GUJARAT ENERGY

GEL/SEC/2026/1623 **29th September, 2026**

BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai Company Code: BSE - 539336	**National Stock Exchange of India Ltd,** Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai Company Code: NSE - GUJENERGY

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Listing of 31,27,43,617 Equity Shares of Face value of INR 10/ each of GSPL Transmission Limited allotted pursuant to Scheme of Arrangement

Re: The Composite Scheme of Amalgamation and Arrangement amongst the Gujarat State Petroleum Corporation Limited (“GSPC"/ “Transferor Company 1"), Gujarat State Petronet Limited ("GSPL"/ "Transferor Company 2"), GSPC Energy Limited ("GSPC Energy"/ "Transferor Company 3") (Transferor Company 1, Transferor Company 2 and Transferor Company 3, collectively referred as the “Transferor Companies”), Gujarat Gas Limited (Now Gujarat Energy Limited) ("GEL"/ "Transferee Company"/ "Demerged Company"/ “the Company”) and GSPL Transmission Limited ("GTL"/ "Resulting Company") and their respective shareholders (“Scheme”), on the terms and conditions as set out in the Scheme pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the rules made thereunder.

Respected Sir/ Madam,

This is further to our earlier communication dated 19th June, 2026 and 8th July, 2026 intimating about the Record date and allotment of 31,27,43,617 (Thirty-One Crores Twenty-Seven Lacs Forty-Three Thousand Six Hundred and Seventeen Only) No. of Equity Shares of face value of ₹ 10/- (Rupees Ten) each of the Resulting Company to the Equity Shareholders of the Company holding Equity Shares as on the Record Date i.e., 2nd July, 2026, pursuant to the Scheme.

We would like to inform you that GTL (Resulting Company), through its letter dated 29th September, 2026 (enclosed as **Annexure - I**), has informed the Company that it has received Final Listing and Trading approval from BSE Limited and National Stock Exchange of India Limited for its Equity Shares on 28th September, 2026.

Further, the shares shall be listed and admitted for trading w.e.f. 30th September, 2026.

This is for your information and records.

Thanking you,

For Gujarat Energy Limited

SANDEEP VISHNUPRASAD DAVE

Sandeep Dave
Company Secretary

GSPL TRANSMISSION LIMITED
Regd. Office : GTL Bhavan, E-18,
GIDC Electronics Estate, Nr. K-7 Circle, Sector-26,
Gandhinagar – 382028, Gujarat, India
Tel : +91-79-23268500/600
Website: www.gspltrans.com

Date: 29th September, 2026

To,
Company Secretary,
Gujarat Energy Limited (Erstwhile Gujarat Gas Limited)
Gujarat Energy Bhavan, Behind Udyog Bhavan,
Sector – 11, Gandhinagar – 382010

Sub: Material Updates in connection with the Scheme of Arrangement – Listing and Trading approval of Equity Shares of GSPL Transmission Limited pursuant to the Scheme of Arrangement

Dear Sir,

This is to inform you that the Company, has received the Listing and Trading Approval from BSE Limited (BSE) and National Stock Exchange of India Ltd. (NSE) on 28th September, 2026 for the listing and trading of 31,27,43,617 Equity Shares of Rs. 10 each of the Company.

The details are as under:

a) **Name of the Stock Exchange:** BSE and NSE
b) **Type of Approval:** Listing & Trading Approval
c) **Security Type:** Equity Shares
d) **Number of Shares listed:** 31,27,43,617 Equity Shares of Rs. 10 each
e) **Date of Approval:** 28th September, 2026
f) **Date of Commencement of Trading:** As per BSE Letter No. DCS/AMAL/NB/247/2026-27 and NSE Letter No. NSE/LIST/206 dated 28th September 2026 respectively, the date of Commencement of Trading will be 30th September, 2026.

The approval letters received from BSE and NSE are attached herewith.

This is for your information and records please.

