

AASTHA SPINTEX LIMITED

CIN: U17120GJ2013PLC076361

Registered Office: SURVEY NO 1441 1442 1448/1 1449 1450/2 P2 & 1443/P2, HALVAD MALIYA HIGH WAY,
SURENDRA NAGAR, HALVAD, GUJARAT-363330, INDIA

Email ID: aastha.spintex@gmail.com

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Date: 9th July, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai- 400001

To,
NSE Limited
Listing Department
“Exchange Plaza”,
Bandra Kurla Complex, Bandra (East),
Mumbai- 400051

Scrip Code: 544808

Symbol: AASTHA

Sub: - Investor Presentation

Dear Sir/Ma'am,

Please find enclosed the Investor presentation.

Kindly take the same on record.

Thanking you,

Yours faithfully,

FOR, AASTHA SPINTEX LIMITED

VIVEK RASIKLALGOTHI
Whole-Time Director
DIN: 03149400

The background of the slide features a close-up, shallow depth-of-field photograph of several spools of thread. The spools are arranged in rows, with the most prominent one in the foreground being a light beige or cream color. The threads are tightly wound and have a visible texture. The lighting is warm and directional, coming from the side, which creates soft shadows and highlights the texture of the thread and the wooden bobbins. The background is blurred, showing more spools in various shades of grey and blue, suggesting a textile mill or factory environment.

Aastha Spintex Limited

Investor Presentation — July 2026

Company Overview



PRODUCT RANGE

- 100% Cotton Yarns (Ne 26 to Ne 40): Carded, Combed, Compact Combed
- Cotton Bales (Captive & External Supply)

B2B CUSTOMER BASE

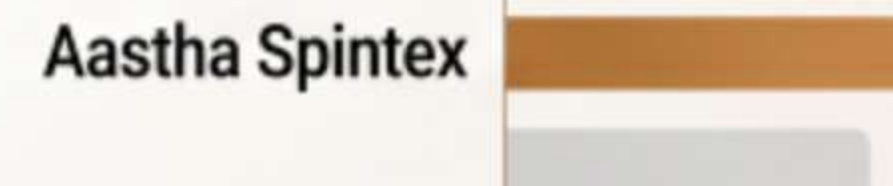
- Textile Manufacturers, Yarn Exporters, Fabric Processors
- End-use segments: Denim, Terry Towels, Shirting, Bedsheets, Socks, Sweaters, Bottom wear, Home textiles, Industrial fabrics

PEER PERFORMANCE - FY2025

Highest ROCE (vs Peers)



Highest RONW (vs Peers)



