JAIHIND INDUSTRIES LIMITED
(Formerly known as Jaihind Synthetics Ltd)
CIN: L17120MH1986PLC040093
103, Shreenath Sai Darshan CHS Ltd, Dattapada Road, Borivali (E), Mumbai- 400066
Tel: +022-28676010 | E-mail: jaihindltd@yahoo.com

Date: 19th September, 2026

To,
The Manager,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Symbol: JAIHIND Ref.: Company Code: BSE – 514312

Sub.: Notice of the 39th Annual General Meeting of the Company.

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith, the Notice of the 39th Annual General Meeting ('the AGM') of the Company scheduled to be held on Sunday, October 11, 2026 at 09.30 A.M. (IST) at the registered office of the company at 103, Shreenath Sai Darshan CHS LTD, Dattapada Road, Borivali (East), Mumbai, 400066 to transact the Business Items as mentioned in the Notice convening the AGM.

In accordance with the relevant Circulars of MCA and the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Notice of the AGM has been sent today through electronic mode to the Members of the Company whose e-mail addresses are registered with Skyline Financial Services Private limited ('RTA'). A letter containing the web-link of the Annual Report has been sent to those Members whose e-mail addresses are not registered.

Members of the Company holding shares as on Monday, October 05, 2026, i.e. Cut-Off Date, are eligible to attend the AGM and cast their votes on the Business Items/Resolutions. The remote e-voting period commences on October 08, 2026 at 9:00 am and ends on, October 10, 2026 at 5:00 pm. The detailed instructions regarding remote e-voting, participation in the AGM and e-voting at the AGM are specified in the Notes annexed to the Notice of the AGM.

The Annual Report, including the notice of AGM is also available on the website of the company at https://www.jaihindltd.co.in/assets/pdfs/annual_reports_2025_26.pdf and also annexed here.

Thanking You.
Yours sincerely,

For Jaihind Industries Limited,
(Formerly Known as Jaihind Synthetics Ltd)

DEVIBEN DINESH DOSHI
Digitally signed by DEVIBEN DINESH DOSHI
Date: 2026.09.19 12:34:34 +05'30'

Deviben Doshi
Whole-Time Director
DIN: 07789368

Place: Mumbai

NOTICE

Notice is hereby given that the 39th Annual General Meeting of the Members of **JAIHIND INDUSTRIES LIMITED** ('the Company') (formerly known as Jaihind Synthetics Ltd) (CIN: L17120MH1986PLC040093) will be held on Sunday, October 11, 2026, at 09:30 A.M. (IST) at the registered office of the Company situated at 103, Shreenath Sai Darshan CHS LTD, Dattapada Road, Borivali (East), Mumbai- 400066, to transact the following business:

ORDINARY BUSINESS:

1. To receive, consider and adopt the Audited Standalone Financial Statements for the Financial Year ended 31st March, 2026 along with the notes forming part thereof and the Report of the Board of Directors ("Board") and the Auditors thereon.

2. To re- appoint Mr. Pareshkumar Vinodray Savani (DIN: 00103794) who retires by rotation and being eligible, offers himself for re-appointment as Director of the Company.

SPECIAL BUSINESS:

3. **To appoint Mr. Prasham Kumar Doshi (DIN: 09567059) as Director of the Company:**

   To consider and if thought fit, pass the following Resolution as an **Ordinary Resolution:**

   "**RESOLVED THAT** pursuant to the provisions of Sections 149, 152, 161 and other applicable provisions of the Companies Act, 2013 read with the rules made thereunder ('the Act'), and Regulation 17 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Articles of Association of the Company, as amended from time to time, Mr. Prasham Kumar Doshi (DIN: 09567059), who was appointed by the Board of Directors as an Additional Director of the Company, with effect from August 19, 2026 and who is eligible for appointment as a Director of the Company, be and is hereby appointed as a Director of the Company, liable to retire by rotation.

RESOLVED FURTHER THAT any of the Directors or Company Secretary of the Company be and is hereby authorized severally to do all such acts, deeds, things and matters (including signing and filing e-forms with the Registrar of Companies) and execute all such documents, instruments and writings as may be required or considered necessary or incidental thereto to give effect to this resolution.”

4. **To appoint Mr. Prasham Kumar Doshi (DIN: 09567059) as Managing Director of the Company:**

To consider and if thought fit, pass the following Resolution as an **Ordinary Resolution.**

“RESOLVED THAT pursuant to the provisions of Sections 196, 197, 203 and other applicable provisions of the Companies Act, 2013 read with the rules made thereunder (‘the Act’), Schedule V of the Act, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Articles of Association of the Company, as amended from time to time, Mr. Prasham Kumar Doshi (DIN: 09567059) be and is hereby appointed as the Managing Director of the Company for a term of 5 (five) consecutive years commencing from August 19, 2026 to August 18, 2031, liable to retire by rotation, on the terms and conditions (including remuneration), as mentioned in the letter of appointment dated August 19, 2026 and Explanatory Statement annexed to this Resolution.

RESOLVED FURTHER THAT the Board of Directors may alter or vary the terms of appointment, salary, perquisites and commission payable in such manner as the Board in its discretion deems fit and is acceptable to Mr. Prasham Kumar Doshi provided that such alterations are within the overall limits of managerial remuneration as specified in Section 197 of the Act and Schedule V to the Act.

RESOLVED FURTHER THAT any of the Directors or Company Secretary of the Company be and is hereby authorized severally to do all such acts, deeds, things and matters (including signing and filing e-forms with the Registrar of Companies) and execute all such documents, instruments and writings as may be required or considered necessary or incidental thereto to give effect to this resolution.”

5. Increase in Authorised Share Capital and Consequent Alteration to the Capital Clause of the Memorandum of Association:

To consider and, if deemed fit, to pass with or without modification(s) the following resolution as **Ordinary Resolution:**

"RESOLVED THAT pursuant to the provisions of Sections 13, 61 and other applicable provisions, if any, of the Companies Act, 2013, and the Rules made thereunder from time to time (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), and in accordance with the provisions of the Memorandum and Articles of Association of the Company, consent of the members of the Company be and is hereby accorded for increase in the Authorised Share Capital of the Company from Rs. 9,00,00,000/- (Rupees Nine Crores Only) divided into 90,00,000 (Ninety Lacs) Equity Shares of Rs. 10/- each (Rupees Ten) to Rs. 30,00,00,000/- (Rupees Thirty Crores Only) divided into 3,00,00,000 (Three Crore) Equity Shares of Rs. 10/- each (Rupees Ten) by creation of additional 2,10,00,000 (Two Crore Ten Lakh) Equity Shares of Rs. 10/- each (Rupees Ten) ranking pari-passu with the existing equity shares of the Company.

RESOLVED FURTHER THAT the Memorandum of Association be and is hereby altered by substituting the existing Clause V with the following new Clause V:

"V. The Authorised Share Capital of the Company is Rs. 30,00,00,000/- (Rupees Thirty Crores Only) divided into 3,00,00,000 (Three Crore) Equity Shares of Rs. 10/- each (Rupees Ten)."

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board of Directors ('Board') of the Company be and is hereby duly empowered and authorised to take all such steps and actions for the purpose of making all such filings and registrations as may be required in relation to the aforesaid amendment to the Memorandum of Association and further to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary and with power on behalf of the Company to settle questions, difficulties or doubts that may arise in this regard without requiring the Board to secure any further consent or approval of the Members of the Company."

