23rd July, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400001.

Scrip code / Scrip ID: 542770/ALPHALOGIC

Sub: Intimation regarding Notice of Postal Ballot.

Ref: Regulations 30 and 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Dear Sir/Ma'am,

With reference to the captioned subject and pursuant to Regulations 30 and 44 of SEBI Listing Regulations, we are enclosing herewith a copy of Postal Ballot Notice ("Notice") dated July 23, 2026, along with explanatory statement for seeking approval of the Members on Special Business as contained in the Notice through electronic voting ("remote e-voting").

In accordance with the applicable circulars issued by Ministry of Corporate Affairs ("MCA Circular"), this Notice is sent through electronic mode only to those members whose names appear in the Register of Members/ list of Beneficial Owners maintained by the Company/ Registrar and Transfer Agent ("RTA") / Depositories, as on Friday, July 17, 2026 ("Cut-Off date") and whose email addresses are registered with the Company/ RTA/ Depositories as on Cut-Off date.

The Company has availed the services of National Securities Depository Limited (NSDL), for facilitating remote evoting to enable the Members to cast their votes electronically. The remote e-voting period commences on Friday, July 24, 2026 (09:00 A.M. IST) and ends on Saturday, August 22, 2026 (5.00 P.M. IST) (both days inclusive). The remote e-voting module shall, thereafter, be disabled.

This is for your information and record.

Thanking You.

Yours faithfully,

For **Alphalogic Techsys Limited**

VANSHIKA SHARMA
Digitally signed by VANSHIKA SHARMA
Date: 2026.07.23 15:38:58 +05'30'

Vanshika Sharma
Company Secretary & Compliance Officer

ALPHALOGIC TECHSYS LIMITED
L72501PN2018PLC180757
405, Pride Icon, Near Columbia Asia Hospital
Kharadi Bypass Road, Pune MH 411014 IN
www.alphalogicinc.com

NOTICE OF POSTAL BALLOT

[Pursuant to Section 108 and 110 of the Companies Act, 2013 read with Rule 20 & 22 of The Companies (Management & Administration) Rules, 2014]

To,
The Members,
Alphalogic Techsys Limited

NOTICE is hereby given to the Members of Alphalogic Techsys Limited ("the Company"), pursuant to Sections 108 and 110 of the Companies Act, 2013 ("the Act") read with Rule 20 and Rule 22 of Companies (Management and Administration) Rules, 2014 as amended ("Management and Administration Rules") read with General Circulars Nos. 14/2020 dated April 08, 2020, 03/2022 dated May 05, 2022 and 11/2022 dated December 28, 2022, respectively and subsequent circulars issued in this regard, the latest being 03/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs ("MCA Circulars"), Secretarial Standard - 2 on General Meetings issued by the Institute of Company Secretaries of India and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("Listing Regulations") and other applicable provisions of the Act, Rules, Circulars and Notifications issued thereunder (including any statutory modification(s) or enactment(s) or re-enactment(s) thereof, for the time being in force and as amended from time to time), that the Resolution as set out hereunder in this Notice is proposed for approval by Members of the Company by means of Postal Ballot through voting by electronic means only ("remote e-voting").

The Explanatory Statement pursuant to Section 102 of the Act setting out material facts pertaining to the resolution mentioned in this Postal Ballot Notice is annexed hereto along with the Postal Ballot Notice.

The Postal Ballot Notice is being sent by e-mail only to those eligible Members who have already registered their e-mail address with the Depositories / their depository participant / the Company's Registrar and Share Transfer Agents (Cameo Corporate Services Limited) / the Company.

In this regard, your Demat Account / Folio Number has been enrolled by the Company for your participation in remote e-Voting on the resolution placed by the Company on e-Voting system.

