



BIGBLOC CONSTRUCTION LIMITED

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NXTBLOC
Autoclaved Aerated Concrete Blocks

08th August, 2026

To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001 Script Code: 540061 ISIN :INE412U01025	To, National Stock Exchange of India Limited, Exchange Plaza, C-1, BLOCK G, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 Symbol: BIGBLOC ISIN : INE412U01025
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Dear Sir/Madam,

Subject: Investor Presentation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In accordance with Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Earnings/Investor Presentation on Unaudited Financial Results for the Quarter ended 30th June, 2026 and other business matters.

The above information will also be made available on the website of the Company www.bigbloc.in

Kindly take the same on your records.

Thanking you.

Yours Faithfully,
For BIGBLOC CONSTRUCTION LIMITED,



MOHIT NARAYAN SABOO
DIN: 02357431
Director and CFO

Encl: Earnings/ Investor Presentation



EARNINGS PRESENTATION

Q1-FY27



BIG BLOC
CONSTRUCTION

At a Glance



One of the Largest
AAC Blocks
Manufacturer in
India with **13,00,000**
CBM p.a.



Marquee Clientele
of
100+ Realtors



Supply Chain
across
**9 Cities in 4
States**



Early entrant in
India for
manufacturing
AAC Blocks



4 State-of-the-
art
manufacturing
facilities



Only Company
under AAC
industry to
generate Carbon
Credits



Products sold
under reputed
brand
NXTBLOC



500+
Team Strength



1,500+
Projects
Pipeline



2,000+
Projects
Executed



5 Year
Revenue
CAGR
22%



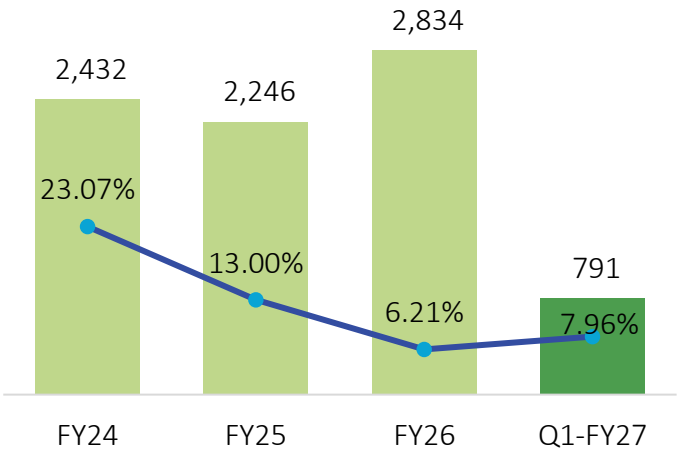
Net Debt To
Equity
1.4x

Company Overview



- BigBloc Construction Limited is one of the largest manufacturer of AAC (Aerated Autoclave Concrete) block in India and related products manufacturing company, with a total capacity of 13,00,000 m³ p.a. capacity.
- AAC blocks are a superior quality building material which provide unparalleled blend of strength, light weight, thermal insulation, sound proof, unsurpassed fire resistance and highly proficient building capability. AAC is a natural and non-toxic construction material, saves energy, and are eco-friendly.
- These AAC Blocks of the company are marketed in the Brand name of NXTBLOC, which is a green Product for Construction Industry.
- BigBloc aims to become an unparalleled name in the industry; manufacturing quality building materials that focus on sustainability. It also hopes to aid the construction and infrastructure industry in adopting green and sustainable practices for a better future.
- BigBloc has four state-of-the-art manufacturing units located at Vapi and Ahmedabad, Gujarat, and Palghar, Maharashtra, making it the one of the largest AAC manufacturer in India.

Revenue (INR Mn) and EBITDA Margins (%)



Indigenous
Brands

NXTBLOC[®]
AUTOCLAVED AERATED CONCRETE BLOCKS

NXTPLAST[®]
READY MIX PLASTER

NXTFIX[®]
BLOCK JOINTING MORTAR

ZMARTBUILD
Co-branded products under
JV with SCG International

NXTBLOC[®]

Autoclaved Aerated Concrete Blocks

Manufacturing

AAC blocks, a high-quality, lightweight, and energy-efficient building material known for its strength, insulation and fire resistance

Plant: Umargoan, Kapadvanj, Wada

Total Capacity: 10,50,000
CBM p.a.

