

Date: October 26, 2026

To,
BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Scrip Code: 541741

Sub: Outcome of the meeting of the Rights Issue Committee of the Board of Directors of Fratelli Vineyards Limited and Intimation of the Record Date for the Rights Issue

Re: Disclosure under Regulation 30 and 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is in furtherance of our intimation of the outcome of the meeting of the Board of Directors of Fratelli Vineyards Limited (**“the Company”**) held on October 01, 2026, wherein the Rights Issue of Partly Paid-up Equity Shares to the eligible equity shareholders of the Company, for an aggregate amount not exceeding ₹ 30 Crore (Rupees Thirty Crore Only) (**“the Issue Size”**), subject to applicable laws, was approved by the Board.

With reference to the above and pursuant to Regulations 30 and 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**“SEBI Listing Regulations”**) read with relevant circulars issued by SEBI in this regard, we wish to inform you that the duly authorized Rights Issue Committee of the Board of Directors of the Company, in its meeting held today, i.e., Monday, October 26, 2026, has inter-alia approved the following terms of the Rights Issue:

S. No.	Particulars	Description
1.	Instrument	Partly paid-up Equity Shares (₹ 6.00/- paid-up per Equity Share) of face value of ₹ 10/- each
2.	Rights Issue Shares	Up to 33,18,503 (Thirty-Three Lakh Eighteen Thousand Five Hundred and Three) Partly Paid-up Equity Shares (₹ 6.00/- paid-up per Equity Share) of the face value of ₹ 10/- each (“Rights Equity Share”)
3.	Rights Issue Price	₹ 90/- per Rights Equity Share (including a premium of ₹ 80/- per Rights Equity Share)

FRATELLI VINEYARDS LIMITED

CIN: L11020DL2009PLC186397

Regd. Off: NO.6, Sultanpur, Mandi Road, Mehrauli, New Delhi-110030

Tel NO.- +91-11-49518530, Fax: +91-11-26804883

E mail: investor.ttl@tinna.in Website: <https://fratelliwines.in/>

**FRATELLI****-VINEYARDS-**

POUR MORE INTO LIFE

4.	Payment Schedule	60% of the consideration on Application and balance 40% of the consideration in one or more subsequent Call(s) as determined by our Board/Committee at its sole discretion, from time to time, in the manner as follows: <table><tr><td>Amount Payable per Rights Equity Share</td><td>Face Value (₹)</td><td>Premium (₹)</td><td>Total (₹)</td></tr><tr><td>On Application (60%)</td><td>6</td><td>48</td><td>54</td></tr><tr><td>One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time (40%)</td><td>4</td><td>32</td><td>36</td></tr><tr><td>TOTAL</td><td>10</td><td>80</td><td>90</td></tr></table>	Amount Payable per Rights Equity Share	Face Value (₹)	Premium (₹)	Total (₹)	On Application (60%)	6	48	54	One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time (40%)	4	32	36	TOTAL	10	80	90
Amount Payable per Rights Equity Share	Face Value (₹)	Premium (₹)	Total (₹)															
On Application (60%)	6	48	54															
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time (40%)	4	32	36															
TOTAL	10	80	90															
5.	Rights Issue Size	Up to ₹ 2,986.65 Lakh* (Rupees Twenty-Nine Crore Eighty-Six Lakh and Sixty-Five Thousand Only) in aggregate. *Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares.																
6.	Rights Entitlement Ratio	10:131 i.e., 10 (Ten) Rights Equity Share(s) for every 131 (One Hundred and Thirty- One) Equity Shares held by eligible shareholders as on the Record Date.																
7.	Rights Issue Schedule	<table><tr><td>Event</td><td>Date and Day</td></tr><tr><td>Issue Opening Date</td><td>Friday, November 06, 2026</td></tr><tr><td>Last Date for On Market Renunciation of Rights Entitlement</td><td>Thursday, November 12, 2026</td></tr><tr><td>Last Date for off- market Renunciation of Rights Entitlement</td><td>Monday, November 16, 2026</td></tr><tr><td>Issue Closing Date</td><td>Tuesday, November 17, 2026</td></tr></table>	Event	Date and Day	Issue Opening Date	Friday, November 06, 2026	Last Date for On Market Renunciation of Rights Entitlement	Thursday, November 12, 2026	Last Date for off- market Renunciation of Rights Entitlement	Monday, November 16, 2026	Issue Closing Date	Tuesday, November 17, 2026						
Event	Date and Day																	
Issue Opening Date	Friday, November 06, 2026																	
Last Date for On Market Renunciation of Rights Entitlement	Thursday, November 12, 2026																	
Last Date for off- market Renunciation of Rights Entitlement	Monday, November 16, 2026																	
Issue Closing Date	Tuesday, November 17, 2026																	
8.	Record Date	For the purpose of determining the eligibility of shareholders to apply for the equity shares in the Rights Issue, the Record Date has been fixed as Friday, October 30, 2026 (“Record Date”) .																

