CIN: L67120PB1993PLC013169

Regency Fincorp Limited

(Formerly Known as: Regency Investments Limited)
Corp & Regd Office: SCO-6 Upper Ground Floor LA MER, PR-7, Airport Road,
Zirakpur140603, Punjab.
Contact No: +91 7717593645, Web: www. regencyfincorp.co.in
E-mail: regencyinvestmentsltd@gmail.com

Date: 19th August, 2026

To
The Listing Department
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai, Maharashtra – 400001

Sub: Corrigendum to the Outcome of Board Meeting held on 17th August, 2026
Ref: Regency Fincorp Limited (Scrip Code: 540175)

Dear Sir/Madam,

This is with reference to the Outcome of the Meeting of the Board of Directors of Regency Fincorp Limited ("the Company") held on Monday, 17th August, 2026, submitted to BSE Limited pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").
In continuation of the aforesaid disclosure, the Company hereby issues this Corrigendum to clarify that the Board of Directors had approved the issuance of 50,000 (Fifty Thousand) Secured, Rated, Listed, Taxable, Transferable, Redeemable, Non-Convertible Debentures ("NCDs"), having a face value of INR 10,000/- (Indian Rupees Ten Thousand Only) each, aggregating to INR 50,00,00,000/- (Indian Rupees Fifty Crores Only), on a private placement basis.

However, in the aforesaid disclosure, the number of NCDs approved by the Board was inadvertently mentioned as 35,000 (Thirty-Five Thousand) instead of 50,000 (Fifty Thousand) and the aggregate amount was inadvertently mentioned as INR 35,00,00,000/- (Indian Rupees Thirty-Five Crores Only) instead of INR 50,00,00,000/- (Indian Rupees Fifty Crores Only).

Accordingly, the correct details of the proposed issuance of NCDs are as follows:

- Base Issue: 25,000 (Twenty-Five Thousand) Secured, Rated, Listed, Taxable, Transferable, Redeemable, Non-Convertible Debentures, having a face value of INR 10,000/- (Indian Rupees Ten Thousand Only) each, aggregating to INR 25,00,00,000/- (Indian Rupees Twenty-Five Crores Only).

- Green Shoe Option: 25,000 (Twenty-Five Thousand) Secured, Rated, Listed, Taxable, Transferable, Redeemable, Non-Convertible Debentures, having a face value of INR 10,000/- (Indian Rupees Ten Thousand Only) each, aggregating to INR 25,00,00,000/- (Indian Rupees Twenty-Five Crores Only).

Except for the aforesaid revision in the issue size and number of NCDs, all other terms and conditions of the proposed issue, as approved by the Board of Directors and disclosed in the Outcome of Board Meeting dated 17th August, 2026, shall remain unchanged.

Thanking You

For Regency Fincorp Limited

ABHIMANYU Digitally signed by ABHIMANYU
Date: 2026.08.19 13:32:58 +05'30'

Abhimanyu
Company Secretary & Compliance officer
M. No. 49176

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Disclosure under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as Annexure-I.

S. No.	Particulars	Details
1	Type of securities proposed to be issued	Secured, Rated, Listed, Non-Convertible Debentures ("NCD")
2	Type of issuance	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	**Total number of securities to be issued:** 50000 (Fifty Thousand) Units of Secured, Rated, Listed, Non-Convertible Debenture ("NCD") having face value of INR 10,000/- (Indian Rupees Ten Thousand Only).
Additional Information in case of issuance of Non-Convertible Securities		
4	Size of the issue	50000 (Fifty Thousand) Units of Secured, Rated, Listed, Non-Convertible Debenture ("NCD") having face value of INR 10,000/- (Indian Rupees Ten Thousand Only).
5	Whether proposed to be listed? If yes, name of the stock exchange(s);	**Proposed to be listed:** Yes **Name of Stock Exchange:** BSE Limited
6	Tenure of the Instrument Date of allotment and Date of maturity	**Tenure:** 36 months from the Deemed Date of Allotment **Date of allotment:** In compliance with Master Circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15th October, 2025, the allotment of NCD's shall be done after closure of Bidding Time (as the NCD shall be privately placed through Electronic Book Provider (EBP)) i: e, on Settlement date. **Date of maturity:** 36 Months from Actual date of Allotment
7	Coupon/interest offered, schedule of payment of coupon /interest and principal	**Interest offered:** 13 % per annum payable Monthly **Schedule of Interest payment:** Monthly **Schedule of principal payment:** to be repaid in the following manner • 20% Repayment at the end of 32nd Month. • 20% Repayment at the end of 33rdMonth. • 20% Repayment at the end of 34th Month. • 20% repayment at the end of 35th Month. • 20% repayment at the end of 36th Month.

8	Charge/security, if any, created over the assets;	**1.35x (One Point Three Five Times)** 1.35x (one decimal point three five times) of the amounts outstanding under the Debentures (including but not limited to Principle and interest, from the Company) ("Security Cover Ratio") where at least 1.35 (one decimal point three five) time or 135% (one hundred and thirty percent) of the security cover is from secured receivables including MSME Secured loan Receivables and Digital Lending Loans Receivables having 0 DPD.
9	Special right/interest/privileges attached to the instrument and changes thereof	None
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	3% per annum over and above the Coupon Rate on the default amount
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NA