6. To approve, offer, issue and allotment of Convertible Warrants on a Preferential basis.

To consider and, if deemed fit, to pass with or without modification(s) the following resolution as a **Special Resolution**:

"RESOLVED THAT pursuant to the provisions of Sections 23, 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, as amended, the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time (the "SEBI ICDR Regulations"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (the "SEBI Listing Regulations"), Securities & Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ("SEBI Takeover Regulations") and any other applicable laws, rules and regulations, circulars, notifications, clarifications, guidelines issued by the Government of India, the Securities and Exchange Board of India ("SEBI") and the Stock Exchange where the shares of the Company are listed ("Stock Exchange"), or any other authority / body and enabling provisions in the Memorandum and Articles of Association of the Company, and subject to necessary approvals, sanctions, permissions of appropriate statutory / regulatory and / or other authorities and persons, if applicable and subject to such conditions and modifications as may be prescribed by any of them while granting such approvals / sanctions / permissions and / or consents, if any, and which may be agreed by the Board of the Company to exercise its powers, including the powers conferred on the Board by this resolution), consent of the Members of the Company be and is hereby accorded to the Board, to create, issue, offer and allot, from time to time, in one or more tranches, upto 2,36,48,000 (Two crore Thirty-Six Lakh Forty-Eight Thousand) Convertible Warrants ("Warrants") at an issue price of Rs. 42/- (Rupees Forty Two only) per warrant ("Warrant Issue Price") which is not less than floor price, each convertible into, or exchangeable for 1 (One) fully paid-up Equity Share of the Company having face value of Rs. 10/- (Rupees Ten) each at a premium of Rs. 32/- (Rupees Thirty Two only) for cash consideration, aggregating up to 99,32,16,000/- (Rupees Ninety-Nine Crores Thirty-Two Lakhs Sixteen Thousand Only) against payment of 25% of the Warrant Issue Price, i.e., Rs. 10.50/- (Rupees Ten and Fifty paise Only) per Warrant, as an upfront payment ("Warrant Subscription Price") with the balance 75% of the Warrant Issue Price, i.e., Rs. 31.50 /- (Rupees Thirty One and Fifty Paise Only) per

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Warrant ("Warrant Conversion Price"), payable at the time of conversion of the Warrants, which may be converted in one or more tranches, at the option of the Warrant Subscriber within a maximum period of 18 (Eighteen) months from the date of allotment of the Warrants, on the terms and conditions set out herein in accordance with the SEBI ICDR Regulations and other applicable laws, to the persons belonging to Promoter and Non Promoter Category as listed in the table below ("Proposed Allottees"):

Sr. No	Category	Name of Proposed Allottees	No. of Warrants to be issued	Price	Consideration
1	Promoter	Ajit Velshibhai Vasani	7,50,000	42	3,15,00,000
2	Promoter	Jagruti Ajit Vasani	7,50,000	42	3,15,00,000
3	Non Promoter	Gaurav Kumar Jha	26,12,500	42	10,97,25,000
4	Non Promoter	Agri World Ventures Private Limited	22,50,000	42	9,45,00,000
5	Non Promoter	Jai Shree Safe Hand Health Care Private Limited	22,50,000	42	9,45,00,000
6	Non Promoter	Hardik P. Deliwala	21,12,500	42	8,87,25,000
7	Non Promoter	Sushin Stocks Private Limited	20,00,000	42	8,40,00,000
8	Non Promoter	Shonsuchi Trading Private Limited	20,00,000	42	8,40,00,000
9	Non Promoter	Deepak Chaturvedi	12,00,000	42	5,04,00,000
10	Non Promoter	Ilaben Bakulbhai Gediya	11,00,000	42	4,62,00,000
11	Non Promoter	Lalit More	10,00,000	42	4,20,00,000
12	Non Promoter	Darshit Rajnikant Gandhi	10,00,000	42	4,20,00,000
13	Non Promoter	World Link Traders Private Limited	7,00,000	42	2,94,00,000
14	Non Promoter	Life Link Pharmaceuticals Private Limited	7,00,000	42	2,94,00,000
15	Non Promoter	Solid Base Infra Ventures Private Limited	7,00,000	42	2,94,00,000
16	Non Promoter	Hasmukh Gulabchand Mehta	4,14,000	42	1,73,88,000
17	Non Promoter	Varsha Hasmukh Mehta	4,14,000	42	1,73,88,000

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18	Non Promoter	Vidhi Utsav Shah	3,14,000	42	1,31,88,000
19	Non Promoter	Rushabh Hasmukh Mehta	3,14,000	42	1,31,88,000
20	Non Promoter	Jeena Rushabh Mehta	3,14,000	42	1,31,88,000
21	Non Promoter	Rushabh Hasmukh Mehta (HUF)	3,14,000	42	1,31,88,000
22	Non Promoter	Hasmukh Gulabchand Mehta (HUF)	3,14,000	42	1,31,88,000
23	Non Promoter	Narendra Kumar Pandey	1,25,000	42	52,50,000
Total			**2,36,48,000**	--	**99,32,16,000**

RESOLVED FURTHER THAT in accordance with the provision of Chapter V of the SEBI (ICDR) Regulations the "Relevant Date" for the purpose of calculating the floor price for the issue of Warrants be and is hereby fixed as Friday, September 11, 2026, being the date 30 days prior to the date of the Annual General Meeting i.e., Sunday, October 11, 2026.

RESOLVED FURTHER THAT without prejudice to the generality of the above, the issue of Warrants shall be subject to the following terms and conditions:

a. The Warrant holders shall, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, be entitled to exercise the Warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs. 10/- (Rupees Ten) each to the Warrant holders;
b. An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of the Warrant(s);
c. Warrants shall be allotted within a period of 15 days from the later of

   (i) the date of the members resolution approving the allotment of Warrants or

   (ii) receipt of the last approval/ permission required for such allotment from any regulatory authority;

d. In the event that, a Warrant holder does not exercise the Warrants within a period of 18 (Eighteen) months from the date of allotment of such Warrants, the unexercised Warrants shall lapse and the amount paid by the Warrant holders on such Warrants shall stand forfeited by Company.
e. The price determined above and the number of Equity Shares to be allotted in the exercise of the Warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time;
f. Apart from the said right of adjustment mentioned in (e) above, the Warrants by themselves, until exercise of the conversion option and allotment of Equity Shares, do not give the Warrant holder thereof any rights akin to that of members of the Company;
g. The Company shall procure the listing and trading approvals for the Equity Shares to be issued and allotted to the Warrant holders upon exercise of the Warrants from the Stock Exchange in accordance with the SEBI Listing Regulations and all other applicable laws, rules and regulations;
h. The Equity Shares so allotted on exercise of the Warrants shall be in dematerialized form and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari passu in all respects including dividend, with the existing Equity Shares of the Company;
i. The Warrants and Equity Shares issued pursuant to the exercise of the Warrants shall be locked-in as prescribed under the SEBI (ICDR) Regulations from time to time;
j. The pre-preferential shareholding of the Proposed Equity Allottees (if any) and Equity Shares to be allotted to the Proposed Equity Allottees shall be under lock-in for such period as may be prescribed under Chapter V of the SEBI ICDR Regulations.

