OM INFRA LIMITED

(Formerly known as OM METALS INFRAPROJECTS LIMITED)

CIN: **L27203RJ1971PLC003414**

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Date: November 18, 2026

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022-22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400051 Fax No. 022-26598237/38;66418126

Dear Sir(s),

Subject: Press Release – Financial Performance for H1 FY27

Ref: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the Press Release titled **"Om Infra Limited Reports 98.73% Growth in Standalone EBITDA and 87.54% Rise in PAT for H1 FY27"**.

The said Press Release is also being uploaded on the website of the Company at www.ommetals.com

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Om Infra Limited

Vikas Kothari

Digitally signed by Vikas Kothari
Date: 2026.11.18 18:04:37 +05'30'

Vikas Kothari

Managing Director& CEO

DIN: 00223868

Encl: As above

Om Infra Limited Reports 98.73% Growth in Standalone EBITDA and 87.54% Rise in PAT for H1 FY27

Jaipur: Om Infra Limited reported standalone Revenue from Operations of ₹24,512.18 lakhs for the half-year ended September 30, 2026 (H1 FY27), compared with ₹21,101.06 lakhs in H1 FY26, registering year-on-year growth of 16.20%.

The Company's standalone EBITDA increased by 98.73% to ₹2,798.37 lakhs, compared with ₹1,408.10 lakhs in the corresponding period of the previous financial year. EBITDA margin improved to 11.16% from 6.48%, representing an expansion of 4.68%.

Standalone Profit After Tax (PAT) increased by 87.54% to ₹1,390.87 lakhs in H1 FY27, compared with ₹741.64 lakhs in H1 FY26.

Financial Performance

The Company's standalone financial performance for H1 FY27, compared with H1 FY26, is summarised below:

Particulars (₹ in Lakhs)	H1 FY27	H1 FY26	YoY Change
Total Income	25,067.75	21,730.01	+15.36%
EBITDA	2,798.37	1,408.10	+98.73%
EBITDA Margin	11.16%	6.48%	+4.68%
Profit After Tax	1,390.87	741.64	+87.54%
PAT Margin	5.55%	3.41%	+2.14%

Note: EBITDA is calculated as Profit Before Tax plus Finance Costs and Depreciation & Amortisation Expenses. EBITDA Margin and PAT Margin are calculated as a percentage of Total Income.

During H1 FY27, standalone Total Income increased by 15.36% year-on-year to ₹25,067.75 lakhs. The Company's EBITDA growth outpaced revenue growth, resulting in an improvement in operating profitability. Profit Before Tax increased to ₹1,521.83 lakhs from ₹247.26 lakhs, while PAT margin expanded by 2.14% to 5.55%.The profitability in this quarter in realty segment was affected but overall in whole financial year 2026-27 , this is likely to remain positive as sale of units is picking up.

Management Commentary

“During H1 FY27, our standalone financial performance recorded growth in revenue and profitability. EBITDA nearly doubled compared with the corresponding period last year, accompanied by an improvement in operating margins. We remain focused on strengthening financial performance and delivering sustainable growth.”

Mr. Vikas Kothari, Managing Director & CEO

About Om Infra Limited

Om Infra Limited is a specialised infrastructure company with over five decades of experience in hydropower, irrigation, water supply and infrastructure development projects. The Company provides engineering, procurement and construction solutions, including hydro-mechanical equipment for dams, canals , barrages and pipelaying for water supply / treatment for irrigation and drinking water infrastructure projects.

Its capabilities include the design, manufacturing, installation, testing and commissioning of hydro-mechanical equipment, alongside the execution of turnkey infrastructure projects. Going forward the pumped storage projects offer huge potential to company for providing engineering solutions. In past decade company has also participated in civil structure for dams / power house/ urban infra and has completed marquee projects in this in Rajasthan and MP.