

May 23, 2026

To,

**BSE Limited**  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers, Dalal Street  
Mumbai – 400 001

**National Stock Exchange of India Limited**  
The Listing Department  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra – Kurla Complex, Bandra (East)  
Mumbai – 400 051

**BSE Scrip Code: 543413**

**NSE Symbol: TEGA**

**Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**

Dear Sir/ Madam,

This is in furtherance to our disclosure dated November 29, 2025, February 12, 2026, and May 18, 2026, pursuant to Regulation 30 read with Schedule III of the SEBI Listing Regulations, we hereby inform you that Tega Industries Limited (“**Company**”), has executed a rupee facility agreement (“**Facility Agreement**”) with Standard Chartered Bank (Sole Mandated Lead Arranger, Underwriter & Bookrunner) as one of the lenders, along with Axis Bank Limited and Export-Import Bank of India (collectively, the “**Lenders**”) and Catalyst Trusteeship Limited (“**Facility Agent**”) on May 22, 2026, for availing a facility of up to INR 1500,00,00,000 (Rupees One Thousand Five Hundred Crores Only) (“**Facility**”), upon such terms and conditions, as agreed and set out in the Facility Agreement. Along with the Facility Agreement, certain ancillary security documents customary for financing arrangements of this nature have also been executed.

The details as required under Regulation 30 of the SEBI Listing Regulations, read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, dated January 30, 2026 (“**Master Circular**”) are enclosed herewith as **Annexure – A**.

The above information is being made available on the Company’s website viz. [www.tegaindustries.com](http://www.tegaindustries.com).

Thanking You,

Yours faithfully,

For **Tega Industries Limited**

**Manjuree Rai**  
**Company Secretary & Compliance Officer**  
**Membership No. A12858**

Enclosed: As stated above

**Tega Industries Limited**

Registered Office: Godrej Waterside, Tower-II, Office No 807, 8<sup>th</sup> Floor, Block DP-5, Salt Lake Sector V, Bidhannagar, Kolkata, West Bengal 700 091  
Tel: +91 33 4093 9000 | Fax: +91 33 4093 9075 | [www.tegaindustries.com](http://www.tegaindustries.com)



### Annexure A

**Relevant Details as required pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026**

Sr. No.	Particulars Details	Details
1.	Name(s) of parties with whom the agreement is entered	The Facility Agreement ( <i>as defined above</i> ) has been executed between Tega Industries Limited (“ <b>Company</b> ”), Standard Chartered Bank (Sole Mandated Lead Arranger, Underwriter & Bookrunner) as one of the lenders, along with Axis Bank Limited and Export-Import Bank of India (collectively, the “ <b>Lenders</b> ”) and Catalyst Trusteeship Limited (“ <b>Facility Agent</b> ”).
2.	Purpose of entering into the agreement	The Facility Agreement and the other finance documents are being entered into to procure the Facility, to enable financing for the proposed acquisition of Molycop (please refer to the disclosures made by the Company on November 29, 2025, February 12, 2026, and May 18, 2026, in this regard).
3.	Size of agreement (Facility Amount)	Upto INR 1500,00,00,000 (Rupees One Thousand Five Hundred Crores only)
4.	Shareholding, if any, in the entity with whom the agreement is executed	Nil.
5.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	The significant terms of the Facility Agreement such as the purpose, the size of the facility and the details of the Lenders are provided under other heads of this Annexure A. Additionally, the Facility contains customary security, representations, warranties, covenants, undertakings, events of default and mandatory prepayment provisions, as are typically included in financing arrangements of this nature.
6.	Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	Not Applicable.
7.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	Not Applicable.
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued;	Not Applicable
9.	In case of loan agreements, details of	<b>Details of Lenders:</b> Standard Chartered Bank (Sole Mandated Lead India (, Underwriter & Bookrunner) as one of the lenders,

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	lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	along with Axis Bank Limited and Export-Import Bank of India (collectively, the <b>“Lenders”</b> ). <b>Borrower:</b> Tega Industries Limited (the <b>“Company”</b> ) <b>Nature of Loan:</b> Term Loan Facility ( <b>“Facility”</b> ) <b>Total amount of Loan taken:</b> Upto INR 1500,00,00,000 (Rupees One Thousand Five Hundred Crores only) <b>Total amount outstanding:</b> Nil <b>Date of execution of Loan Agreement:</b> May 22, 2026 <b>Details of security provided to the Lenders:</b> The Facility is proposed to be secured by customary security interests, including by way of mortgage, hypothecation, pledge, share charge and non-disposal undertaking, over certain identified assets of the Company and its subsidiaries/ group entities, including immovable properties, movable and current assets, designated reserve account assets and investments, and shares/ securities held in identified subsidiaries, in each case on such ranking and terms as set out under the applicable security documents.
10.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	Nil
11.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): (i) name of parties to the agreement; (ii) nature of the agreement; (iii) date of execution of the agreement; (iv) details of amendment and impact thereof or reasons of termination and impact thereof	Not Applicable

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