Products:

- AAC Fly Ash Blocks
- AAC Sand Based Block

Applications:

- Residential
- Commercial
- Industrial
- Infrastructure

Benefits:

- Light weight
- Thermal insulation
- Soundproof
- Fire resistance
- Eco-friendly

ZMARTBUILD WALL
BY **NXTBLOC**

AAC Wall Panel

Manufacturing

AAC wall panels are composite materials made of cement, lime and silica sand, reinforced with a two-way welded steel mesh

Plant: Ramosadi

Total Capacity: 2,50,000
CBM p.a.

Products:

- 8 to 20 Feet long AAC Wall Panels

Applications:

- External and internal non-load bearing walls, roof and floor for:
- Residential
 - Commercial
 - Industrial

Benefits:

- Corrosion protected
- Steel reinforced
- Lightweight
- No plaster required
- No coping required
- No bond required

NXTFIX[®]

NXTPLAST[®]

Construction Chemicals

Manufacturing & Trading

Construction chemicals, includes semi-premix high-quality mortar for AAC block jointing and bonding and ready-mix cement plaster

Upcoming Product:
NXTGRIP (Tile Adhesive)

Products:

- "NXTFIX" Semi-premix Mortar

Products:

- "NXTPLAST" Ready Mix Cement Plaster

Applications:

- Jointing of AAC Blocks
- Bonding of AAC Blocks

Applications:

- External wall plastering
- Internal wall plastering

Benefits:

- Superior strength
- Water retention
- Stability

Benefits:

- High coverage
- Premixed
- Minimum cracks

Brand Proposition



- AAC blocks, marketed under the brand 'NXTBLOC', offer an ideal combination of **strength, lightweight structure, thermal insulation, sound absorption and fire resistance**
- Manufactured using natural and non-toxic raw materials, **NXTBLOC is 3x lighter than conventional bricks and weighs just a third of traditional clay brick structures**
- This leads to a **20% reduction in steel consumption** and enables construction to be completed up to **4x faster**



- NXTFIX mortar is a semi-premix high-quality mortar for the jointing and bonding of AAC blocks
- NXTFIX mortar semi-premix consists of cement, graded sand and specialized polymers which combine to give superior strength, water retention and stability
- NXTFIX mortar only requires the addition of water before application to prepare the product for use, reducing the hassle of measuring and maintaining various individual elements to create a conventional mortar



- NXTPLAST Ready Mix Plaster is a ready mix cement plaster with high-quality polymer additives to substitute for the traditional site mix wall plaster process
- The application method requires mixing of water before application and the mix is ready for plastering
- NXTPLAST Ready Mix Plaster can be used for both external and internal plastering



- A Co-branded product under Joint Venture with Siam Cement Group International
- AAC wall panels are composite material consisting of cement, lime and silica sand. These panels use two-way welded steel mesh as reinforcement
- AAC wall panels are used for external and internal non-load bearing walls, roof, floor for commercial, industrial and residential buildings

Manufacturing Facilities



	Umargaon, Vapi, Gujarat	Kapadvanj, Ahmedabad, Gujarat	Wada, Palghar, Maharashtra	Ramosadi, Kheda, (JV) Gujarat
Products Manufactured	AAC Blocks	AAC Fly Ash Blocks & Sand Based Blocks	AAC Blocks	AAC Blocks & AAC Wall Panels
Capacity (CBM/ P.A)	3,00,000	2,50,000	5,00,000	2,50,000
Carbon credit (Units / P.A)	60,000 to 65,000	50,000 (registration under process)	50,000 to 60,000 (Potential)	50,000 to 60,000 (Potential)