Thanking you.
Yours Faithfully

For, GSPL Transmission Limited

RAJ Sharma

Rajeshwari Sharma
Company Secretary

Annexure - I

NSE

Nifty50

Ref: NSE/LIST/206

September 28, 2026

The Company Secretary
GSPL Transmission Limited
GTL Bhavan, E-18,
GIDC Electronics Estate,
Sector-26, Gandhinagar - 382028, Gujarat

Kind Attn: Ms. Rajeshwari Alok Sharma

Dear Madam,

Re.: Listing of Equity Shares of Rs. 10/- each of GSPL Transmission Limited

This is with reference to your application for the listing of equity shares of GSPL Transmission Limited on the Exchange. We are pleased to inform you that the equity shares of the Company shall be listed and admitted to dealings on the Exchange w.e.f. September 30, 2026, as per the details given below:

Sr. No.	Description of Securities	Symbol	No. of Securities	Mkt. Lot	Distinctive Numbers
1.	Equity shares of Rs. 10/- each allotted pursuant to Scheme of Arrangement	GSPLTRANS	312743617	1	1 to 312743617

You are requested to mention the symbol and series in all future correspondence. All important information submitted by you pursuant to the various regulations of the Listing Regulations, 2015 shall be broadcast through our nationwide network to the trading members.

Please note that all reports, statements, intimations, documents, filings and/or any other information required to be filed by the listed entities under the respective SEBI Regulations/SEBI Circulars (as amended from time to time) shall be submitted by the Company only through 'NEAPS' – NSE Electronic Application Processing System (https://neaps.nseindia.com/NEWLISTINGCORP/), an online filing facility provided by the Exchange. The Exchange has hosted the contact details of the Exchange officials along with the profiles handled on NEAPS portal at **Help>Contact Us.**

The National Stock Exchange of India (NSE) has launched the NEAPS mobile application.

The new App offers listed entities a convenient way to track and monitor submission status, access the compliance calendar and stay updated on your stock performance and Exchange-related developments.

The app can be downloaded from the App Store/ Play store and below is the QR code for the same

The login of the app is same as the existing NEAPS credentials and will be available for only those having neaps credentials.

This Document is Digitally Signed

In case of any queries or suggestion, kindly drop an email on ta se.co.in with the email subject as Suggestion for NSE NEAPS Mobile APP.

Signer: SNEHAL NAGRAJ MARIAPPA
Date: Mon, Sep 28, 2026 18:51:04 IST
Location: NSE

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Snehal Mariappa
Manager

P.S. Checklist of all the further issues is available on website of the Exchange at the following URL https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist

This Document is Digitally Signed

Signer: SNEHAL NAGRAJ MARIAPPA
Date: Mon, Sep 28, 2026 18:51:04 IST
Location: NSE

Annexure-II

NSE

Nifty50

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref. No.: NSE/CML/76590	Date: September 28, 2026
Circular Ref. No.: 1719/2026	

To All Members,

Sub: Listing of Equity Shares of GSPL Transmission Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from September 30, 2026 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from September 30, 2026.

For and on behalf of
National Stock Exchange of India Limited

Snehal Mariappa
Manager

Annexure

GSPL Transmission Limited

Symbol	GSPLTRANS
Name of the Company	GSPL Transmission Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs. 10/- each allotted pursuant to Scheme of Arrangement
ISIN	INE1TUG01013
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
No. of securities	312743617
Distinctive number range	1 to 312743617
Market lot	1
Pari Passu	Yes
Lock-in details	Not Applicable

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered and Corporate Office Address: **GSPL Transmission Limited** GTL Bhavan, E-18, GIDC Electronics Estate, Sector-26, Gandhinagar - 382028, Gujarat Tel No.: +91 79 23268500 **Contact Person** – Ms. Rajeshwari Alok Sharma **Website**: www.gspltrans.com **Email:** csgtl@gspltrans.com	**Address of the Registrar and Share Transfer Agent:** **KFin Technologies Limited** Selenium, Tower- B, Plot No. 31 & 32 Financial District, Nanakramguda Serilingampally, Rangareddy, Hyderabad - 500 032, Telangana **Contact Person:** Mr. V S Sudheer **Tel:** +914067162222/18003094001 **Website:** www.kfintech.com **Email:** srinivas.sudheer@kfintech.com

The brief particulars of the Scheme of Arrangement are as mentioned below:

a) The Ministry of Corporate Affairs, vide its order dated April 09, 2026 has approved the Scheme of Arrangement between Gujarat State Petroleum Corporation Limited ("Transferor Company 1" or "GSPC") and Gujarat State Petronet Limited ("Transferor Company 2" or "GSPL") and GSPC Energy Limited ("Transferor Company 3" or "GEL") and Gujarat Gas Limited ("Transferee Company" or "Demerged Company" or "GGL") and GSPL Transmission Limited ("Resulting Company or "GTL") and their respective shareholders under Sections 230 to 232 and other applicable provisions of The Companies Act, 2013.

