

October 26, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001.

Scrip Code: 544684

Dear Sir/Madam,

Subject: Press Release on Un-Audited Financial Results (Standalone and Consolidated) of the Company for the half year ended September 30, 2026 - Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

Ref.: Digilogic Systems Limited ("Company")

Pursuant to regulation 30 Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, Please find enclosed herewith the Press/Media Release on the Financial Results (Standalone and Consolidated) for the half year ended September 30, 2026.

The same information will also be disseminated on the Company's website at:

<https://digilogicsystems.com/investor-relations/>

We request you to take the above on record.

Thanking You,

Yours faithfully,

For Digilogic Systems Limited
(Formerly known as Digilogic Systems Private Limited)

Kameswara
Rao Vempati

Digitally signed by
Kameswara Rao Vempati
Date: 2026.10.26 15:11:45
+05'30'

Kameswara Rao Vempati
Company Secretary and Compliance Officer
M.No. F14285

Encl.: as above

PRESS RELEASE

H1FY27 Financial Results

Digilogic Systems Limited registers exponential growth across all key parameters

Total Income for H1FY27 at 34.96 Cr, up by 91% YoY

EBITDA for H1FY27 at 7.81 Cr, up by 126% YoY

EBITDA margins stand at 22.34%; expanded by 347 bps YoY

PAT for H1FY27 stood at 4.76 Cr, up by 151% YoY

PAT margins expanded by 322 bps to 13.62% in H1FY27

26th October, 2026

Digilogic Systems Limited, India's trusted technology partner for Test, Measurement and Simulation solutions in Defence and Aerospace sector today reported its H1FY27 financial results.

(Rs. in Cr)

Particulars	H1FY26	H1FY27	Change YoY
Total Income	18.28	34.96	91.25%
Operating Income	18.18	33.18	82.51%
EBITDA	3.45	7.81	126.38%
EBITDA Margin	18.87%	22.34%	347 bps
Core EBITDA	3.34	6.03	80.54%
PBT	2.45	6.75	175.51%
PAT	1.9	4.76	150.53%
PAT Margin	10.39%	13.62%	322 bps
EPS (In Rupee)	0.85	1.65	

Order Book Update

As on 26th October 2026, our Order Book stands at Rs. 20 Cr.

Tenders quoted and awaiting finalization is close to Rs.54 Cr.

Business Opportunities identified and under progress is close to Rs. 189 Cr.

Financial Highlights

- **Total Income** grew from **18.28 Cr (H1FY26)** to **34.96 Cr (H1FY27)** due to better execution of orders on hand and faster turnaround of orders.
- **EBITDA** grew from **3.45 Cr (H1FY26)** to **7.81 Cr (H1FY27)** primarily due to change in product mix, software value addition and interest income from FDs.
- **PAT** grew from **1.90 Cr (H1FY26)** to **4.76 Cr (H1FY27)** in line with increased EBITDA growth and interest income from FDs.

Commenting on the performance, Mr. Shashank Varma Jetty, CEO, “I’m happy with how the first half of 2026 has shaped up for us. We’ve grown on every front that matters, be it revenue, margins or profits, and that’s a credit to our customer’s trust and to our team.

Test, Measurement and Simulation systems remain at the heart of what we do, and that isn’t changing anytime soon. What we have done is to strengthen our R&D. We’ve brought on board experts on these markets, and they’ve joined Abhedhya Systems, our wholly owned subsidiary. If things go to plan, Abhedhya should start commercial production in H2FY29, and we’re quite excited about what that could mean for our group.

We are very excited about the progress with which Project UDAAN is taking shape. Once, the facility is ready it will be a catalyst to help Digilogic reach the next orbit.

We also want to make sure we’re ready for the opportunities coming our way, and there are more of them every year. So right now, we’re putting proper SOPs in place and upgrading the technology we use every day, across all our key functions. We expect to wrap this up somewhere between December 2026 and March 2027, and once it’s done, I believe we’ll be a sharper, faster and more scalable organisation.”

On Year-on-Year basis in FY27, based on our H1 performance, current order book of Rs. 20 Cr and order pipeline Rs. 54 Cr, we are confident of achieving a growth of 25% – 30% in top line, 30% - 35% in EBITDA and PAT.

Commenting on the Outlook, Mr. Madhusudhan Varma Jetty, Chairman and Managing Director, expressed his satisfaction on the growth achieved by the company across key parameters thus strengthening the fundamentals of the company.

In the present geographical scenario, creating deterrence has become a need of the hour for all countries in the world. However rich and wealthy the country is, if they do not have a strong and effective defence force, they are always vulnerable to the neighboring countries who may have expansionist ideology in their governance. Hence having a strong and effective defence force has become a need of the hour for all countries.

In the age of technology, the wars are not won only by a strong artillery and infantry troops. It has become more of a war using technology. In this context, all the guided weapons like missiles, rockets, e-bombs and drones, etc. have become very critical for the war arsenal for forces. They are expendable in nature, cost effective and more destructive when compared with fighter planes and warships. The guided weapons have to be very precise in selecting the target to make sure that there is always a pin point attack with minimum collateral damage in the surroundings. Any kind of misguidance can cause a catastrophic effect on the civil population. Hence the effective lab testing of various components both critical and non-critical which are flying on their weapons becomes very critical and essential.

This is where, Digilogic plays a major role in providing the ATE's and COS to the designers when the on-board electronics are getting designed and also when systems are getting into production and integration.

About Digilogic Systems Limited

Digilogic Systems Limited is engaged in the business of design, development, manufacture, integration, import, export, and supply of defence, aerospace, and dual-use systems and components. The Company's core offerings include Automated Test Equipment (ATE), RF Simulators, System Evaluators, System Engineering & Deployments, and Maintenance, Repair & Overhaul Services (MRO). The Company is committed to promoting indigenization in alignment with national initiatives such as 'Make in India' and 'Atmanirbhar Bharat'.

For Investor Connect, please contact:

Sri Harsha Vadakattu, Chief Financial Officer
cfo@digilogicssystems.com