August 12, 2026

The National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra – Kurla Complex
Mumbai 400051

Scrip Symbol: SANSERA

The Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street
Mumbai 400001

Scrip Code: 543358

Dear Sir/ Madam

<u>Subject: Earning Release</u>

Please find attached a copy of Earning Release on the Unaudited financial results of the Company for the quarter ended June 30, 2026.

The above release will also be made available on the website of our Company at www.sansera.in.

Kindly take the same in your record.

Thanking you,

for Sansera Engineering Limited

Rajesh Kumar Modi
Digitally signed by Rajesh Kumar Modi
Date: 2026.08.12 22:22:25 +05'30'

SANSERA ENGINEERING BANGALORE 560 105 LTD

Rajesh Kumar Modi
Company Secretary and Compliance Officer
M.No. F5176

Encls: a/a

SANSERA ENGINEERING LIMITED

Q1FY27 Consolidated Results

Wednesday, 12th August 2026, Bengaluru – Sansera Engineering Limited, known for developing complex and critical precision engineered components for the automotive and non-automotive sectors over multiple decades, announced its unaudited Financial Results for the quarter ended 30th June 2026.

Consolidated Result Highlights

Particulars (INR in Mn)	Q1FY27	Q1FY26	YoY	FY26
Revenue From Operations	10,213	7,663	33%	34,979
EBITDA	1,961	1,321	48%	6,321
EBITDA Margin	19.2%	17.2%		18.1%
Profit After Tax	874	630	39%	3,269
Profit After Tax Margin	8.6%	8.2%		9.3%

Note: Exceptional Item (Q1FY27) INR 169 million recognised during the quarter towards the settlement of a litigation matter before the U.S. District Court. The litigation was disclosed in the Company's prospectus filled in 2021. The matter has been settled without admission of liability, and the settlement amount is expected to be substantially covered by insurance. Excluding Post tax impact of exceptional cost (INR 127 Mn), normalised PAT stands at INR 1,000 Mn (59% YoY growth).

Sales Mix – Q1 FY27

- **By Geographies:** India – 60.1%, Europe – 19.6%, USA – 12.7% and Other Foreign Countries – 7.6%
- **By End-Use Segments:** Auto-ICE – 65.5%, Auto-Tech Agnostic & xEV – 13.7% and Non-auto – 20.8%
- Order book which represents peak annual revenues for new business excluding ADS stood at INR 18,493 Mn as on 30th June 2026. The total unexecuted order backlog for the ADS business stood at INR 44,368 million as on 30th June 2026

Key Highlights

Sansera delivered a **highest ever Revenue** during the Quarter along with stable margins EBITDA and PAT levels

- **India business** delivered a healthy 17.4% YoY growth in Q1FY27, while the **International business** significantly outperformed with a 71.4% YoY growth
    - Exports to other foreign countries increased more than 3x YoY, primarily driven by strong execution of Semiconductor business
    - Exports to the USA nearly doubled as against the same period last year, supported by robust growth in the Aerospace and Passenger Vehicles business
    - Exports to Europe grew by 32.1% YoY, while excluding Sweden operations it grew by 48.8% YoY
    - Sweden operations recorded a healthy growth of 11.6% YoY
- **Non-Auto segment** achieved its highest-ever quarterly sales, growing 129.9% YoY, with its contribution achieving desired product mix level of 20.8%, as per company's long-term vision
    - The ADS business was the key growth driver within the Non-Auto segment, with sales increasing by more than 3x YoY
    - Off-Road segment also delivered a solid growth of 50.1% YoY
- **Auto-Tech Agnostic and xEV segment** also recorded its highest-ever quarterly sales, growing 22.2% YoY, with the xEV business growing at nearly twice the pace of the tech-agnostic business

- Automotive ICE Segment delivered a healthy YoY growth of 20.8% YoY on a large base. It reported a highest ever quarterly numbers for passenger vehicles, commercial vehicles and scooters
  - Passenger Vehicles registered a YoY growth of 38.2%
  - Commercial Vehicles grew by 18.5% YoY
  - 2W delivered a YoY growth of 14.6%