Kapadvanj



Umargaon



Ramosadi



Wada

Marquee Clientele across Residential, Commercial & Hospitality

Realty/ Real Estate



Construction



OEM's



Government Bodies



Others



Strategic Growth Initiatives

1

Geographic Expansion

Expanding into High-Growth Markets

Acquired 57,500 sq. mts. of land in Madhya Pradesh to strengthen presence and scale AAC Blocks business across Central India

Advancing process innovation by **adopting automation** across new and existing plants to enhance productivity and cost efficiency

Innovation & Operational Excellence

Driving Efficiency through Technology and R&D

2

3

Product Portfolio Expansion

Diversifying into High-Value Products

Entering AAC Wall Panels with a first-mover advantage and expanding into construction chemicals (NXTGRIP tile adhesive)

Strengthening service delivery through an **in-house logistics network**, enabling faster dispatch and improved customer responsiveness

Customer-Centric Delivery Model

Enhancing Service and Distribution Efficiency

4

5

Talent & Capability Building

Investing in Human Capital for Scalable Growth

Building a strong talent pipeline through **targeted hiring and structured training programs** to support innovation and execution



Brand & Market Positioning

Focused initiatives to enhance brand visibility, expand market share, and strengthen customer trust

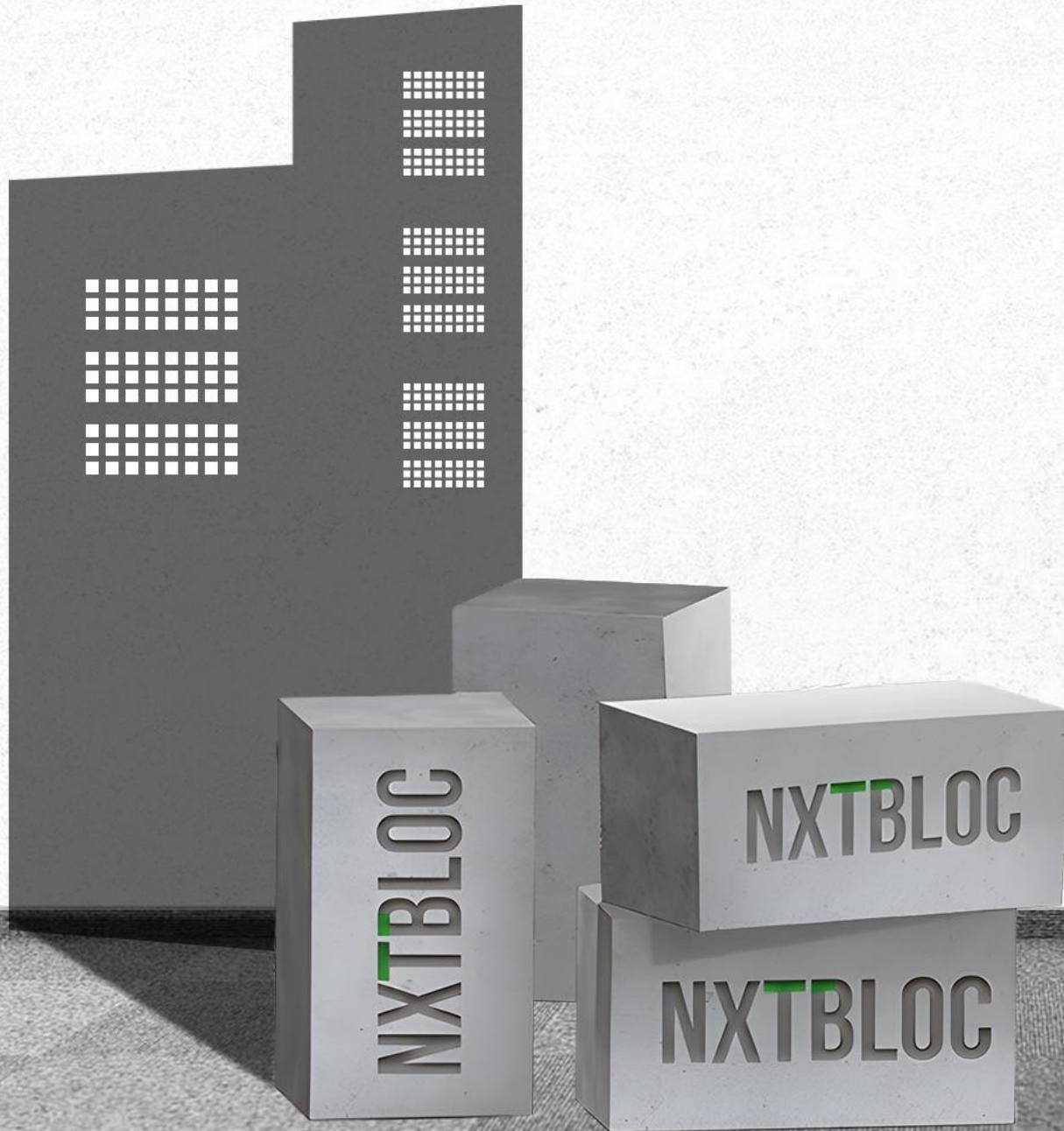


Customer Engagement Excellence

Building long-term relationships through superior service, personalization, and consistent engagement