RESOLVED FURTHER THAT the Board be and is hereby authorized to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary or desirable to give effect to the above resolutions, including without limitation to issue and allot Equity Shares upon exercise of the Warrants, to issue certificates/ clarifications on the issue and allotment of Warrants and thereafter allotment of Equity Shares further to exercise of the Warrants, effecting any modifications to the foregoing (including to determine, vary, modify or alter any of the terms and conditions of the Warrants including deciding the size and timing of any tranche of the Warrants), entering into contracts, arrangements, agreements, memoranda, documents to give effect to the resolutions above (including appointment of agencies, consultants, intermediaries and advisors for managing issuance of Warrants and listing and trading of Equity Shares issued on exercise of Warrants), including making applications to Stock Exchange for obtaining of in- principle approval, filing of requisite documents with the Registrar of Companies (ROC), National Securities Depository Limited (NSDL), Central Depository Services (India) Limited (CDSL) and/ or such other authorities as may be necessary for the purpose, to take all such steps as may be necessary for the admission of the Warrants and Equity Shares (to be issued on exercise of the Warrants) with the depositories, viz. NSDL and CDSL and for the credit of such Warrants / Shares to the respective dematerialized securities account of the proposed allottees, and to delegate all or any of the powers conferred by the aforesaid resolutions on it to Banking or any committee of Directors or any Director(s) or officer(s) of the Company and to revoke and substitute such delegation from time to time, as deemed fit by the Board, to give effect to the above resolutions and also to initiate all necessary actions for and to settle all questions, difficulties, disputes or doubts whatsoever that may arise, including without limitation in connection with the issue and utilization of proceeds thereof, and take all steps and decisions in this regard.

RESOLVED FURTHER THAT the Board be and is hereby authorized to do all such acts, deeds, matters and things and to take all such actions, steps and decisions as may be necessary, expedient or desirable in connection with or incidental to the aforesaid resolution, including making such applications, filings, submissions and representations and executing such documents and instruments as may be required, and to do all such other acts and things as may be necessary to give effect to this resolution.”

By order of the Board of Directors
Jaihind Industries Limited

Sd/-

Pramod Ramsurat Yadav
Company Secretary & Compliance officer
ACS: 29251

Place: Mumbai
Date: September 11, 2026

NOTES:

1. A member entitled to attend and vote at the annual general meeting ("AGM") is entitled to appoint a proxy or proxies to attend and on a poll, to vote on his/her behalf and a proxy need not be a member. The instrument appointing the proxy, in order to be effective, must be deposited at the company's registered office, duly completed and signed, not less than 48 (Forty-Eight) hours before the AGM. Proxies submitted on behalf of limited companies, societies, etc. must be supported by appropriate resolutions or authority, as applicable.

   A person can act as a proxy on behalf of Members not exceeding 50 (Fifty) and holding in the aggregate not more than 10% (ten percent) of the total share capital of the Company carrying voting rights. In case a proxy is proposed to be appointed by a Member holding more than 10% (ten percent) of the total share capital of the Company carrying voting rights, then such proxy shall not act as a proxy for any other person or Member.

2. The explanatory statement pursuant to Section 102 of the Companies Act, 2013 (the "Act") setting out material facts concerning the business under Item No. 3, 4, 5 & 6 of the Notice is annexed hereto. The relevant details are annexed and forms part of this.

3. Corporate Members intending to send their Authorized Representatives to attend the meeting are requested to send a Certified True Copy of the Board Resolution authorizing their Representative to attend and vote on their behalf at the Meeting by e-mail at jaihindltd@yahoo.com.

4. Members, Proxies and Authorized Representatives are requested to bring the duly completed Attendance Slip enclosed herewith to attend the AGM.

5. As per Regulation 40 of SEBI Listing Regulations, as amended, securities of listed companies can be transferred only in dematerialized form with effect from April 1, 2022. In view of this and to eliminate all risks associated with physical shares and for ease of portfolio management, members holding shares in physical form are requested to consider converting their holdings to dematerialized form. Members can contact the Company or Company's Registrars and Transfer Agents for assistance in this regard.

6. Members who still hold share certificates in physical form are advised to dematerialize their shareholding to avail the benefits of dematerialization, which include easy liquidity, since trading is permitted in dematerialized form only, electronic transfer, savings in stamp duty and elimination of any possibility of loss of documents and bad deliveries.

7. As per the provisions of Section 72 of the Act, the facility for making nomination is available for the Members in respect of the shares held by them. Members who have not yet registered their nomination are requested to register the same by submitting Form No. SH-13. Members are requested to submit the said form to their DP in case the shares are held in electronic form and to RTA in case the shares are held in physical form.

8. The notice of AGM is being sent to those members/beneficial owners whose name will appear in the register of members/list of beneficiaries received from the depositories as on Friday, September 11, 2026.

9. The copy of Annual Report, notice of 39th Annual General Meeting, notice of e-voting etc. are being sent to the members through e-mail who have registered their e-mail ids with the Company/Depository Participant (DPs)/ Company's Registrar and Transfer Agent (RTA). Members are requested to update their preferred e-mail ids with the Company/ Depository Participant (DPs)/ Company's Registrar and Transfer Agent (RTA), which will be used for the purpose of future communications.

10. Members whose e-mail ids are registered with the Company and who wish to receive printed copy of the Annual Report may send their request to the Company for the same at its registered office before the annual general meeting.

11. All the documents referred in the Notice, Annual Report and Register of Director's Shareholding are open for inspection, during the business hours, at the registered office of the Company up to and including the date of Annual General Meeting.

12. The register of Members and Share Transfer books of the Company shall remain closed during the Book Closure period i.e. October 05th, 2026 to October 11th, 2026, both days inclusive.

13. The Securities and Exchange Board of India (SEBI) has mandated the submission of Permanent Account Number (PAN) by every participant in securities market. Members holding shares in electronic form are therefore, requested to submit the PAN to their Depository Participants with whom they are maintaining their demat accounts. Members holding shares in physical form can submit their PAN details to the Company.

14. The members holding shares in the same name of same order of names under different folios are requested to send the share certificates for consolidation of such shares to the Company.

15. Shareholder seeking any information with regard to the accounts is requested to write to the Company at an early date but not later than 10 days before the scheduled date of holding of Annual General Meeting.

16. In case of joint holders attending the meeting, only such joint holder who is higher in the order of names will be entitled to vote.

17. To support the 'Green Initiative', Members who have not yet registered their email addresses are requested to register the same with their Depository Participants (“DPs”) in case the shares are held by them in electronic form and with RTA in case the shares are held by them in physical form.

18. The notice of the 39th Annual General Meeting and Annual Report for the Financial Year 2025-26 of the Company has also been uploaded on the website of the Company i.e., www.jaihindltd.co.in

19. In compliance with the provisions of section 108 of the Companies Act, 2013, Rule 20 of the Companies (Management and Administration) Rules, 2014 as substituted by the Companies (Management and Administration) Amendment Rules, 2015 and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide its members facility to exercise their right to vote on resolutions proposed to be passed in the meeting by electronic means. The members may cast their votes using an electronic voting system from a place other than the venue of the Meeting (“remote e-voting”).