SUSTAINABLE INFRASTRUCTURE

Renewable Power

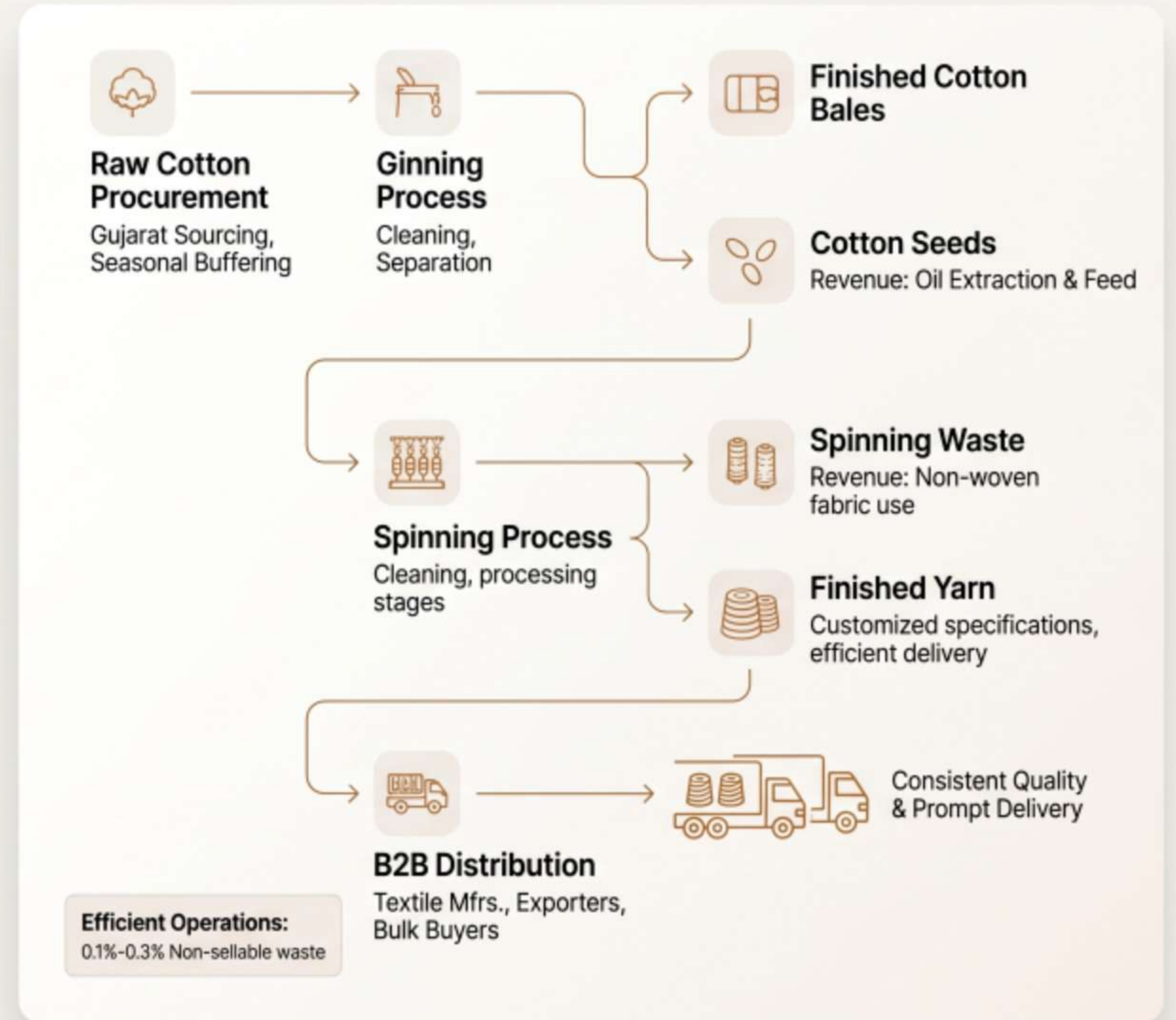
- Rooftop Solar
- Ground-mounted Solar
- Wind Power
- Substantial Cost Efficiencies

FALCON ACQUISITION & SCHEMES

- The updated '**VAT/GST REIMBURSEMENT SCHEME**' - Certificate value approx. **₹98.68 Cr.** (Scheme extended: 13 years) • **Already Claimed: ₹39.66 Cr.**
- Payment for Falcon from IPO proceedings not yet made due to technicalities (as per agreement). ₹20 Crores paid before IPO; balance to be paid shortly.



Integrated Manufacturing & Distribution Model



Product Portfolio

Diverse Product Range & End-Use Applications



Ring-Spun Combed Compact Yarns (Premium) | SF Pro

Applications: Apparel (Polo, Dress Shirts), Home Textiles.
Finer, strong, low hairiness.



Ring-Spun Carded Yarns (Standard)

Applications: Casual wear, interlock, standard fabric.



Cotton Bales (Raw Material)

Compacted bundles for textile mill raw material. Primary feedstock.



By-Products (Secondary Revenue)

Cotton Seeds: Oil extraction and animal feed.