The remote e-Voting facility would be available during the following period:

Commencement of e-Voting	09:00 A.M.; 24th July, 2026
End of e-Voting	05:00 P.M.; 22nd August, 2026

Members are requested to record their assent (FOR) or dissent (AGAINST) through the remote e-Voting process not later than 5:00 p.m. (IST) on 22nd August, 2026. Remote e-Voting will be blocked by NSDL immediately thereafter and will not be allowed beyond the said date and time. During this period, Members of the Company holding shares, as on the cut-off date, i.e., 17th July, 2026, shall cast their vote electronically. A person who is not a member as on the cut-off date should treat this notice for information purposes only. The voting rights shall also be reckoned on the paid-up value of shares registered in the name(s) of the Member(s) as on the cut-off date. Once the vote on a resolution is cast by a Member, the Member shall not be allowed to change it subsequently.

The process and manner for remote e-Voting are detailed in the Notes forming part of the attached Notice.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-Voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800 1020 990 / 1800 224430.

Pursuant to Rule 22(5) of the Management and Administration Rules, the Board of Directors at their meeting held on Thursday, the 23rd July, 2026, has appointed Ms. Sheetal Chanchlani [Membership no. 78709], proprietor of M/s Sheetal Chanchlani & Associates, Practicing Company Secretary, Raipur, who will act as the Scrutinizer for conducting the postal ballot process through remote e-voting in a fair and transparent manner. The Scrutinizer is willing to be appointed and be available for the purpose of ascertaining the requisite majority.

The remote e-voting period commences from 9:00 A.M (IST) on 24th July, 2026 and ends at 5:00 P.M. (IST) on 22nd August, 2026. The Scrutinizer, after completion of scrutiny, will submit her report to the Chairperson of the Company. Thereafter the results of the Postal Ballot would be announced by the Chairperson of the Company on or before 24th August, 2026 (i.e., within two working days of the conclusion of e-voting, in terms of Regulation 44(3) of the Listing Regulations) at the Company's registered office.

In accordance with the MCA Circulars, physical copies of the Postal Ballot Notice and Postal Ballot Forms are not being dispatched, and Members can convey their assent or dissent through the remote e-voting facility only.

In addition to the results being communicated to BSE Limited (BSE), the results along with Scrutinizer's report will also be placed on Company's website viz. www.alphalogicinc.com

PROPOSED RESOLUTION:

ISSUANCE OF UP TO 18,00,000 FULLY CONVERTIBLE WARRANTS TO THE ENTITY BELONGING TO THE "NON-PROMOTER" CATEGORY ON PREFERENTIAL BASIS

To Consider and if thought fit, to pass, with or without modification(s), if any, the following resolution as Special Resolution:

"RESOLVED THAT *pursuant to Section 23, Section 42, Section 62(1)(c) and other applicable provisions of the Companies Act, 2013 and the rules framed there under (including any statutory modification or reenactment thereof, for the time being in force) and enabling provisions in the Memorandum and Articles of Association of the Company and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ('the SEBI ICDR Regulations') and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the SEBI Listing Regulations') and subject to approvals, consents, permissions and sanctions of any other authorities / institutions and subject to such conditions as may be prescribed by any of them while granting any such approvals, consents, permissions and sanctions and which may be agreed to by the Board of Directors (hereinafter referred to as the "Board" which terms shall be deemed to include any Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this resolution), the consent and approval of the members of the Company ("Members") be and is hereby accorded to the Board to create, offer, issue, allot and deliver in one or more tranches upto 18,00,000 (Eighteen Lakhs) convertible Warrants ("Warrants") by way of a preferential issue, each Warrant carrying an entitlement to subscribe to one (1) fully paid-up Equity Share of the Company of face value of Rs. 5/- (Rupees Five only) each, at an issue price of Rs. 30/- (Rupees Thirty only) per Warrant (comprising the face value of Rs. 5/- and a premium of Rs. 25/- (Rupees Twenty Five only) per Warrant), aggregating up to Rs. 5,40,00,000/- (Rupees Five Crores Forty Lakhs only) to Non-Promoter Category, on a preferential basis to the proposed allottee as mentioned below and on such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations or other provisions of law as may be prevailing at the time.*