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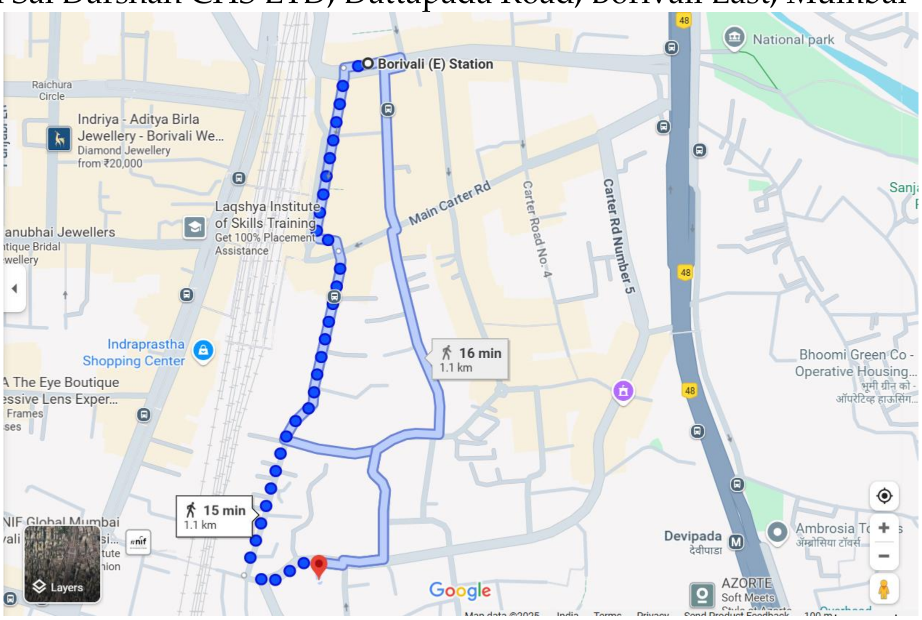
20. In terms of provisions of Section 107 of the Companies Act, 2013, since the Company is providing the facility of remote e-voting to the shareholders, there shall be no voting by show of hands at the AGM. The facility for ballot / polling paper shall be made available at the Meeting and the members attending the Meeting who have not cast their vote by remote e-voting shall be able to vote at the Meeting through ballot / polling paper.

21. The shareholders can opt for only one mode of voting i.e. remote e-voting or physical polling at the meeting. In case of voting by both the modes, vote casted through remote e-voting will be considered final and voting through physical ballot will not be considered. The members who have cast their vote by remote e-voting may also attend the Meeting.

22. A Route map showing directions to reach the venue of Annual General Meeting is given at the end of the this Notice as per requirement of the Secretarial Standard – 2 on "General Meeting" as prescribed by the Institute of Company Secretaries of India, as mandated by the provisions of Section 118(10) of the Ac

ROAD MAP TO THE ANNUAL GENERAL MEETING VENUE:

103, Shreenath Sai Darshan CHS LTD, Dattapada Road, Borivali East, Mumbai- 400066.



VOTING THROUGH ELECTRONIC MEANS AND ATTENDING THE AGM

(i) The voting period begins on 08th October, 2026, 09.00 a.m. and ends 10th October, 2026, 05.00 p.m. During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of Monday, 05th October, 2026 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.

(ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.

(iii) Pursuant to SEBI Circular No. **SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020,** under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to **all the demat account holders**, **by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants**. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

(iv) In terms of **SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020** on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to abovesaid SEBI Circular, Login method for e-Voting **for Individual shareholders holding securities in Demat mode CDSL/NSDL** is given below:

Type of shareholders	**Login Method**
Individual Shareholders holding securities in Demat mode with **CDSL Depository**	1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login to Easi / Easiest are requested to visit cdsl website www.cdslindia.com and click on login icon & My Easi New (Token) Tab. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is

	available at cdsl website www.cdslindia.com and click on login & My Easi New (Token) Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders holding securities in demat mode with **NSDL Depository**	1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period. 2) If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select "Register Online for IDeAS "Portal or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either

	on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period. 4) For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on **company name or e-Voting service provider name** and you will be re-directed to **e-Voting service provider website** for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.
Individual Shareholders (holding securities in demat mode) login through their **Depository**	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting

Participants (DP)	period.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login type	**Helpdesk details**
Individual Shareholders holding securities in Demat mode with **CDSL**	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911
Individual Shareholders holding securities in Demat mode with **NSDL**	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at : 022 - 4886 7000 and 022 - 2499 7000

(v) Login method for Remote e-Voting for **Physical shareholders and shareholders other than individual holding in Demat form.**

1) The shareholders should log on to the e-voting website www.evotingindia.com.

2) Click on “Shareholders” module.

3) Now enter your User ID

   a. For CDSL: 16 digits beneficiary ID,
   b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
   c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.

4) Next enter the Image Verification as displayed and Click on Login.

5) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.

6) If you are a first-time user follow the steps given below:

	For Physical shareholders and other than individual shareholders holding shares in Demat.
PAN	Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) • Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.
Dividend Bank Details **OR** Date of Birth (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. • If both the details are not recorded with the depository or company, please enter the member id / folio number in the Dividend Bank details field.

(vi) After entering these details appropriately, click on “SUBMIT” tab.

(vii) Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach ‘Password Creation’ menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

(viii) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.

(ix) Click on the EVSN for the relevant <Company Name> on which you choose to vote.

(x) On the voting page, you will see “RESOLUTION DESCRIPTION” and against the same the option “YES/NO” for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.

(xi) Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.

(xii) After selecting the resolution, you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on

"OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.

(xiii) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.

(xiv) You can also take a print of the votes cast by clicking on "Click here to print" option on the Voting page.

(xv) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.

(xvi) There is also an optional provision to upload BR/POA if any uploaded, which will be made available to scrutinizer for verification.

(xvii) **Additional Facility for Non – Individual Shareholders and Custodians –For Remote Voting only.**

- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the "Corporates" module.
- A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.

- The list of accounts linked in the login will be mapped automatically & can be delink in case of any wrong mapping.
- It is Mandatory that, a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- Alternatively Non Individual shareholders are required mandatory to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz; jaihindltd@yahoo.com, if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.

1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to **Company/RTA email id**.

2. For Demat shareholders -, Please update your email id & mobile no. with your respective Depository Participant (DP)

3. For Individual Demat shareholders – Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

If you have any queries or issues regarding e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL,) Central Depository Services

(India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call at toll free no.
1800 21 09911

GENERAL INFORMATION

(i) It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the 'Forgot User Details/Password?' or 'Physical User Reset Password?' option available to reset the password.

(ii) The Board of Directors of the Company have appointed Mr. Rinkesh Gala, Proprietor of M/s. Rinkesh Gala & Associates, Practicing Company Secretaries, (Membership No. A42486 & COP No.-20128), to act as the Scrutiniser, to scrutinise the entire e-voting process in a fair and transparent manner. The Members desiring to vote through remote e-voting are requested to refer to the detailed procedure given above.

(iii) The Scrutiniser will submit her report to the Chairman or to any other person authorised by the Chairman after the completion of the scrutiny of the e-voting (votes cast during the AGM and votes cast through remote e- voting) not later than 48 hours from the conclusion of AGM.

(iv) The results of the electronic voting shall be declared to the Stock Exchanges where shares of the Company are listed after the conclusion of AGM. The results along with the Scrutiniser's Report, shall also be placed on the website of the Company.
All the documents referred to in the accompanying Notice and Explanatory Statement, shall be available for inspection through electronic mode, basis the request being sent on jaihindltd@yahoo.com.

EXPLANATORY STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013 (''the Act')

Item No. 3: Appointment of Mr. Prasham Kumar Doshi (DIN: 09567059) as Director of the Company:

Pursuant to the provisions of the Companies Act, 2013 ('the Act'), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Articles of Association of the Company, and based on the recommendations of the Nomination and Remuneration Committee, the Board of Directors, at its Meeting held on August 19, 2026, appointed Mr. Prasham Kumar Doshi (DIN: 09567059) as an Additional Director of the Company to hold office w.e.f. August 19, 2026 up to the date of this Annual General Meeting. In this regard, Mr. Prasham Kumar Doshi has consented to his appointment and the Company has received declarations from Mr. Prasham Kumar Doshi, inter-alia, confirming that he is eligible and does not suffer from any disqualifications for his appointment as Director. He has not been debarred from holding the office of Director by virtue of any SEBI order or any other such Authority. The Company has received notices from Members under Section 160 of the Act, proposing his appointment as a Director. Brief Profile of Mr. Prasham Kumar Doshi and other relevant details are furnished in the Annexure which forms part of this Notice.