Building a scalable, innovation-led and customer-centric platform for sustainable growth

Financial Highlights



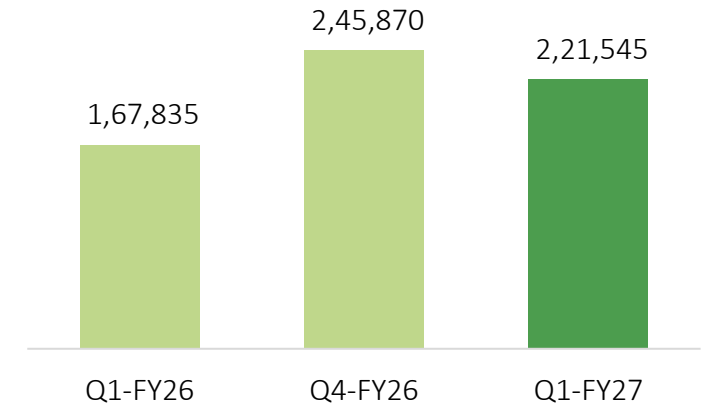
Q1-FY27 Financial Performance

Revenue from Operations INR 791 Mn	EBITDA INR 63 Mn	EBITDA Margin 7.96%
PAT INR (7) Mn	PAT Margin (0.88)%	Diluted EPS INR 0.01

Key Operational Highlights

- Sales volumes grew 32% YoY to 221,545 CBM, reflecting healthy demand across key markets.
- Capacity utilisation improved to ~69% in Q1 FY27, despite industry-wide labour shortages, reflecting healthy execution.
- Capacity expansion undertaken over the past two years is translating into higher utilisation, with the Company nearing operational break-even.
- Industry demand remains robust, supported by favourable market conditions and increasing adoption of green building materials.
- Focus remains on improving plant efficiencies, enhancing utilisation and driving profitable growth from the expanded manufacturing footprint.

Quarterly Sales Volumes (CBM)



Quarterly Consolidated Income Statement



Particulars (INR Mn)	Q1-FY27	Q4-FY26	Q-o-Q	Q1-FY26	Y-o-Y
Revenue from Operations	791	869	(9.0)%	564	40.2%
Operating Expenses	728	805	(9.6)%	551	32.1%
EBITDA	63	64	(1.6)%	13	384.6%
<i>EBITDA Margins (%)</i>	<i>7.96%</i>	<i>7.36%</i>	<i>60 Bps</i>	<i>2.30%</i>	<i>566 Bps</i>
Depreciation	44	41	7.3%	41	7.3%
Finance Cost	39	32	21.9%	43	(9.3)%
Other Income	13	6	NA	12	8.3%
PBT	(7)	(3)	NA	(59)	(88.1)%
Taxes	-	5	NA	(10)	NA
PAT	(7)	(8)	(12.5)%	(50)	(86.0)%
<i>PAT Margins (%)</i>	<i>(0.88)%</i>	<i>(0.92)%</i>	<i>4 Bps</i>	<i>(8.87)%</i>	<i>799 Bps</i>
Diluted EPS (INR)	0.01	0.06	(83.3)%	(0.23)	NA