Proposed Allottee	Category of proposed allottee	Maximum number of Warrants to be allotted
Vivaro Enterprises Limited	Non-Promoter	18,00,000

RESOLVED FURTHER THAT *in terms of the provisions of Regulation 161 of Chapter V of SEBI (ICDR) Regulations, the 'Relevant Date' for purpose of determining the minimum issue price of Warrants shall be Thursday, 23rd July, 2026, i.e. being the working date, which is 30 days prior to the last date of e-voting (i.e., Saturday, 22nd August, 2026), being the date on which the resolution shall be deemed to have been passed if approved by the requisite majority.*

"RESOLVED FURTHER THAT *the preferential issue of Convertible Warrants and allotment of equity shares on the exercise of the Warrants, shall be subject to the following terms and conditions prescribed under applicable laws:*

a. The Convertible Warrant holder shall, subject to the ICDR Regulations and other applicable rules, regulations and laws, be entitled to apply for and be allotted 1 (one) equity share against each Warrant.

b. An amount equivalent to 25% (twenty five per cent) of the issue price of each Convertible Warrant, i.e., Rs. 7.50 (Rupees Seven and Paise Fifty only) per Warrant ("Upfront Subscription Amount"), shall be paid by the allottee to the Company at the time of subscription and allotment of each such Convertible Warrant. The balance amount equivalent to 75% (seventy five per cent) of the issue price of each Convertible Warrant, i.e., Rs. 22.50 (Rupees Twenty Two and Paise Fifty only) per Warrant ("Balance Subscription Amount"), shall be payable by the Warrant holder in respect of, and only to the extent of, such number of Warrants as are sought to be converted, at the time of allotment of the Equity Shares pursuant to exercise of the right attached to such Warrants.

c. The Convertible Warrants shall not carry any voting rights until they are converted into equity shares.

d. The right attached to Convertible Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 (eighteen) months from the date of allotment of the Convertible Warrants by issuing a written notice ('Conversion Notice') to the Company specifying the number of Warrants proposed to be converted and the date designated as the specified conversion date ('Conversion Date'). The Company shall accordingly, without any further approval from the Members, allot the corresponding number of equity shares in dematerialized form on the Conversion Date mentioned in the Conversion Notice, subject to receipt of the relevant Warrant exercise amount from the Warrant holder in the designated bank account of the Company.

e. The tenure of Convertible Warrants shall not exceed 18 (eighteen) months from the date of allotment of Convertible Warrants. If the entitlement against the Convertible Warrants to apply for the equity shares of the Company is not exercised by the Warrant holder within the aforesaid period of 18 (eighteen) months, the entitlement of the Warrant holder to apply for equity shares of the Company along with the rights attached thereto shall expire and the Upfront Subscription Amount paid by the Warrant holder in respect of such unexercised Warrants shall stand forfeited by the Company, without any obligation on the Company to refund the same.

f. The equity shares to be allotted on exercise of the Warrants shall be in dematerialized form and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company and shall rank pari passu with the then existing equity shares of the Company in all respects including the payment of dividend and voting rights.

g. The Convertible Warrants allotted in terms of this resolution and the resultant equity shares arising on exercise of rights attached to such Warrants shall be subject to lock-in as specified in the provisions of Chapter V of the ICDR Regulations.

h. The Convertible Warrants by itself, until converted into Equity Shares, do not give to the Warrant holders any voting rights in the Company in respect of such Warrants.

i. However, the equity shares allotted upon conversion of the Convertible Warrants will be listed on the Stock Exchange where the existing equity shares of the Company are listed, subject to the receipt of necessary permissions and approvals, as the case may be.