Pursuant to Regulation 17(1C) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), the appointment of Mr. Prasham Kumar Doshi (DIN: 09567059) as an Additional Director of the Company is required to be regularised at the next General Meeting or within a period of three months from the date of his appointment, whichever is earlier. Accordingly, the regularisation of his appointment as a Director of the Company is proposed at the ensuing Annual General Meeting.

Having regard to qualification, knowledge and extensive experience of Mr. Prasham Kumar Doshi, his appointment on the Board of the Company as Director will be in the interest of the Company and accordingly, the Board of Directors recommends passing of the Ordinary Resolution.

None of the Directors, Key Managerial Personnel and/or their relatives, except Mr. Prasham kumar Doshi, are in anyway deemed to be concerned or interested in the Resolution.

103, Shreenath Sai Darshan CHS Ltd, Dattapada Road, Borivali (E), Mumbai- 400066
Tel: +022-28676010 | E-mail: jaihindltd@yahoo.com

Item No. 4: Appointment of Mr. Prasham Kumar Doshi (DIN: 09567059) as Managing Director of the Company:

Pursuant to the provisions of the Companies Act, 2013 ('the Act'), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') and Articles of Association of the Company, and based on the recommendations of the Nomination and Remuneration Committee, the Board of Directors, at its Meeting held on August 19, 2026, appointed Mr. Prasham Kumar Doshi (DIN: 09567059) as an Additional Director of the Company to hold office w.e.f. August 19, 2026 up to the date of this Annual General Meeting. Mr. Prasham Kumar Doshi was also appointed as Managing Director and Key Managerial Personnel of the Company for a term of 5 (five) consecutive years commencing from August 19, 2026 and ending on August 18, 2031, subject to approval of the Members of the Company, liable to retire by rotation. In this regard, Mr. Prasham Kumar Doshi has consented to his appointment and the Company has received declarations from Mr. Prasham Kumar Doshi, inter-alia, confirming that he is eligible and does not suffer from any disqualifications for his appointment as Director and Managing Director, and meets the criteria for appointment as Managing Director as prescribed under the Act. He has not been debarred from holding the office of Director by virtue of any SEBI order or any other such Authority.

Brief profile of Mr. Prasham Kumar Doshi and other relevant details are furnished in the Annexure which forms part of this Notice. Proposed appointment of Mr. Prasham Kumar Doshi is based on the terms and conditions as mentioned in the letter of appointment dated August 19, 2026, which is subject to approval of Members, and includes the following:

1	Period of Appointment	commencing from August 19, 2026 and ending on August 18, 2031
2	Remuneration	Upto Rs. 36,00,000/- annually
3	Commission	NA
4	Perquisites/ Allowances	NA
5	Annual Privilege Leave	NA
	Sitting Fees	He shall not be entitled to receive any sitting fees for attending the Meetings of the Board of Directors or any Committees thereof.

The terms and conditions of the said re-appointment and/or remuneration and/or agreement may be altered and varied from time to time, by the Board of Directors so as not to exceed the limits set out in Sections 196, 197 read with Schedule V of the Companies Act, 2013 (including any statutory modifications or re-enactment thereof), for the time being in force or any amendments or modifications that may be made thereto by the Central Government if any applicable to Companies in that behalf from time to time, or any amendments thereto.

None of the Directors, Key Managerial Personnel and/or their relatives, except Mr. Prasham Kumar Doshi, are in anyway deemed to be concerned or interested in the Resolution.

Item No. 5: Increase in Authorised Share Capital and Consequent Alteration to the Capital Clause of the Memorandum of Association:

Presently, the Authorised Share Capital of the Company is Rs. 9,00,00,000/- (Rupees Nine Crores Only) divided into 90,00,000 (Ninety Lacs) Equity Shares of Rs. 10/- each (Rupees Ten). Considering the size and the business operations and in order to facilitate the further capital issuances, the Board at its Meeting held on Friday, September 11, 2026, had recommended to increase the Authorised Share Capital from Rs. 9,00,00,000/- (Rupees Nine Crores Only) divided into 90,00,000 (Ninety Lakh) Equity Shares of Rs. 10/- each (Rupees Ten) to Rs. 30,00,00,000/- (Rupees Thirty Crores Only) divided into 3,00,00,000 (Three Crore) Equity Shares of Rs. 10/- each (Rupees Ten) by creation of additional 2,10,00,000 (Two Crore Ten Lakh) Equity Shares of Rs. 10/- each (Rupees Ten). The increase in the Authorised Share Capital and consequential alteration to Clause V of the Memorandum of Association of the Company requires members' approval in terms of Sections 13 and 61 of the Companies Act, 2013.

A draft copy of the modified Memorandum of Association is available for inspection by the Members of the Company electronically during the normal business hours on any working day of the Company, up to the last date of e-voting.

None of the Directors or Key Managerial Personnel or their relatives are in any way concerned with or interested, financially or otherwise in the resolution at Item No. 3 of this AGM Notice.

The Board recommends an Ordinary Resolution set out at Item No. 5 of this AGM Notice for the approval of the Members.

Item No. 6: To approve, offer, issue and allotment of Convertible Warrants on a Preferential basis.

The Board of Directors of the Company ("the Board") at their meeting held on Friday, September 11, 2026, approved Issuance of up to 2,36,48,000 (Two Crore Thirty-Six Lakh Forty-Eight Thousand) convertible warrants ("Warrants"), at an issue price of Rs. 42/- (Rupees Forty Two only) per Warrant ("Warrant Issue Price"), each Warrant convertible into, or exchangeable for 1 (one) fully paid-up Equity Share of the Company having face value of Rs. 10/- (Rupees Ten only) at a premium of Rs. 32/- (Rupees Thirty Two only) for cash consideration, aggregating up to Rs. 99,32,16,000/- (Rupees Ninety-Nine Crore Thirty-Two Lakh Sixteen Thousand Only) to the persons belonging to the promoter/promoter Group & non-promoter categories, by way of a preferential issue through private placement offer (the "Preferential Issue"), in the manner set out below, subject to the approval of the Members, and such other approvals as may be required:

The Convertible Warrants issued pursuant to the abovementioned resolutions shall be subject to lock-in and transferability in accordance with Regulations 167 and 168 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Equity Shares allotted shall rank pari passu inter se and with the then existing equity shares of the Company in all respects, including in relation to dividend and voting rights.

The disclosures prescribed under the Companies Act, 2013 and Regulation 163 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations") as may be applicable, in respect of the Resolution proposed at Item No. 6 is as follows:

1. **Objects of the Preferential issue:**

The Company intends to utilize the proceeds raised through the Preferential Issue ("Issue Proceeds") towards the following objects:

The Company proposes to utilise the proceeds of the Issue for the following objects:

1. Healthcare and Hospital Business

An amount upto of Rs. 65 crore (Rupees Sixty Five Crore Only) is proposed to be utilised towards the development, expansion and strengthening of the Company's healthcare and hospital-related business through its subsidiary/group company.

The proposed utilisation may include investment in hospital infrastructure, medical equipment, diagnostic facilities, patient-care facilities, operational requirements and other healthcare-related activities, subject to applicable approvals and regulatory requirements.