Historical Consolidated Income Statement



Particulars (INR Mn)	FY24	FY25	FY26	Q1-FY27
Revenue from Operations	2,432	2,246	2,834	791
Operating Expenses	1,871	1,954	2,658	728
EBITDA	561	292	176	63
EBITDA Margins (%)	23.07%	13.00%	6.21%	7.96%
Depreciation	103	145	167	44
Finance Cost	88	146	151	39
Other Income	41	45	53	13
PBT	411	46	(89)	(7)
Taxes	104	14	(4)	-
PAT	307	32	(85)	(7)
PAT Margins (%)	12.62%	1.42%	(3.00)%	(0.88)%
Diluted EPS (INR)	2.18	0.13	(0.12)	0.01

Historical Consolidated Balance Sheet

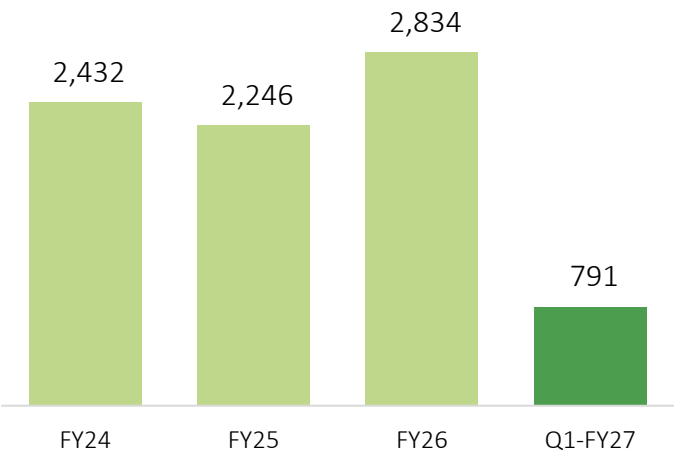
Particulars (INR Mn)	FY24	FY25	FY26
EQUITY AND LIABILITIES			
a) Equity Share Capital	142	283	283
b) Other Equity	898	1,108	1,092
c) Non-Controlling Interest	45	101	88
Shareholders Fund	1,086	1,492	1,463
Non-Current Liabilities			
a) Long-term Borrowings	1,007	1,247	1,144
b) Provisions	10	10	13
c) Other long term liabilities	38	1	1
Total Non-current Liabilities	1,055	1,258	1,158
Current Liabilities			
a) Short-term Borrowings	418	634	872
b) Trade payables	238	293	307
c) Other financial liabilities	-	-	-
d) Other current liabilities	42	43	61
e) Provisions	1	2	2
e) Current tax liabilities	95	57	22
Total Current Liabilities	795	1,029	1,264
Total Equity and Liabilities	2,936	3,779	3,885

Particulars (INR Mn)	FY24	FY25	FY26
ASSETS			
Non-Current Assets			
a) Property, Plant and Equipment	1,665	2,271	2,349
b) Capital WIP	184	115	96
c) Goodwill	54	54	54
d) Other Intangible Assets	4	3	2
e) Investments	5	6	6
f) Loans	34	37	34
g) Other Non-current Assets	13	54	42
Total non-current assets	1,959	2,540	2,583
Current Assets			
a) Inventories	161	211	230
b) Trade Receivables	522	649	667
c) Cash & Bank Balances	8	15	6
d) Loans	26	119	192
e) Other Current Assets	260	245	207
Total Current Assets	977	1,239	1,302
Total Assets	2,936	3,779	3,885