***"RESOLVED FURTHER THAT** pursuant to the provisions of the Act, the name of the Proposed Allottee be recorded for the issuance of invitation to subscribe to the Convertible Warrants and a private placement offer letter in Form No. PAS-4 together with an application form be issued to the Proposed Allottee inviting it to subscribe to the Convertible Warrants."*

***"RESOLVED FURTHER THAT** in the event of any corporate action by the Company including, but not limited to, issue of bonus shares, stock split, consolidation of shares, rights issue, demerger, merger, scheme of arrangement, amalgamation, reduction of capital, reclassification of equity shares, or any other similar event or circumstance requiring adjustment under the applicable laws or the SEBI ICDR Regulations during the tenure of the warrants, the Board be and is hereby authorized to make such fair and appropriate adjustments to the number of equity shares issuable upon exercise of the warrants and/or the exercise price thereof, so as to ensure that the warrant holders receive the benefit intended to be preserved pursuant to such corporate action, in accordance with applicable laws and regulations."*

***"RESOLVED FURTHER THAT** for the purpose of giving effect to this resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient for such purpose, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue of Convertible Warrants), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue) and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Members of the Company and to settle all questions, difficulties or doubts that may arise in regard to the offer and acceptance of such conditions as may be imposed or prescribed by any regulatory, statutory authority or Government of India, while granting such approvals, consents, permissions and sanctions, issuing and allotment of the Convertible Warrants including the resultant Equity Shares and listing thereof with the Stock Exchange as appropriate and utilization of proceeds of the issue, filing of necessary forms with Registrar of Companies, Opening of separate bank account, filing of corporate action forms with depositories i.e., National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) and take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.*

***"RESOLVED FURTHER THAT** the Board be and is hereby authorised to delegate all or any of the powers herein conferred, as it may deem fit in its absolute discretion, to any Committee of the Board or any one or more Director(s) / Company Secretary / any Officer(s) of the Company to give effect to the aforesaid resolution."*

By Order of the Board
For **Alphalogic Techsys Limited**

Vanshika Sharma
Company Secretary & Compliance Officer

Date: 23.07.2026
Place: Pune

NOTES:

1) The Explanatory Statement pursuant to Section 102 of the Companies Act and other applicable provision in respect of proposed resolution to be passed through postal ballot (by remote E-voting) is annexed hereto, for your consideration.

2) Postal Ballot Notice is being sent to all the members/Beneficiaries, whose names appear as on 17th July, 2026, in the Register of members maintained by the Depositories i.e. National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL). Voting Rights shall be reckoned on the paid-up value of the shares registered in the name of the members as on the cutoff date. The Postal Ballot Notice is sent electronically to all the shareholders who have registered their email address with the Company/ Depositories. Any person who is not a member as on the said cut-off date should treat this Notice for information purposes only.

3) Those shareholders who have already registered their e-mail address are requested to keep their e-mail addresses validated with their depository participants/the Company's Registrar and Share Transfer Agent, Cameo Corporate Services Limited to enable servicing of notices / documents / annual Reports electronically to their email address.

4) The Notice is available on the Company's website www.alphalogicinc.com and the websites of the Stock Exchange viz., BSE Limited at www.bseindia.com and on the website of the NSDL i.e., www.evoting.nsdl.com.

5) The Company has appointed Ms. Sheetal Chanchlani [Membership no. 78709] proprietor of M/s Sheetal Chanchlani & Associates, Practicing Company Secretary, Raipur, as Scrutinizer. The Scrutinizer will submit the report to the Chairperson of the Company, or any other person authorized by him in writing, after completion of scrutiny of postal ballot process. The results of the postal ballot will be announced on or before 24th August, 2026 and will be displayed on the website of the Company at www.alphalogicinc.com and intimated to Stock Exchanges and shall also be intimated to NSDL and Cameo Corporate Services Limited (RTA).

6) The voting rights of shareholders shall be in proportion to their Equity Share of the paid-up equity share capital of the Company as on 17th July, 2026. A person, whose name is recorded in the register of members/list of beneficial owners maintained by the Depositories as on the cut-off date (i.e., 17th July, 2026) only shall be entitled to avail the facility of E-voting.

7) Voting rights in e-voting cannot be exercised by a proxy. However, corporate, and institutional members shall be entitled to vote through their authorized representatives with proof of their authorization.