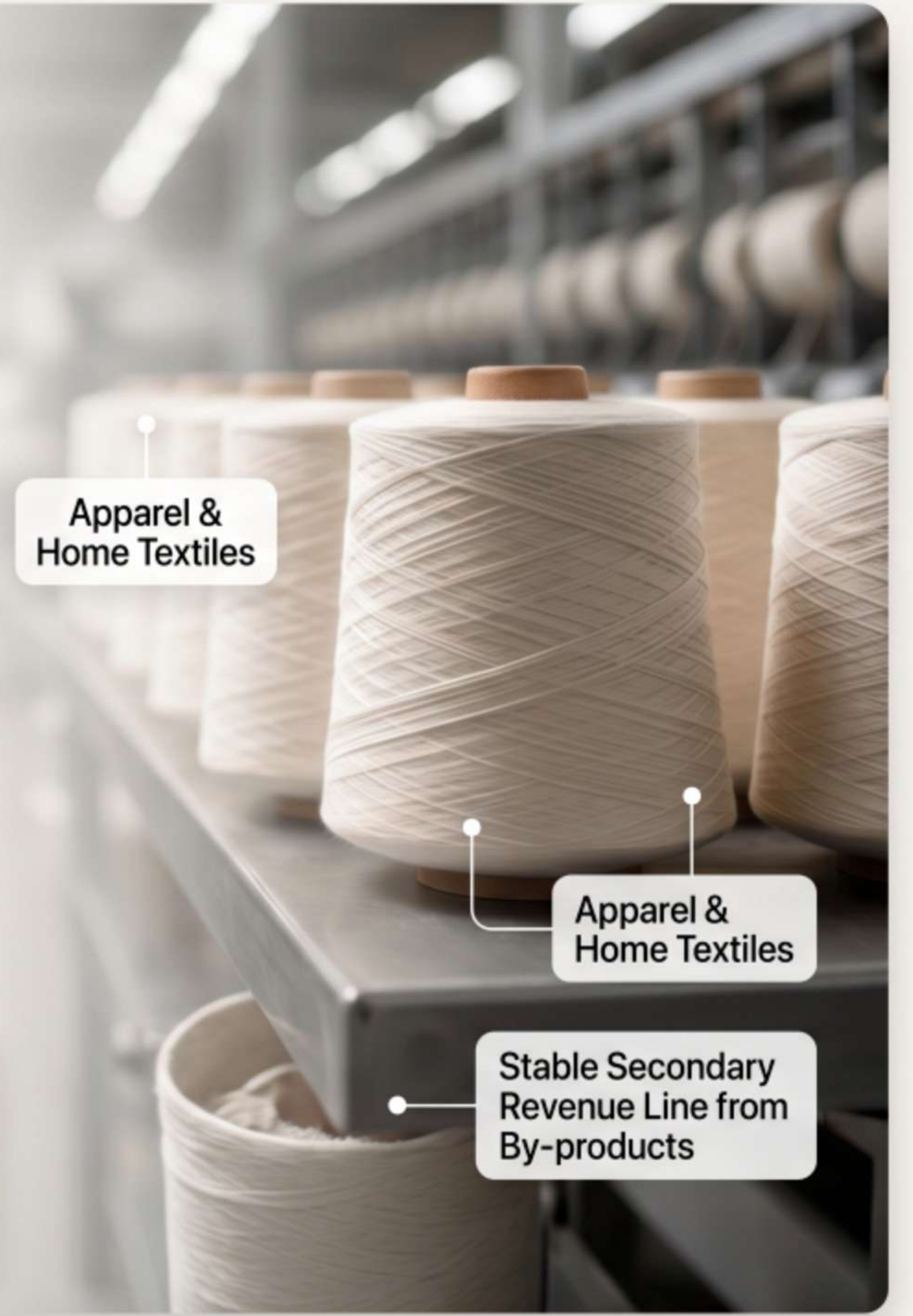
Yarn Waste (Value Added)

Hard waste, sweepings.
Open-end spinning, padding, mopping. Secondary revenue.

Apparel &
Home Textiles

Apparel &
Home Textiles

Stable Secondary
Revenue Line from
By-products



Falcon Acquisition — Overview



Dense Information

Falcon Acquisition — Strategic Overview

Tranche I (7.60%)
- Paid

Tranche II (7.60%)
- Paid

Tranche III (84.79%)
- Pending

- **Capacity Expansion** (spinning capacity 7,700 → 17,457 MT)
- **Customer & Market Expansion**
- **Demand Fulfilment**
- **Operational Efficiency**

IMPORTANT: ₹20 Crores paid before IPO; balance pending due to technicalities, will be paid shortly.