2. Textile and Trading Business

An amount upto of Rs. 20 Crore (Rupees Twenty Crore Only) is proposed to be utilised towards establishing, developing and expanding the Company's textile and trading business.

The proposed utilisation may include procurement of textile fabrics, garments, finished textile products, home textiles and other related products, as well as wholesale trading, distribution, institutional supplies and other permissible trading activities.

3. Working Capital and Business Operations

An amount upto of Rs. 10 Crore (Rupees Ten Crore Only) is proposed to be utilised towards the working-capital requirements and general business operations of the Company.

The proposed utilisation may include inventory procurement, supplier advances, logistics and transportation, employee expenses, marketing, administrative expenses and other operational requirements.

5. General Corporate and Contingency Requirements

Balance amount is proposed to be utilised towards general corporate purposes and contingency requirements of the Company.

The proposed utilisation may include professional and consultancy fees, statutory and regulatory expenses, corporate infrastructure, technology and systems, administrative expenses and other permitted corporate expenditure.

The Company proposes to deploy the funds progressively over a period of approximately 18 months from the date of receipt of the issue proceeds, depending upon the actual business requirements, availability of suitable commercial opportunities and applicable approvals.

The amount specified for the aforementioned Objects may deviate +/- 10% (ten percent) depending upon the future circumstances, given that the Objects are based on management estimates and other commercial and technical factors.

2. Type and Number of securities to be issued:(Proposed Allottee(s)):

Sr. No	**Category**	**Name of Proposed Allottees**	**Type of Security**	**No. of Warrants to be issued**	**Consideration**
1	Promoter	Ajit Velshibhai Vasani	Convertible Warrant	7,50,000	3,15,00,000
2	Promoter	Jagruti Ajit Vasani	Convertible Warrant	7,50,000	3,15,00,000
3	Non Promoter	Gaurav Kumar Jha	Convertible Warrant	26,12,500	10,97,25,000
4	Non Promoter	Agri World Ventures Private Limited	Convertible Warrant	22,50,000	9,45,00,000
5	Non Promoter	Jai Shree Safe Hand Health Care Private Limited	Convertible Warrant	22,50,000	9,45,00,000
6	Non Promoter	Hardik P. Deliwala	Convertible Warrant	21,12,500	8,87,25,000
7	Non Promoter	Sushin Stocks Private Limited	Convertible Warrant	20,00,000	8,40,00,000
8	Non Promoter	Shonsuchi Trading Private Limited	Convertible Warrant	20,00,000	8,40,00,000

9	Non Promoter	Deepak Chaturvedi	Convertible Warrant	12,00,000	5,04,00,000
10	Non Promoter	Ilaben Bakulbhai Gediya	Convertible Warrant	11,00,000	4,62,00,000
11	Non Promoter	Lalit More	Convertible Warrant	10,00,000	4,20,00,000
12	Non Promoter	Darshit Rajnikant Gandhi	Convertible Warrant	10,00,000	4,20,00,000
13	Non Promoter	World Link Traders Private Limited	Convertible Warrant	7,00,000	2,94,00,000
14	Non Promoter	Life Link Pharmaceuticals Private Limited	Convertible Warrant	7,00,000	2,94,00,000
15	Non Promoter	Solid Base Infra Ventures Private Limited	Convertible Warrant	7,00,000	2,94,00,000
16	Non Promoter	Hasmukh Gulabchand Mehta	Convertible Warrant	4,14,000	1,73,88,000
17	Non Promoter	Varsha Hasmukh Mehta	Convertible Warrant	4,14,000	1,73,88,000
18	Non Promoter	Vidhi Utsav Shah	Convertible Warrant	3,14,000	1,31,88,000
19	Non Promoter	Rushabh Hasmukh Mehta	Convertible Warrant	3,14,000	1,31,88,000
20	Non Promoter	Jeena Rushabh Mehta	Convertible Warrant	3,14,000	1,31,88,000
21	Non Promoter	Rushabh Hasmukh Mehta (HUF)	Convertible Warrant	3,14,000	1,31,88,000
22	Non Promoter	Hasmukh Gulabchand Mehta (HUF)	Convertible Warrant	3,14,000	1,31,88,000
23	Non Promoter	Narendra Kumar Pandey	Convertible Warrant	1,25,000	52,50,000
Total				**2,36,48,000**	**99,32,16,000**

3. Amount which the Company intends to raise:

The company intends to raise upto Rs. 99,32,16,000/- (Rupees Ninety-Nine Crore Thirty-Two Lakh Sixteen Thousand Only.)

4. **Name and address of Valuer who performed valuation:**

Bhavesh M Rathod, Registered Valuer bearing IBBI Reg No. IBBI/RV/06/2019/10708 having office at 515, 5th Floor, Dimple Arcade, Behind Sai Dham Temple, Thakur Complex, Kandivali East, Mumbai, Maharashtra - 400101

Further, the Valuation report is available at the website: https://www.jaihindltd.co.in/assets/pdfs/valuation_report_2026_09.pdf

5. **Issue Price:**

The Company proposes to offer, issue and allot up to 2,36,48,000 (Two Crore Thirty-Six Lakh Forty-Eight Thousand) Convertible Warrants having face value of Rs. 10/- each (Rupees Ten only) at a price of Rs. 42/- (Rupees Forty Two only) per share (including premium of Rs. 32/- per share) which is not less than the floor price determined in accordance with Chapter V of SEBI ICDR Regulation.

6. **Relevant Date:**

In terms of the provisions of Chapter V of the SEBI (ICDR) Regulations relevant date for determining the floor price for the Preferential Allotment of the Equity shares is Friday, September 11, 2026, being the date 30 days prior to the date of this Annual General Meeting i.e., Sunday, October 11, 2026.

7. **Basis on which the price has been arrived at and justification for the price (including premium, if any):**

The Equity Shares are listed on BSE Limited are frequently traded. For computation of the price of each Share underlying Warrant, BSE Limited, being the stock exchange with higher trading volumes for the preceding 90 trading days prior to Relevant Date, has been considered. The price of underlying Warrant has been arrived at in accordance with the pricing guidelines prescribed under Chapter V of the SEBI ICDR Regulations, which shall be higher of:

a. The 90 trading days volume weighted average price: Rs. 40.60 /- per equity share;
b. The 10 trading days volume weighted average prices: Rs. 41.76/- per equity share;
c. Floor price determined in accordance with the provisions of the articles of association of the Company. However, the articles of association of the Company does not provide for any method of determination for valuation of shares which results in floor price higher than determined price pursuant to SEBI ICDR Regulations.

The price of Rs 42 /- per Equity Share is not less than the floor price determined above in accordance with Chapter V of SEBI ICDR Regulations.

8. Practicing Company Secretary's Certificate:

The certificate issued by Mr. Rinkesh Gala, Partner at RA Gala & Associates, Practicing Company Secretaries (ACS No.42486 | C.P. No.20128), having its office at 4/94, Ground Floor, The Malad CHSL, Poddar road, Near Gol Garden, Malad East, Mumbai 400097, certifying that the proposed Preferential Allotment is being made in accordance with the requirements of the SEBI ICDR Regulations, has been obtained by the Company and shall be available for inspection by the Members at the AGM.

