Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended</td></tr>
<tr><td>3</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>
<table>
<tr><th>Particulars</th><th>Total number of Shares Proposed to be Issued</th></tr>
<tr><td>At current face value of ₹ 2 per Equity Share</td><td>Up to 6,25,000 Equity Shares</td></tr>
<tr><td>At post-split face value of ₹ 1 per Equity Share*</td><td>Up to 12,50,000 Equity Shares</td></tr>
</table>
</td></tr>
<tr><td rowspan="4">4</td><td colspan="2">In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):</td></tr>
<tr><td>Names of the investors</td><td>1) Nikhil Kumar
2) Mohib Nomanbhai Khericha</td></tr>
<tr><td>Number of Investors</td><td>2</td></tr>
<tr><td>Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors</td><td>
<u>At current face value of ₹ 2 per Equity Share</u>
<table>
<tr><th>Particulars</th><th colspan="2">Pre-Issue Shareholding</th><th colspan="2">Post-Issue Shareholding (1)</th></tr>
<tr><th>Name</th><th>No. of Shares</th><th>%</th><th>No. of shares</th><th>%</th></tr>
<tr><td>Nikhil Kumar</td><td>1,29,65,320</td><td>8.30</td><td>1,32,77,820</td><td>8.47</td></tr>
<tr><td>Mohib Nomanbhai Khericha</td><td>NIL</td><td>NIL</td><td>3,12,500</td><td>0.20</td></tr>
</table>
<u>At post-split face value of ₹ 1 per Equity Share</u>
<table>
<tr><th>Particulars</th><th colspan="2">Pre-Issue Shareholding*</th><th colspan="2">Post-Issue Shareholding* (1)</th></tr>
<tr><th>Name</th><th>No. of Shares*</th><th>%</th><th>No. of shares*</th><th>%</th></tr>
</table>
</td></tr>
</table>

<table>
<tr><th>Sr. No</th><th>Particulars</th><th>Details</th></tr>
<tr><td></td><td></td><td>
<table>
<tr><td>Nikhil Kumar</td><td>2,59,30,640</td><td>8.30</td><td>2,65,55,640</td><td>8.47</td></tr>
<tr><td>Mohib Nomanbhai Khericha</td><td>NIL</td><td>NIL</td><td>6,25,000</td><td>0.20</td></tr>
</table>
(1) Does not take into account possible change in % shareholding pursuant to Qualified Institutional Placement approved by the Board today.
</td></tr>
<tr><td></td><td>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>Not Applicable</td></tr>
<tr><td></td><td>Issue Price</td><td>
<table>
<tr><th>Particulars</th><th>Total number of Shares Proposed to be Issued</th></tr>
<tr><td>At current face value of ₹ 2 per Equity Share</td><td>Rs.1200/- per Equity Share (including a premium of Rs. 1,198/- per Equity Share)</td></tr>
<tr><td>At post-split face value of ₹ 1 per Equity Share</td><td>Rs.600/- per Equity Share (including a premium of Rs. 599/- per Equity Share) *</td></tr>
</table>
The price at which the Equity Shares shall be issued to the Investors is not lower than the price determined in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.
</td></tr>
<tr><td>5</td><td colspan="2">In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s) - Not Applicable</td></tr>
<tr><td>6</td><td colspan="2">In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose additional details to the stock exchange(s) - Not Applicable</td></tr>
<tr><td>7</td><td colspan="2">In case of issuance of debt securities or other nonconvertible securities the listed entity shall disclose following additional details to the stock exchange(s) - Not Applicable</td></tr>
<tr><td>8</td><td colspan="2">Any cancellation or termination of proposal for issuance of securities including reasons thereof - Not Applicable</td></tr>
</table>

** Note: The number of Equity Shares to be issued, the issue price, Pre-Issue and Post-Issue shareholding set out herein have been proportionately adjusted to give effect to the sub-division/split of the existing equity shares of the Company, under which 1 (one) equity share of face value ₹2/- (Rupees Two only) each, fully paid-up, was sub-divided into 2 (two) equity shares of face value ₹1/- (Rupee One only) each, as approved by the Board of Directors on May 14, 2026 and by the members of the Company at the Annual General Meeting held on August 12, 2026, with August 24, 2026 as the Record Date fixed for the said sub-division. For the avoidance of doubt, the Equity Shares shall be allotted at the post sub-division adjusted issue price and at the post sub-division face value of ₹1/- (Rupee One only) each.*

Annexure – B

Fund raising by way of a Qualified Institutions Placement (QIP)

Sr. No	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares or any other securities, in accordance with applicable law, in one or more tranches.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified institutional placements ("QIP") in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Section 42 and other applicable provisions of the Companies Act, 2013, the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto an aggregate amount not exceeding ₹600 crores or an equivalent amount thereof (inclusive of such premium as may be fixed on such Securities) at such price or prices as may be permissible under applicable law in one or more tranches
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s) - Not Applicable	
5	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s) - Not Applicable	
6	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose additional details to the stock exchange(s) - Not Applicable	
7	In case of issuance of debt securities or other nonconvertible securities the listed entity shall disclose following additional details to the stock exchange(s) - Not Applicable	
8	Any cancellation or termination of proposal for issuance of securities including reasons thereof - Not Applicable	