Briefly-mandated three-pillar diagram



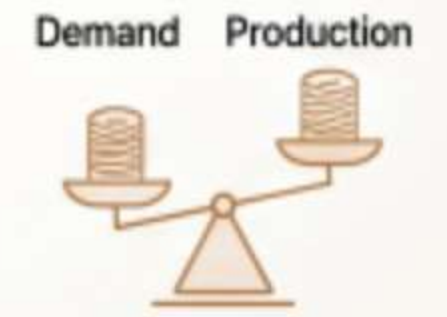
Capacity Expansion

- Spinning Capacity: 7,700 MT → 17,457 MT
- Spindle Capacity: 25,920 → 61,824



Market & Customer Base

- Broadens customer base across domestic and international markets
- Strengthens order book



Demand Fulfilment & Efficiency

- Addresses capacity constraints: order book exceeds current capacity
- Adds complementary facility for operational efficiency
- II Addresses capacity constraints: order book. The balance payment from IPO proceeds is operational efficiency

Tranche I	₹1,000 lakhs (Paid)
Tranche II	₹1,000 lakhs (Paid)
Tranche III	₹11,151 lakhs (Pending)

IMPORTANT UPDATE: ₹20 Crores paid before IPO. The balance payment from IPO proceeds is pending due to technicalities and will be completed shortly as per the agreement.

Dense Information

Falcon Yarn — Company Profile



Operational Highlights

Carded, Combed, quality, Combed Compact Cotton Yarns

Operational Highlights

Carded, Combed, Combed Compact Cotton Yarns

Manufacturing Capacity:
9,757 MTPA

Spindle Capacity:
35,904

Information Visualization

Financial Highlights (FY25)

Revenue from Operations:

₹249.44 Cr

Total Assets:

₹97.79 Cr

Profit After Tax:

₹1.37 Cr

Net Worth:

₹50.30 Cr

Capital Structure

Capital Structure

Authorized Share Capital:
₹5,100 lakhs



Issued & Paid-up:
₹3,945.36 lakhs

Minimalist Expression

VAT/GST Reimbursement Scheme (Gujarat Textile Policy)

Total Value:

₹98.68 Cr

Claimed: ₹39.66 Cr



Remaining Claimable

Scheme recently extended to 13 years (from 12).

Competitive Strengths & Growth Strategies

Investor Presentation — July 2026

1. Scalable Growth

Strategic acquisitions enhance capabilities.
Revenue growth: ₹30,486.16 lakhs (FY24)
→ ₹35,116.02 lakhs (FY25)



2. Integrated Ecosystem

Integrated Ginning-to-Spinning facility.
Greater control, quality, and speed.



3. Renewable Energy

Solar & wind assets meet 80% of power needs.
Secure energy supply, lower costs.



Strategic Growth Direction

Customer Depth

Aastha

Industry Avg.

Customer Depth

Long-term associations
(14+ customers >5 years)

