July 23, 2026

The Manager, **Listing Department,** **BSE Limited,** **Phiroze Jeejeebhoy Tower,** **Dalal Street,** **Mumbai 400 001** **Tel No.: 22721233** **Fax No.: 22723719/22723121/22722037** **BSE Scrip Code: 542773**	**The Manager,** **Listing Department,** **The National Stock Exchange of India Ltd.,** **Exchange Plaza, 5 Floor, Plot C/1, G Block,** **Bandra - Kurla Complex,** **Bandra (E), Mumbai 400 051** **Tel No.: 2659 8235** **Fax No.: 26598237/ 26598238** **NSE Symbol: IIFLCAPS**

Dear Sir/Madam,

<u>Sub: Press Release on the Unaudited Financial Results for the Quarter Ended June 30, 2026</u>

Please find enclosed the press release pertaining to the Unaudited Financial Results of the Company for the quarter ended June 30, 2026.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **IIFL Capital Services Limited**
(Formerly IIFL Securities Limited)

Meghal Abhishek Shah

Digitally signed by Meghal Abhishek Shah
Date: 2026.07.23 18:58:55 +05'30'

Meghal Shah
Company Secretary

Encl: As above

IIFL Capital Services Ltd

Press Release
For immediate publication
Mumbai

July 23, 2026

IIFL Capital Services Ltd (formerly known as IIFL Securities Ltd) announced its consolidated financial results for the quarter ended June 30, 2026

- Consolidated operating revenue for the quarter was ₹631 crores, down 2% Q-o-Q and up 2% Y-o-Y
- Operating profit before tax stood at ₹149 crores, up 4% Q-o-Q and down 9% Y-o-Y
- As at June 30, 2026, total assets under management stood at ₹2,57,095 crores (distribution assets ₹57,364 crores and custody assets ₹1,99,731 crores)

Summary: Consolidated – Q1FY27

₹ Crore	Q1FY27	Q4FY26	Q-o-Q	Q1FY26	Y-o-Y
Revenue from operations	631	644	(2%)	617	2%
Operating Profit Before Tax	149	144	4%	165	(9%)
Profit Before Tax	239	155	55%	228	5%
Profit After Tax	184	115	60%	176	5%

Mr. R. Venkataraman, Managing Director said, *"In Q1FY27, we delivered a steady performance, driven by resilient investment banking and institutional equities businesses and continued traction across our wealth and asset management platforms."*

Non-Institutional Business

IIFL Capital is a key player of the capital market with over 2,600+ partners and 100+ branches across India to service clients.

For the quarter, the average daily market turnover (including F&O) for the broking business was ₹3,15,780 Crores (BSE + NSE), down 2% Q-o-Q and up 41% Y-o-Y.

Financial Product Distribution AUM stood at ₹57,364 crores up 10% Q-o-Q.

Investment Banking

Investment banking division completed 11 deals across capital markets and private placement/advisory in Q1FY27. Select transactions completed includes IPO for Bagmane Prime Office REIT, QIP for Acme Solar Holdings, Krishna Institute of Medical Sciences, KRN Heat Exchanger, private placement for Yes Madam Technologies, SSF Plastics India and other advisory transactions. The deal pipeline remains robust and there are multiple transactions which are at various stages of execution.

Fairfax Investment

During the quarter, Fairfax India Holdings Corporation, through FIH Mauritius Investments Ltd. and its affiliate ("Fairfax"), has proposed to increase its shareholding in the Company to at least 51% through a combination of transactions, including a preferential issue of equity shares aggregating ~₹2,000 crores @ ₹350 per share, an open offer, and arrangements with the existing promoters, subject to receipt of customary regulatory and other approvals. The shareholders approved the preferential issue of equity shares at the Extraordinary General Meeting held on June 01, 2026.

Upon completion of the proposed transaction, Fairfax will become part of the Promoter Group alongside the existing Promoters and will have the right to nominate two directors to the Board. The investment is expected to strengthen the Company's capital base, support growth across its capital markets, wealth management, asset management, institutional equities, and investment banking businesses, and further enhance the Company's institutional credibility through Fairfax's long-term partnership, financial strength, and global network.

About IIFL Capital Services Ltd (IIFL Capital)

IIFL Capital Services Ltd (NSE: IIFLCAPS, BSE: 542773) is one of the key capital market players in the Indian financial services space. IIFL Capital offers broking services, wealth management, financial products distribution, institutional broking & research and investment banking services.

This document may contain certain forward-looking statements based on management expectations. Actual results may vary significantly from these forward-looking statements. This document does not constitute an offer to buy or sell IIFL Capital products, services or securities. The press release, results and presentation for analysts/press for the quarter ended June 30, 2026, are available under the Investor Relations section on our website www.iiflcapital.com.

Investor Relations

IIFL Capital Services Ltd

Email: investor.relations@iiflcapital.com