8) The last date for the E-voting i.e., 22nd August, 2026 shall be the date on which the resolution would be deemed to have been passed, if approved by the requisite majority. All the material documents referred to in the accompanying Notice and the Explanatory Statement will be available for inspection on the website of the Company at www.alphalogicinc.com until the last date for the E-voting.

VOTING THROUGH ELECTRONIC MEANS:

In compliance with regulations of the Listing Agreement and Sections 108, 110 and other applicable provisions of the Companies Act, 2013, if any, the Company is pleased to offer the option of remote e-voting facility to all the Shareholders of the Company ("Remote e-voting") to enable them to cast their vote electronically instead of dispatching the physical Postal Ballot form by post. The Company has engaged the services of NSDL for the purpose of providing remote e-voting facility to all its members.

The E-voting period begins at 09:00 a.m. IST on 24th July, 2026 and ends at 5.00 p.m. (IST) on 22nd August, 2026. During this period shareholder of the Company holding shares either in physical form or in dematerialized form, as on the cut-off date, i.e., 17th July, 2026 may cast their votes through E-voting facility. The E-voting module shall be disabled by NSDL for voting thereafter.

The instructions for electronic voting are annexed to this Notice are as under: -

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	1. Existing IDeAS user can visit the e-Services website of NSDL Viz. NSDL e-SERVICES either on a Personal Computer or on a mobile. On the e-Services home page click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period. 2. If you are not registered for IDeAS e-Services, option to register is available at NSDL e-SERVICES. Select "Register Online for IDeAS Portal" click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 3. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site

	wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period. 4. Shareholders/Members can also download NSDL Mobile App "NSDL Speede" facility by scanning the QR code mentioned below for seamless voting experience. NSDL Mobile App is available on App Store Google Play
Individual Shareholders holding securities in demat mode with CDSL	1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi/ Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then use your existing my easi username & password. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the e-voting is in progress as per the information provided by company. On clicking the e-voting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-voting option where the e-voting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders (holding securities in demat mode) login through their Depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. Upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 18001020990 and 1800 22 44 30
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33

B) Login Method for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile.

2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.

3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen. Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at https://eservices.nsdl.com/ with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.

4. Your User ID details are given below:

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID. For example, if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID. For example, if your Beneficiary ID is 12************** then your user ID is 12**************
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company. For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:

a. If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.

b. If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.

c. How to retrieve your "initial password".

i. If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your "User ID" and your 'initial password'.

ii. If your email ID is not registered, please follow steps mentioned below in process for those shareholders whose email ids are not registered.

6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:

a) Click on "Forgot User Details/Password" (If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.

b) "Physical User Reset Password" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com

c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.co.in mentioning your demat account number/folio number, your PAN, your name and your registered address etc.

d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.

8. Now, you will have to click on "Login" button.

9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically on NSDL e-Voting system.

How to cast your vote electronically on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle is in active status.

2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period.

3. Now you are ready for e-Voting as the Voting page opens.

4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.

5. Upon confirmation, the message "Vote cast successfully" will be displayed.

6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.

7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders.

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to cssheetalchanchlani@gmail.com with a copy marked to evoting@nsdl.co.in. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on “Upload Board Resolution / Authority Letter” displayed under “e-Voting” tab in their login.

2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the “Forgot User Details/Password” or “Physical User Reset Password” option available on www.evoting.nsdl.com to reset the password.

3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800 1020 990 and 1800 22 44 30 or send a request at evoting@nsdl.co.in

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e-mail ids for e-voting for the resolution set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to alphalogic.cs@gmail.com.

2. In case shares are held in demat mode, please provide DPID-CLID (16-digit DPID + CLID or 16-digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to alphalogic.cs@gmail.com. If you are an Individual shareholder holding securities in demat mode, you are requested to refer to the login method explained at step 1 (A) i.e., Login method for e-Voting Individual shareholders holding securities in demat mode.

3. Alternatively, shareholder/members may send a request to evoting@nsdl.co.in for procuring user id and password for e-voting by providing above mentioned documents.