Recent Updates

- The Board of Directors of the Nichidai Sansera Private Limited has allotted 8,000 equity shares of Rs.10/- each to Nichidai Corporation. Consequent to the aforesaid allotment, the shareholding of Nichidai Sansera Private Limited stands reconstituted in accordance with the terms of the JV Agreement, with the Company holding 60% and Nichidai Corporation holding 40% of the issued and paid-up equity share capital of Nichidai Sansera Private Limited.
- The Board of Directors has approved:
  - Appointment of Mr. Hari Krishnan (DIN: 01566551) as Additional Director, designated as Executive Director & CEO - Aerospace, Defence & Semiconductor (ADS) division, effective from August 12, 2026 till August 11, 2031, for a term of five (5) years, subject to approval of the shareholders of the Company in the ensuing Annual General Meeting.
  - Re-appointment of Mr. Samir Purushottam Inamdar (DIN: 00481968) as Independent Director of the Company, effective from May 23, 2027 till May 22, 2032, for a term of five (5) years, subject to approval of the shareholders of the Company in the ensuing Annual General Meeting.

Management Commentary

Commenting on the performance Mr. B R Preetham Executive Director & CEO, Sansera Engineering Limited said,

"We started FY27 strongly, delivering our highest-ever quarterly revenue of INR 10,213 million, crossing the INR 10,000 million mark with YoY growth of 33.3%. Despite geopolitical challenges and cost inflation, we delivered double-digit growth across segments while maintaining healthy EBITDA and PAT margins at 19.2% and 8.6%.

This is a testimony of our disciplined order execution, richer product mix, and broad-based momentum across our diversified product portfolio. Non-Auto segment delivered its highest-ever quarterly sales, with contribution increasing to 20.8% of overall sales, driven by ADS which registered more than three times YoY growth. Our Auto-Tech Agnostic and xEV business also delivered highest-ever quarterly sales with a YoY growth of 22.2%, while Auto ICE grew 20.8% YoY on a high base. Even though our Auto ICE segment continues to grow at a healthy rate, its contribution has moderated to 65%, due to much faster traction in our Non-Auto business.

Sansera's order book across businesses, representing peak annual revenues for the new business excluding ADS orders, stood at INR 18,493 Million as on Jun-26. The total unexecuted order backlog for the ADS business stood at INR 44,368 million by the end of Q1FY27.

We are committed to building capacity ahead of strong demand, both for growth in existing components and for new qualifications. Our ability to capitalise on the opportunity ahead is underpinned by existing qualifications across critical components and strong OEM relationships.

Looking ahead, we expect to end FY27 with high-teens topline growth, with a continued focus on improving our margin profile. Backed by long-standing engineering expertise, strong execution capabilities, a healthy order book, and a diversified business segment, we are well positioned to build on the current momentum from a long-term perspective."

About Sansera Engineering Limited

Sansera Engineering Limited was incorporated in 1981. Sansera is an engineering-led integrated manufacturer of complex and critical precision engineered components across automotive and non-automotive sectors. Within the automotive sector, we manufacture and supply a wide range of precision forged and machined components and assemblies, such as connecting rod, rocker arm, crankshaft, gear shifter fork, stem comp, and aluminum forged parts, which are critical for engine, transmission, suspension, braking, chassis and other systems for the 2-wheeler, passenger vehicle and commercial vehicle verticals. Within the non-automotive sector, the Company manufactures and supplies a wide range of precision components for the aerospace, off-road, agriculture and other segments, including engineering and capital goods.

For more information about the Group and its businesses, please visit www.sansera.in

Safe Harbour Statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For more information please contact:

SANSERA ideas@work **Sansera Engineering Limited** CIN: L34103KA1981PLC004542 Mr. Rajesh Kumar Modi, Company Secretary & Compliance Officer Email id: rajesh.modi@sansera.in	SGA Strategic Growth Advisors **Strategic Growth Advisors Pvt Ltd.** CIN: U74140MH2010PTC204285 Shikha Puri / Dharmik Kansara Email id: shikha.puri@sgapl.net / dharmik.k@sgapl.net Tel No: +91 9819282743 / +91 7208179323