The scheme of arrangement inter alia provides for:

- Amalgamation of Gujarat State Petroleum Corporation Limited ("GSPC") with Gujarat Gas Limited ("GGL")
- Amalgamation of Gujarat State Petronet Limited ("GSPL") with Gujarat Gas Limited ("GGL")
- Amalgamation of GSPC Energy Limited ("GEL") with Gujarat Gas Limited ("GGL")
- Demerger of the Gas Transmission Business Undertaking of Gujarat Gas Limited ("Demerged Company") and vesting the same into GSPL Transmission Limited ("Resulting Company") an unlisted wholly owned subsidiary (WOS) of Gujarat Gas Limited, whereby upon coming into effect of the scheme and in consideration of:

"01 (One) Fully Paid-Up Equity Share of the Face Value of Rs. 10/- each of GSPL Transmission Limited for every 03 (Three) Fully Paid-Up Equity Share of the Face Value of Rs. 2/- each held by such members in Gujarat Gas Limited"

Prior to the Scheme, the paid-up Equity Capital of GSPL Transmission Limited was Rs. 500,000- (Rupees Five Lakh only) consisting of 50,000 equity shares of Face Value of Rs. 10/- each and the same was cancelled pursuant to Scheme of Demerger.

The issued, subscribed and paid-up equity capital of GSPL Transmission Limited, post Arrangement is Rs. 3,12,74,36,170/- (Rupees Three Hundred Twelve crore seventy- four lakh thirty-six thousand one hundred and seventy only) consisting of 31,27,43,617 equity shares of face Value of Rs. 10/- each fully paid.

b) Appointed Date: April 01, 2025

c) Effective date: May 01, 2026

d) Date of Allotment: July 08, 2026

Annexure - III

BSE
The Power of Vibrance

DCS/AMAL/NB/247/2026-27 **September 28, 2026**

To,
Company Secretary,
GSPL Transmission Limited
GTL Bhavan, E-18, GIDC Electronics Estate,
Sector-26, Gandhinagar - 382028,
Gujarat, India.

Dear Sir/Madam,

Sub: Listing of 31,27,43,617 Equity Shares of Rs. 10/- each of GSPL Transmission Limited

We have pleasure in informing you that effective from September 30, 2026, the equity shares of GSPL Transmission Limited are listed on the Exchange under Rule 19(2)(b) of SCRR, 1957, and Trading Members of the Exchange are permitted to do business in the equity shares of your Company. Please refer the Notice No. 20260928-41 dated September 28, 2026, issued in this regard to all the Market Participants of the Exchange for your information.

- The Company should make a note to quote the relevant code numbers allotted to its securities (as mentioned in the attached notice), while carrying out correspondence in future with the Exchange in respect of matters such as date(s) of closure of its register of members, record date, matters relating to dividend, bonus shares, rights issue, preferential offer, conversion of debentures into equity shares, etc.

- Corporate Compliance submission & various other filings by listed companies with BSE is available through online portal called as Listing Centre. The URL for this portal called as Listing Centre is http://listing.bseindia.com. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details, please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website and attached herewith.

- Further, post listing and trading of securities of the Company as a newly listed entity, the Company will have to comply with provisions with regard to financials of latest quarter, as applicable to any other listed entity.

Yours faithfully,

NPujari

Nitinkumar Pujari
Assistant Vice President

Nilima

Nilima Burghate
Deputy Manager

Annexure - IV

NOTICE

Notice No.	20260928-41
Notice Date	28 Sep 2026
Category	Company related
Segment	Equity
Department	Listing Operations
Subject	Listing of Equity Shares of GSPL Transmission Limited
Attachments	Annexurel

All the Market Participants are hereby informed that effective from **Wednesday i.e. September 30, 2026**, the equity shares of the Company viz., GSPL Transmission Limited ("the Company") shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI Circular No. CIR/MRD/DP/02/2012 dated January 20, 2012, and SEBI/HO/MRD-TPD1/CIR/P/2023/55 dated April 11, 2023. **The Scrip will be in Trade-for-Trade segment for 10 trading days.**

All the Market Participants are requested to note that the above-mentioned security shall be a part of special pre-open session for IPO and Other category of scrip's as per SEBI Circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012, and SEBI/HO/MRD-TPD1/CIR/P/2023/55 dated April 11, 2023.