4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013:

The Special Resolution contained in the notice, has been proposed pursuant to the provisions of Sections 23, 42 and 62 of the Act, to issue and allot upto 18,00,000 (Eighteen Lakhs) Convertible Warrants at an issue price of Rs. 30/- per Warrant, aggregating to Rs. 5,40,00,000/- (Rupees Five Crores Forty Lakhs only) to Non-Promoter Category.

The preferential issue shall be made in terms of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('the SEBI ICDR Regulations') and applicable provisions of the Act. The said proposal has been considered and approved by the Board in its meeting held on 23rd July, 2026.

As per the Act and Rules made thereunder, and in accordance with the provisions of the SEBI ICDR Regulations as amended, the issue of Convertible Warrants on preferential basis requires approval of the Members by way of a special resolution. The Board therefore, seeks approval of the Members as set out in the notice, by way of a special resolution.

The other details/disclosures of the Preferential Issue are as follows:

1. The objects of the preferential issue:

The proceeds of the preferential issue of Warrants (aggregating up to Rs. 5,40,00,000/- assuming subscription, allotment and exercise of all the Warrants, of which Rs. 1,35,00,000/- would be receivable upfront on allotment and Rs. 4,05,00,000/- on exercise of the Warrants) are proposed to be utilised by the Company towards the following objects:

S. No.	Object	Amount (Rs.)	Percentage of Total Proceeds
1	Working Capital Requirements	4,18,50,000	77.50%
2	General corporate purposes	1,21,50,000	22.50%
	Total	**5,40,00,000**	**100%**

2. Particulars of the offer including date of passing of Board Resolution, kind of Securities offered, class of persons, maximum number of Securities to be issued and the Issue Price:

The Board, at its meeting held on 23rd July, 2026 has, subject to the approval of the Members of the Company and such other approvals as may be required, approved the Preferential Issue, involving the issue and allotment of 18,00,000 (Eighteen Lakhs) Convertible Warrants ("Warrants"), at a price of Rs. 30/- per Warrant, each convertible into, or exchangeable for, One (01) fully paid-up equity share of the Company having face value of Rs. 05/- (Rupees Five Only) each ("The Equity Shares") at a premium of Rs. 25/- (Rupees Twenty Five) aggregating upto Rs. 5,40,00,000/- (Rupees Five Crores Forty Lakhs only) to the identified body corporate belonging to the Non-Promoter Category, on a preferential basis, such price being not less than the minimum price as on the 'Relevant Date' determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations.

3. Basis on which the price has been arrived at:

The Equity Shares of the Company are listed on BSE Limited. The Equity Shares of the Company are infrequently traded in accordance with the SEBI ICDR Regulations. Therefore, the price is determined pursuant to Regulation 165 and Regulation 166A of the SEBI ICDR Regulations.

As the Equity Shares of the Company are infrequently traded, the price of Rs. 30/- (Rupees Thirty Only) of Convertible Warrants to be issued to the proposed allottee has been determined taking into account the valuation report dated 23.07.2026 issued by Mr. Jay Dokania (IBBI REGISTERED VALUER), Independent Registered Valuer, having RV Reg. No. IBBI/RV/05/2019/12553 and having his office at Vrindavan Apartment, 2nd Floor, 222 Canal Street, Sreebhumi, Kolkata – 700 048, West Bengal, in accordance with Regulation 165 and 166A of the ICDR Regulations.

As the Equity Shares of the Company are infrequently traded as on the Relevant Date, a valuation report from an independent registered valuer has been obtained in accordance with Regulation 165 read with Regulation 166A of the SEBI ICDR Regulations.

The valuation report of the Registered Valuer can also be accessed on Company's Website at the www.alphalogicinc.com.

4. Relevant Date:

The "Relevant date" in accordance with SEBI (ICDR) Regulations, 2018 would be 23rd July, 2026, being the date 30 (thirty) days prior to the last date of remote e-voting (i.e., 22nd August, 2026), which is the date on which the special resolution shall be deemed to have been passed if approved by the requisite majority, for the purpose of above-mentioned issue of Warrants.