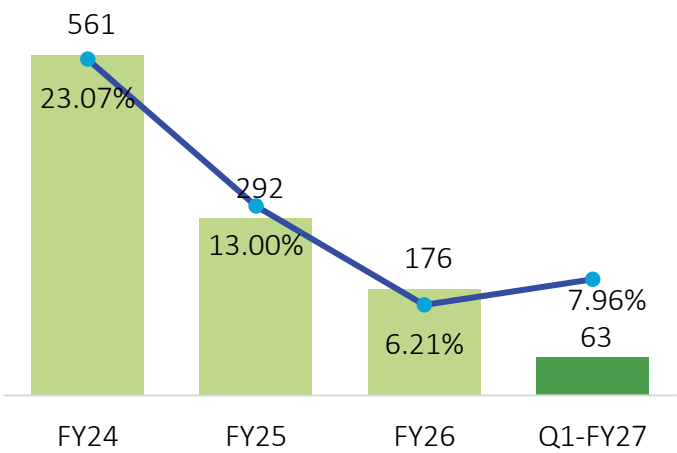
Historical Consolidated Financial Performance



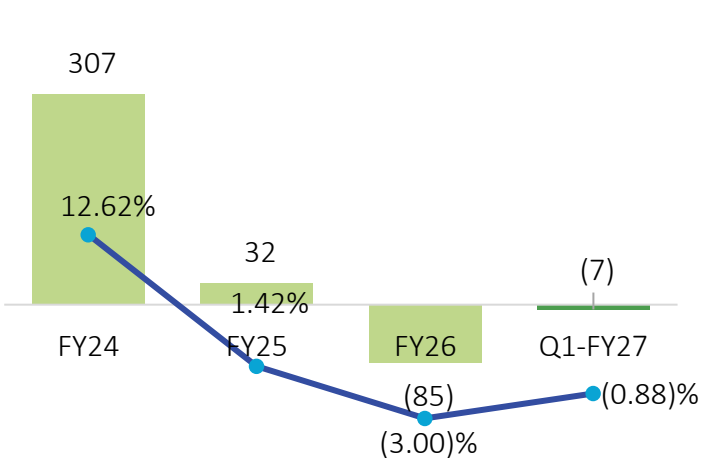
Revenue (INR Mn)



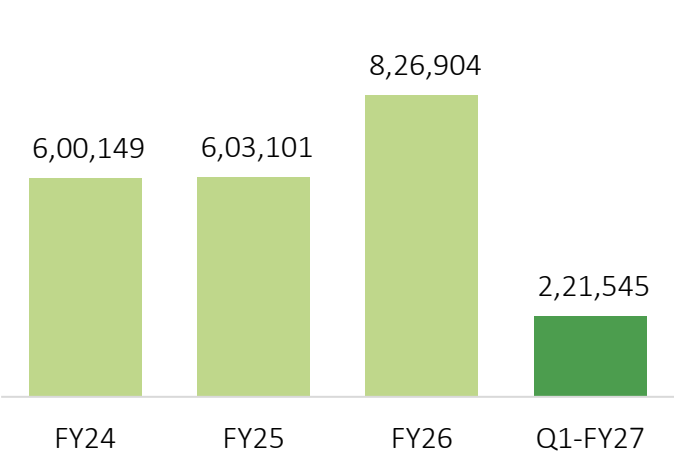
EBITDA (INR Mn) & EBITDA Margins (%)



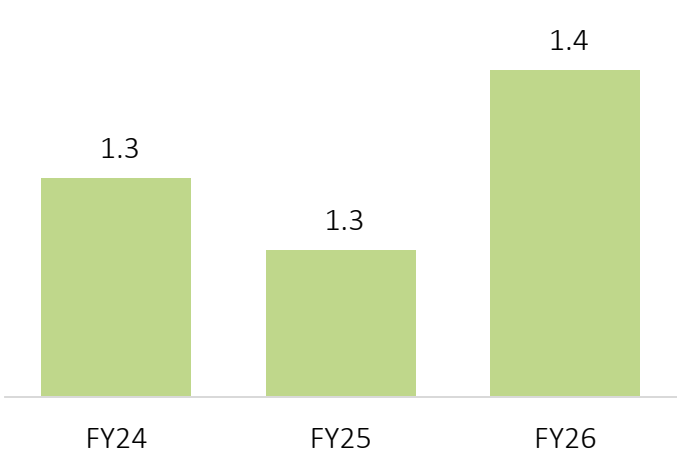
PAT (INR Mn) & PAT Margins (%)