For further information on SPOS, all the Market Participants are requested to refer to the Exchange's Notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, all the Market Participants may please contact the Helpdesk on 022-6136 3100/3171.

Name of the Company	**GSPL Transmission Limited (GTL)**
Registered Office	GTL Bhavan, E-18, GIDC Electronics Estate, Sector-26, Gandhinagar - 382028, Gujarat, India. Email: csgtl@gspltrans.com Website: www.gspltrans.com
Company Secretary & Compliance Officer	Smt. Rajeshwari Alok Sharma, Company Secretary and Compliance Officer Tel.: - +91 79 23268500/600 Email: csgtl@gspltrans.com; rajeshwari.s@gspltrans.com
Securities	31,27,43,617 Equity Shares of Rs. 10/ - each allotted pursuant to Scheme of Arrangement.
Distinctive numbers	1 - 312743617
Scrip Code	544801
Group	T
Market Lot	1
Face Value & Paid-up value	Rs. 10/- each fully paid
Scrip ID on BOLT System	GSPLTRANS
Abbreviated name on BOLT	GSPLTRANS
ISIN No.	INE1TUG01013
Lock-in Details	NA

1. The brief particulars of the Scheme of Arrangement are as mentioned below:

a) The Scheme of Arrangement filed by Gujarat Gas Limited (renamed as Gujarat Energy Limited "GGL"/ "Transferee Company"/ "Demerged Company") was approved by Hon'ble Ministry of Corporate Affairs ("MCA""), Government of India vide its order dated April 08, 2026.

b) Appointed Date: April 1, 2025

c) Effective date: May 1, 2026

d) Date of Allotment: July 8, 2026

e) The Scheme of Arrangement inter-alia provided for the following:

i. Reduction of Securities Premium Account and reclassification of reserves of **Gujarat State Petroleum Corporation Limited ("GSPCL" or "Transferor company 1")**

ii. Amalgamation of **GSPCL** with **Gujarat Gas Limited ("GGL" or "Transferee company")**

iii. Amalgamation of **Gujarat State Petronet Limited ("GSPL" or "Transferor company 2"),** a BSE and NSE listed holding Company of GGL with GGL. GSPL holds 37,28,73,995 equity shares representing 54.17% of the total paid-up equity share capital of GGL. Further, GSPCL holds 21,23,05,270 equity shares representing 37.63% of the total paid-up equity share capital of GSPL.

iv. Amalgamation of **GSPC Energy Limited ("GEL" or "Transferor company 3"),** an unlisted wholly owned subsidiary (WOS) of GSPCL with **GGL.**

v. Transfer by way of demerger of Gas Transmission Business (Demerged Undertaking) of **GGL,** to **GSPL Transmission Limited ("GTL"),** an unlisted wholly owned subsidiary (WOS) of **GGL. GTL** will seek listing on BSE and NSE where the shares of GGL are listed.

Prior to the Scheme, the paid-up Equity Capital of GSPL Transmission Limited was Rs. 5,00,000/- consisting of 50,000 equity shares of Face Value of Rs. 10/- each has been cancelled.

The issued, subscribed and paid-up equity capital of GSPL Transmission Limited post Arrangement is Rs. 3,12,74,36,170/- consisting of 31,27,43,617equity shares of face Value of Rs. 10/- each fully paid.

2. As per Exchange's Notice No. 20260625-49 dated June 25, 2026, Gujarat Energy Limited (Formerly known as Gujarat Gas Limited) had fixed Record date as July 02, 2026, for giving effect to the Scheme of Arrangement.

3. The Information Memorandum containing all the information about the Company can be viewed at https://www.bseindia.com/corporates/soa.aspx.

4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

KFin Technologies Limited
Selenium Building, Tower B,
Plot Nos. 31 and 32, Financial District,

Nanakramguda, Serilingampally Rangareddi,
Hyderabad, Telangana - 500 032
Tel.: - +91 40 67162222 / 1800 309 4001
Investor grievance E-mail: einward.ris@kfintech.com
Website: www.kfintech.com

5. The shareholding pattern of the company post Scheme of Arrangement is enclosed as **Annexure-I**.

In case of any clarifications, please contact on 022 – 2272 5999.

For & On behalf of BSE Ltd.

Nitinkumar Pujari	**Nilima Burghate**
Assistant Vice President	**Deputy Manager**
Listing Operations	**Listing Operations**

Date: - September 28, 2026.