FRATELLI VINEYARDS LIMITED

CIN: L11020DL2009PLC186397

Regd. Off: NO.6, Sultanpur, Mandi Road, Mehrauli, New Delhi-110030

Tel NO.- +91-11-49518530, Fax: +91-11-26804883

E mail: investor.ttl@tinna.in Website: <https://fratelliwines.in/>



FRATELLI
-VINEYARDS-
POUR MORE INTO LIFE

9.	Outstanding Equity Shares of the Company		
		Prior to the Rights Issue	4,34,72,394 Equity Shares of ₹ 10/- each.
		Post Rights Issue [#]	4,67,90,897 Equity Shares of ₹ 10/- each.
		[#] Assuming full subscription and payment of call monies with respect to Rights Equity Shares.	
10.	Other terms of the Rights Issue (including fractional entitlements and Issue Schedule)	To be included in the Letter of Offer to be filed by the Company.	

Further, in terms of SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the Company will make necessary arrangements with NSDL and CDSL for the credit of the Rights Entitlements in dematerialized form in the demat accounts of the eligible equity shareholders as on the Record Date. The ISIN of such Rights Entitlements will be intimated in due course of time.

The detailed disclosure pertaining to the above, as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ("SEBI Circular"), is enclosed herewith as **Annexure - A**.

The meeting of the Committee commenced at 12:30 pm and concluded at 1:45 pm.

This disclosure will also be hosted on the Company's website, viz. www.fratelliwines.in.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For Fratelli Vineyards Limited

**MONIKA
GUPTA**

Digitally signed by
MONIKA GUPTA
Date: 2026.10.26
14:01:37 +05'30'

Monika Gupta

Company Secretary & Compliance Officer

Encl: As above

FRATELLI VINEYARDS LIMITED

CIN: L11020DL2009PLC186397

Regd. Off: NO.6, Sultanpur, Mandi Road, Mehrauli, New Delhi-110030

Tel NO.- +91-11-49518530, Fax: +91-11-26804883

E mail: investor.ttl@tinna.in Website: <https://fratelliwines.in/>

Annexure A

Disclosure as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular in case of Issuance of Securities:

S. No.	Particulars	Details
1.	Type of securities proposed to be issued	Partly paid-up Equity Shares
2.	Type of issuance	Rights Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Up to 33,18,503 (Thirty-Three Lakh Eighteen Thousand Five Hundred and Three) Partly paid-up Equity Shares of face value of ₹ 10/- each, at an Issue Price of ₹90 per Rights Equity Share (including a premium of ₹80 per Rights Equity Share), aggregating up to ₹ 2,986.65 Lakh* (Rupees Twenty-Nine Crore Eighty-Six Lakh and Sixty-Five Thousand Only). <i>*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares.</i>

For Fratelli Vineyards Limited
MONIKA GUPTA
Digitally signed by
MONIKA GUPTA
Date: 2026.10.26
14:01:54 +05'30'

Monika Gupta
Company Secretary & Compliance Officer
FCS-8015

FRATELLI VINEYARDS LIMITED
CIN: L11020DL2009PLC186397
Regd. Off: NO.6, Sultanpur, Mandi Road, Mehrauli, New Delhi-110030
Tel NO.- +91-11-49518530, Fax: +91-11-26804883
E mail: investor.ttl@tinna.in Website: <https://fratelliwines.in/>