5. The shareholding pattern of the Company before the proposed issue and after the proposed conversion of Warrants is as follows:

The Shareholding Pattern of the issuer before and after the preferential issue is attached with the notes of this notice as "**Annexure A** - Shareholding Pattern of the issuer before and after the preferential issue"

Notes:

- The pre-issue shareholding pattern is as on 30th June, 2026;
- In the event of further issue of shares by the Company between the date of this notice and the date of allotment of equity shares on conversion of warrants, the shareholding pattern shall stand modified accordingly; and
- The shareholding as shown in post conversion of Warrants is calculated assuming full conversion of Convertible Warrants into the Equity Shares of the Company.

6. Proposal / Intention of Promoters, Directors or Key Managerial Personnel(s) to subscribe the offer:

None of the promoters, directors, key managerial personnel, or senior management of the issuer intends to subscribe to the offer or separately in furtherance of the objects specified herein above.

7. The proposed time within which the issue or allotment shall be completed:

As required under the SEBI (ICDR) Regulations, 2018, Warrants shall be issued and allotted by the Company within a period of Fifteen (15) days from the date of passing of this resolution provided that where the issue and allotment of the said Warrants is pending on account of pendency of any approval for such issue and allotment by any regulatory authority or the Central Government, the issue and allotment shall be completed within a period of Fifteen (15) days from the date of receipt of such approvals.

8. Change in control, if any, in the Company that would occur consequent to the preferential offer:

There shall be no change in the management or control of the Company pursuant to the aforesaid issue and allotment of Warrants and including the conversion thereof into Equity Shares of the Company.

9. No. of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:

Not Applicable, since the Company has not made the preferential issue of any security during the year.

10. Valuation for consideration other than cash:

Not applicable

11. The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer:

Not applicable.

12. Lock-in period:

The Warrants and the Equity Shares being allotted pursuant to exercise of such Convertible Warrants shall be subject to a lock-in for such period as specified under applicable provisions of SEBI (ICDR) Regulations, 2018.

13. Listing:

The Company will make an application to the Stock Exchanges at which the existing shares are already listed, for listing of the equity shares being issued on conversion of such Warrants. Such Equity Shares, once allotted, shall rank pari passu with the existing equity shares of the Company in all respects, including dividend.

14. Practicing Company Secretary's Certificate:

The Company has obtained the Certificate from Mrs. Anuradha Acharya, Practicing Company Secretary, certifying that the preferential issue of Warrants is being made in accordance with requirements of Chapter V of SEBI (ICDR) Regulations. The copy of said certificate shall be available for inspection by the members on the Company's website at www.alphalogicinc.com.

15. Adjustment in Terms of Warrants upon Corporate Actions

The Warrants proposed to be issued pursuant to the Special Resolution shall be subject to appropriate adjustments in the number of Equity Shares to be allotted upon exercise of the Warrants and/or the exercise price thereof, in accordance with the applicable provisions of the Companies Act, 2013, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws. Such adjustments may become necessary in the event of any corporate action undertaken by the Company during the tenure of the Warrants, including but not limited to the issue of bonus shares, stock split, consolidation of shares, rights issue, merger, demerger, amalgamation, scheme of arrangement, reduction of capital, reclassification of Equity Shares, or any other similar event having an impact on the capital structure of the Company. The Board of Directors shall be authorised to determine and implement such fair and appropriate adjustments, in accordance with applicable laws, so as to preserve the economic rights and entitlements of the Warrant holders without adversely affecting the interests of the existing shareholders.

16. Other Disclosures / Undertakings:

a. None of the Company, its Directors or Promoters are categorized as willful defaulter(s) or a fraudulent borrower by any bank or financial institution or consortium thereof, in accordance with the guidelines issued by Reserve Bank of India. Consequently, the undertaking required under Regulation 163(1)(i) is not applicable.

b. None of its Directors or Promoters is fugitive economic offender as defined under the SEBI ICDR Regulations.

c. As the equity shares have been listed on a recognized Stock Exchange for a period of more than 90 trading days as on the Relevant Date, the provisions of Regulation 164(3) of SEBI ICDR Regulations governing re-computation of the price of shares shall not be applicable. Consequently, the undertaking required under Regulation 163(1)(g) and Regulation 163(1)(h) is not applicable.

d. None of the allottees have sold or transferred any Equity Shares during the 90 trading days preceding the relevant date.