The said certificate is also available on the website of the Company at https://www.jaihindltd.co.in/assets/pdfs/pcs_certificate_for_preferential_issue.pdf

9. Class or Classes of persons to whom the allotment is proposed to be made:

The warrants shall be issued and allotted to the investors as per Proposed Allottee(s) listed out in as under :

Sr. No.	Name of Investor	Pre-Preferential Holding		Proposed No. Of Convertible warrants	$Post-Preferential Holding	
		No. of Shares	% of Holding		No. of Shares	% of Holding
1	Ajit Velshibhai Vasani	3,600	0.06	7,53,600	7,53,600	2.51
2	Jagruti Ajit Vasani	1,500	0.02	7,50,000	7,51,500	2.51

3	Gaurav Kumar Jha	-	-	26,12,500	26,12,500	8.72
4	Agri World Ventures Private Limited	-	-	22,50,000	22,50,000	7.51
5	Jai Shree Safe Hand Health Care Private Limited	-	-	22,50,000	22,50,000	7.51
6	Hardik P. Deliwala	-	-	21,12,500	21,12,500	7.05
7	Sushin Stocks Private Limited	-	-	20,00,000	20,00,000	6.67
8	Shonsuchi Trading Private Limited	-	-	20,00,000	20,00,000	6.67
9	Deepak Chaturvedi	-	-	12,00,000	12,00,000	4.00
10	Ilaben Bakulbhai Gediya	41,978	0.66	11,00,000	11,41,978	3.81
11	Lalit More	-	-	10,00,000	10,00,000	3.34
12	Darshit Rajnikant Gandhi	-	-	10,00,000	10,00,000	3.34
13	World Link Traders Private Limited	-	-	7,00,000	7,00,000	2.34
14	Life Link Pharmaceuticals Private Limited	-	-	7,00,000	7,00,000	2.34
15	Solid Base Infra Ventures Private Limited	-	-	7,00,000	7,00,000	2.34
16	Hasmukh Gulabchand Mehta	26,519	0.42	4,14,000	4,40,519	1.47
17	Varsha Hasmukh Mehta	2,000	0.03	4,14,000	4,16,000	1.39
18	Vidhi Utsav Shah	-	-	3,14,000	3,14,000	1.05
19	Rushabh Hasmukh Mehta	2,287	0.04	3,14,000	3,16,287	1.06
20	Jeena Rushabh Mehta	-	-	3,14,000	3,14,000	1.05
21	Rushabh Hasmukh Mehta (HUF)	-	-	3,14,000	3,14,000	1.05
22	Hasmukh Gulabchand Mehta (HUF)	-	0.04	3,14,000	3,14,000	1.05
23	Narendra Kumar Pandey	2,670	3.31	1,25,000	1,27,670	0.43

$ The post preferential percentage of shareholding has been calculated assuming that all the Warrants allotted will be converted into equity shares.

Note: The above shareholding pattern has been prepared on the basis of shareholding as on September 11, 2026

10. Proposed time frame within which the preferential issue shall be completed:

As required under the SEBI (ICDR) Regulations, Warrants shall be allotted by the Company within a period of 15 days from the date of passing of this Resolution provided that where the allotment of the proposed Equity Shares is pending on account of receipt of any approval or permission from any regulatory authority or Government of India, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals or permissions. Upon exercise of the option by the proposed allottees to convert the convertible securities within the tenure specified, the allotment of equity shares pursuant to exercise of the convertible securities shall be completed within 15 days from the date of such exercise by the proposed allottees.

11. Proposal / Intent of the promoters, directors, or key management personnel or senior management of the Company to subscribe to the offer:

None of the Promoters, Directors or Key Managerial Personnel or their relatives intend to subscribe to any Equity Shares pursuant to the Preferential Issue, other than, Promoter, Ajit Velshibhai Vasani and Jagruti Ajit Vasani.

12. Identity of the natural persons who are ultimate beneficial owners of the shares proposed to be allotted and/ or who ultimately control the proposed allottee:

Sr. No.	Name of Proposed Allottees	Category	Ultimate Beneficial Owner of the Proposed Allottee
1.	Ajit Velshibhai Vasani	Promoter	NA
2.	Jagruti Ajit Vasani	Promoter	NA
3.	Gaurav Kumar Jha	Non- Promoter	NA
4.	Agri World Ventures Private Limited	Non- Promoter	1. Jigisha Satish Sanghvi 2. Satish Devchand Sanghavi

5.	Jai Shree Safe Hand Health Care Private Limited	Non- Promoter	1. Manishkumar Shantilal Jain 2. Shailesh prabhakar dalvi
6.	Hardik P. Deliwala	Non- Promoter	NA
7.	Sushin Stocks Private Limited	Non- Promoter	1. Kamma Shon Kipgen 2. Suruchi Rani
8.	Shonsuchi Trading Private Limited	Non- Promoter	1. Kamma Shon Kipgen 2. Suruchi Rani
9.	Deepak Chaturvedi	Non- Promoter	NA
10.	Ilaben Bakulbhai Gediya	Non- Promoter	NA
11.	Lalit More	Non- Promoter	NA
12.	Darshit Rajnikant Gandhi	Non- Promoter	NA
13.	World Link Traders Private Limited	Non- Promoter	1. Shital Arvind Shah 2. Dharmistha Sharad Shah
14.	Life Link Pharmaceuticals Private Limited	Non- Promoter	1. Shital Arvind Shah 2. Dharmistha Sharad Shah
15.	Solid Base Infra Ventures Private Limited	Non- Promoter	1. Shital Arvind Shah 2. Dharmistha Sharad Shah
16.	Hasmukh Gulabchand Mehta	Non- Promoter	NA
17.	Varsha Hasmukh Mehta	Non- Promoter	NA
18.	Vidhi Utsav Shah	Non- Promoter	NA
19.	Rushabh Hasmukh Mehta	Non- Promoter	NA
20.	Jeena Rushabh Mehta	Non- Promoter	NA
21.	Rushabh Hasmukh Mehta (HUF)	Non- Promoter	NA
22.	Hasmukh Gulabchand Mehta (HUF)	Non- Promoter	NA
23.	Narendra Kumar Pandey	Non- Promoter	NA

13. Change in control:

There will be no change in control / management of the Company consequent to the Preferential Issue. The promoter of the Company prior to the completion of the

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Tel: +022-28676010 | E-mail: jaihindltd@yahoo.com

Preferential Issue and will continue to remain Promoter of the Company post the completion of the Preferential Issue.

Furthermore, the proposed Preferential Issue does not trigger any obligation to make an open offer under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations").

14. Shareholding Pattern of the Company before and after the Preferential Issue:

The pre-issue and post-issue shareholding pattern (considering full allotment) is provided as below:

Sr. No.	**Category**	**Pre-issue**		**Proposed**	**$Post Issue**	
		No of shares held	**% of share holding**		**No of shares held**	**% of share holding**
A	Promoter					
1	Indian					
	Individual	6,600	0.10	15,00,000	15,05,100	5.03
	Bodies corporate	--	--	--	--	--
	Sub-total	--	--	--	--	--
2	Foreign promoters	--	--	--	--	--
	Sub-total (A)	**6,600**	**0.10**	**15,00,000**	**15,05,100**	**5.03**
B	Non-promoters' holding					
1	Institutional investors	--	--	--	--	--
2	Non-institution	--	--	--	--	--
	Private corporate bodies	--	--	--	--	--
	Body Corporate Company	54,821	0.87	1,06,00,000	1,06,54,821	35.55
	Indian public	60,76,000	96.14	1,09,20,000	1,69,96,000	56.71
	Public	--	--	--	--	--
	others	--	--	--	--	--

	a. NRI	3,962	0.06	--	3,962	0.01
	b. Clearing Member	--	--	--	--	--
	c. HUF	1,78,617	2.83	6,28,000	8,06,617	2.69
	d. Trust	--	--	--	--	--
	Sub-total (B)	63,13,400	99.90	2,21,48,000	2,84,61,400	94.97
	Grand Total	**63,20,000**	**100.00**	**2,36,48,000**	**2,99,68,000**	**100.00**

$ The post preferential percentage of shareholding has been calculated assuming that all the Warrants allotted will be converted into equity shares.