Market Reach

Aastha

Domestic competitors

Export competitors

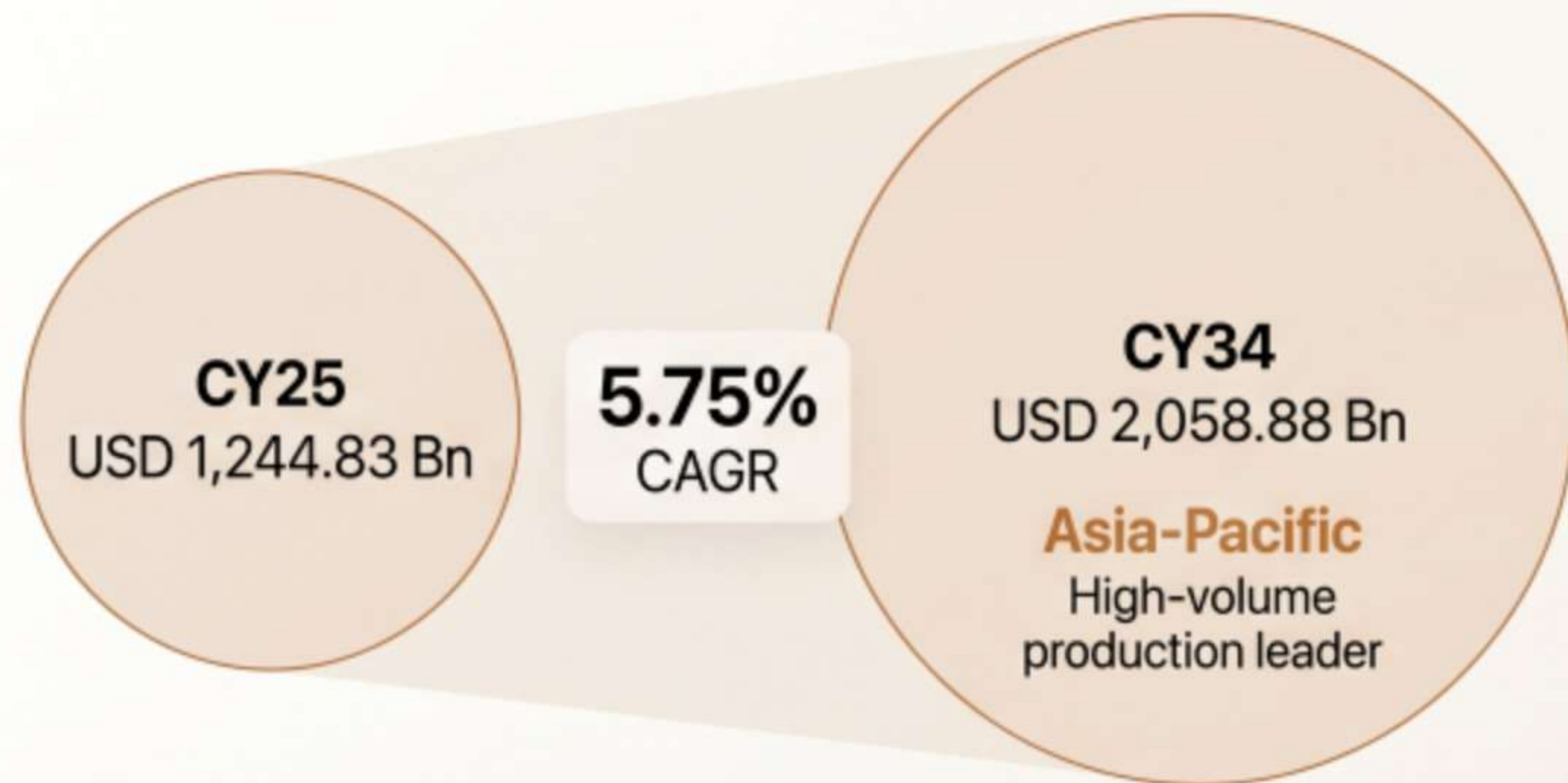
Growth through new acquisitions
and direct sales in India &
international markets.

Operational Efficiency: Focus on modern infrastructure, quality systems, and automation.

Global & Indian Textile Industry Outlook

Dense Information

Global Textile Market



- Rising apparel demand & urbanization
- Expanding technical textiles
- Shift to sustainable materials
- China+1 strategy
- Rising population & urbanization
- E-commerce & omni-channel retail
- China+1 sourcing shift
- Focus on sustainability & ethics

Dense Information

Indian Textile Industry



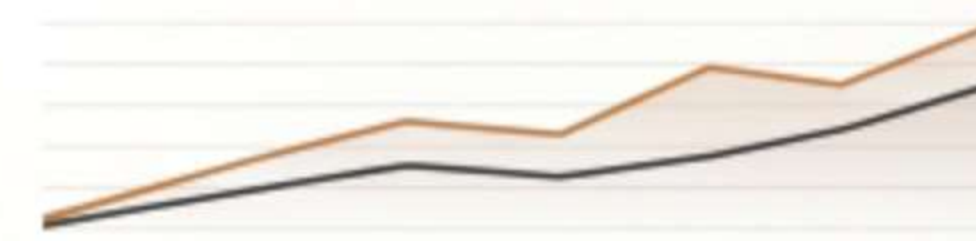
- **Market Size (2025 → 2035):** USD 195.4 Bn → USD 623.34 Bn
- **Growth Rate:** 12.3% CAGR
- **Industry Contribution:** 2% GDP | 11% Mfg GVA | 8.63% Exports
- **Exports (FY25):** USD 37.75 Bn (+6% YoY)
- **Govt. Allocation (Budget 26-27):** ₹5,279 Cr to Ministry of Textiles
- **Cotton Raw Material:** India is largest producer (54.7% share)
- **Technical Textiles:** USD 29 Bn (FY24) → USD 45 Bn (2026)
- India drivers