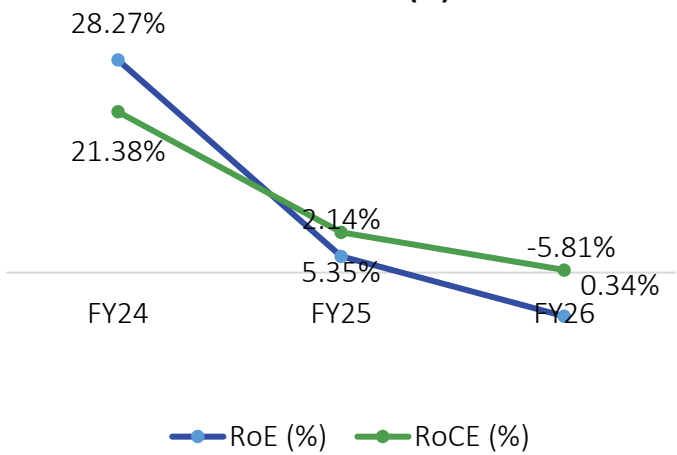
Sales Volumes (CBM)



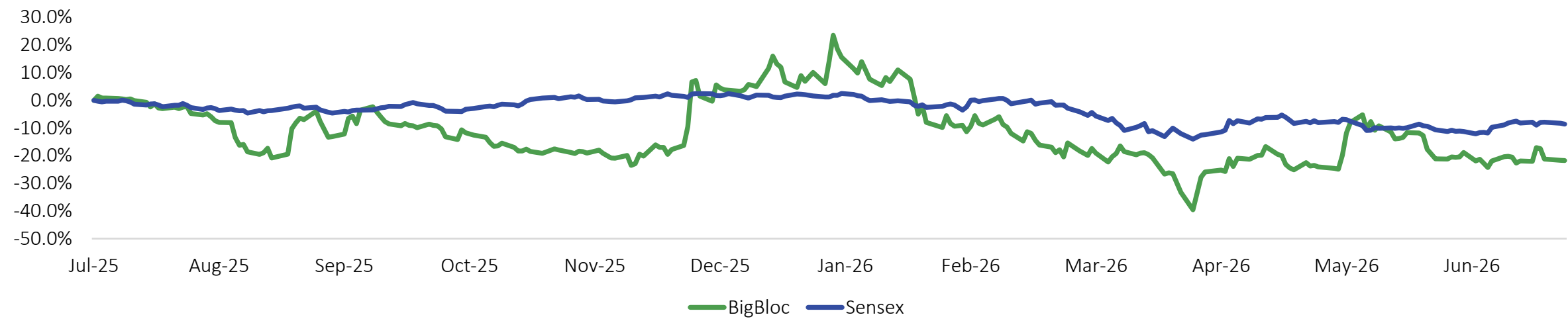
Net Debt to Equity (x)



RoE & RoCE (%)

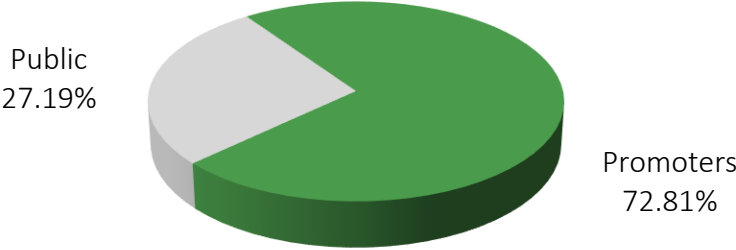


Stock Performance Data (As on 30th June, 2026)



Price Data (As on 30th June, 2026)	
Face Value	2.0
CMP	49.5
52 Week H/L	80.0 / 38.0
Market Cap (INR Mn)	7,005.2
No. of Share outstanding (Mn)	141.6
Avg. Trading Volume ('000)	202.1
Avg. Net Turnover (INR Mn)	12.4

Share Holding pattern (As on 30th June, 2026)



BigBloc Construction Limited

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