17. Identity of Proposed Allottees (including natural persons who are the ultimate beneficial owners of equity shares proposed to be allotted and/or who ultimately control), the percentage (%) of Post Preferential Issue Capital that may be held by them and Change in Control, if any, consequent to the Preferential Issue:

Name of the Proposed allottees	Name of Ultimate Beneficial Owner	Pre-Preferential Holding* (No of shares)	%	Post Issue Capital held# (No of shares)	%
Vivaro Enterprises Limited	Vandana Goel	0	0	18,00,000	2.79

Assuming all the Warrants are converted into Equity Shares of the Company.
Notes in the notice are to be read with this Annexure.

Notes:

- The pre-issue shareholding pattern is as on 30th June, 2026;
- In the event of further issue of shares by the Company between the date of this notice and the date of allotment of Equity Shares on conversion of warrants, the shareholding pattern shall stand modified accordingly to the extent of dilution in percentage of shareholding in the Company of the proposed allottees;
- The shareholding post exercise of warrants as shown above is calculated assuming full conversion of Convertible Warrants into the Equity Shares of the Company.
- The Promoter / Promoter Group shareholding can be seen in the detailed shareholding pattern mentioned as part of the explanatory statement.

18. The current and proposed status of the allottee post the preferential issues namely, promoter or non-promoter:

Name of Allottees	Current Status	Post Status
Vivaro Enterprises Limited	Non-Promoter Group	Non-Promoter Group

The approval of the Members by way of Special Resolution is required in terms of the applicable provisions of Sections 23, 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the SEBI (ICDR) Regulations, 2018 and accordingly the approval of the Members of the Company is being sought.

The Board believes that the proposed issue of Convertible Equity Warrants is in the best interest of the Company and its Shareholders and therefore recommends the agenda to be approved by Special Resolution of the Members.

By Order of the Board
For **Alphalogic Techsys Limited**

Vanshika Sharma
Company Secretary & Compliance Officer

Date: 23.07.2026
Place: Pune

"Annexure A to the Notice - Shareholding Pattern of the issuer before and after the preferential issue"

S. No.	Category	No. of Shares (Pre-Holding)	%	No. of Shares (Post-Holding)	%
A)	Promoter and Promoter Group				
1	Indian				
a)	Individuals/HUF	46195916	73.78	46195916	71.72
b)	Bodies Corporate	-	-	-	-
	Sub Total	**46195916**	**73.78**	**46195916**	**71.72**
2	Foreign Promoters	-	-	-	-
	Sub Total (A)	**46195916**	**73.78**	**46195916**	**71.72**
B)	Non-Promoters Holding				
1	Institutional Investors	-	-	-	-
2	Non-Institutional				
	Bodies Corporate	39413	0.06	1839413	2.86
	Directors and relatives	-	-	-	-
	Indian Public	-	-	-	-
	Individual shareholders holding nominal share capital upto Rs 2 Lakhs	3247182	5.19	3247182	5.04
	Individual shareholders holding nominal share capital in excess of Rs 2 Lakhs	12787696	20.43	12787696	19.85
	Others {Including Non-Resident Indian (NRIs)}	157927	0.25	157927	0.25
	Any Other (specify)				
	LLP	1	0	1	0
	HUF	183110	0.29	183110	0.28
	Sub-Total B	**16415329**	**26.22**	**18215329**	**28.28**
	Grand Total	**62611245**	**100**	**64411245**	**100**

Notes in the notice are to be read with this Annexure.

Assuming all the Warrants are converted into Equity Shares of the Company.

Shareholding pattern has been taken as on 30th June, 2026.