Falcon Yarns — Financial Overview

Key Highlights from P&L and Balance Sheet (in ₹ Lakhs)

P&L Performance

	Dec'25	FY25
Revenue	₹16,952.86	₹24,944.39
Total Income	₹17,701.20	₹25,519.13
EBITDA	₹293.25 / 2.59%	₹580.48 / 4.63%
Net Profit	₹296.44 / 1.75%	₹137.09 / 0.55%



Next-Gen Technology

Future Capacity



Cash Flow Summary

Cash Flow Summary

Operating Cash Flow

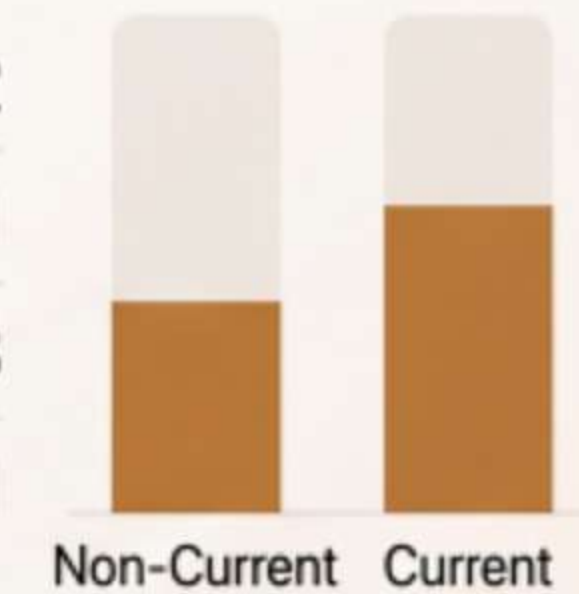


- Positive operating cash flow.
- Investing CF: ₹(10.98) | ₹(1,044.10)
- Financing CF: ₹(1,353.44) | ₹(374.44)

Balance Sheet Highlights

Balance Sheet Highlights

	Dec'25	FY25
Net Worth	₹5,326.26	₹5,029.82
Non-Current Assets	₹5,651.77	₹6,330.11
Current Assets	₹3,871.99	₹3,520.63
Total Assets	₹9,523.76	₹9,779.01



- Strong operating cash flow generation.
- Borrowings significantly reduced (to ₹1,038.26 Lakhs).
- Net worth improvement.

Investment Rationale

Core Operational Strengths

Strong Renewable Energy

Nearly 80% power from 1 MW solar rooftop, 4 MW ground solar, and 2.7 MW wind.

Strategic Location

Halvad, Morbi facility at cotton-growing and export belt center.

Strategic Position & Future Outlook



1

Long-Standing B2B Customers

- Direct sales & dedicated resellers

2

Growth via Falcon Acquisition

- Doubles spinning capacity (7,700 MT → 17,457 MT)

Consistent Capacity Utilization

Consistent Capacity Utilization

High utilization across spinning and ginning divisions.

Modern Integrated Infrastructure

Fully integrated cotton-spinning setup.

Falcon Payment Status

IMPORTANT: ₹20 Crores paid before IPO; balance pending due to technicalities, will be paid shortly.

VAT/GST Reimbursement Scheme Update

Total Certificate Value:

~₹98.68 Crores

Claimed: ~₹39.66 Crores

Scheme extended for 13 years (previously 12) from commissioning date.



Thank You

Aastha Spintex Limited


Registered Office:


Survey No 1441, 1442, 1448/1, 1449, 1450/2 P2 & 1443/P2,
Halvad Maliya Highway, Halvad, Surendranagar-363 330,
Gujarat, India.

Growing Together.

Refine your brand values or future commitment endent to fulfill Growing
commitment in Aastha future.

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