Note: The above shareholding pattern has been prepared on the basis of shareholding as on September 11, 2026

15. Lock-in Period:

The warrants proposed to be allotted pursuant to the Preferential Issue and, where applicable, the pre-preferential allotment shareholding of the Proposed Allottees shall be subject to lock-in as per the requirement of Chapter V of SEBI ICDR Regulations.

16. Current and Proposed Status of the Allottees:

The proposed allottees as listed about below and such status shall remain the same post the Preferential Issue:

Sr. No.	**Name of Proposed Allottees**	**Category**
1	Ajit Velshibhai Vasani	Promoter
2	Jagruti Ajit Vasani	Promoter
3	Gaurav Kumar Jha	Non Promoter
4	Agri World Ventures Private Limited	Non Promoter
5	Jai Shree Safe Hand Health Care Private Limited	Non Promoter
6	Hardik P. Deliwala	Non Promoter
7	Sushin Stocks Private Limited	Non Promoter
8	Shonsuchi Trading Private Limited	Non Promoter
9	Deepak Chaturvedi	Non Promoter

10	Ilaben Bakulbhai Gediya	Non Promoter
11	Lalit More	Non Promoter
12	Darshit Rajnikant Gandhi	Non Promoter
13	World Link Traders Private Limited	Non Promoter
14	Life Link Pharmaceuticals Private Limited	Non Promoter
15	Solid Base Infra Ventures Private Limited	Non Promoter
16	Hasmukh Gulabchand Mehta	Non Promoter
17	Varsha Hasmukh Mehta	Non Promoter
18	Vidhi Utsav Shah	Non Promoter
19	Rushabh Hasmukh Mehta	Non Promoter
20	Jeena Rushabh Mehta	Non Promoter
21	Rushabh Hasmukh Mehta (Huf)	Non Promoter
22	Hasmukh Gulabchand Mehta (Huf)	Non Promoter
23	Narendra Kumar Pandey	Non Promoter

17. Listing

The Company shall make an application to BSE Limited for listing of the aforementioned Convertible warrants pursuant to the Preferential Issue. The, Convertible warrants once allotted, shall rank pari-passu with the then existing Equity Shares of the Company in all respects, including dividend.

18. Undertakings

The Company hereby undertakes that:

a. It would re-compute the price of the securities specified above in terms of the provisions of SEBI (ICDR) Regulations, where it is so required.

b. If the amount payable, if any, on account of the re-computation of price is not paid within the time stipulated in SEBI (ICDR) Regulations the above shares shall continue to be locked-in till the time such amount is paid by the allottees.

19. Principal terms of assets charged as securities

NIL

20. Number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:

NIL

21. Other disclosures:

a. The Proposed Allottees have confirmed that they have not sold or transferred any Equity Shares during the 90 trading days preceding the Relevant Date.

b. The Company is in compliance with the conditions for continuous listing of Equity Shares as specified in the listing agreement with the Stock Exchange and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and is eligible to make the preferential issue under Chapter V of the SEBI ICDR Regulations.

c. Neither the Company nor any of its Directors or Promoters are categorized as wilful defaulter(s) by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulter(s) issued by the Reserve Bank of India.

d. Neither the Company nor any of its Directors or Promoters are a wilful defaulter or fraudulent borrower as defined under the SEBI ICDR Regulations.

e. Neither the Company nor any of its Directors and/or Promoters is a fugitive economic offender as defined under the SEBI ICDR Regulations.

f. The entire pre-preferential allotment shareholding of the Proposed Allottees, if any, shall be locked-in from the Relevant Date up to a period of 90 trading days from the date of trading approval.

g. The Company is not required to re-compute the price of the Equity Shares in terms of the provisions of the SEBI ICDR Regulations, since the Equity Shares are listed on the recognized Stock Exchange for a period of more than 90 trading days prior to the Relevant Date.

None of the Promoters, Directors or Key Managerial Personnel or their relatives in any way concerned or interested, financially or otherwise, in the proposed resolution, other than, Mr. Ajit Velshibhai Vasani and Ms. Jagruti Ajit Vasani.

In terms of Sections 23, 42 and 62(1)(c) of the Companies Act, 2013, approval of the Members by way of a Special Resolution is required to create, issue and allot the Converible warrants through a Preferential Issue, on private placement basis. The Board accordingly recommends the Special Resolution as set out in Item No. 6 of this Notice for approval of the Members.

By order of the Board of Directors
Jaihind Industries Limited

Sd/-

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Pramod Ramsurat Yadav
Company Secretary & Compliance officer
ACS: 29251

Place: Mumbai
Date: September 11, 2026

JAIHIND INDUSTRIES LIMITED

(Formerly known as Jaihind Synthetics Ltd)

CIN: L17120MH1986PLC040093

103, Shreenath Sai Darshan CHS Ltd, Dattapada Road, Borivali (E), Mumbai- 400066

Tel: +022-28676010 | E-mail: jaihindltd@yahoo.com

DETAILS OF DIRECTORS SEEKING APPOINTMENT/RE-APPOINTMENT AT THE FORTHCOMING ANNUAL GENERAL MEETING

Pursuant to Regulation 36(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial Standards-2 on General Meetings]

Name of Director	Mr. Pareshkumar Vinodray Savani
Date of Birth	20/03/1979
Date of First Appointment	05/03/2007
Qualification	Graduation
Expertise in specific functional areas	Specialized in the textile industry, bringing a wealth of knowledge and experience in fabric innovation, production processes, and market trends.
Terms and conditions of appointment or re appointment	Re-appointment of Mr. Pareshkumar Vinodray Savani, whose term shall be liable to retire by rotation.
Directorships in other listed entities as on March 31, 2026	Nil
Membership of any Committees of other listed entities as on March 31, 2026	Nil
Name of Listed entities from which the person has resigned in the past three years	Nil
No of Equity Shares held in the Company	Nil
Relationship between directors inter-se	Nil

JAIHIND INDUSTRIES LIMITED
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DETAILS OF DIRECTORS SEEKING APPOINTMENT/RE-APPOINTMENT AT THE FORTHCOMING ANNUAL GENERAL MEETING

Pursuant to Regulation 36(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial Standards-2 on General Meetings]

Name of Director	Mr. Prasham Kumar Doshi
Date of Birth	28/05/1983
Date of First Appointment	19/08/2026
Qualification	Graduation and L.L.B.
Expertise in specific functional areas	Mr. Prasham Doshi is a visionary entrepreneur with a diversified presence across multiple industries. With a strong foundation in commerce, law, and business management, he combines legal expertise with strategic thinking to build and lead ventures that create value, generate opportunities, and make a positive impact on society.
Terms and conditions of appointment or re-appointment	Appointment of Mr. Prasham Kumar Doshi, whose term shall be liable to retire by rotation.
Directorships in other listed entities as on March 31, 2026	Nil
Membership of any Committees of other listed entities as on March 31, 2026	Nil
Name of Listed entities from which the person has resigned in the past three years	Nil
No of Equity Shares held in the Company	1476 Equity Shares
Relationship between directors inter-se	s/o Ms. Deviben Dinesh Doshi