

MAGNUS

STEEL & INFRA LIMITED
Formerly known as Magnus Retail Ltd
www.magnussteelinfra.in

Date: October 07, 2026

To,
Listing Compliance Department,
BSE Limited,
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001

Reference: ISIN - INE898E01011; Scrip Code- 517320; Symbol- MAGNUS

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 SEBI LODR Regulations.

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received In-Principle Approval for Proposed Rights issue of Fully Paid-up Equity Share by the Company from BSE Limited vide their letter bearing No. LOD/RIGHT/GB/FIP/901/2026-27 on October 07, 2026. Enclosed herewith the Approval Letter from BSE Limited for your kind perusal and record.

Kindly take the same on records.

Thanking you,
Yours faithfully,

For Magnus Steel and Infra Limited,
(Formerly known as Magnus Retail Limited)

Kshipra Bansal
Kshipra Bansal
Company Secretary

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Legacy Since 1978

Regd. Office: Unit No. 365, At/Post: Shirasgaon, Tal: Niphad, Dist: Nashik - 422001
E: magnussteelinfra@gmail.com P: +91 91122 71471 | CIN: L24319MH1978PLC416753

LOD/RIGHT/GB/FIP/901/2026-27

October 07, 2026

To,
The Company Secretary,
Magnus Steel and Infra Ltd.
Unit no 365, Shirshagaon, Niphad,
Nashik, Maharashtra-422001.

Dear Sir / Madam,

Sub: Proposed Rights Issue of Fully Paid-Up Equity Shares by the Company

We refer to your application dated **July 16, 2026**, and are pleased to inform **Magnus Steel and Infra Ltd.** may use the name of BSE Limited ("the Exchange") in its Letter of Offer, of its proposed rights issue of **Fully paid-up Equity Shares**, provided the Company prints the "DISCLAIMER CLAUSE" as given below in its Letter of Offer after the "DISCLAIMER CLAUSE" of SEBI and also in all the advertisements relating to the Company's Rights Issue where this Exchange's name is mentioned.

The Exchange has given vide its letter dated **October 07, 2026**, permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchange on which this Company's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner:

- Warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; or
- Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or
- Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company;

and it should not for any reason be deemed or construed that this letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription / acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever.

You may insert the following lines instead of the entire disclaimer clause in all the advertisements relating to the Company's rights issue where this Exchange's name is mentioned:

It is to be distinctly understood that the permission given by the Exchange should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the Exchange.

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